



## **KHYATI GLOBAL VENTURES LIMITED**

(formerly known as KHYATI ADVISORY SERVICES LIMITED)

(Govt. recognized 2 STAR EXPORT HOUSE) CIN: L67190MH1993PLC071894

54, Juhu Supreme Shopping Centre, Gulmohar Cross Road No.9, JVPD, Juhu Scheme, Mumbai 400049

Email:info@ kgv.co.in Website: www.kgv.co.in Tel: +91-22- 26255959 GST:27AAACK1682P1Z3

November 14, 2025

To,  
Listing Department,  
BSE Limited Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**Scrip Code -544270**

**Sub: Outcome of Board Meeting held on Friday November 14, 2025**

Dear Sir / Madam,

In continuation of our letter dated November 7, 2025, pursuant to regulation 33 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the we hereby inform you that the Board of Directors of the Company in its meeting held on November 14, 2025, inter alia considered and approved the following;

1. Un-audited Financial Results of the Company for the quarter & half year ended on September 30, 2025 of the financial year 2025-26 along with Statement of Profit & Loss, Statement of Assets & Liabilities and the Statement of Cash Flow, in accordance with the provisions of Regulation 33 of the SEBI Listing Regulations, along with the Limited Review Report thereon, issued by M/S Sarath & Associates, Statutory Auditor of the Company. The same have also been reviewed by the Audit Committee.
2. The Board has approved the proposal for the Company to enter into a joint venture by acquiring 51% partnership interest in the firm 'Anilkumar Sureshkumar & Co.', a partnership firm engaged in the business of manufacturing and trading of spices and condiments under the brand name 'Kumbh Masala'.

The said acquisition will result in the firm becoming a joint venture of the Company.

***The details required under regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 are given as an Annexure —A.***



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3. The Board has also discussed and granted approval for the potential purchase of a godown located at Mahape MIDC, Navi Mumbai, for use as an additional storage and logistics facility to support the Company's growing operations.

***The details required under regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 are given as an Annexure —B.***

The Board Meeting commenced at 11.20 A.M. and concluded at 12:20 P.M.

The aforesaid results are also being disseminated on Company's website at [www.kgv.co.in](http://www.kgv.co.in)

You are requested to kindly update above information on your record.

Thanking You,

Yours Faithfully,

**For Khyati Global Ventures Limited  
(formerly known as Khyati Advisory Services Limited)**

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**Fena Jain**  
**Company Secretary and Compliance Officer**  
**M. No. A76741**



# SARATH & ASSOCIATES

## CHARTERED ACCOUNTANTS

Mumbai Office : 4th Floor, Indian Globe Chambers, W.H.Marg, D.N.Road, Mumbai-400 001.

Tel.: +91-22-22693132, +91 9323075613, Email : calakshmi.rao@gmail.com / casarathmumbai@gmail.com

### INDEPENDENT AUDITOR'S REVIEW REPORT ON THE HALF YEARLY AND YEAR TO DATE UNAUDITED FINANCIAL RESULTS

To,

The Board of Directors,  
Khyati Global Ventures Limited  
(previously known as Khyati Advisory Services Limited)  
CIN: L67190MH1993PLC071894  
54 Juhu Supreme Shopping Centre  
Gulmohar Cross Road No.9  
JVPD Scheme, Juhu, Mumbai, 400049

We have reviewed the accompanying statement of Unaudited Financial Results ('the statement') of **KHYATI GLOBAL VENTURES LIMITED** (previously known as Khyati Advisory Services Limited) (the "Company") for the half year ended 30<sup>th</sup> September, 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

This statement, which is the responsibility of the Company's Management has been approved by the Board of Directors of the Company has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 'Interim Financial Reporting' (AS 25) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information" performed by the Independent Auditor of the entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in AS 25, specified under Section 133 of the Companies Act, 2013, the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sarath & Associates.  
Chartered Accountants  
Firm Regn: 0051208

