

Corporate Office :

A-60, Naraina Industrial Area, Phase-I,
New Delhi-110 028 INDIA

TEL. : 91-11-41411070 / 71 / 72

E-mail : investors@shyamtelecom.com

Website : www.shyamtelecom.com

SHYAM
TELECOM LTD

14th November, 2025

The Manager,
Department of Corporate Services
Bombay Stock Exchange Limited ("BSE")
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001
Security Code – 517411
Through BSE Listing Centre

Listing Department,
National Stock Exchange of India Limited ("NSE")
Exchange Plaza,
Bandra Kurla Complex
Bandra (E), Mumbai – 400001
Security Symbol – SHYAMTEL
Through NEAPS

Subject: Intimation under Regulation 30 & 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations")-Outcome of the Board Meeting

Respected Sir/Madam,

With reference to the captioned subject, this is to inform you that the Board of Directors of the Company at its meeting held today i.e. Friday, 14th November, 2025 through video conferencing facility has *inter-alia* considered and approved the Unaudited Financial Results for the Quarter and half year ended 30th September, 2025.

A copy of the said Unaudited Financial Results along with the Limited Review Report thereon by M/s Padam Dinesh & Co., Chartered Accountant Statutory Auditor are enclosed herewith in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

The Meeting of Board of Directors commenced at 01:00 P.M. and concluded at 1:25 P.M.

Further, the said Results will be published in English and Hindi newspapers within 48 hours of the conclusion of this Board Meeting in accordance with the provisions contained in the Listing Regulations.

This is for your information and necessary records.

Thanking You,

Yours Faithfully,

For Shyam Telecom Limited

Kamini
Company Secretary & Compliance Officer

Enclosure as above



Padam Dinesh & Co.

Chartered Accountants

11/6-B, IInd Floor, Shanti Chambers,
Pusa Road, New Delhi - 110 005

Independent Auditor's Limited Review Report on Quarterly and half year Unaudited financial results of M/s Shyam Telecom Limited pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended

No. 246/2025-26

To Board of Directors of

M/s Shyam Telecom Limited
A -60, Naraina Industrial Area, Phase-I
New Delhi – 110028

1. We have reviewed the accompanying quarterly Unaudited Financial Results of Shyam Telecom Limited ("the Company"), for the Quarter and half year ended 30th September, 2025 ("the Statement"), attached herewith being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management has been prepared by the management of the Company in accordance with the recognition and measurement principles laid down in the Indian accounting Standard -34 "Interim Financial Reporting" ("Ind-AS 34") specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and approved by Board of Directors of the company. Our responsibility is to issue a limited review report on The Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, of unaudited financial results and financial position prepared in accordance with applicable accounting standards i.e. Ind AS's prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the companies (Accounts) rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 along with clarification issued from time to time including the manner in which it is to be disclosed, or that it contains any material misstatement.



TEL. : 47060111 (6 Lines)

E-mail : padamdinesh@gmail.com, padamdinesh@yahoo.com

Emphasis of Matter

5 (a). The financial results of the Company reflect that the net worth of the Company has been fully eroded; The Company has incurred net cash loss during the current quarter and the current liabilities exceeded the current assets substantially. All these conditions indicate the existence of material uncertainty that may cast significant doubts about the Company ability to continue as a going concern. However, the financial results of the Company have been prepared on a going concern basis for the reasons stated in Management note. (Refer Note No. 3 of the financial results of the Company). Our conclusion is not modified in respect to this matter.

(b). There are certain receivables which are long outstanding for which necessary approval from statutory authorities is pending. The company has already made full provision against such outstandings. There are also certain payables which are long outstanding and in the process of being settled by the company. Our conclusion is not modified in respect of these matters.

For Padam Dinesh & Co
Chartered Accountants
(FRN 009061N)





