

SAMPAT ALUMINIUM LIMITED
(Formerly Known as SAMPAT ALUMINIUM PRIVATE LIMITED)

CIN: L27203GJ1999PLC036129

REGISTERED OFFICE: Block No 265, Rakanpur, Opp. Manpasand Weybridge, Kalol, Gujarat, India, 382721.

E-mail: cs@sampataluminium.com | MOBILE NO: +91 9825081914

14th November, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai- 400 001

SCRIP CODE: 544520

Dear Sir,

Sub: Statement of deviation(s) or variation(s) under Regulation 32 of the SEBI (LODR) Regulations, 2015 as on 30th September, 2025

In reference to the compliance under Regulation 32(1)(a) and (b) of the Securities Exchange Board of India (Listing Obligations and Disclosures Requirement) Regulation 2015, the company hereby submits to the Stock Exchange the Statement of Deviation(s) or Variation(s) as on **30th September 2025** pertaining to the Initial Public Offer (IPO) of equity shares of the Company.

This statement has been reviewed by the Audit Committee and Board of Directors at its meeting held on **Friday, 14th November 2025** as required under Regulation 32(3) of SEBI (LODR) Regulations, 2015. We further attach herewith the prescribed disclosure in **Annexure-1**.

We hereby submit the Statement of deviation or variation along with signed copy of Auditor's Certificate.

Kindly take the same in your record in terms of Regulation 32 of SEBI (LODR), Regulations, 2015.

Thanking you,

Yours faithfully,

FOR, SAMPAT ALUMINIUM LIMITED
(Formerly known as SAMPAT ALUMINIUM PRIVATE LIMITED)

SANKET SANJAY DEORA
MANAGING DIRECTOR
DIN: 01417446

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Annexure- 1

STATEMENT OF DEVIATION (S) OR VARIATION (S) PURSUANT TO REGULATION 32 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

Statement-I

Name of Listed Entity					SAMPAT ALUMINIUM LIMITED (formerly Known as Sampat Aluminium Private Limited)		
Mode of Fund Raising					Initial Public Offer (IPO)		
Date of Raising Funds					24-09-2025		
Amount Raised					3052.80 (in Lakhs)		
Report filed for Half Year/Year end					30-09-2025		
Monitoring Agency					Not applicable		
Monitoring Agency Name, if applicable					Not applicable		
Is there a Deviation / Variation in use of funds? Raised					No		
If yes, whether the same is pursuant to change in terms of a contractor objects, which was approved by the shareholders					Not applicable		
If Yes, Date of shareholder Approval					Not applicable		
Explanation for the Deviation /Variation					Not applicable		
If yes, whether the same is pursuant to change in terms of a contractor objects, which was approved by the shareholders					Not applicable		
If Yes, Date of shareholder Approval					Not applicable		
Explanation for the Deviation /Variation					Not applicable		
Comments of the Audit Committee after review					Not applicable		
Objects for which funds have been raised and where there has been a deviation, in the following table; (in Lakhs)							
Sr. No.	Objective of the Issue	Modified Object, If any	Original Allocation (in Lakhs)	Modified Allocation (in Lakhs)	Amount utilized till September 30, 2025	Amount of Deviation / Variation according to applicable Object	Remarks, If any
1	Funding capital expenditure towards expansion of Setting up a new manufacturing facility located in New Survey No. 619 (Old Survey No. 792), Borisana, Kadi, Mehsana, Gujarat (“Proposed facility”)	-	2332.05	-	100.00	-	The procedure of Initial Public Offering and Listing of Company was completed on 24 th September, 2025.
2	General Corporate	-	450.00	-	260.00	-	Partially

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	Purpose						utilized
3	Issue Expenses	-	270.75	-	59.66		Partially utilized

Deviation or variation could mean:

- a) Deviation in the objects or purposes for which the funds have been raised or
- b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

FOR, SAMPAT ALUMINIUM LIMITED
(Formerly known as SAMPAT ALUMINIUM PRIVATE LIMITED)

SANKET SANJAY DEORA
MANAGING DIRECTOR
DIN: 01417446

-: CERTIFICATE:-

This is to certify that **Sampat Aluminum Limited** having its registered office at BLOCK NO 265, RAKANPUR, OPP. MANPASAND WAYBRIDGE, Kalol, Gandhi Nagar, Kalol, Gujarat, India, 382721 has utilized funds raised from Initial Public offer till September 30, 2025

(Rs. In

Lakhs)

Sr. No.	Objective of the Issue as disclosed in Offer Document	Original Allocation till September 30, 2025	Amount utilized till September 30, 2025	Unutilized Amount till September 30, 2025	Remarks, If any
1.	Funding capital expenditure towards expansion of Setting up a new manufacturing facility located in New Survey No. 619 (Old Survey No. 792), Borisana, Kadi, Mehsana, Gujara ("Proposed facility")	2332.05	100.00	2232.05	The procedure of Initial Public Offering and Listing of Company was completed on 24th September, 2025.
2.	General corporate purposes	450.00	260.00	190.00	Partial utilized
3.	Public Issue Expense	270.75	59.66	211.09	Partial utilized
TOTAL		3052.80	419.66	2633.14	

The preparation of the relevant records for the purpose of this certificate is the responsibility of **Sampat Aluminum Limited** including the preparation and maintenance of all accounting and other relevant supporting records and documents. In preparation of this certificate, we have relied upon the information and explanations as given to us and data provided to us and the same to be considered subject to this.



This certificate is addressed and provided to **Sampat Aluminum Limited** of the Applicant solely for the purpose of submitting to BSE EMERGE and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For S.N. Shah & Associates
Chartered Accountants
FRN No. 109782W



Place: - Ahmedabad
Date: - 14th November, 2025
UDIN: - 25144892BMHXAY7835

(Priyam Shah)
Partner
M. No. 144892