

November 14, 2025

To,

Deputy General Manager
Department of Corporate Services
The Bombay Stock Exchange Limited
P.J. Tower, Dalal Street
Mumbai-400001

The General Manager
Listing Exchange
Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata-700001

Scrip Code: 532402

SUB: Disclosure under regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015: Outcome of the Board Meeting

Dear Sir/Madam,

Pursuant to the Regulation 30 read with Part A of schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform you that the Board of Directors of the Company has, at its Meeting held today i.e. November 14, 2025 at 03:00 PM and concluded at 05:45 PM inter alia, transacted and approved the following businesses:

1. Approve the standalone and consolidated unaudited financial results for the quarter and half year ended September 30, 2025 along with the Limited Review Report.
2. Issue of duplicate share certificate.
3. Opening of Corporate Beneficiary Account for depository purpose and related matters.
4. Cessation of the resolution passed in the Board Meeting held on May 27, 2025 regards shifting of registered office of the Company to 501, 5th Floor, My Home Tycoon, Lifestyle Building, Begumpet, Hyderabad-500016.
5. Shifting of registered office of the Company to 404, 4th Floor, My Home Tycoon, Lifestyle Building, Begumpet, Hyderabad-500016.
6. Acceptance of the resignation of Mr. Aadarsh Aggarwal from the post of Chief Financial Officer and Key Managerial Personnel of the Company.

We request you to take the same on record.

Thanking You
Yours Truly

For USG Tech Solutions Limited

Rolly Tiwari
Company Secretary & Compliance Officer





M J R A & Associates

CHARTERED ACCOUNTANTS

(M) +9810331606 Ph.: 22451606, 43028544 • E-mail: mukesh@mjra.co.in

• Website: <http://www.mjra.co.in>

Ref. No.....

Date.....

Independent Auditor's Review Report On consolidated unaudited quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF

USG Tech Solutions Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of USG Tech Solutions Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net loss after tax and total comprehensive loss of its associates and joint-ventures for the quarter and Six Month ended 30.09.2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended and Six Month 30.09.2024, as reported in these financial results have been approved by the Parent's Board of Directors, but have not been subjected to review.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities: (indicate list of entities included in the consolidation similar to the requirement for audited consolidated results)

- Zeal Apartment LLP
- Niskarsh Properties Private Limited
- RIS – Australia

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Branch: 102, B-3 Prerna Complex
Subhash Chowk, Laxmi
Nagar, Delhi -110092



Head Office: 18 Plot No. 2, Pocket P-7,
Krishna SAS Ltd. Greater Noida
Gautam Budh Nager (U.P.) 201301

6. The consolidated unaudited financial results includes the interim financial statements/ financial information/ financial results of 3 subsidiaries which have not been reviewed/audited by their auditors, whose interim financial statements/ financial information/ financial results total revenue of Rs. 0.07 and 0.07, net profit/(loss) after tax of Rs. (7.90) and Rs. (14.92) total comprehensive income / loss of Rs.(0.7) Lakhs for the quarter ended 30.09.2024 and Rs. (0.21) Lakh for the six months ended on 30th September, 2025. Respectively, and cash flows (net) of Rs. (0.34) for the quarter ended 30.09.2025, as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also includes the Group's share of net profit/(loss) after tax of Rs. (7.90) Lakh and Rs.(14.92) Lakh and total comprehensive income / loss of Rs (0.07) Lakh for the for the quarter ended 30.09.2025 and Rs. (0.21) Lakh for the six months ended on 30th September, 2025 respectively, as considered in the consolidated unaudited financial results, in respect of 3(Three) associates, based on their interim financial statements/ financial information/ financial results which have not been reviewed/audited by their auditors. According to the information and explanations given to us by the Management, these interim financial statements / financial information / financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

Place: New Delhi
Date: 14.11.2025
UDIN : 25093304BMKQBT8597

For M J R A & Associates.
Chartered Accountants
FRN : 013850N



Mukesh Kumar Grover
(M.no: 093304)



M J R A & Associates

CHARTERED ACCOUNTANTS

(M) +9810331606 Ph.: 22451606, 43028544 • E-mail: mukesh@mjra.co.in

• Website: <http://www.mjra.co.in>

Ref. No.....