C.A. Rakesh Aggarwal
Partner



M.No.:084226

UDIN: 25084226 BM I U S M 7458



Place: New Delhi
Date: 14.11.2025

SHYAM TELECOM LIMITED							
CIN : L32202RJ992PLC017750							
REGD. OFFICE : SHYAM HOUSE, 3, AMRAPALI CIRCLE, VAISHALI NAGAR, JAIPUR - 302021, RAJASTHAN, INDIA							
Corporate office: A-60, Naraina Industrial Area, Phase-1, New Delhi-110028							
Website : www.shyamtelecom.com, investors@shyamtelecom.com							
STATEMENT OF REVIEWED RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025							
(Rs.in Lakhs except per equity share capital data)							
S.No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
1	Revenue From Operations	-	-	-	-	-	-
2	Other Income	3.31	3.57	3.29	6.88	7.43	13.86
3	Total Revenue (1+2)	3.31	3.57	3.29	6.88	7.43	13.86
4	Expenditure						
	(a) Cost of material consumed	-	-	-	-	-	-
	(b) Purchases of Stock-in-Trade	-	-	-	-	-	-
	(c) Changes in Inventory of Finished Goods, Work-In-Progress and Stock-in-Trade	-	-	-	-	-	-
	(d) Employee Benefits expenses	35.04	32.52	33.30	67.56	67.52	133.72
	(e) Finance Cost	-	-	-	-	-	-
	(f) Depreciation and Amortisation expenses	3.38	3.35	3.44	6.73	6.86	13.58
	(g) Other Expenses	9.57	362.42	11.87	371.99	21.82	40.43
	Total Expenses	47.99	398.29	48.61	446.28	96.20	187.73
5	PROFIT/(LOSS) BEFORE EXCEPTIONAL ITEMS AND TAX (3-4)	(44.68)	(394.72)	(45.32)	(439.40)	(88.77)	(173.87)
6	EXCEPTIONAL ITEMS	-	-	-	-	-	-
7	PROFIT/(LOSS) AFTER EXCEPTIONAL ITEMS	(44.68)	(394.72)	(45.32)	(439.40)	(88.77)	(173.87)
8	Tax Expenses:						
	Taxes for earlier years	-	-	-	-	-	10.78
	- Deferred Tax	(0.13)	(0.14)	(0.13)	(0.27)	(0.23)	(0.90)
9	Profit / (Loss) For the Period	(44.55)	(394.58)	(45.19)	(439.13)	(88.54)	(183.75)
10	Other Comprehensive Income						
11	Items that will not be reclassified to profit or loss						
	- Remeasurement Gains/(Losses) on Defined Benefit Plan & Fair value changes in Investment	(0.07)	0.01	(0.04)	(0.06)	0.05	(1.92)
	- Income Tax Effect	0.02	(0.48)	0.01	(0.46)	(1.35)	(0.86)
	Total Other Comprehensive Income	(0.09)	0.49	(0.05)	0.40	1.40	(1.06)
12	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (Net of tax))	(44.64)	(394.09)	(45.24)	(438.73)	(87.14)	(184.81)
13	Paid up Equity share capital (Face value of share Rs. 10/- each)	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00
14	Earnings per equity share (of RS. 10/- each)						
	(1) Basic	(0.40)	(3.50)	(0.40)	(3.89)	(0.77)	(1.64)
	(2) Diluted	(0.40)	(3.50)	(0.40)	(3.89)	(0.77)	(1.64)
Notes :							
1	The above results for the Quarter and Half Year ended 30th September, 2025, are reviewed by the audit committee and taken on record by the board of directors in their meeting held on 14th November, 2025.						
2	The financial results are prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and the relevant amended rules thereafter.						
3	The net worth of the Company has been fully eroded and the current liabilities exceed the current assets substantially. However, the financial results of the Company have been prepared on a going concern basis as the company is continuing with the operations.						
4	Tax Expenses includes provision for Deferred tax and Current Tax. Tax impact on OCI has been adjusted against deferred tax.						
5	The Company is in the business of Trading in India and hence has only one reportable operating segment as per Ind-AS 108 - Operating Segments.						
6	Corresponding figures of the previous period/year have been regrouped and /or reclassified to make them comparable wherever necessary.						
				For & on behalf of Board of Directors of SHYAM TELECOM LIMITED			
				 Ajay Khanna Managing Director DIN: 00027549			
Date: 14-11-2025 Place: NEW DELHI							

SHYAM TELECOM LIMITED				
STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2025			(Rs. In Lakhs)	
Sr. No.	Particulars		9/30/2025	3/31/2025
	ASSETS			
1	Non-current assets			
	Property, plant and equipment		184.01	191.05
	Other Intangible Assets			
	Financial assets			
	- Investments		0.96	1.02
	- Trade Receivables			
	- Loans			
	- Others		23.03	22.43
	Income Tax Assets (net)		5.92	4.61
	Deferred tax assets (net)		2.72	1.99
	Other non-current assets		1,036.86	1,438.31
2	Current assets			
	Inventories		-	-
	Financial assets			
	- Investments			
	- Trade receivables		-	23.28
	- Cash and Bank Balances		12.12	14.03
	- Other Bank Balance		-	-
	- Loans		0.20	0.50
	- Others			
	Current Tax Assets (net)		0.60	1.32
	Other current assets		65.00	61.10
	TOTAL ASSETS		1,331.42	1,759.64
	EQUITY AND LIABILITIES			
	Equity			
	Equity Share capital		1,127.00	1,127.00
	Other equity		(4,367.74)	(3,929.01)
	Liabilities			
1	Non-current liabilities			
	Financial liabilities			
	- Borrowings			
	- Trade Payables			
	- Other financial liabilities			
	Provisions		6.06	6.06
	Deferred tax liabilities (Net)			
	Other non-current liabilities			
2	Current liabilities			
	Financial liabilities			
	- Trade payables			
	Total outstanding dues of micro enterprises and small enterprises			
	Total outstanding dues of creditors other than micro enterprises and small enterprises		241.95	239.22
	- Other financial liabilities			
	- Other Financial Liabilities			
	Other current liabilities		4,318.17	4,310.39
	Provisions		5.98	5.98
	Liabilities for current tax (net)			
	TOTAL EQUITY AND LIABILITIES		1,331.42	1,759.64
For and on behalf of the Board of Directors of Shyam Telecom Limited				
 Ajay Khanna Managing Director DIN:00027549 Place: New Delhi Date: 14-11-2025				
				

