

# BINAYAK TEX PROCESSORS LIMITED

Regd. Office : 384-M, Dhabolkar Wadi, 5th Floor, Kalbadevi Road, Mumbai - 400 002

CIN : L17110MH1983PLC030245

## Unaudited Financial Results (Provisional) for the quarter & half year ended 30th September, 2025

Sr. No.	Particulars	(Rs. in Lakhs)					
		Ind AS Quarter ended 30.09.2025 (Unaudited)	Preceding 3 months ended 30.06.2024 (Unaudited)	Ind AS Quarter ended 30.09.2024 (Unaudited)	Ind AS Half Year ended 30.09.2025 (Unaudited)	Corresponding 6 months ended 30.09.2024 (Unaudited)	Current Year ended 31.03.2025 (Audited)
I.	Revenue from Operations	6,825.52	4,684.00	5,910.24	11,509.52	11,166.69	22,153.03
II.	Other Income	34.81	34.71	32.70	69.52	68.44	139.07
III.	Total Revenue ( I + II )	6,860.33	4,718.71	5,942.94	11,579.04	11,235.13	22,292.10
IV.	Expenses						
	(a) Cost of materials consumed	4,105.73	2,358.77	3,652.99	6,464.51	6,631.17	13,465.18
	(b) Purchase of stock-in-trade	54.14		191.02	54.14	191.02	369.21
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	48.06	381.33	(66.19)	429.39	113.75	(599.77)
	(d) Employee benefits expenses	279.86	220.53	228.42	500.39	387.84	959.35
	(e) Excise Duty						
	(f) Finance Costs	123.46	114.40	170.56	237.86	301.60	592.65
	(g) Depreciation and amortisation expenses	135.98	135.32	130.36	271.30	257.75	493.67
	(h) Other expenses	1,942.92	1,485.48	1,585.79	3,428.40	3,240.49	6,563.42
	<b>Total expenses (IV)</b>	<b>6,690.15</b>	<b>4,695.83</b>	<b>5,892.95</b>	<b>11,385.99</b>	<b>11,123.62</b>	<b>21,843.71</b>
V.	Profit / (Loss) before exceptional items of tax ( III - IV )	170.18	22.88	49.99	193.05	111.51	448.39
VI.	Exceptional Items	-	-	-	-	-	-
VII.	Profit / (Loss) before tax ( V - VI )	170.18	22.88	49.99	193.05	111.51	448.39
VIII.	Tax Expenses:						
	(a) Current Tax / (Credit)	45.75	5.25	4.00	51.00	10.00	46.00
	(b) Deferred Tax / (Credit)	29.78	2.45	10.88	32.23	22.83	84.46
	(c) Excess / short provision of last year		-	-	-	-	39.81
IX.	Profit/(Loss) for the period after tax from continuing operations (VII-VIII)	94.65	15.18	35.11	109.82	78.68	278.12
X.	Profit / (Loss) from discontinuing operations	-	-	-	-	-	-
XI.	Tax Expense of discontinuing operations	-	-	-	-	-	-
XII.	Profit / (Loss) from discontinued operations (after tax) ( X - XI )	-	-	-	-	-	-
XIII.	<b>Profit / (Loss) for the period ( IX + XII )</b>	<b>94.65</b>	<b>15.18</b>	<b>35.11</b>	<b>109.82</b>	<b>78.68</b>	<b>278.12</b>
XIV.	Other Comprehensive Income						
	(i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or	-	-	-	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XV.	Total Comprehensive income for the period (XIII+XIV) (Comprising Profit/(Loss) and OCI)	94.65	15.18	35.11	109.82	78.68	278.12
XVI.	Paid - up Equity Share Capital (Face Value of Rs. 10/- per share)	71.13	71.13	71.13	71.13	71.13	71.13
XVII.	Earnings per share						
	(1) Basic	13.31	2.13	4.94	15.44	11.06	39.10
	(2) Diluted	13.31	2.13	4.94	15.44	11.06	39.10



M+M

1. **Statement of Assets and Liabilities as on 30th September, 2025** (Rs. in Lakhs)

	<u>Working Note No.</u>	<b>Figures as at the end of previous reporting Period 30.09.2025 (Unaudited)</b>	<b>Figures as at the end of current reporting Period 31.03.2025 (Audited)</b>
<b>I. ASSETS</b>			
<b>(1) Non-current Assets</b>			
(a) Property, Plant and Equipment	2	6,835.79	7,081.03
(b) Capital work-in-progress	2	98.80	
(c) Other Intangible Assets	2	0.46	0.46
(d) <u>Financial Assets</u>			
i) Investments	3	737.10	737.10
ii) Loans	4	1,028.02	983.75
iii) Other (to be specified)	5	325.09	365.93
(f) Deferred tax assets (net)			
(g) Other non-current assets	6	1,622.74	1,509.10
<b>(2) Current Assets</b>			
(a) Inventories	7	3,628.35	3,323.39
(b) <u>Financial Assets</u>			
i) Investments			
ii) Trade receivables	8	6,001.63	5,875.48
iii) Cash and cash equivalents	9	15.93	2.29
iv) Bank balance other than (iii) above	10	555.88	571.88
vi) Others			
(c) Current Tax Assets (Net)	11	84.22	96.42
(d) Other current assets	12	943.13	943.53
<b>Total Assets</b>		<b>21,877.14</b>	<b>21,490.36</b>
<b>II. EQUITY AND LIABILITIES</b>			
<b><u>Equity</u></b>			
(a) Equity Share Capital	13	71.13	71.13
(b) Other Equity	14	9,634.72	9,524.90
<b><u>Liabilities</u></b>			
<b>(1) Non-current Liabilities</b>			
(a) <u>Financial Liabilities</u>			
(i) Borrowings	15	925.17	1,186.17
(ii) Other Financial Liabilities			
(b) Deferred tax liabilities (net)	16	777.16	744.94
<b>(2) Current Liabilities</b>			
(a) <u>Financial Liabilities</u>			
i) Borrowings	17	3,507.29	3,462.18
ii) Trade payables	18		
Outstanding dues of micro and small enterprises		-	211.26
Outstanding dues of other than micro and small enterprises		5,157.61	4,745.07
iii) Other financial liabilities (other than those specified in item (c), to be specified)	19	498.00	492.49
(b) Other current liabilities	20	1,306.06	1,052.22
(c) Provisions	21		
<b>Total Equity and Liabilities</b>		<b>21,877.14</b>	<b>21,490.36</b>



