



CIN : L35202CT2003PLC015940 URL : www.jayantinfra.com GSTIN : 22AAICS4492B1ZK

JAYANT INFRA TECH LTD.

(Formerly Known as M/s Jayant Infratech Pvt Ltd)

"Mangal Smriti", Bajpai Ground, Tilak Nagar, Bilaspur (C.G.) 495001 India

Mobile: +91-7773015688, E-mail : jiplbsp@gmail.com/info@jayantinfra.com

Dated: 14.11.2025

To,
The General Manager,
BSE (SME) Exchange, BSE LTD
P.J. Towers, Dalal Street,
Mumbai (M.H.) 400001
Tel No.: 22721233

Subject : Statement of Deviation or Variation in utilization of funds raised under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Quarter ended 30th September, 2025.
Ref : Jayant Infratech Limited (Scrip Code/ISIN: 543544/INE0KR801019)

Dear Sir/Madam,

In accordance with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, ("Listing Regulations") read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, it is hereby confirmed that there is no deviation or variation in the use of proceeds from the preferential issue of the Company (Conversion of warrants into equity). Please find attached herewith the Statement of deviation or variation, duly reviewed and approved by the Audit Committee at its meeting held on November 13, 2025.

During the quarter ended on 30th September, 2025, the Company received an amount of Rs. 1,52,55,000/- being 75% of the warrant application monies towards 1,80,000 share warrants. The funds were unutilized at the end of quarter as the Listing approval is pending from BSE.

Please take the above information on record.

Thanking you,

Yours faithfully,
For Jayant Infratech Limited

Nilesh Jobanputra
(Managing Director)
DIN: 00188698
Encl.: As above

Mumbai Branch Office

Jayant Infratech Limited, 3rd Floor, Jeevarshi Apartment Above Thane Bharat Sahakari Bank
Near Image Showroom Shivaji Chowk Kalyan (w) - 421301 Dist - Thane - Maharashtra

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ANNEXURE – A

STATEMENT OF DEVIATION / VARIATION IN UTILIZATION OF FUNDS RAISED

Name of listed entity	JAYANT INFRATECH LIMITED
Mode of Fund Raising	Preferential Issue (Equity Shares issued upon exercise of the convertible warrants.)
Date of Raising Funds	August 21 st , 2025 (Conversion of Warrants into equity shares pursuant to warrant holder exercising their right to convert warrants.)
Amount Raised	1,52,55,000.00
Report filed for Quarter ended	30.09.2025
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	The Audit Committee noted that 1,80,000 warrants were converted into equity shares during the quarter. It was further recorded that 15,92,000 warrants held by three shareholders were not converted into equity shares within the stipulated period of 18 months and have accordingly been forfeited.
Comments of the auditors, if any	Fund utilization was done as per the objects of the issue and are line to the statutory approvals.
Objects for which funds have been raised and where there has been a deviation, in the following table:	Net Proceeds of the Issue are proposed to be utilised as given below:

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Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Un-Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
The Company shall utilize the proceeds of issue of Warrants on preferential basis to: (i) Meet working capital requirements of the Company and for expansion of the existing business of the Company; (ii) General corporate purposes or such other objects, as the board may from time to time decide in the best interest of the Company.	N.A.	1,52,55,000	0.00	1,52,55,000	0.00	Nil
Deviation or variation could mean: (a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.						

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