CA R. Lakshmi Rao  
Mem.No.:029081  
UDIN:250290818MJKNI1775  
Date: 14.11.2025



<b>Khyati Global Ventures Limited</b> (Formerly known as Khyati Advisory Services Limited) CIN: L67190MH1993PLC071894 Unaudited Financial Results for the half year ended September 30, 2025						
Sr. No.	Particulars	(Rupees in lacs, unless otherwise mentioned)				
		Half year Ended			Year ended	
		Un-Audited 30-Sep-25	Audited 31-Mar-24	Audited 31-Mar-25	Audited 31-Mar-25	
1	<b>Revenue</b>					
	(a) Revenue from operations	6270.26	5846.11	6,119.76	11,965.87	
	(b) Other Income	283.14	72.70	87.43	160.13	
	<b>Total Revenue</b>	<b>6553.4</b>	<b>5918.81</b>	<b>6207.2</b>	<b>12126</b>	
2	<b>Expenses</b>					
	(a) Purchases	5438.32	4806.04	4,889.67	9695.71	
	(b) Change in Inventories	-104.1	-4.19	130.24	126.05	
	(c) Employee Benefit Expenses	166.16	118.85	159.99	278.84	
	(d) Finance Costs	98.1	68.78	84.17	152.96	
	(e) Depreciation and Amortisation	19.11	11.93	22.34	34.33	
	(f) Other Expenses	552.97	566.55	642.03	1208.59	
	<b>Total Expenses</b>	<b>6170.56</b>	<b>5567.97</b>	<b>5928.45</b>	<b>11496.48</b>	
	<b>Profit / (Loss) from ordinary activities before exceptional items</b>					
3	(1-2)	382.84	350.85	278.75	629.53	
4	Exceptional Items	0	00	0	0	
5	<b>Profit / (Loss) from ordinary activities before tax (3+4)</b>	<b>382.84</b>	<b>350.85</b>	<b>278.75</b>	<b>629.53</b>	
6	<b>Tax Expenses</b>					
	(a) Current Year	96.4	87.76	70.76	158.5	
	(b) Deferred Tax	-1.44	-1.58	-1.09	-2.36	
	<b>Total Tax Expenses (a+b+c)</b>	<b>94.96</b>	<b>86.18</b>	<b>69.67</b>	<b>156.14</b>	
7	<b>Net Profit / Loss from continuing operations (5-6)</b>	<b>287.88</b>	<b>264.66</b>	<b>209.08</b>	<b>473.39</b>	
8	<b>Profit / (Loss) from discontinuing operations</b>	0	00	0	0	
9	<b>Tax expenses of discontinuing operations</b>	0	00	0	0	
10	<b>Profit / (Loss) from discontinuing operations after tax (8-9)</b>	0	00			
11	<b>Profit / (Loss) for the period (7+10)</b>	<b>287.88</b>	<b>264.66</b>	<b>209.08</b>	<b>473.39</b>	
12	<b>Paid up equity share capital</b>	697.81	517.6	697.81	697.81	
13	<b>Other Equity (Preceding Financial Year)</b>					
14	<b>Earnings per share (before extraordinary items) (In Rs.)</b>					
	Basic	4.13	4.57	3.02	7.45	
	Diluted	4.13	4.57	3.02	7.45	

Notes:

- 1 The above said financial results were reviewed by the Audit Committee and then approved by the Board of Directors at their respective Meetings held on 14.11.2025
- 2 The Statutory Auditors have carried out the statutory audit of the above financial results of the company and have expressed an unmodified opinion on these results.
- 3 The statements is prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies ( Accounts) Rules, 2014
- 4 The above financial results have been prepared in accordance with Companies ( Accounting Standards) Rules, 2006 (AS) as amended, prescribed under Section 129 to 133 of companies Act, 2013, read with relevant rules
- 5 The Company has only one reportable business segment, Hence, separate information for segment wise disclosure is given in accordance with the requirement of Accounting standard (AS) 17- "Segment Reporting" is not applicable.
- 6 The figures for half year ended September 30, 2024 are provided by management which are not subject to limited review, but Management has exercised necessary due diligence to ensure that such financial results provide a true and fair view of its affairs. The figures for the corresponding previous period have been regrouped/ reclassified wherever necessary, to make them comparable.
- 7 The company came out with an Initial Public Offer (IPO) of 18,48,000 shares of face value of Rs. 10 each for cash at a fixed price of Rs. 99/- per equity share comprising fresh issue of 10,48,000 equity shares. The net proceeds of the fresh issue of Rs 920.36 lakhs (Net public issue expenditure of Rs. 117.16 lakhs) was utilised in following manner

