



An ISO 9001/ 14001/ 45001 Certified Plant

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CIN : L67120HR1992PLC035087

(Regd. Office-cum-Unit – I)

**CENLUB INDUSTRIES LTD.**

Plot No.233-234, Sector-58,  
Faridabad – 121004, Haryana, India

**CIL/SE/R-33/2025-26/507**

**14.11.2025**

The Manager (Listing)  
Listing & Compliance,  
Bombay Stock Exchange (BSE Limited)  
Phiroze Jeejeebhoy Towers ,  
DalalStreet,Mumbai-400001  
Company Scrip ID/Code: CENLUB/522251

**Sub: Un-Audited Financial Results for the quarter and half year ended September 30, 2025**  
**-Outcome of Board Meeting**

**Re: Regulation 30 and 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam,

This is to inform you that the Board of Directors of the Company at its meeting held on Friday, November 14, 2025 inter alia, has considered and approved the following:

1. Standalone Unaudited Financial Results along with Assets and Liability Statement and Cash Flow Statement of the Company for the quarter and half-year ended September 30, 2025.
2. Limited Review Report for the quarter and half-year ended September 30, 2025.

Furthermore, the extract of the Unaudited Standalone Results of the Company for the quarter and half year ended on September 30, 2025 will be published in the newspapers in compliance with the Regulation 47 of the SEBI(LODR) Regulations, 2015.

**The meeting of the Committees and of the Board of Directors of the Company started at 03.30 P.M and Concluded at 4:40 PM**

Also, pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 the Trading Window for dealing in securities of the Company by all the Designated Persons and their immediate relatives will be opened from Sunday ,November 16, 2025 onwards.

You are requested to kindly take the same on your record

Thanking You,

Yours faithfully,

**For CENLUB INDUSTRIES LTD**

*Madhu*

**Madhu Mittal )**  
**Chairperson-Cum -Managing Director**  
**Din:00006418**



Encl: As above

**ENGINEERS OF CENTRALISED LUBRICATION SYSTEMS**

**STATEMENT OF UNAUDITED FINANCIAL RESULTS(STANDALONE) FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025**

Sr. No	Particulars	(Rs. in Lakhs)					
		Quarter Ended			Half year ended		Year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	<b>Income</b>						
1	a) Revenue from operations	2,112.12	1,398.41	1,688.34	3,510.53	3,597.72	7,337.10
	b) Other income	50.14	59.71	55.33	109.85	92.89	253.69
	<b>Total Income (a+b)</b>	<b>2,162.26</b>	<b>1,458.12</b>	<b>1,743.67</b>	<b>3,620.38</b>	<b>3,690.61</b>	<b>7,590.79</b>
2	<b>Expenses:</b>						
	(a) Cost of materials consumed	1,264.53	721.33	881.59	1,985.86	1,988.69	3,923.84
	(b) Changes in inventories of finished goods, work-in-progress and stock in trade	(23.64)	(15.46)	(28.36)	(39.10)	(84.54)	(59.54)
	(c) Employee benefit expense	315.97	304.62	298.52	620.59	606.05	1,313.81
	(d) Finance costs	16.40	10.26	8.61	26.66	13.49	40.05
	(e) Depreciation and amortisation expense	25.78	20.02	18.76	45.80	35.54	82.64
	(f) Other expenses	300.78	213.97	265.37	514.75	504.08	996.06
	<b>Total expenses</b>	<b>1,899.82</b>	<b>1,254.74</b>	<b>1,444.49</b>	<b>3,154.56</b>	<b>3,063.31</b>	<b>6,296.86</b>
3	<b>Profit before exceptional items(1-2)</b>	<b>262.44</b>	<b>203.38</b>	<b>299.18</b>	<b>465.82</b>	<b>627.30</b>	<b>1,293.93</b>
4	Exceptional items	-	-	-	-	-	-
5	<b>Profit before tax (3-4)</b>	<b>262.44</b>	<b>203.38</b>	<b>299.18</b>	<b>465.82</b>	<b>627.30</b>	<b>1,293.93</b>
6	Tax expense						
	(a) Current Tax	66.06	51.19	75.30	117.25	157.89	325.68
	(b) Previous Year Tax	-	-	32.82	-	32.82	32.54
	(c) Deferred Tax	-	-	-	-	-	41.74
	<b>Total Tax Expenses</b>	<b>66.06</b>	<b>51.19</b>	<b>108.12</b>	<b>117.25</b>	<b>190.71</b>	<b>399.96</b>
7	<b>Profit after tax (5-6)</b>	<b>196.38</b>	<b>152.19</b>	<b>191.06</b>	<b>348.57</b>	<b>436.59</b>	<b>893.97</b>
8	<b>Other Comprehensive Income</b>						
	a) Items that will not be reclassified to profit or loss (net of tax)	-	-	-	-	-	(28.90)
	b) Items that will be reclassified to profit or loss	-	-	-	-	-	7.27
9	<b>Total Comprehensive Income (7+8)</b>	<b>196.38</b>	<b>152.19</b>	<b>191.06</b>	<b>348.57</b>	<b>436.59</b>	<b>872.34</b>
10	Paid-up equity share capital (Face Value of Rs.10/-each)	466.29	466.29	466.29	466.29	466.29	466.29
11	Reserves excluding Revaluation Reserves	-	-	-	-	-	-
12	Earnings Per Share of Rs.10 each.)						
	(a) Basic (Rs.)	4.22	3.26	4.09	7.48	9.36	19.17
	(b) Diluted(Rs.)	4.22	3.26	4.09	7.48	9.36	19.17

