

Date: November 14, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 503162

Trading Symbol: RELCHEMO

Dear Sir/Madam,

Sub.: - Outcome of Board Meeting held on Friday, November 14, 2025- Unaudited Financial Results of the Company for the quarter and half-year ended on September 30, 2025

Pursuant to Regulations 30, 33 and other applicable Regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Board of Directors of Reliance Chemotex Industries Ltd. ("the Company") at their meeting held today i.e. Friday, November 14, 2025, through video conferencing, which commenced at 11:39 A.M. and concluded at 12:15 P.M., *inter alia* transacted the following business:-

1. Approved the Unaudited Financial Results of the Company for the quarter and half-year ended on September 30, 2025 along with the Statement of Assets and Liabilities as on September 30, 2025 and the Cash Flow Statement for the half-year ended on September 30, 2025 and took on record Limited Review Report thereon.

Further, the extract of Financial Results would also be published in the newspapers in compliance with Regulation 47 of the Listing Regulations.

The said Unaudited Financial Results are also being uploaded on the Company's website at www.reliancechemotex.com

Kindly take the above information on record.

Thanking You,
For Reliance Chemotex Industries Ltd.

CHANDRASEKARAN RAJAGOPALAN
CFO cum Company Secretary and Compliance officer
M.No.: A12420
Encl: - As above

Registered Office & Manufacturing Unit: Village Kanpur, Post Box No. 73, Udaipur 313003, Rajasthan, India

Phone: +91 294 2491489 / 90 **Fax:** +91 294 2490067 **Email:** udaipur@reliancechemotex.com

CIN: L40102RJ1977PLC001994

Limited Review Report on Quarterly and six months ended Unaudited Financial Results of Reliance Chemotex Industries Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

Board of Director of

Reliance Chemotex Industries Limited

We have reviewed the accompanying statement of unaudited financial results ('the Statement') of **Reliance Chemotex Industries Limited** ("the Company") for the quarter and six months ended 30 September 2025, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including relevant circular issued by the SEBI from time to time.

This Statement, which is the responsibility of the company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditors of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi
Date: 14th November 2025



For P K M B & Co.
Chartered Accountants
(Firm Registration No. 005311 N)

P K Jain

(P K Jain)
Partner

Membership No. 010479
UDIN: 25010479BMUJBZ9864



**RELIANCE
CHEMOTEX**
INDUSTRIES LIMITED

PART II

STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

RS. IN LACS

	Particulars	As at 30.09.2025 (Un-Audited)	As at 31.03.2025 (Audited)
	ASSETS		
(1)	Non - Current assets		
a)	Property, Plant and Equipment	26,874.50	27,469.18
b)	Capital Work in Progress	80.88	
c)	Right of use assets (Lease Property)	3,476.91	3,561.62
d)	Investment - Property	190.39	192.24
e)	Other intangible assets	43.60	50.17
f)	Financial assets		
i)	Other Financial Assets	946.39	837.30
g)	Other Non Current Assets	-	12.70
(2)	Current assets		
a)	Inventories	7,237.54	6,915.24
b)	Financial assets	-	
i)	Trade receivables	2,220.96	1,755.04
ii)	Cash and cash equivalents	14.94	57.99
iii)	Bank Balances	1,131.85	1,082.16
iv)	Others	1,040.50	773.96
c)	Current tax assets (net)	178.25	169.79
d)	Other current assets	4,431.81	4,558.50
	Total Assets	47,868.52	47,435.89
	EQUITY AND LIABILITIES		
(1)	EQUITY		
a)	Equity share capital	755.97	755.97
b)	Other equity	13,223.38	12,972.34
	LIABILITIES		
(2)	Non - current liabilities		
a)	Financial liabilities		
i)	Borrowings	13,701.04	13,964.10
ii)	Lease Liabilities	42.04	70.28
iii)	Trade payables		
-	Due to Micro and Small Enterprises		
-	Due to Others		
iv)	Other financial liabilities	8.62	8.31
b)	Provisions	110.50	110.50
c)	Deferred tax liabilities (net)	2,695.23	2,759.36
(3)	Current liabilities		
a)	Financial liabilities		
i)	Borrowings	11,380.79	12,150.03
ii)	Lease Liabilities	77.69	93.90
iii)	Trade payables		
-	Due to Micro small and Medium Enterprises	362.75	119.04
-	Due to Others	3,363.08	2,637.80
iv)	Other financial liabilities	1,968.51	1,248.95
b)	Other current liabilities	14.17	440.57
c)	Provisions	164.75	104.74
	Total EQUITY AND LIABILITIES	47,868.52	47,435.89



Signature

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CIN: L40102RJ1977PLC001994

Telephone No: 0249-2490488 ,Fax No: 0294-2490067

Email: finance.udaipur@reliancechemotex.com; Website: www.reliancechemotex.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTH ENDED SEPTEMBER 30, 2025