Date.....

Limited Review Report

Review Report on quarterly Financial Results and Year to Date Results of The Company Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

To
Board of Directors,
USG Tech Solutions Limited

Review Report to USG Tech Solutions Limited

1. We have reviewed the accompanying statement of Unaudited Standalone financial results of **M/S USG Tech Solutions Limited** for the period 1st JUL 2025 to 30 SEP 2025 (2nd Quarter) and Year to Date Results. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial information performed by independent auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

For M J R A & Associates
Chartered Accountants
FRN: 013850N



Mukesh Kumar Grover
(M.no: 093304)

Place: New Delhi
Date: 14.11.2025

UDIN: 25093304BMKQBS1096

Branch: 102, B-3 Prerna Complex
Subhash Chowk, Laxmi
Nagar, Delhi -110092

Head Office: 18 Plot No. 2, Pocket P-7,
Krishna SAS Ltd. Greater Noida
Gautam Budh Nagar (U.P.) 201301

USG TECH SOLUTIONS LIMITED

CIN:L29109TG1999PLC032129

Regd Office :- H.NO:9/HIG-A&10/HIG, Vasista Bhavan, 4th Floor, APHB Colony, Indira Nagar, Gachibowli Hyderabad Telangana 500032
Corporate Office :-office no 506 507 508 509 Devika Towers Chander Nagar, Chander Nagar, Ghaziabad, Ghaziabad, Uttar Pradesh, India, 201011