**NOTES:**

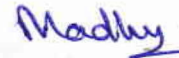
- 1 The above standalone financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th November, 2025. The above financial results of "Cenlub Industries Limited" for the quarter and six months ended September 30, 2025 have been subjected to limited review by the statutory auditors of the Company in accordance with the Standard on Review Engagements (SRE) 2410 issued by the Institute of Chartered Accountants of India.
- 2 The above financial results of Cenlub Industries limited ("The Company") have been prepared in accordance with Indian Accounting Standards (Ind-As) 34 "Interim Financial Reporting" as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and the Companies (Indian Accounting Standards) Rules, 2016 and relevant amendment rules thereafter.
- 3 The above results of the are also available on stock exchange website [www.bseindia.com](http://www.bseindia.com) and on the company website [www.cenlub.in](http://www.cenlub.in)
- 4 The Company operates in a single segment "Machinery and Machinery Parts"
- 5 Previous periods figures have been regrouped / rearranged wherever necessary.

Place : Faridabad

Dated: November 14, 2025



FOR CENLUB INDUSTRIES LIMITED



MADHU MITTAL


Chairperson-Cum-Managing Director  
(DIN: 00006418)



**Standalone Statement of Assets and Liabilities as at September 30, 2025**

(Rs. in Lakhs)

S.No.	Particulars	As at 30 September 2025 Un-Audited	As at 31 March 2025 Audited
A	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Property, plant and equipment	1,730.73	1,523.19
	(b) Capital work-in-progress	-	2.17
	(c) Investment property	797.18	797.18
	(d) Other intangible assets	25.13	25.19
	(e) Financial assets	-	-
	(i) Investments	0.02	0.02
	(ii) Other financial assets	1,186.45	1,006.63
	(iii) Other balances with banks	2,785.24	2,693.00
	(f) Income tax assets	-	-
	(f) Other non-current assets	65.36	65.35
	<b>Total non-current assets</b>	<b>6,590.11</b>	<b>6,112.73</b>
2	<b>Current assets</b>		
	(a) Inventories	872.45	885.27
	(b) Financial assets	-	-
	(i) investments	-	-
	(ii) Trade Receivables	1,205.34	1,634.22
	(iii) Cash and cash equivalents	65.97	51.22
	(iv) Other Bank Balance	300.16	292.35
	(v) Loans	-	-
	(c) Other current assets	166.56	52.22
	<b>Total current assets</b>	<b>2,610.48</b>	<b>2,915.28</b>
	<b>TOTAL ASSETS</b>	<b>9,200.59</b>	<b>9,028.01</b>
B	<b>EQUITY AND LIABILITIES</b>		
1	<b>Equity</b>		
	(a) Equity Share capital	466.29	466.29
	(b) Other equity	6,346.36	5,997.79
	<b>Total Shareholders' fund</b>	<b>6,812.65</b>	<b>6,464.08</b>
2	<b>Liabilities</b>		
	<b>1. Non-current liabilities</b>		
	(a) Financial liabilities Borrowings	80.05	-
	(b) Provisions	98.45	114.96
	(c) Deferred tax liabilities (Net)	109.09	109.09
	<b>Total Non-Current Liabilities</b>	<b>287.59</b>	<b>224.05</b>
3	<b>Current Liabilities</b>		
	(a) Financial liabilities		
	(i) Borrowings	346.79	451.90
	(ii) Trade payables		
	(a) Total outstanding dues of Micro Enterprises and Small Enterprises	289.37	169.15
	(b) Total outstanding dues of Creditors other than Micro and small Enterprises	597.33	464.52
	(iii) Other financial liabilities	15.24	9.77
	(b) Provisions	147.52	164.51
	(c) Other current liabilities	704.10	1,080.03
	<b>Total Current Liabilities</b>	<b>2,100.35</b>	<b>2,339.88</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>9,200.59</b>	<b>9,028.01</b>



**Standalone Statement of Cash flow as at September 30, 2025**

(Rs. in Lakhs)

