

November 14, 2025

To
BSE Limited
25th Floor, P J Towers,
Dalal Street,
Mumbai-400001

Scrip Code: 508875

Dear Sir/Madam,

Sub: Outcome of Board Meeting Held on 14th November, 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Company's Board of Directors, at their Meeting held today i.e. November 14, 2025 have inter-alia considered and approved the following business.

1. Un-Audited Financial Results of the Company for the quarter and half year ended September 30, 2025. A copy of Un-Audited Financial Results along with Limited review Report is enclosed herewith.

The aforesaid Meeting commenced at 3.00 p.m. and concluded at 3.45 p.m.

This is for your information and record.

FOR NITIN CASTINGS LIMITED

NITIN KEDIA
MANGING DIRECTOR
DIN: 00050749

Un-Audited Financial Result for the Quarter and Half Year Ended 30th September, 2025						
Scrip Code : 508875			Rs. in Lakhs (Except EPS)			
Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-2025	30-Jun-2025	30-Sep-2024	30-Sep-2025	30-Sep-2024	31-Mar-2025
	Un-Audited			Un-Audited		Audited
1. Net Sales / Revenue from Operations	3,645.23	3,574.54	3,832.34	7,219.76	7,819.75	15,057.38
2. Other Income	39.12	262.53	189.30	301.65	339.20	390.47
3. Total Income (1+2)	3,684.35	3,837.06	4,021.64	7,521.41	8,158.96	15,447.84
4. Expenditure						
a. Cost of materials consumed	2,723.12	2,647.64	2,545.58	5,370.75	4,996.87	10,350.64
b. Purchase of traded goods						
c. (Increase) / decrease in stock of finished goods, work in progress and stock-in-trade	(133.50)	(379.03)	201.45	(512.52)	566.63	458.80
d. Employees benefit expense	358.45	310.46	322.80	668.91	583.04	1,182.17
e. Finance Cost	14.65	14.99	8.07	29.64	17.72	43.09
f. Depreciation & Amortisation	57.60	54.57	52.39	112.16	100.28	207.16
g. Administrative, Selling & General Expenses	460.56	444.11	362.24	904.66	813.36	1,529.41
Total Expenditure	3,480.87	3,092.73	3,492.54	6,573.60	7,077.88	13,771.27
5. Profit (+) / Loss (-) before exceptional item and tax	203.48	744.33	529.10	947.81	1,081.07	1,676.57
6. Exceptional items	-	-	-	-	-	-
7. Profit (+) / Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	203.48	744.33	529.10	947.81	1,081.07	1,676.57
8. Tax expense	55.30	173.74	109.16	229.04	265.06	435.37
Current Tax	60.16	132.50	104.02	192.66	219.75	415.72
Tax Provisoin of Earlier Years	-	-	-	-	-	2.73
Deferred Tax	(4.86)	41.24	5.14	36.38	45.31	16.92
9. Net Profit (+) / Loss (-) from Ordinary Activities after Tax	148.18	570.59	419.93	718.77	816.01	1,241.21
10. Other Comprehensive Income (Net of Tax)						
Item that will not be classified to profit & Loss						
(i) Re-measurement of defined benefit plan	-	-	-	-	-	1.06
(ii) Income tax related to item no. (i) above	-	-	-	-	-	(0.27)
Other Comprehensive Income (Net of Tax)	-	-	-	-	-	0.79
Total Comprehensive Income for the period (9+10)	148.18	570.59	419.93	718.77	816.01	1,242.00
11. Paid-up equity share capital (Face value : Rs. 5/- per shares)	257.07	257.07	257.07	257.07	257.07	257.07
12. Earnings Per Share (EPS) (of Rs. 5/- each) (Not Annualised)						
- Basic and diluted EPS before extraordinary items	2.88	11.10	8.17	13.98	15.87	24.14
- Basic and diluted EPS after extraordinary items	2.88	11.10	8.17	13.98	15.87	24.14

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th November, 2025.
- The Company is engaged in manufacture of Alloys Steel Castings and there is no separate reportable segment as per Ind_AS 108.
- The above financial results have been prepared in accordance with the section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- Figures of previous period have been regrouped and / or recasted wherever considered necessary to confirm the grouping of current period.
- The Financial Results of the Company are submitted to BSE and are available on Company's website at www.nitincastings.com.
- The above is an extract of the detailed format of Quarterly Financial Results filed with the BSE under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015. The full format of the Quarterly Financial Results are available on the website of BSE and on the Company's website at www.nitincastings.com

Mumbai
Date: 14th November, 2025



For NITIN CASTINGS LIMITED

NITIN KEDIA
Director
DIN No. : 00050749

Corporate Office : Prestige Precinct, 3rd Floor, Almeda Road, Thane (W) - 400 601. INDIA
Tel. : +91 22 4961 6103 / 4974 8107 Email : finance@nitincastings.com Website: www.nitincastings.com