Website: www.usgtechsolutions.com, Email Id: Secretarial @usgtechsolutions.com

Contact :01141315203

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED 30TH SEP, 2025

PART I		Quarter ending			Half Year ended		(In Lakhs.)
Particulars		3 Months ended	Preceding 3 Months ended	Corresponding 3 months ended in the previous year	6 Months ended	Preceding 6 Months ended	Year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Ind AS	Ind AS	Ind AS	Ind AS	Ind AS	Ind AS
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I Revenue from Operations		0.00	0.00	0.00	0.00	0.00	0.00
II Other Income from Operations		0.07	0.14	0.07	0.21	0.19	0.80
III Total income from Operations (a+b)		0.07	0.14	0.07	0.21	0.19	0.80
IV Expenditures							
Cost of Materials consumed		0.00	0.00	0.00	0.00	0.00	0.00
Purchase of Stock in trade		0.00	0.00	0.00	0.00	0.00	0.00
Changes in inventories of Finished goods, stock-in-trade and work in progress		0.00	0.00	0.00	0.00	0.00	0.00
Employees benefits expense		2.16	3.16	2.94	5.31	4.67	10.33
Finance Costs		0.00	0.00	0.00	0.00	0.00	0.00
Depreciation and amortisation expenses		0.09	0.09	0.11	0.19	0.23	0.46
Other expenses		0.97	6.34	11.80	7.31	17.96	36.76
Total Expenditures (IV)		3.21	9.59	14.85	12.81	22.86	47.55
V Profit/(loss) before exceptional items and tax (III-IV)		-3.14	-9.45	-14.78	-12.59	-22.67	-46.75
VI Exceptional items		0.00	0.00	0.00	0.00	0.00	0.00
VII Profit/(loss) before tax (V-VI)		-3.14	-9.45	-14.78	-12.59	-22.67	-46.75
VIII Tax Expenses:		0.00	0.00	0.00	0.00	0.00	0.00
(1) Current Tax		0.00	0.00	0.00	0.00	0.00	0.00
(2) Deferred Tax		0.00	0.00	0.00	0.00	0.00	0.00
IX Profit / (Loss) / for the period from continuing operations		-3.14	-9.45	-14.78	-12.59	-22.67	-46.75
X Profit/(Loss) from discontinued operations		0.00	0.00	0.00	0.00	0.00	0.00
XI Tax Expense of discontinued operations		0.00	0.00	0.00	0.00	0.00	0.00
XII Profit/(Loss) from discontinued operations (after tax) (X-XI)		0.00	0.00	0.00	0.00	0.00	0.00
XIII Profit/(loss) for the period (IX+XII)		-3.14	-9.45	-14.78	-12.59	-22.67	-46.75
XIV Other Comprehensive Income							
A (i) Items that will not be reclassified to profit or loss		0.00	0.00	0.00	0.00	0.00	0.00
(ii) Income Tax relating to items that will not be reclassified to profit or loss		0.00	0.00	0.00	0.00	0.00	0.00
B (i) Items that will be reclassified to profit or loss		0.00	0.00	0.00	0.00	0.00	0.00
(ii) Income Tax relating to items that will be reclassified to profit or loss		0.00	0.00	0.00	0.00	0.00	0.00
XV Total comprehensive income for the period (XIII+XIV) (Comprising profit (loss) and other comprehensive income for the period		-3.14	-9.45	-14.78	-12.59	-22.67	-46.75
XVI Earning per equity share (for continuing operation)							
(1) Basic		-0.01	-0.02	-0.04	-0.03	-0.06	-0.12
(2) Diluted		-0.01	-0.02	-0.04	-0.03	-0.06	-0.12
XVII Earning per equity share (for discontinuing operation)							
(1) Basic							
(2) Diluted							
XVIII Earning per equity share (for discontinuing operation and continuing operation)							
(1) Basic		0.00	0.00	0.00	0.00	0.00	0.00
(2) Diluted		0.00	0.00	0.00	0.00	0.00	0.00
PART II							
A PARTICULARS OF SHAREHOLDING							
1 Public Shareholding							
No. of Shares		32289342	32289342	31205160	32289342	31205160	32205160
Percentage of Shareholdings		81.92%	81.92%	79.17%	81.92%	79.17%	81.71%
2 Promoters and Promoter Group Shareholding							
a) Pledge/Encumbered							
-Number of Shares							
-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)							
-Percentage of Shares (as a % of the total share capital of the company)							
b) Non-Encumbered							
-Number of Shares		7124868	7124868	8209050	7124868	8209050	7209050
-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)		100.00	100.00	100.00	100.00	100.00	100.00
-Percentage of Shares (as a % of the total share capital of the company)		18.08%	18.08%	20.83%	18.08%	20.83%	18.29%

Notes:1

These Un- Audited results have been taken on record by Board of Directors in their meeting held on **14th Nov 2025**

Number of complaints pending at the begining of the Quarter:

NIL

Number of complaints received from shareholders during the quarter:

NIL

Number of complaints disposed off during the quarter:

NIL

Number of shareholders complaint pending at the end of quarter :

NIL

1. The Company is primarily engaged in the business of Software Development/IT which is single segment as per Accounting Standard (AS) 17 issued by the institute of Chartered Accountants of India.
2. With effect from 1st April, 2021, the Company has adopted IND AS (Indian Accounting Standards) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.
3. The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at the respective meeting held on 08.11.2024.The Statutory Auditor of the Company
4. Previous Periods/Year Figures have been reclassified/regrouped wherever necessary in order to make them comparable.

