

KMG MILK FOOD LIMITED
CIN: L15201HR1999PLC034125
Regd. Office: 9th Kilometer Stone, Pipli to Ambala, Village Masana, Kurukshetra,
Haryana-136118
Tel.: 01744-279452 Fax.: 01744-279453 Website: www.kmggroup.com
Email.: compliances.kmg@gmail.com

Date: 15.01.2026

To

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

SUB-Certificate under Regulation 74(5) of SEBI (DP) Regulation, 2018 for the Quarter ended on 31.12.2025

Dear Sir

Pursuant to the Provision of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 we are enclosing herewith the Certificate issued by the Registrar and Transfer Agent M/s Skyline Financial Services Private Limited for the Quarter ended on 31.12.2025.

You are requested to take the same on your Record.

Thanking you

For KMG MILK FOOD LIMITED



BASUDEV GARG
Chairman cum Whole Time Director
DIN: 00282038

Encl: a/a

January 3, 2026

REF: SFSPL/QTR/December/2025

COMPANY SECRETARY

KMG MILK FOOD LIMITED

N-223 GREATER KAILASH PART-1

BASEMENT NEW DELHI 110048

Sub: Statement of Investor Complaints as per Regulation 13(3) of (LODR), 2015

Dear Sir/Madam,

This is to inform you that our Company **KMG MILK FOOD LIMITED** having **CIN: L15201HR1999PLC034125** is registered on the SCORES platform of the SEBI in order to handle investor's complaints electronically.

As required under regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is the list of complaints received from complainants, complaints resolved as pending for consideration.

Number of investors complaints pending at the beginning of the quarter starting from 1st October, 2025	Complaints received during the Quarter From 1st October, 2025 To 31st December, 2025	Complaints disposed of during the Quarter From 1st October, 2025 To 31st December, 2025	Complaints remaining unresolved at the end of Quarter Ended on 31st December, 2025
NIL	NIL	NIL	NIL

Please find the details hereunder:-

S.No.	Received From	Pending at the end of last quarter	Received During the Quarter	Resolved	Total Pending
1	Directly from Investors	NIL	NIL	NIL	NIL
2	SEBI SCORES	NIL	NIL	NIL	NIL
3	SEBI ODR Portal	NIL	NIL	NIL	NIL
4	Stock Exchanges	NIL	NIL	NIL	NIL
5	Other Sources (if Any)	NIL	NIL	NIL	NIL
6	Grand Total	NIL	NIL	NIL	NIL

We hereby certify that we have Nil pending complaints at our end for the period.

Thanking you,

For Skyline Financial Services Pvt. Limited

Vijay Kumar
(Authorised Signatory)
Investor Grievances Cell



(154) KMG MILK FOOD LIMITED ISIN: INE873N01015

Consolidated Category Wise Holding [HOL] As on Date :31/12/2025

CODE		CATEGORY DESCRIPTION	NOS.	SHARES	PERCENTAGE
BEN TYPE	SUB TYPE				
Physical					
1	1	RESIDENT INDIAN	1168	915315	17.255
3	2	FII-OTHERS	2	328500	6.193
5	1	DOMESTIC COMPANIES	16	34200	0.645
8	1	MUTUAL FUND	1	36400	0.686
9	99	DEPOSITORIES	1	3990185	75.221
		Total Holdings	1188	5304600	100.000
NSDL					
		Total Holdings	0	0	0.000
CDSL					
21	3	PUB - RESIDENT ORDINARY	114	3189585	60.129
21	4	HUF - RESIDENT HUF /APOS	12	57200	1.078
21	69	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS	24	572660	10.796
25	12	LTD - BODIES CORPORATE-DOMESTIC	5	163540	3.083
25	51	LTD - BODIES CORPORATE -CM/TM - CLIENT MARGIN A/C	3	2300	0.043
25	104	LTD - BODIES CORPORATE -CM/TM PROPRIETARY ACCOUNT	1	700	0.013
25	105	LTD - BODIES CORPORATE - CM/TM COLLATORAL ACCOUNT	1	100	0.002
25	122	LTD - BODIES CORPORATE - CLIENT COLLECTRAL A/C	4	3400	0.064
26	24	CM - CLEARING MEMBER	2	700	0.013
		Total Holdings	166	3990185	75.221