SHYAM TELECOM LIMITED

Registered Office: Shyam House , Plot No 3 ,Amrapali Circle ,Vaishali Nagar, Jaipur, Rajasthan-302021, India

Corporate Office: A-60, Naraina Industrial Area, Phase I, Delhi-110028, India

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

(₹ in lakhs)

Sr. No.	Particulars	As at SEPT 30, 2025	Year ended March 31, 2025
I	CASH FLOW FROM OPERATING ACTIVITIES		
	Profit / (Loss) before tax	(439.40)	(173.87)
	Adjustments for:		
	Depreciation and Amortization expenses	6.73	13.58
	Interest income	(0.60)	(1.21)
	Bad debts written off	-	-
	Liabilities written back	-	-
	Interest and financial charges	-	-
	Allowances for doubtful debts/ advances (net) including expected credit losses	328.95	-
	Provisions for leave encashment and retirement benefit	-	-
	Dividend received	-	-
	Loss/ (Profit) on sale of Investments	-	-
	Loss/ (Profit) on sale of Assets	(0.19)	0.30
	Exchange fluctuations	-	-
	Provisions written back	-	-
	Ind As Int adjustments & Other	-	-
	FMV Loss on Investments	0.06	0.11
	Other non-cash adjustments	0.40	(1.06)
	Operating profit before working capital changes	(104.05)	(162.15)
	Movements in working capital :		
	(Increase) / Decrease in trade receivables	(305.67)	(0.61)
	(Increase) / Decrease in Inventories	-	-
	(Increase) / Decrease in loans and advances	0.30	(0.15)
	(Increase) / Decrease in other financial asset	0.12	(0.91)
	(Increase) / Decrease in Bank Balances	-	-
	(Increase) / Decrease in other current assets	(3.90)	185.03
	(Increase) / Decrease in Other Non-Current Assets	399.41	(3.27)
	Increase /(Decrease) in trade payables	2.73	(3.34)
	Increase /(Decrease) in other current liabilities	7.78	(8.31)
	Increase /(Decrease) in provisions	-	1.67
	Increase /(Decrease) in Other Long Term Liabilities	-	-
	Cash Generated From / (used in) operations	(3.28)	7.96
	Less: Direct taxes paid/Deferred Tax	(0.27)	9.88
	NET CASH FLOW FROM OPERATING ACTIVITIES (A)	(3.01)	(1.92)
II	CASH FLOW FROM INVESTING ACTIVITIES		
	Purchase of property, plant & equipments	-	-
	Investments in Mutual Funds	-	-
	Proceeds from Sale of Investments in Mutual Funds	-	-
	Proceeds from sale of property, plant & equipments	0.50	0.83
	Investment in Bank Deposits (having original maturity of more than 3 months)	-	-
	Interest received	0.60	1.21
	Dividend Received	-	-
	NET CASH FLOW FROM INVESTING ACTIVITIES (B)	1.10	2.04
III	CASH FLOW FROM FINANCING ACTIVITIES		
	Repayment of borrowings	-	-
	Interest paid	-	-
	NET CASH FLOW FROM FINANCING ACTIVITIES (C)	-	-
	Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	(1.91)	0.12
	Cash and cash equivalents at the beginning of the year	14.03	13.91
	Cash and Cash Equivalents at the end of the year	12.12	14.03

For & on behalf of Board of Directors of
SHYAM TELECOM LIMITED

Ajay Khanna
Managing Director
DIN: 00027549Date: 14-11-2025
Place: New Delhi

* The Cash Flow Statement has been prepared by following the Indirect method as set out in IND AS 7 statement of Cash Flow.