Particulars	As per Prospectus	Actual Utilisation	Difference
Funding Working capital requirements	745	745	0
General Corporate Purpose	175.36	162.56	12.8
Issue Expenses	117.16	129.96	-12.8
<b>Total</b>	<b>1037.52</b>	<b>1037.52</b>	<b>0.00</b>

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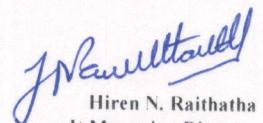
  
 Hiren N. Raithatha  
 Jt. Managing Director  
 DIN: 03291324

Date : 14.11.2024  
 Place : Mumbai



<b>Khyati Global Ventures Limited</b> <b>(Formerly known as Khyati Advisory Services Limited)</b> <b>CIN: L67190MH1993PLC071894</b> <b>Unaudited Statement of Assets and Liabilities as at 30 September 2025</b> <i>(Rupees in lacs, unless otherwise mentioned)</i>		
Particulars	As on	As on
	30-Sep-25	31-Mar-25
<b>EQUITY AND LIABILITIES</b>		
<b>Shareholder's Funds</b>		
(a) Equity Share Capital	697.81	697.81
(b) Reserves and Surplus	2649.37	2361.49
(b) Money Received against share warrents	0	0
<b>Share application money pending allotments</b>	0	0
<b>LIABILITIES</b>		
<b>Non-Current Liabilities</b>		
(a) Long Term Borrowing	111.51	134.42
(b) Deferred Tax Liabilities (Net)	0	0
(c) Other Long Term Liabilities	0	0
(d) Long term provision	5.59	0
<b>Current Liabilities</b>		
(a) Short Term Borrowings	1619.5	1460
(b) Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises	73.22	90.55
(B) total outstanding dues of Creditors other than micro enterprises and small enterprises	692.65	864.03
(c) Other Current Liabilities	268.33	208.16
(d) Short-Term Provisions	81.97	33.92
<b>TOTAL (EQUITY AND LIABILITIES)</b>	<b>6199.96</b>	<b>5850.38</b>
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
(a) Fixed Assets		
(i) Tangible Assets	213.33	217.11
(ii) Intangible Assets	1.36	3.68
(b) Non-Current Investments	396.24	395.78
(c) Deferred tax assets (net)	3.5	2.06
(d) Long term loans and advances		
(e) Other Non-Current Assets	28.03	28.03
<b>Current Assets</b>		
(a) Inventories	1096.17	992.07
(b) Trade Receivable	3173.67	3161.95
(c) Cash and Cash Equivalents	227.73	156.41
(d) Short term Loans and advances	885.4	757.96
(e) Other Current Assets	174.55	135.34
<b>Sub-Total (Current Assets)</b>	<b>5557.52</b>	<b>5203.73</b>
<b>TOTAL (ASSETS)</b>	<b>6199.96</b>	<b>5850.38</b>

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Unaudited Financial Results for the half year ended September 30, 2025

