



VLS FINANCE LTD.

Regd. Office : Ground Floor, 90, Okhla
Industrial Estate, Phase III, New Delhi-110020

Tel. : 91-11-46656666

Fax : 91-11-46656699

Email : vls@vlsfinance.com

Web : www.vlsfinance.com

CIN : L65910DL1986PLC023129

January 15, 2026

Dy. General Manager
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code: 511333

**Sub: Extinguishment of equity shares in connection with the Buyback of
equity shares and Reconciliation of the Share Capital.**

Dear Sir/ Madam,

In compliance with Regulation 24 read with Regulation 11 of SEBI (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations"), this is to inform you that the Company has extinguished 26,31,578 (Twenty Six Lakhs Thirty One Thousand Five Hundred and Seventy Eight only) equity shares of Rs. 10/- each, bought back during the period between 18/12/2025 and 24/12/2025. We hereby enclose a copy of the Certificate signed by the Company, RCMC Share Registry Private Limited (Registrar to the Buyback), A Aggarwal & Associates, Company Secretaries the Secretarial Auditor of the Company confirming that the above equity shares were extinguished in compliance with the applicable provisions of the Buyback Regulations.

We request you to take it on records.

Thanking you,
for VLS Finance Limited

(H. Consul) ✓
Company Secretary
M. No. A11183



Encl: As above.

Copy to: 1) The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor Plot No. C/1, G-Block,
Bandra Kurla Complex, Bandra (E), Mumbai-
400051

Scrip Code:
VLSFINANCE

2) The Calcutta Stock Exchange Association. Ltd., 7,
Lyons Range, Kolkata- 700 001

032019



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January 14, 2026

Dy. General Manager
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code: 511333

Sub: Buy - Back of Equity Shares by VLS Finance Limited ('Company') through Tender offer route in terms of the Securities & Exchange Board of India (Buy-back of Securities) Regulations, 2018 and subsequent amendments thereto ('Buy-back Regulations').

Reg : Filing of Extinguishment Certificate

Dear Sir/Madam,

Pursuant to the public announcement dated November 24, 2025 published on November 25, 2025 (the 'Public Announcement'), the letter of offer dated December 16, 2025 (the 'Letter of Offer') and Corrigendum to the Letter of Offer dated December 20, 2025 published on December 21, 2025 ("Corrigendum"), the Tendering Period for the Buyback of Equity Shares of the Company opened on Thursday, December 18, 2025 and closed on Wednesday, December 24, 2025 (both days inclusive).

In accordance with the provisions of Regulation 11 and 24(iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, we hereby submit the following details of equity shares bought back during the period from Thursday, December 18, 2025 to Wednesday, December 24, 2025 and extinguished by the Company on January 13, 2026:

1. Reconciliation of Equity Share Capital of the Company (Pre and Post Extinguishment)

Particulars	Equity Shares (In Nos)	Equity Share Capital (In Rs.)
Paid-up Equity Share Capital (Pre-Extinguishment) ⁽¹⁾ (A)	3,40,10,241	34,13,24,660*
Equity Shares Extinguished on January 13, 2026 (B)- (Current Extinguishment)	26,31,578	2,63,15,780
Paid-up Equity Share Capital (Post-Extinguishment)⁽²⁾(A-B)	3,13,78,663	31,50,08,880

* 4,67,500 Equity Shares were forfeited and capital received on forfeited shares was Rs. 12,22,250/- , hence the paid-up capital prior to date of extinguishment was Rs. 34,13,24,660/-.

⁽¹⁾ The Paid-up Equity Share Capital of the Company on the date of issue of Letter of offer, i.e. December 16, 2025.

⁽²⁾ The Paid-up Equity Share Capital of the Company post extinguishment, i.e. January 13, 2026.

2. Reconciliation of Equity Share Capital of the Company (Pre and Post Buyback)

Particulars	No. of Equity Shares
Paid-up Equity Share Capital (Prior to Buyback)	3,40,10,241
Equity Shares Bought back and Extinguished up to January 13, 2026	26,31,578

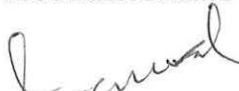

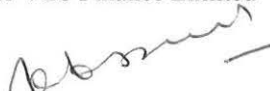




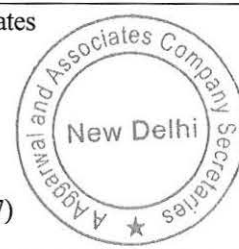


Paid-up Equity Share Capital (Post-Buyback-Consequent to current Extinguishment)	3,13,78,663
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We are enclosing herewith a debit confirmation letter dated January 13, 2026, received from National Securities Depository Limited, related to the above extinguishment of 26,31,578 Equity Shares on January 13, 2026. Accordingly, the Paid-up Equity Shares of the Company has got reduced from 3,40,10,241 Equity Shares of Rs. 10/- each to 3,13,78,663 Equity Shares of Rs.10/- each, with effect from January 13, 2026.

We hereby confirm that the extinguishment of Equity shares has been carried out in accordance with provisions contained under the Buy- back Regulations.

Hope you will find the details in order. This is for your kind information and record.

<p>For VLS Finance Limited</p>  <p>S. K. Agarwal Managing Director DIN : 00106763 ✓</p> 	<p>For VLS Finance Limited</p>  <p>K.K. Soni Director- Finance & CFO DIN : 00106037</p> 
<p>For RCMC Share Registry Private Limited (Registrar to the Buy-back)</p>  <p>Authorized Signatory</p> 	<p>For A Aggarwal and Associates Company Secretaries</p>  <p>Ashutosh Aggarwal (M. No.: A9972) (CoP: 7467) P. R Cert. No. 1097/2021</p> 

- Copy to: 1) The National Stock Exchange of India Ltd., Scrip Code:
Exchange Plaza, 5th Floor Plot No. C/1, G-Block, VLSFINANCE
Bandra Kurla Complex, Bandra (E), Mumbai-
400051
- 2) The Calcutta Stock Exchange Association. Ltd., 7, 032019
Lyons Range, Kolkata- 700 001

National Securities Depository Limited



Ref: II/CA/COM/04027/2026

January 13, 2026

Mr. H. Consul
Company Secretary
VLS Finance Limited
Ground Floor, 90, Okhla Industrial Estate
Phase - III
New Delhi - 110020

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; RCMC Share Registry Pvt Limited , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date
INE709A01018	V L S FINANCE LIMITED EQ	Debit	1	2,631,578.000	13/Jan/2026

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President



Digitally Signed By
Name: RAKESH M MEHTA
Date: 13/01/2026 13:30:55
Reason: Authentication
Location: NSDL, Mumbai

3rd - 7th Floor, Naman Chambers, Plot C32, G - Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India
Tel.: 91-22-6944 8400 | CIN-L74120MH2012PLC230380 | Email: info@nsdl.com | Web: www.nsdl.co.in