



To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Date: 15.01.2026

Dear Sir/Madam

Unit: Godavari Drugs Limited (Scrip Code: 530317)

Sub: Outcome of Board Meeting held on 15.01.2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015") this is to inform the Exchange that the Board of Directors of **Godavari Drugs Limited** ('the Company') at its meeting held today, i.e., on Thursday, 15.01.2026 at 02:45 p.m. at the registered office of the Company has considered and approved, inter-alia, the following:

1. Issue up to 23,60,065 Convertible Warrants at an issue price of Rs. 89/- each to the Promoters on a Preferential basis subject to the approval of the shareholders in the ensuing Extra Ordinary General Meeting of the Company and receipt of applicable regulatory approvals.

Details in regard to Master circular SEBI/HO/CFD/PoD2/CIR/P/0155 for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated 11.11.2024 and Master circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31.12.2024 are enclosed as **Annexure I.**

2. Issue of up to 25,96,935 Equity Shares at an issue price of Rs. 89/- each to the promoters and non- promoters on preferential basis subject to the approval of the shareholders in the ensuing Extra Ordinary General Meeting of the Company and receipt of applicable regulatory approvals.

Details in regard to Master circular SEBI/HO/CFD/PoD2/CIR/P/0155 for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated 11.11.2024 and Master circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31.12.2024 are enclosed as **Annexure II.**



3. Extra Ordinary General Meeting is scheduled to be held on Thursday, the 12th day of February, 2026 at 11:00 a.m. through Video Conference/ OAVM for obtaining the shareholders' approval for the abovementioned items.
4. Appointment of Mrs. Vidya Harkut, Practicing Company Secretary as scrutinizer for evaluating the voting process for Extra Ordinary General Meeting of the Company.

The meeting concluded at **3:50 p.m.**

This is for the information and records of the Exchange, please

Thanking you.

Yours faithfully,
For Godavari Drugs Limited



Mohit Jaju
Whole Time Director & CFO

DIN No: 03405414



ANNEXURE I

Details in regard to Master circular SEBI/HO/CFD/PoD2/CIR/P/0155 for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated 11.11.2024 and Master circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31.12.2024.

S. No.	Particulars	Description
1.	Type of securities proposed to be issued	Convertible warrants
2.	Type of issuance	Preferential allotment
3.	Total number of securities Proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of 23,60,065 Convertible Warrants at an issue price of Rs. 89/- per warrant to the promoters.
4.	Additional information in case of preferential issue:	
A.	Name of the Investors	Enclosed as per Annexure – I (A)
B.	Post allotment of securities - outcome of the subscription	Post allotment, the promoters will hold 51.52% and public will hold 48.48% of post issue capital, assuming that all the convertible warrants proposed to be issued are subscribed and converted into equity shares.
C.	Issue price	Issue price is Rs.89/- per warrant
D.	Number of investors	9 (Nine)
E.	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	The proposed 23,60,065 Convertible Warrants are liable to be converted into equal number of Equity Shares of face value of Rs.10/- per share within 18 months from the date of allotment of warrants, failing which the upfront amount paid on such warrants along with the non-converted warrants stands forfeited.
F.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



ANNEXURE I (A)

List of Proposed Allottees

S No.	Name of the Proposed Allottee	Maximum No. of Warrants to be allotted
Promoter Category		
1.	Ghanshyam Jaju	1,80,000
2.	Kamala Jaju	3,00,000
3.	Mohit Jaju	4,00,065
4.	Priyanka Jaju	1,00,000
5.	Ieshir Jaju	2,00,000
6.	Mukund Kakani	4,69,000
7.	Sushma Kakani	4,23,000
8.	Tanushree Kakani	1,38,000
9.	Aksheit Kakani	1,50,000
Total		23,60,065



ANNEXURE II

Details in regard to Master circular SEBI/HO/CFD/PoD2/CIR/P/0155 for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated 11.11.2024 and Master circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31.12.2024.

S. No.	Particulars	Description
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential allotment
3.	Total number of securities Proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 25,96,935 Equity Shares at an issue price of Rs. 89/- per Equity Share to the promoters and non-promoters.
4.	Additional information in case of preferential issue:	
A.	Name of the Investors	Enclosed as per Annexure II (A)
B.	Post allotment of securities - outcome of the subscription	Post allotment, the promoters will hold 51.52% and public will hold 48.48% of post issue capital, assuming that all the convertible warrants proposed to be issued are subscribed and converted into equity shares.
C.	Issue price/ allotted price	Issue price is Rs.89/-per Equity Share
D.	Number of Investors	31 (Thirty-One)
E.	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
F.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



ANNEXURE II (A)

List of Proposed Allotees

S No.	Name of the Proposed Allotee	Maximum No. of Equity Shares to be allotted
Promoter Category		
1.	Prashant Shrimal	1,12,360
Non- Promoter Category		
2.	Anushka Munjal Shah	1,12,360
3.	Kaajal Harsh Bhansali	84,270
4.	Amit Mahajan	28,090
5.	Kaviraj Securities Private Limited	56,180
6.	Mahalaxmi Brokerage India Private Limited	28,090
7.	Ramesh Vyas	56,180
8.	Suryatej Advisors LLP	2,24,725
9.	Ananta More	56,180
10.	Sachin Kasera	2,24,725
11.	Raj Kumar Agarwal	28,090
12.	Rekha Bhartia	28,090
13.	Chancellor Commodeal Private Limited	56,180
14.	Marigold Partners	1,12,360
15.	Jigar Chandrakant Shah	28,090
16.	SVAN Investment Managers LLP	56,180
17.	SVAN Velocity Fund	1,12,360
18.	Ajay Girish Vora	56,180
19.	Ketan V Thakkar	1,68,540
20.	Bhavi Dev Karvat	1,12,360
21.	Nirmla Kabra	56,180
22.	Dinesh Lodha	56,180
23.	Deha C Mehta	28,090
24.	Kuldeep Sikarwar	28,090
25.	Satya Foundation	2,24,725
26.	Landmark IT Solutions Private Limited	56,180
27.	Inspirelabs Solutions Limited	56,180
28.	Laxmi Kavar Darda	1,12,360
29.	Yash Surana	1,12,360
30.	Kakani Bros	25,000
31.	Flyingbee Investment Fund	1,00,000
Total		25,96,935