**CASH FLOW STATEMENT**

Particulars	Period Ended on 30th Sept, 2025	Year Ended on 31st March, 2025
	(Rs. In lacs)	(Rs. In lacs)
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before tax and extraordinary items	382.84	629.53
Adjustments for :		
Add : Expenses		
Depreciation	19.11	34.33
Finance cost	98.10	12.57
Less: Income		
Profit on sale of fixed assets	0.00	-3.58
<b>Operating profit before working capital changes</b>	<b>500.05</b>	<b>672.85</b>
Trade and other payable		
Other current liabilities	-188.71	-941.95
Other non current asset	108.22	-179.95
Other Short term Loans & Advances	0.00	
Trade and other receivables	-127.44	-1.92
Changes in Inventories	-11.72	-521.01
(Increase)/decrease in other assets	-104.10	126.05
<b>Cash used/ generated for operating activities:</b>	<b>-33.62</b>	<b>-10.46</b>
Direct taxes paid	142.68	-856.40
<b>Net cash flow from operating activities (A)</b>	<b>-96.40</b>	<b>-158.50</b>
	<b>46.28</b>	<b>-1014.90</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Sale of fixed assets	0.00	0.00
Sale / Purchase of Non-Current Investment	-0.45	-15.10
Purchase of building and plant and machinery	-13.00	-79.06
<b>Net cash flow from investing activities (B)</b>	<b>-13.45</b>	<b>-94.16</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Proceed/(Repayment) from short term borrowings		
Proceed from long term borrowings	159.50	-195.99
Increased in share capital through conversion of loan	-22.91	21.49
Finance cost	0.00	1397.73
<b>Net cash flow from financing activities (C)</b>	<b>-98.10</b>	<b>-12.57</b>
	<b>38.49</b>	<b>1210.66</b>
<b>Increase/(Decrease) in cash and cash equivalent (A+B+C)</b>	<b>71.32</b>	<b>101.60</b>
<b>Cash and cash equivalent at the beginning of the year</b>	<b>156.41</b>	<b>54.81</b>
<b>Cash and cash equivalent at the end of the year</b>	<b>227.73</b>	<b>156.41</b>

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 Hiren N. Raithatha  
 Jt. Managing Director  
 DIN: 03291324

Date: 14.11.2025  
 Mumbai



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## **Annexure —A**

S.No.	Particulars	Details
1.	Name of the target entity.	<p>‘Anilkumar Sureshkumar &amp; Co.’</p> <p>Anil Kumar Suresh Kumar &amp; Co. is a distinguished manufacturer &amp; exporter presenting an enormous consignment of products comprising Biryani Pulav Masala, Sambhar Masala and Chat Masala. Enormously acclaimed in the market owing to their optimum taste, precise composition, perfect aroma and freshness, all these products are presented by us in standard and customised packing options to our clients. Additionally, the only finest-class basic material is utilised in their preparation of these products. Presented by us in several provisions, these are reviewed stringently to retain their efficiency and could be altered to match with changing demands of our esteemed clients.</p>
2.	The industry to which the entity being acquired belongs	food manufacturing industry, specifically within the spices and condiments sector.
3.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired. If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
4.	Objects and impact of acquisition	To expand the Company’s footprint in the fast-growing food and spices sector, and to leverage the existing market presence and operational capabilities of ‘Anil Kumar Suresh Kumar & Co.’
5.	Indicative time period for completion of the acquisition	6 Months
6.	Consideration - whether cash consideration or share swap or any other form and details of the same.	Cash (12.41Crore)



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7.	Cost of acquisition or the price at which the shares are acquired	51% share in partnership
8.	Investment Details Acquiring from existing partners/ fresh investment	Both
9.	Brief details of any governmental or regulatory approvals required for the acquisition.	No



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### Annexure —B

S.No.	Particulars	Details
1.	Name of the target asset/property	True value Marketing Services Private Limited
2.	Location	Proposed purchase of a godown property located at A- 408, MIDC, TTC Industrial Area, Mahape, Navi Mumbai, Maharashtra.
3.	Nature of consideration	Bank Transfer
4.	Total consideration	16,56,00,000/- (Rupees Sixteen Crore Fifty-Six Lakhs Only)
5.	Area of the property	Approx. 1785sq. sq. m land parcel
6.	Purpose of acquisition / business rationale:	Storage of Goods
7.	Mode of acquisition	Purchase
8.	Whether the acquisition is from a related party	No
9.	Expected date of completion	6 Months
10.	Regulatory approvals required	Bank Approval