On & Behalf of Board of USG Tech Solutions Limited

Date: 14.11.2024

Place: New Delhi

Servesh Gupta
Managing Director
DIN:01451093

USG TECH SOLUTIONS LIMITED

CIN:L29109TG1999PLC032129

Regd Office :- H.NO:9/HIG-A&10/HIG, Vasista Bhavan, 4th Floor, APHB Colony, Indira Nagar, Gachibowli Hyderabad , Telangana 500032

Corporate Office :- office no 506 507 508 509 Devika Towers Chander Nagar, Chander Nagar, Ghaziabad, Uttar Pradesh, India, 201011

Website: www.usgtechsolutions.com, Email Id: Secretarial @usgtechsolutions.com

Contact :01141315203

Standalone Balance Sheet as at 30.09.2025

(Rs.In Lakhs)

	Particulars	30.09.2025	31.03.2025
	Assets		
1	Non Current assets		
	Property,Plant and equipment	1.85	2.04
	Capital work-in-progress	-	-
	Investment property	-	652.79
	Goodwill	-	-
	Other intangible assets	-	-
	Intangible assets under development	166.61	166.61
	Biological assets other than bearer plants	-	-
	Investment accounted for using equity method	-	-
	Non -current financial assets	168.47	821.44
	Non-current investment	1823.68	-
	Trade receivable,non-current	-	685.73
	Loans,non-current	1399.76	1,098.57
	Other non-current financial assets	-	1,472.08
	Total non-current financial assets	3223.44	3,256.38
	Deferred tax assets (net)	-	-
	Other non-current assets	27.64	27.64
	Total non-current assets	3419.55	4,105.46
2	Current assets		
	Inventories	-	-
	Current Financial assets		
	Current investments	-	-
	Trade receivables,current	685.73	-
	Cash and Cash equivalents	1.65	1.64
	Bank Balance other than cash and cash equivalents	1.49	1.49
	Loans,current	-	-
	Other current financial assets	0.09	-
	Total current financial assets	688.96	3.13
	Current tax assets (net)	-	-
	Other current assets	-	0.09
	Total current assets	688.96	3.22
	Non-current assets classified as held for sale	-	-
	Regulatory deferral account debit balance and related deferred tax assets	-	-
	Total assets	4108.5	4,108.68
	Equity and liabilities		
	Equity		
	Equity attributable to owners of parent		
	Equity Share Capital	3941.42	3941.42
	Other equity	-207.57	-194.98
	Total equity attributable to owners of parent	3733.85	3,746.44
	Non controlling interest	-	-
	Total equity	3733.85	3,746.44
2	Liabilities		
	Non-current liabilities		
	Non-current financial liabilities		
	Borrowings, non-current	370.71	337.34
	Trade payables, non current	-	-
	Other non-current financial liabilities	-	-
	Total-Non-current financial liabilities	370.71	337.34
	Provisions,non-current	-	-
	Deferred tax liabilities (net)	3.44	3.44
	Deferred government grants,Non-current	-	-
	Other current liabilities	-	-
	Total-Non-current liabilities	374.14	340.78
	Current Liabilities		
	Current financial Liabilities		
	Borrowings, current	-	-
	Trade payables, current	-	-
	Other current financial liabilities	-	21.36
	Total current financial liabilities	-	21.36
	Other current liabilities	0.5	0.10
	Provision, current	-	-
	Current tax liabilities (Net)	-	-
	Deferred government grants,current	-	-
	Total current liabilities	0.5	21.46
3	Liabilities directly associated with assets in disposal group classified as held for sale	-	-
4	Regulatory deferral account credit balances and related deferred tax liabilities	-	-
	Total liabilities	374.65	362.24
	Total equity and liabilities	4108.5	4,108.68

On and on Behalf of Board of USG Tech Solutions Ltd.

Date: 14.11.2025

Place: New Delhi

Suresh Gupta
Managing Director
DIN: 01451093

USG Tech Solutions Limited

CIN:L29109TG1999PLC032129

Regd Office :- H.NO:9/HIG-A&10/HIG, Vasista Bhavan, 4th Floor, APHB Colony, Indira Nagar, Gachibowli Hyderabad Telangana 500032
Corporate Office :- office no 506 507 508 509 Devika Towers Chander Nagar, Chander Nagar, Ghaziabad, Ghaziabad, Uttar Pradesh, India, 201011
Website: www.usgtechsolutions.com, Email Id: Secretarial @usgtechsolutions.com
Contact :011-41315203

