



The Tinplate Company of India Limited

January 15, 2024

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001.
Maharashtra, India.
Scrip Code: 504966

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai 400051, Maharashtra, India.
Scrip Code: TINPLATE

Dear Madam, Sirs,

Sub: 'Effective Date' of the Scheme of Amalgamation amongst The Tinplate Company of India Limited and Tata Steel Limited and their respective shareholders

This is further to our disclosures dated September 22, 2022, August 31, 2023, January 1, 2024, January 4, 2024 and January 8, 2024 in connection with the Scheme of Amalgamation amongst The Tinplate Company of India Limited ('the Company' / 'TCIL') and Tata Steel Limited ('Tata Steel') and their respective shareholders ('Scheme of Amalgamation'), as approved and sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench (having jurisdiction over the Company) vide its Order dated January 1, 2024, ('NCLT Kolkata Order') as well as the Hon'ble National Company Law Tribunal, Mumbai Bench (having jurisdiction over Tata Steel) vide its Order dated October 20, 2023 ('NCLT Mumbai Order').

We wish to inform you that, after fulfilling all the conditions specified in Clause 9.1(h) (*Definition of Effective Date*) read with Clause 22 (*Scheme conditional upon*) of the Scheme of Amalgamation, the Company and Tata Steel have today, i.e. January 15, 2024, filed the certified copy of the NCLT Kolkata Order and NCLT Mumbai Order respectively, with the Ministry of Corporate Affairs, Government of India. The filing has been made in compliance with Section 232(5) of the Companies Act, 2013 read with Rule 25(7) of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

Accordingly, in terms of Clause 8 (*Effectiveness of the Scheme*) read with Clause 9.1(h) (*Definition of Effective Date*) of the Scheme of Amalgamation, the Scheme of Amalgamation has become operative on and from today i.e., January 15, 2024 ('Effective Date'). With the Scheme of Amalgamation coming into effect, the Company stands amalgamated into and with Tata Steel and dissolved without being wound up on and from the Effective Date and accordingly, the Key Managerial Personnels ('KMP') of TCIL shall cease to hold their positions and cease to be the KMPs of TCIL.

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your kind information and record, please.

Yours faithfully,
THE TINPLATE COMPANY OF INDIA LIMITED

(KAUSHIK SEAL)
COMPANY SECRETARY