

15.01.2026

To,
The Manager - DCS
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 523828

To,
The Manager - Listing Department
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai- 400051
Symbol: MENONBE

Dear Sir / Ma'am,

Sub.: Outcome of the Board meeting held today i.e. Thursday, 15.01.2026

Pursuant to the provisions of Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Thursday, **15.01.2026**, *inter-alia*, considered and approved the Un-Audited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended 31.12.2025, prepared in accordance with Indian Accounting Standards (IND-AS) as prescribed under the Companies (Indian Accounting Standards) Rules, 2015.

Pursuant to the provisions of Regulation 33 of the Listing Regulations, we enclose the following as "**Annexure I**":

- a) Un-Audited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended 31.12.2025; and
- b) Limited Review Reports on the said results received from the Statutory Auditors of the Company.

The meeting of the Board of Directors commenced at 11:00 A.M. and concluded at 12: 10 P.M.

Kindly take the above in your record.

Thanking you,

Yours faithfully,

For Menon Bearings Limited

Siddheshwar Kadane
Company Secretary & Compliance Officer
Membership No.: A72775
Encl: A/a

Annexure - I



MENON BEARINGS LIMITED

CIN: L29130PN1991PLC062352

Regd. Office: G-1, MIDC, Gokul Shirgaon, Kolhapur - 416234.

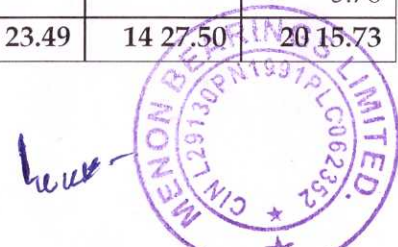
Phone No.: 91-231-2672279/533/487; Fax: 91-231-2672278,

Email: admin@menonbearings.in; Website: www.menonbearings.in

**STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS
FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2025**

(Rs. in Lakh except EPS)

Sr. No.	Particulars	Three Months ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Un-audited			Un-audited		Audited
1	(a) Net Sales/Income from Operations	57 20.33	43 57.87	39 25.26	148 54.19	119 74.29	165 36.22
	(b) Other Income	58.08	1 19.01	70.28	2 56.36	1 65.00	2 51.68
	Total Income (a+b)	57 78.41	44 76.88	39 95.54	151 10.56	121 39.29	167 87.90
2	Expenditure						
	(a) Cost of Materials Consumed	23 64.67	18 65.37	15 77.40	63 14.45	50 26.63	67 98.16
	(b) Changes in Inventories of Finished Goods and Work-In-Progress	1 27.17	(131.32)	30.23	(1 08.58)	(1 21.93)	(1 11.04)
	(c) Employee Benefits Expense	8 36.19	7 91.68	7 27.29	24 34.99	21 72.14	29 20.92
	(d) Finance Cost	82.41	72.36	85.90	2 23.14	2 36.22	2 76.53
	(e) Depreciation and Amortization Expenses	1 04.58	1 03.44	1 04.58	3 09.23	3 12.60	4 23.81
	(f) Other Expenses						
	(i) Operating Expenses	8 22.41	7 71.05	6 29.95	23 20.09	19 29.18	26 49.32
	(ii) Other Expenses	3 83.44	2 94.22	2 88.21	9 45.75	6 90.95	11 48.83
	Total Expenditure (a+b+c+d+e+f)	47 20.87	37 66.80	34 43.56	124 39.07	102 45.79	141 06.53
3	Profit before Exceptional Items and Tax (1-2)	10 57.54	7 10.08	5 51.97	26 71.49	18 93.50	26 81.37
4	Exceptional Items	-					
5	Profit before Tax (3+4)	10 57.54	7 10.08	5 51.97	26 71.49	18 93.50	26 81.37
6	Tax Expense						
	i) Income Tax	2 74.00	1 57.00	1 36.00	6 48.00	4 66.00	6 59.88
	ii) Deferred Tax	-	-	-	-	-	5.76
7	Net Profit after Tax (5-6)	7 83.54	5 53.08	4 15.98	20 23.49	14 27.50	20 15.73



8	Other Comprehensive Income items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
	Re-measurement gains/ (losses) on defined benefit plans (net of tax)	-	-	-	-	-	-
9	Other Comprehensive Income	(39.58)	4.54	(40.24)	(31.68)	(38.46)	(30.28)
10	Total Comprehensive Income (7+9)	7 43.96	5 57.62	3 75.74	19 91.81	13 89.04	19 85.45
11	Paid up Equity Share Capital (Face Value Re. 1/-)	5 60.40	5 60.40	5 60.40	5 60.40	5 60.40	5 60.40
12	Earnings Per Share (EPS)						
	Basic (Rs.)	1.40	0.99	0.74	3.61	2.55	3.60
	Diluted (Rs.)	1.40	0.99	0.74	3.61	2.55	3.60