Particulars		As at 30.09.2025		As at 31.03.2025	
		Unaudited		Audited	
A	CASH FLOW FROM OPERATING ACTIVITIES				
	Net profit before tax as per Profit and Loss Account	-	(12.59)		(47.01)
	Adjustments for :-	-	-		
	Dividend Income	(0.21)	-	(0.44)	
	Depreciation and Amortization Expenses	0.19	-	0.46	
	Share of Loss of Zeal Apartment	-	-	(0.11)	
	Interest Income	-	-	(0.10)	
		-	(0.03)		(0.20)
	Operating Profit before Working Capital Changes	-	(12.62)		(47.20)
	Adjustment for :-	-	-		
	Increase/Decrease in Other Payable	(0.08)	-		
	Increase/Decrease in Other Current Assets	-	-	(0.02)	
	Increase/Decrease in Short Financial Liabilities	-	-	6.49	
	Increase / Decrease in Short Current Liabilities	-	-	0.08	
		-	(0.08)		6.55
	Cash Generated from Operations	-	(12.70)		(40.66)
	Adjustment for :-	-	-		
	Provision for Income Tax	-	-	-	
	Provision for Deferred Tax Liabilities	-	-	-	
		-	-		
	Net Cash Generated from Operating Activities	-	(12.70)		(40.66)
		-	-		
B	CASH FLOW FROM INVESTING ACTIVITIES	-	-		
	Purchases/Sale of Fixed Assets	-	-	-	
	Purchases of Non-current Investment	-	-	-	
	Movement in Loans & Advances and other Assets	-	-	0.11	
		-	-		
	Net Cash Received from Investing Activities	-	-		0.11
		-	-		
		-	-		
C	CASH FLOW FROM FINANCING ACTIVITIES	-	-		
	Proceeds from Long Term Borrowings	12.50	-	40.00	
	Dividend Income	0.21	-	-	
	Interest Income	-	-	0.10	
	Other Non-operating Receipts	-	-	0.44	
	Net Cash Received from Financing Activities	-	12.71		40.54
		-	-		
D	Net Increase/Decrease in Cash and Cash Equivalent	-	0.01		-0.00
	Add : Opening Balance of Cash and Cash Equivalent	-	3.12		1.62
		-	-		
	Closing Balance of Cash and Equivalent Cash	-	3.13		1.62

On & Behalf of Board of USG Tech Solutions Limited

Date: 14.11.2025
Place: New Delhi

Servesh Gupta
Managing Director
DIN:01451093

USG TECH SOLUTIONS LIMITED
CIN:L29109TG1999PLC032129

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Website: www.usgtechsolutions.com, Email Id: Secretarial @usgtechsolutions.com
Contact :01141315203