02/01/2026

KMG MILK FOOD LIMITED

N-223,
GREATER KAILASH PART-1,
BASEMENT,
NEW DELHI 110048

Dear Sir/Madam,

The demat Status Report of Kmg Milk Food Limited is as given below:

Particulars	Holding As on 30/09/2025	Holding As on 31/12/2025	Change in Total
NSDL	0	0	
CDSL	3989585	3990185	
TOTAL	3989585	3990185	600

Thanking you.

For Skyline Financial Services Private Limited

Parveen Sharma
(Authorised Signatory)



02/01/2026

KMG MILK FOOD LIMITED
N-223
GREATER KAILASH PART-1
BASEMENT
NEW DELHI 110048

Dear Sir/Madam,

Pursuant to SEBI Circular D& CC/FITTC/CIR-16/2002 dated 31st December, 2002, We hereby confirm as under as on 31/12/2025.

1. That in terms of para (1) the detail of shareholding is as follows:

Sr. No.	Particulars.	No. of Records.	Shares.
1	PHYSICAL	1187	1314415
2	NSDL	0	0
3	CDSL	166	3990185
	Total	1353	5304600

2. In terms of para(2) and para(3) of the Circular that all the Transfers, Transmission(s), Transposition(s), Demat(s), Remat(s), Duplicate(s), Split, Consolidation and Sub-division have been entered into the register of members as on 31/12/2025. The summary of requests received during the period is given below:

Sr. No.	Transaction Type.	No. of Requests Received.	No. of Shares Received	No. of Requests Rejected	No. of Shares Rejected	No. of Requests Accepted	No. of Shares Accepted
1	CDSL Demat	2	600	-	-	2	600

This is for your information and record.

Thanking you.

For Skyline Financial Services Private Limited

Parveen Sharma
(Authorised Signatory)



Dated: January 02, 2026

Ref: SFSPL/RTA/ December/2025

To,
The Company Secretary
KMG MILK FOOD LIMITED
N-223 GREATER KAILASH PART-1 BASEMENT NEW
DELHI 110048

Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir,

In accordance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended **31st December, 2025**, w.r.t. physical share certificates received for dematerialization of securities from the depository participant (Equity Shares) of the Company, "**KMG MILK FOOD LIMITED**" **CIN: L15201HR1999PLC034125**. We hereby confirm and certify the following:

- a) The securities comprised in the said certificate(s) have been listed on the Stock Exchange where the earlier issued securities are listed:

and

- b) The said certificate(s) after due verification have been mutilated and cancelled and the name of depository has been substituted in our records as registered owner within 15 days.

This is for your information and records.

Thanking you,

For Skyline Financial Services Private Limited

Parveen Sharma
Authorised Signatory



KMG MILK FOOD LIMITED ISIN: INE873N01015 LIST OF DEMAT/REMAT/REJECTION(CDSL) FROM: 01/10/2025 TO 31/12/2025

S.NO.	CLIENT ID	DRN/RRN	NAME OF SHAREHOLDERS	RECEIPT DATE	QTY REQ.	SETUP DATE	QTY REJ.	QTY ACP.	CONF DATE	DAYS	RTA REF
1	1203350002711197	11717048	AJAY KUMAR GUPTA,,	24/11/2025	300	21/11/2025	0	300	28/11/2025	5	151
2	1203230017716285	11743911	SHYAM LAL MIGLANI,,	18/12/2025	300	16/12/2025	0	300	24/12/2025	7	152

SUMMARY						
	QUANTITY DOWNLOADED	#NOS.	QUANTITY REJECTED	#NOS.	QUANTITY ACCEPTED	#NOS.
DEMAT	600	2	0	0	600	2
REMAT	0	0	0	0	0	0
Total	600	2	0	0	600	2