Notes:-

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 15.01.2026 and limited review of the same has been carried out by the Statutory Auditors of the Company.
2. The Company's business activity falls within a single primary segment i.e. Auto Components.
3. The figures of previous periods have been re-grouped/re-arranged/re-classified/re-worked wherever necessary to conform to the current period accounting treatment.
4. The management has already taken proactive measures to curb the impact of increased raw material prices through process and productivity improvements and by passing on the additional burden to customers; as such, margins are not expected to negatively impact in future.
5. On 21.11.2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company is in the process of assessing the impact of the same and will give effect of the same upon declaration of rules by State Government.



6. Following are **standalone** comparative figures of the current quarter and previous quarter corresponding quarter of the last year:

(Rs. in Lakh)

<i>Particulars</i>	<i>31.12.2025</i>	<i>31.12.2024</i>	<i>% Increase</i>	<i>31.12.2025</i>	<i>30.09.2025</i>	<i>% Increase</i>
Total Revenue	57 78.41	39 95.54	44.62 %	57 78.41	44 76.88	29.07 %
EBITDA	12 44.53	7 42.45	67.62 %	12 44.53	8 85.88	40.48 %
PBT	10 57.54	5 51.97	91.60 %	10 57.54	7 10.08	48.93 %
PAT	7 83.54	4 15.98	88.36 %	7 83.54	5 53.08	41.67 %

7. Following are **standalone** comparative figures of the Nine Months Ended for current year and previous year:

<i>Particulars</i>	<i>31.12.2025</i>	<i>31.12.2024</i>	<i>% Increase</i>
Total Revenue	151 10.56	121 39.29	24.48 %
EBITDA	32 03.86	34 72.26	23 18 %
PBT	26 71.49	18 93.50	41.09 %
PAT	20 23.49	14 27.50	41.75 %

Place: Kolhapur
Date: 15.01.2026



For MENON BEARINGS LIMITED

hess
R. D. Dixit
Managing Director
DIN: 00626827



MENON BEARINGS LIMITED

CIN: L29130PN1991PLC062352

Regd. Office: G-1, MIDC, Gokul Shirgaon, Kolhapur - 416234.

Phone No.: 91-231-2672279/533/487; Fax: 91-231-2672278,

Email: admin@menonbearings.in; Website: www.menonbearings.in

**STATEMENT OF CONSOLIDATED UN-AUDITED FINANCIAL RESULTS
FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2025**

(Rs. in Lakh except EPS)

Sr. No.	Particulars	Three Months ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Un-audited			Un-audited		Audited
1	(a) Net Sales/Income from Operations	76 90.60	62 51.36	58 38.57	206 63.08	175 46.27	239 27.80
	(b) Other Income	1 63.07	2 38.22	1 14.87	5 60.82	2 81.51	4 49.71
	Total Income (a+b)	78 53.67	64 89.58	59 53.44	212 23.90	178 27.78	243 77.51
2	Expenditure						
	(a) Cost of Materials Consumed	31 04.72	25 81.03	24 88.24	84 53.33	76 23.49	101 13.28
	(b) Changes in Inventories of Finished Goods and Work-In-Progress	1 50.88	(1 82.20)	2.72	(1 38.19)	(322.87)	(3 00.38)
	(c) Employee Benefits Expense	11 72.63	11 25.98	10 20.00	34 31.17	30 79.36	41 47.45
	(d) Finance Cost	1 33.84	1 18.50	1 23.24	3 68.26	3 23.88	3 76.21
	(e) Depreciation and Amortization Expenses	2 38.23	2 33.62	2 35.16	7 01.32	6 96.50	8 81.09
	(f) Other Expenses						
	(i) Operating Expenses	13 00.69	13 29.40	9 58.60	38 98.21	29 73.11	42 26.60
	(ii) Other Expenses	5 15.51	4 18.81	3 94.14	13 02.13	10 02.45	15 48.96
	Total Expenditure (a+b+c+d+e+f)	66 16.50	56 25.14	52 22.12	180 16.21	153 75.91	209 93.21
3	Profit Before Exceptional Items and Tax (1-2)	12 37.17	8 64.44	7 31.32	32 07.69	24 51.88	33 84.30
4	Exceptional Items						
5	Profit Before Tax (3+4)	12 37.17	8 64.44	7 31.35	32 07.69	24 51.88	33 84.30
6	Tax Expense						
	i) Income Tax	3 11.67	1 85.49	1 84.20	7 60.30	6 19.06	8 69.88
	ii) Deferred Tax	-	-	-	-	-	20.97
7	Net Profit After Tax (5-6)	9 25.49	6 78.95	5 47.15	24 47.39	18 32.82	24 93.45