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEP 2025

PART I		Quarter ending			Half year ended		(In Lakhs.)
Particulars		3 Months ended	Preceding 3 Months ended	Corresponding 3 months ended in the previous year	6 Months ended	Corresponding 6 months ended in the previous year	Year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Ind AS	Ind AS	Ind AS	Ind AS	Ind AS	Ind AS
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	0.00	0.00	0.00	0.00	0.00	0.00
II	Other Income from Operations	0.07	0.14	0.07	0.21	0.19	0.80
III	Total income from Operations (a+b)	0.07	0.14	0.07	0.21	0.19	0.80
IV	Expenditures						
	Cost of Materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
	Purchase of Stock in trade	0.00	0.00	0.00	0.00	0.00	0.00
	Changes in inventories of Finished goods, stock-in-trade and work in progress	0.00	0.00	0.00	0.00	0.00	0.00
	Employees benefits expense	2.16	3.16	2.94	5.31	4.67	10.33
	Finance Costs	4.35	4.20	0.00	8.55	3.81	15.93
	Depreciation and amortisation expenses	0.38	0.38	0.11	0.19	0.23	1.58
	Other expenses	1.08	6.45	11.93	7.35	18.21	37.38
	Total Expenditures (IV)	7.97	14.18	14.99	21.39	23.20	65.22
V	Profit/(loss) before exceptional items and tax (III-IV)	-7.90	-14.04	-14.92	-21.18	-23.01	-64.42
VI	Exceptional items	-	0.00	0.00	0.00	0.00	0.00
VII	Profit/(loss) before tax (V-VI)	-7.90	-14.04	-14.92	-21.18	-23.01	-64.42
VIII	Tax Expenses:	0.00	0.00	0.00	0.00	0.00	0.00
	(1) Current Tax	0.00	0.00	0.00	0.00	0.00	0.00
	(2) Deferred Tax	0.00	0.00	0.00	0.00	0.00	0.00
IX	Profit / (Loss) / for the period from continuing operations	-7.90	-14.04	-14.92	-21.18	-23.01	-64.42
X	Profit/(Loss) from discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
XI	Tax Expense of discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
XII	Profit/(Loss) from discontinued operations (after tax) (X-XI)	0.00	0.00	0.00	0.00	0.00	0.00
XIII	Profit/(loss) for the period (IX+XII)	-7.90	-14.04	-9.37	-21.18	-22.83	-64.42
XIV	Other Comprehensive Income	0.00	0.00	0.00	0.00	0.00	0.00
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
XV	Total comprehensive income for the period (XIII+XIV) (Comprising profit (loss) and other comprehensive income for the period	-7.90	-14.04	-9.37	-21.18	-22.83	-64.42
XVI	Earning per equity share (for continuing operation)						
	(1) Basic	-0.02	-0.04	-0.02	-0.05	-0.06	-0.16
	(2) Diluted	-0.02	-0.04	-0.02	-0.05	-0.06	-0.16
XVII	Earning per equity share (for discontinuing operation)						
	(1) Basic	0.00	0.00	0.00	0.00	0.00	0.00
	(2) Diluted	0.00	0.00	0.00	0.00	0.00	0.00
XVIII	Earning per equity share (for discontinuing operation and continuing operation)						
	(1) Basic	0.00	0.00	0.00	0.00	0.00	0.00
	(2) Diluted	0.00	0.00	0.00	0.00	0.00	0.00
PART II							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	No. of Shares	31205160	31205160	31205160	31205160	31205160	31205160
	Percentage of Shareholdings	79.17	79.17	79.17	79.17	79.17	79.17
2	Promoters and Promoter Group Shareholding						
	a) Pledge/Encumbered						
	-Number of Shares						
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)						
	-Percentage of Shares (as a % of the total share capital of the company)						
	b) Non-Encumbered						
	-Number of Shares	8209050	8209050	8209050	8209050	8209050	8209050
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares (as a % of the total share capital of the company)	20.83	20.83	20.83	20.83	20.83	20.83

NOTE:1

Company has consolidated the Financial Results with RI Pty Ltd. (Foreign wholly owned subsidiary),
Niskarsh Properties Private Limited (Wholly Owned Subsidiary) and Zeal Apartment LLP (Subsidiary)

On & Behalf of Board of USG Tech Solutions Limited

Date: 14.11.2025
Place: New Delhi

Servesh Gupta
Managing Director
DIN:01451093

USG TECH SOLUTIONS LIMITED
CIN:L29109TG1999PLC032129

Regd Office :- H.NO:9/HIG-A&10/HIG, Vasista Bhavan, 4th Floor, APHB Colony, Indira Nagar, Gachibowli Hyderabad ,
Corporate Office :- office no 506 507 508 509 Devika Towers Chander Nagar, Chander Nagar, Ghaziabad, Uttar Pradesh, India,
Website: www.usgtechsolutions.com, Email Id: Secretarial @usgtechsolutions.com
Contact :01141315203

Consolidated Balance Sheet as at 30.09.2025

(Rs.In Lakhs)