RS. IN LACS EXCEPT EPS							
Sl. No.	Particulars	Quarter ended 30.09.2025 (Un-Audited)	Quarter ended 30.09.2024 (Un-Audited)	Quarter ended 30.06.2025 (Un-Audited)	Half year ended 30.09.2025 (Un-Audited)	Half year ended 30.09.2024 (Un-Audited)	Year ended 31.03.2025 (Audited)
1	Income						
	(a) Revenue from operation	9,952.44	9160.02	9,236.37	19,188.81	18,416.54	35,859.78
	(b) Other Income	35.95	375.49	39.05	75.00	788.42	1,016.93
	Total Income (a+b)	9,988.39	9,535.51	9,275.42	19,263.81	19,204.96	36,876.71
2	Expenses						
	(a) Cost of Raw Materials Consumed	4,858.43	4909.30	4,634.50	9,492.93	9,726.69	18,720.96
	(b) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade, etc.	27.86	157.12	(257.58)	(229.72)	(108.92)	(1,297.46)
	(c) Employee Benefits Expense	1,723.57	1684.57	1,658.30	3,381.87	3,369.41	6,669.70
	(d) Finance Cost	587.58	603.21	649.77	1,237.35	1,237.50	2,411.03
	(e) Depreciation and Amortization Expenses	369.77	347.62	369.32	739.09	694.08	1,466.73
	(f) Power & Fuel	1,134.89	633.98	1,057.93	2,192.82	1,678.24	3,849.37
	(g) Other Expenses	1,179.76	1,165.91	1,067.67	2,247.43	2,556.91	4,690.69
	Total Expenses	9,881.86	9,501.71	9,179.91	19,061.77	19,153.91	36,511.02
3	Profit Before Tax (1-2)	106.53	33.80	95.51	202.04	51.05	365.69
4	Tax Expense						
	Current tax	21.00	7.00	17.00	38.00	12.00	65.00
	MAT Credit Entitlement	(20.07)	(11.40)	(16.75)	(36.82)	(11.40)	(64.46)
	Tax for earlier year	-	-	-	-	-	(11.75)
	Deferred Tax	(59.68)	(104.23)	(11.07)	(70.75)	(150.74)	(27.62)
5	Net Profit for the Period (3-4)	165.28	142.43	106.33	271.61	201.19	404.52
6	Other Comprehensive Income						
	Items that will not be re-classified to Profit and Loss						
	i) Re-measurement gain/loss (on defined benefit plan)	11.88	11.02	11.88	23.76	22.04	47.52
	ii) Tax on (i) above	(3.30)	(3.07)	(3.31)	(6.61)	(6.13)	(13.22)
7	Total Comprehensive Income for the Period (5+6)	173.86	150.38	114.90	288.76	217.10	438.82
8	Paid-up Equity Share Capital (Face value of Rs.10/- per Share)	754.36	754.36	754.36	754.36	754.36	754.36
9	Other Equity						12,972.34
10	Basic & Diluted EPS (Rs.) (not annualised)	2.19	1.89	1.41	3.60	2.67	5.36



Signature

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RELIANCE CHEMOTEX INDUSTRIES LIMITED

PART III

CASH FLOW STATEMENT FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2025

PARTICULARS	AS AT 30TH SEPTEMBER, 2025	AS AT 30TH SEPTEMBER, 2024
	(Un-Audited) (Rs. In lacs)	(Un-Audited) (Rs. In lacs)
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Profit before tax	202.04	51.05
Adjustments for:		
Depreciation and amortization expenses	739.09	694.08
Finance cost	1,237.35	1,237.50
Gain on Security Deposit	(13.05)	(11.83)
Interest Income	(59.26)	(146.90)
Sundry Balances Written Back	-	(314.02)
Operating profit before working capital changes	2,106.17	1,509.88
Adjustments for:		
(Increase)/Decrease in trade & other receivables	(465.92)	(817.41)
(Increase)/Decrease in inventories	(322.31)	(560.05)
(Increase)/ Decrease in other assets	147.86	(583.89)
(Increase)/ Decrease in other financial assets	(413.35)	(178.51)
Increase/ (Decrease) in other financial liabilities	719.87	447.93
Increase/(Decrease) in trade & other payables	968.99	879.82
Increase/ (Decrease) in other current liabilities	(490.54)	(257.27)
Increase/(Decrease) in provisions	60.01	54.25
Less: Direct taxes paid	(8.46)	18.17
Net cash flows (used in)/ generated from operating activities	2,302.32	512.93
B. CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of property, plant and equipment/ Intangible assets	(47.96)	(410.19)
Increase in Capital Work in Progress	(80.88)	(339.68)
Sale proceeds of property, plant and equipment	-	-
Interest received	60.55	154.46
Decrease in ROU Assets	84.71	53.84
Increase in Other Bank Balance (including Deposit within 3 to 12 Months Maturity)	(11.97)	2,770.93
Net cash (used in) / generated from investing activities	4.45	2,229.36
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds/Repayment of Long Term Borrowings (net)	(263.06)	(103.22)
Proceeds/Repayment of Short Term Borrowings(net)	(769.24)	(1,279.37)
Repayment of Lease liability (Principal and Interest)	(44.45)	(45.02)
Dividend on Equity Shares	(37.72)	(75.44)
Interest paid	(1,235.35)	(1,246.53)
Net cash (used in) / generated from financing activities	(2,349.82)	(2,749.58)
NET INCREASE/(DECREASE) IN CASH AND BANK BALANCES	(43.05)	(7.29)
ADD: CASH & CASH Equivalent at beginning of period	57.99	27.19
CASH & CASH Equivalent at end of the period	14.94	19.90

The above Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th November 2025. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.

The above statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices to the extent applicable.

Figures for the previous periods are re-classified/re-arranged/re-grouped, wherever necessary, to correspond with the current period's classification/disclosure.

The Company does not have any subsidiary, associates / joint ventures companies as at 30th September 2025.

The Company has only one reportable primary business segment i.e. Yarns.

For and on behalf of the Board of Directors

[Signature]
Sanjiv Shroff

Managing Director
DIN: 00296008

Date : 14th November 2025
Place : Mumbai



[Signature]

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