Un-Audited Statement of Assets and Liabilities as at 30th September, 2025				
Scrip Code : 508875		Rs. in Lakhs		
Particulars		Half Year Ended		Year Ended
		30-Sep-2025	30-Sep-2024	31-Mar-2025
		Un-Audited		Audited
ASSETS				
1	Non-Current Assets			
	-Property, Plant and Equipments	3,111.24	3,164.34	3,009.60
	-Capital Work-in-Progress	119.35	-	-
	-Goodwill	-	-	-
	-Financial Assets			
	-Investments	147.76	112.02	147.50
	-Loans & Advances	-	-	-
	-Other Financial Assets	-	-	-
	-Other Non-Current Assets	93.05	78.05	93.05
	-Deferred Tax Assets (Net)	-	-	-
		3,471.40	3,354.40	3,250.14
2	Current Assets			
	-Inventories	3,436.81	2,242.93	3,125.66
	-Financial Assets			
	-Investments	4,956.72	4,406.24	4,589.24
	-Trade Receivables	2,318.59	1,376.86	1,444.58
	-Loans & Advances	-	-	-
	-Cash and cash equivalents	12.23	544.58	9.14
	-Bank Balance other than Cash and cash equivalents	20.29	10.47	17.87
	-Other Financial Assets	12.14	9.98	11.83
	-Current Tax Assets (Net)	9.99	-	13.00
	-Other Current assets	455.37	212.72	462.69
		11,222.14	8,803.79	9,674.01
TOTAL ASSETS(1+2)		14,693.54	12,158.19	12,924.15
EQUITY AND LIABILITIES				
1	Equity			
	Equity attributable to owners of parent			
	-Equity Share Capital	257.07	257.07	257.07
	-Other Equity	8,565.43	7,574.91	8,000.89
		8,822.49	7,831.98	8,257.96
2	Liabilities			
	Non-Current Liabilities			
	-Financial Borrowings	241.05	237.68	189.98
	-Deferred Tax Liabilities (Net)	247.38	239.12	211.00
		488.43	476.80	400.98
	Current Liabilities			
	-Current Financial Liabilities			
	-Borrowing	799.39	322.44	559.80
	-Trade Payable	2,961.77	1,908.96	2,374.23
	-Other Financial Liabilities	-	-	-
	-Provisions	510.13	448.26	214.73
	-Current Tax Liabilities (Net)	-	29.18	-
	-Other Current Liabilities	1,111.34	1,140.57	1,116.45
		5,382.62	3,849.41	4,265.21
TOTAL EQUITY AND LIABILITIES(1+2)		14,693.54	12,158.19	12,924.15

Mumbai
Date: 14th November, 2025



For NITIN CASTINGS LIMITED

NITIN KEDIA
Director
DIN No. : 00050749

STATEMENT OF CASH FLOWS for the period ended 30th September, 2025

Particulars	As at 30th September 2025 Rs. in Lakhs	As at 30th September 2024 Rs. in Lakhs	As at 31st March 2025 Rs. in Lakhs
	Un-Audited		Audited
A. Cash flow from Operating Activities			
Profit before tax as per Profit & Loss Account	947.81	1,081.07	1,676.57
FMV of Investments	(154.23)	(114.43)	38.96
Depreciation & Amortization	112.16	100.28	207.16
Profit on sale of Assets	0.86	(0.39)	(2.74)
Finance costs	29.64	17.72	43.09
Dividend Income	(1.03)	(1.00)	(1.87)
Adjustment for Taxes of Earlier Years	-	-	-
Provision for Impairment	8.83	13.91	(0.23)
Provision for Gratuity	-	-	(3.43)
Operating profit before working capital changes	944.04	1,097.14	1,957.51
Adjustment for			
(Increase)/Decrease in trade receivables	(882.83)	76.35	22.76
(Increase)/Decrease in inventories	(311.16)	583.73	(298.99)
Increase/ (Decrease) in trade payables	587.54	95.11	560.38
(Increase)/ Decrease in loans	-	-	-
(Increase)/Decrease in other financial assets	(0.31)	-	(16.85)
(Increase)/decrease in other current assets	7.32	144.91	(100.57)
Increase/(decrease) in other financial liabilities	-	-	-
Increase/(decrease) in provisions	295.39	295.39	61.86
Increase in other current liabilities	(7.53)	(135.98)	(2.79)
Increase in other non-current liabilities	-	-	-
Cash generated from operations	632.46	2,156.65	2,183.32
Income taxes paid	(189.65)	(161.24)	(402.12)
Net Cash flow from Operating Activities	442.81	1,995.41	1,781.20
B. Cash flow from Investing Activities			
Purchase of Fixed Assets	(354.32)	(766.33)	(838.12)
Sale/(Purchase) Of Investments (Net)	(213.51)	(775.10)	(1,146.98)
Net Proceeds from Sale of Fixed Assets	20.29	0.39	122.39
Dividend Received	1.03	1.00	1.87
Net Cash flow from investing Activities	(546.50)	(1,540.04)	(1,860.84)
C. Cash flow from Financing Activities			
Increase/(Decrease) of Borrowings	290.66	68.62	258.28
Interest Paid	(29.64)	(17.72)	(43.09)
Dividend Paid	(154.24)	-	(154.24)
Net Cash flow from Financing Activities	106.78	50.91	60.95
Net Increase / (decrease) in cash and cash equivalent	3.09	506.28	(18.69)
Cash and cash equivalent as at the beginning of the year	9.14	38.31	27.84
Cash and cash equivalent as at the closing of the year	12.23	544.58	9.14

Mumbai
Date: 14th November, 2025



For NITIN CASTINGS LIMITED


NITIN KEDIA
Director
DIN No. : 00050749

Independent Auditor's Review Report on Quarterly and year to date Unaudited Standalone Financial Results of NITIN CASTINGS LIMITED pursuant to the Regulation 33 and 52 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended).

TO THE BOARD OF DIRECTORS OF NITIN CASTINGS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **NITIN CASTINGS LIMITED** (the "Company") for the quarter ended September 30, 2025 (the "Statement"), and year to date results for the period from April 1, 2025 to September 30, 2025, being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including relevant circulars issued by the SEBI from time to time. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus



provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jhunjhunwala Jain & Associates LLP

Chartered Accountants

Firm's Registration No.: 113675W/W100361



(CA Randhir Kumar Jhunjhunwala)

Partner

Membership No : 047058

UDIN : 25047058BMOCNP8471

Date : November 14, 2025

Place : Mumbai