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8	Other Comprehensive Income items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
	Re-measurement gains/ (losses) on defined benefit plans (net of tax)	-	-	-	-	-	-
9	Total Other Comprehensive Income	(37.54)	8.90	(38.79)	(25.28)	(34.98)	(19.20)
10	Total Comprehensive Income (7+9)	8 87.95	6 87.85	5 08.36	24 22.10	17 97.84	24 74.25
11	Paid up Equity Share Capital (Face Value Re. 1/-)	5 60.40	5 60.40	5 60.40	5 60.40	5 60.40	560.40
12	Earnings Per Share (EPS)						
	Basic (Rs.)	1.65	1.21	0.98	4.37	3.27	4.45
	Diluted (Rs.)	1.65	1.21	0.98	4.37	3.27	4.45

Notes:

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 15.01.2026 and limited review of the same has been carried out by the Statutory Auditors of the Company.
2. The Company's business activity falls within a single primary segment i.e. Auto Components.
3. The figures have been re-grouped/re-arranged/re-classified/re-worked wherever necessary to conform to the current year accounting treatment.
4. On 21.11.2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company is in the process of assessing the impact of the same and will give effect of the same upon declaration of rules by State Government.
5. Following are **consolidated** comparative figures of the current quarter and previous quarter and corresponding quarter of the last year:

(Rs. in Lakh)

Particulars	31.12.2025	31.12.2024	% Increase	31.12.2025	30.09.2025	% Increase
Total Revenue	78 53.67	59 53.44	31.92 %	78 53.67	64 89.58	21.02 %
EBITDA	16 09.24	10 89.73	47.67 %	16 09.24	12 16.56	32.28 %
PBT	12 37.17	7 31.32	69.16 %	12 37.17	8 64.44	43.12 %
PAT	9 25.49	5 47.15	69.14 %	9 25.49	6 78.95	36.31 %



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6. Following are **consolidated** comparative figures of the Nine Months Ended for current year and previous year:

<i>Particulars</i>	<i>31.12.2025</i>	<i>31.12.2024</i>	<i>% Increase</i>
Total Revenue	212 23.90	178 27.78	19.05 %
EBITDA	42 77.27	37 72.50	13.38 %
PBT	32 07.69	24 51.88	30.82 %
PAT	24 47.39	18 32.82	33.54 %

Place: Kolhapur
Date: 15.01.2026



for MENON BEARINGS LIMITED


R. D. Dixit
Managing Director
DIN: 00626827

Limited Review Report on standalone financial statements

To
Board of Directors
Menon Bearings Limited

We have reviewed the accompanying Standalone statement of unaudited financial results of Menon Bearings Limited, G-1, MIDC, Gokul Shirgaon, Kolhapur - 416234 for the quarter and Nine Months ended 31st December, 2025 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations") as amended (the "listing Regulations") as modified by circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. This statement which is the responsibility of the Company's Management and has been approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.


We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the- Independent Auditors of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by circular no. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for M/s A R N A & Associates
Chartered Accountants
(FRN: 122293W)



Place: Kolhapur
Date: 15th January 2026
UDIN: - 26111576NHEZNC8443


Rahulprasad Agnihotri
(Partner)
(Membership No. 111576)

Limited Review Report on consolidated financial statements.

To
Board of Directors
Menon Bearings Limited

We have reviewed the accompanying statement of consolidated unaudited financial results of Menon Bearings Limited, G-1, MIDC, Gokul Shirgaon, Kolhapur – 416234 (Parent Company) & its subsidiaries (the Parent and its subsidiaries together referred to as “the Group”), and its share of the net profit after tax and total comprehensive income for the quarter and Nine Months ended 31st December, 2025 being submitted by the Parent Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Regulations”) as amended (the “listing Regulations”) as modified by circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This statement which is the responsibility of the Parent Company’s Management and has been approved by the Parent’s Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the- Independent Auditors of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

1. Menon Bearings Limited (Parent Company)
2. Menon Brakes Limited ((Fully owned Subsidiary))
3. Menon Alkop Limited ((Fully owned Subsidiary))
4. Menon Bearings New Ventures Limited. (Fully owned Subsidiary)

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by circular no. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolhapur
Date: 15th January, 2026
UDIN:- 26111576WSZGMB3006



for M/s A R N A & Associates
Chartered Accountants
(FRN: 122293W)


Rahulprasad Agnihotri
(Partner)
(Membership No.111576)