Sl. No.	Particulars	As at 30 September 2025 Un-Audited	As at 31 March 2025 Audited
<b>A</b>	<b>Cash flows from operating activities</b>		
	Net profit before tax	465.82	1,293.93
	Adjustments for:		
	- Depreciation and amortisation expense	45.80	82.64
	- (Profit)/Loss on disposal of property, plant and equipments (net)	-	(10.31)
	- (Profit)/Loss on sale of shares		-
	- Finance Costs	3.99	12.43
	- Interest & Dividends Received	(109.20)	(240.80)
	<b>Operating profit before working capital changes</b>	<b>406.41</b>	<b>1,137.89</b>
	Changes in working capital		
	(Increase)/decrease in trade receivables	428.87	(680.12)
	(Increase)/decrease in other financial and non-financial assets	(114.34)	30.58
	(Increase)/decrease in inventories	12.82	30.88
	Increase/(decrease) in trade payables	253.03	(125.46)
	Increase/(decrease) in other financial and non-financial liabilities and provisions	(403.96)	384.81
	<b>Net change in working capital</b>	<b>176.42</b>	<b>(359.31)</b>
	<b>Cash generated from operations</b>	<b>582.84</b>	<b>778.58</b>
	Direct taxes paid and others	(117.25)	(325.68)
	<b>Net cash flow from operating activities ( A )</b>	<b>465.59</b>	<b>452.90</b>
<b>B</b>	<b>Cash flow from investing activities</b>		
	Payments for property, plant and equipment and intangible assets	(253.12)	(71.60)
	Proceeds from disposal of property, plant and equipment and intangible assets	2.01	14.10
	Loan (paid)/taken to/from Govt. Authorities & others	(0.01)	1.53
	Proceeds from redemption/ sale of equity shares		-
	Other financial assets	(179.82)	(64.23)
	Interest / dividends received	109.20	240.80
	Purchase of Investment property	-	(620.05)
	Investment in Term Deposit	(100.05)	(91.07)
	<b>Net cash flow from investing activities ( B )</b>	<b>(421.79)</b>	<b>(590.52)</b>
<b>C</b>	<b>Cash flow from financing activities</b>		
	Repayment of long-term borrowings	80.05	(1.71)
	Net increase / (decrease) in working capital and short-term borrowings	(105.11)	38.14
	Interest paid on borrowings	(3.99)	(12.43)
	Payment of dividend & Tax		-
	<b>Net cash generated from financing activities ( C )</b>	<b>(29.05)</b>	<b>24.00</b>
	<b>Net increase / (decrease) in cash and cash equivalents (A+B+C)</b>	<b>14.75</b>	<b>(113.62)</b>
	Cash and cash equivalents at the beginning of the year	51.22	164.83
	Effect of fair valuation of cash and cash equivalents		
	Cash and cash equivalents on account of business combinations	14.75	(113.62)
	<b>Cash and cash equivalents at the end of the year</b>	<b>65.97</b>	<b>51.22</b>
	<b>Reconciliation of cash and cash equivalents with the balance sheet</b>		
	<b>Cash and cash equivalents as per balance sheet</b>	<b>65.97</b>	<b>51.22</b>
	Cash on hand	5.82	2.17
	Balance with banks	60.15	49.05
	<b>Total</b>	<b>65.97</b>	<b>51.22</b>



FOR CENLUB INDUSTRIES LIMITED

*Madhu*

Madhu Mittal

Chairperson-Cum-Managing Director

(DIN: 00006418)

Place : Faridabad

Dated: November 14, 2025





Independent Auditor's Review Report on Review of Interim Financial Results

To the Board of Directors of  
CENLUB INDUSTRIES LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of Cenlub Industries Ltd. ('the Company') for the quarter ended 30<sup>th</sup> September 2025 ('the statement') attached herewith. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. This statement, which is the responsibility of the Company's Management and approved by the Board of directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Thanking You

For Singla Tayal & Co.  
Chartered Accountants  
(Firm's Reg. no. 000882N)

CA. Arpit Singla  
Partner  
(M.No.508049)  
Place: Faridabad  
Date: 14<sup>th</sup> November, 2025  
UDIN: 25508049BMIJMW3589





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Faridabad – 121004, Haryana, India

**CIL/SE/R-33/2025-26/507**

**14.11.2025**

The Manager (Listing)  
Listing & Compliance,  
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Company Scrip ID/Code: CENLUB/522251

**Sub: Declaration on the Limited Review Report with unmodified opinion pursuant to Regulation 33(3)(d) of the SEBI (LODR) Regulations,2015.**

### **DECLARATION**

I, Madhu Mittal ,Managing Director of the Company hereby declare that, the Statutory Auditors of the Company have issued an Limited Review Report with unmodified/unqualified opinion on Unaudited Standalone Financial Results of the Company for the quarter and half year ended September 30,2025.

Thanking You,

Yours faithfully,

**For CENLUB INDUSTRIES LTD**

*Madhu*

Madhu Mittal  
Chairperson-Cum -Managing Director  
Din:00006418



**ENGINEERS OF CENTRALISED LUBRICATION SYSTEMS**