	Particulars	30.09.2025	31.03.2025
	Assets		
1	Non Current assets		
	Property,Plant and equipment	525.13	3.86
	Capital work-in-progress	-	-
	Investment property	-	-
	Goodwill	-	-
	Other intangible assets	-	523.15
	Intangible assets under development	166.61	166.61
	Biological assets other than bearer plants	-	-
	Investment accounted for using equity method	-	-
	Non -current financial assets	691.74	693.62
	Non-current investment	2687.39	128.17
	Trade receivable,non-current	3.37	-
	Loans,non-current	1399.76	1,498.59
	Other non-current financial assets	-	1,171.18
	Total non-current financial assets	4090.52	2,797.94
	Deferred tax assets (net)	-	-
	Other non-current assets	27.64	27.64
	Total non-current assets	4809.9	3,519.20
2	Current assets		
	Inventories	-	-
	Current Financial assets		
	Current investments	-	-
	Trade receivables,current	685.73	678.16
	Cash and Cash equivalents	21.82	21.70
	Bank Balance other than cash and cash equivalents	1.49	1.49
	Loans,current	-	-
	Other current financial assets	0.09	-
	Total current financial assets	709.13	701.35
	Current tax assets (net)	-	-
	Other current assets	-	0.09
	Total current assets	709.13	701.44
	Non-current assets classified as held for sale	-	-
	Regulatory deferral account debit balance and related deferred tax assets	-	-
	Total assets	5519.03	4,220.64
	Equity and liabilities		
	Equity		
	Equity attributable to owners of parent		
	Equity Share Capital	3941.42	3941.42
	Other equity	-207.57	-288.13
	Total equity attributable to owners of parent	3733.85	3,653.29
	Non controlling interest	-	-
	Total equity	3733.85	3,653.29
2	Liabilities		
	Non-current liabilities		
	Non-current financial liabilities		
	Borrowings, non-current	1742.02	530.01
	Trade payables, non current	-	-
	(A) Total Outstanding dues of Micro, Medium and Small Enterprises	-	-
	(B) Total Outstanding dues other than of Micro, Medium and Small Enterprises	-	-
	Other non-current financial liabilities	-	-
	Total-Non-current financial liabilities	1742.02	530.01
	Provisions,non-current	-	-
	Deferred tax liabilities (net)	3.44	3.44
	Deferred government grants,Non-current	-	-
	Other current liabilities	-	-
	Total-Non-current liabilities	1745.46	533.45
	Current Liabilities		
	Current financial Liabilities		
	Borrowings, current	-	-
	Trade payables, current	-	6.41
	Other current financial liabilities	-	26.99
	Total current financial liabilities	-	33.40
	Other current liabilities	39.72	0.50
	Provision, current	-	-
	Current tax liabilities (Net)	-	-
	Deferred government grants,current	-	-
	Total current liabilities	39.72	33.90
3	Liabilities directly associated with assets in disposal group classified as held for sale	-	-
4	Regulatory deferral account credit balances and related deferred tax liabilities	-	-
	Total liabilities	1785.18	567.35
	Total equity and liabilities	5519.03	4,220.64

On and on Behalf of Board of USG Tech Solutions Ltd.

Date: 14.11.2025
Place: New Delhi

Servesch Gupta
Managing Director
DIN:01451093

USG Tech Solutions Limited

CIN:L29109TG1999PLC032129

Regd Office :- H.NO:9/HIG-A&10/HIG, Vasista Bhavan, 4th Floor, APHB Colony, Indira Nagar, Gachibowli Hyderabad Telangana 500032
Corporate Office :- office no 506 507 508 509 Devika Towers Chander Nagar, Chander Nagar, Ghaziabad, Ghaziabad, Uttar Pradesh, India, 201011
Website: www.usgtechsolutions.com, Email Id: Secretarial @usgtechsolutions.com Tel: +91 11 4131 5203