*M + M*

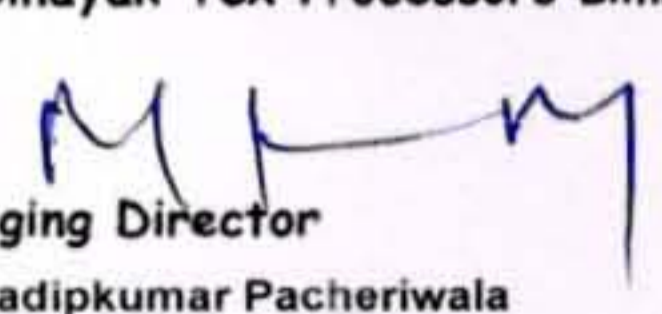
**BINAYAK TEX PROCESSORS LIMITED**  
**2. CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2025**

PARTICULARS	30th September 2025 Rs. In Lacs		1st March 2025 Rs. In Lacs	
<b>Cash flows from Operating Activities</b>				
Net profit before taxation, and extraordinary item		193.06		448.40
Adjustments for :-				
Depreciation	271.30		493.67	
CSR Contribution	-		-	
Profit/Loss on Sale of Asset	-		-	
Interest Income	(62.14)		(116.26)	
Dividend Income	(0.02)		(0.02)	
other exp {rent( IND As adj.) and Gst exp.}				
Interest Expenses	219.39	428.53	551.11	928.50
<b>Operating profit before working capital changes</b>		621.59		1,376.90
Adjustments for :-				
(Increase)/Decrease in Other Current Assets	- 113.25		- 45.35	
(Increase)/Decrease in sundry debtors	- 126.15		- 213.95	
(Increase)/Decrease in inventories	- 304.97		- 539.27	
(Increase)/Decrease in Loans & Advances	- 44.27		- 73.71	
Increase(Decrease) in Current Liabilities	455.12	(133.51)	853.22	(19.06)
<b>Cash generated from operations</b>		488.08		1,357.84
Income taxes paid		(38.80)		79.30
<b>Net Cash from Operating Activities</b>		449.28		1,437.14
<b>Cash Flow from Investing Activities</b>				
Deposit Given		40.74	-	57.88
Purchase of Assets		(124.86)		(432.34)
Sale of fixed assets		-		
Profit/(Loss) of fixed assets		-		
Interest Received		62.14		116.26
Dividend Received		0.02		0.02
<b>Net Cash from / used in Investing activities</b>		(21.97)		(373.94)
<b>Cash flow from Financing Activities</b>				
(Repayment)/ Proceeds from Long-Term Borrowings	(261.00)		- 552.50	
Proceeds from Short-Term Borrowings	50.61		93.79	
Interest paid	(219.39)		- 551.11	
Deposits Repaid	-		-	
Dividends Paid	-		-	
Dividend Tax Paid	-	429.78	-	1,009.82
<b>Net Cash from / (used) in financing Activities</b>		429.78		1,009.82
<b>Net (decrease)/ increase in Cash and Cash Equivalents</b>		(2.36)		53.39
<b>Cash and cash equivalents at the beginging of period</b>		574.17		520.78
<b>Cash and cash equivalents at the end of period</b>		571.81		574.17

**Notes :**

1. The above Financial results has been reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 14th November, 2025.
2. The Company is engaged in manufacturing of Textiles Fabrics considering the business operations, the Compnay has identified textile business as only reportable segment.
3. Previous period's figures have been regrouped/recast/reclassified wherever necessary

Mumbai  
November 14, 2025

By Order of the Board  
For Binayak Tex Processors Limited,  
  
Managing Director  
Mr. Pradipkumar Pachariwala



**BINAYAK TEX PROCESSORS LIMITED**

Regd. Office : 384-M, Dhabolkar Wadi, 5th Floor, Kalbadevi Road, Mumbai - 400 002

CIN : L17110MH1983PLC030245

**Statement of Standalone Unaudited Results for the quarter & year ended 30th September, 2025****( Rs. in Lakhs )**

Particulars	Quarter ended 30.09.2025	Quarter ended 30.09.2024
	(Unaudited)	(Unaudited)
Total Income from Operations (Net)	6,860.33	5,942.94
Net Profit / (Loss) for the period (before Tax, Exceptional items)	170.18	49.99
Net Profit / (Loss) for the period before Tax (after Exceptional items)	170.18	49.99
Net Profit / (Loss) for the period after tax (after Exceptional items)	94.65	35.11
Equity Share Capital	71.13	71.13
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet as of 31.03.2025	9,524.90	
Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations) -		
1. Basic	13.31	4.94
2. Diluted	13.31	4.94

**NOTE :** The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Bombay Stock Exchange website [www.bseindia.com](http://www.bseindia.com) and at Company's website at [www.binayaktex.com](http://www.binayaktex.com)



Mumbai,  
November 14, 2025

(Pradipkumar Pacheriwala)  
Managing Director