Consolidated Cash Flow Statement for the year ended 30th Sep 2025

(Rs.in Lakhs)

Particulars		As at 30 Sep 2025		As at 31st March 2025	
A	CASH FLOW FROM OPERATING ACTIVITIES				
	Net profit before tax as per Profit and Loss Account		-21.97		-64.42
	Adjustments for :-				
	Account Written of			-142.37	
	Depreciation and Amortization Expenses	0.76		1.58	
	Dividend	-0.21		-0.44	
	Finance cost			15.93	
	Interest Income			-0.10	
			0.55		-125.40
	Operating Profit before Working Capital Changes		-21.42		-189.82
	Adjustment for :-				
	Change in Trade Payables			-0.00	
	Change in Other Payables	7.62		5.64	
	Change in other Current Liabilities			-	
	Change in Trade Receivables			-	
	Change in Other Receivables			-0.02	
	Change in Non Current Assets			-	
	Change in Non Current Financial Assets			-	
	Change in Other Loans and Advances			-	
	Change in Current Current Liabilities			0.11	
			7.62		5.73
	Cash Generated from Operations		(13.80)		(184.09)
	Adjustment for :-				
	Provision for Income Tax & Deferred Tax Liabilities/Assets			0	
	Net Cash Generated from Operating Activities		(13.80)		(184.09)
B	CASH FLOW FROM INVESTING ACTIVITIES				
	Purchases of Non-current Investment		-	0.01	
	Movement in Loans & Advances and other Assets		-	-	0.01
	Net Cash Received from Investing Activities		0.00		0.01
C	CASH FLOW FROM FINANCING ACTIVITIES				
	Proceeds from Issue of Share Capital			200.41	
	Repayment / Proceeds from Long Term Borrowings	13.25		(15.93)	
	Finance cost			0.44	
	Dividend	0.21		0.10	
	Interest Income			-	
	Increase in Deferred Tax Liabilities				
	Net Cash Received from Financing Activities		13.46		185.02
D	Net Increase/Decrease in Cash and Cash Equivalent		(0.34)		0.94
	Add : Opening Balance of Cash and Cash Equivalent		23.65		24.11
	Closing Balance of Cash and Equivalent Cash		23.31		23.19

On & Behalf of Board of USG Tech Solutions Limited

Date: 14.11.2025
Place: New Delhi

Servesh Gupta
Managing Director
DIN:01451093

November 14, 2025

To
The Board of Directors
M/s USG Tech Solutions Limited
office no 506 507 508 509 Devika Towers
Chander Nagar, Ghaziabad, Uttar Pradesh, 201011

Subject: Certificate under Regulation 33(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

I, **Aadarsh Aggarwal**, Chief Financial Officer of **USG Tech Solutions Limited**, hereby certify, to the best of my knowledge and belief, that the standalone and consolidated financial results of the Company for the quarter and half year ended **September 30, 2025**, do not contain any false or misleading statements or figures, and do not omit any material fact which may make the statements or figures contained therein misleading.

For **USG Tech Solutions Limited**



Aadarsh Aggarwal
(Chief Financial Officer)
PAN:AQBPA0884D

November 14, 2025

To,

**Deputy General Manager
Department of Corporate Services
The Bombay Stock Exchange Limited
P.J. Tower, Dalal Street
Mumbai-400001**

**The General Manager
Listing Exchange
Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata-700001**

SUB: Non-Applicability of Regulation 32 of the SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms, that there have been no deviation(s) or variation(s) in the use of the public issue proceeds raised from the Initial Public Issue (IPO).

We further submit & state that the IPO proceeds has been utilized for the purpose(s) as stated in the prospectus. Hence, the statement of deviation(s) or variation(s) is not applicable to the Company.

We request you to kindly take note of this information on your record and acknowledge.

Thanking You

Your Faithfully

For USG Tech Solutions Limited

**Rolly Tiwari
Company Secretary & Compliance Officer**

