AEROFLEX INDUSTRIES LIMITED
"Commitment to Excellence"

**January 15, 2026**

| To,<br>The General Manager,<br>Department of Corporate Services,<br>BSE Limited,<br>P.J. Towers, Dalal Street,<br>Mumbai – 400001<br>**Company Code No.: 543972** | To,<br>The Listing Department.<br>National Stock Exchange of India Limited<br>Exchange Plaza, C-1, Block G<br>Bandra Kurla Complex<br>Bandra (E), Mumbai – 400 051<br>**Trading Symbol: AEROFLEX** |
|---|---|

**Sub : Proceedings of Extra-Ordinary General Meeting (EOGM) held on Thursday, January 15, 2026.**

Dear Sir/Madam,

This is to inform you that the Extra-Ordinary General Meeting (EOGM) of the Company was held today i.e., on Thursday, January 15, 2026 at 11:00 a.m. conducted through Video Conferencing/Other Audio-Visual Means and concluded at 11:25 a.m.

In this regard, please find enclosed herewith the proceedings of the EOGM pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations").

This will also be hosted on the Company's website: https://www.aeroflexindia.com/

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

**FOR AEROFLEX INDUSTRIES LIMITED**

AEROFLEX INDUSTRIES LIMITED MUMBAI

**Ruthu Parampogi**
**Company Secretary & Compliance Officer**
**M. No.: A60982**

Aeroflex Industries Limited
**Business Office & Factory**
Plot No: 41 & 42/13, 14, 18, Village: Chal, Near Taloja M.I.D.C.,
Post: Ghot Camp, Tal: Panvel, Dist: Raigad,
Maharashtra - 410 208 India
Phone: +91 22 6146 7100 (100 Lines), Fax: +91 22 6146 7136
Email: info@aeroflexindia.com, Website: www.aeroflexindia.com
CIN: L24110MH1993PLC074576

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## PROCEEDINGS OF THE EXTRA ORDINARY GENERAL MEETING OF THE MEMBERS OF AEROFLEX INDUSTRIES LIMITED HELD ON THURSDAY, JANUARY 15, 2026

The Extra Ordinary General Meeting ("EOGM") of the Members of **Aeroflex Industries Limited** ("the Company") was held on Thursday, January 15, 2026, through Video Conference /Other Audio-Visual Means in compliance with the applicable provisions of the Companies Act, 2013, read with the rules made thereunder, and the General Circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") The EOGM commenced at 11:00 a.m. and was concluded at 11:25 a.m.

### KMPs and Directors present through VC/OAVM

| Sr. No | Names | Designation |
|---|---|---|
| 1 | Mr. Asad Daud | Managing Director and Chairman of the Board and Corporate Social Responsibility Committee |
| 2 | Mr. Mustafa Abid Kachwala | Whole Time Director & Chief Financial Officer |
| 3 | Mr. Harikant Ganeshlal Turgalia | Non-Executive Director and Chairman of Stakeholders Relationship Committee |
| 4 | Mr. Ramesh Chandra Soni | Independent Director and Chairman of Audit Committee and Nomination & Remuneration Committee |
| 5 | Mr. Parthasarathi Sarkar | Independent Director |
| 6 | Mr. Arpit Khandelwal | Independent Director |
| 7 | Ms. Shilpa Bhatia | Independent Director |
| 8 | Ms. Ruthu Parampogi | Company Secretary & Compliance Officer |

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**Invitees present through VC/OAVM**

| Sr. No | Names | Designation |
|---|---|---|
| 1. | Ms. Priyanka Jaju | Statutory Auditor, Shweta Jain and Co LLP. |
| 2. | Mr. Dinesh Jain | Internal Auditor, D.M. Jain & Co. |
| 3. | Ms. Tehseen Khatri | Secretarial Auditor, T.F. Khatri & Associates |
| 4. | Dr. S.K Jain | Scrutinizer, Proprietor of S. K. Jain & Co |

**Members present through Video Conference /Other Audio-Visual Means:**

| Promoter and promoter group | Public | Total |
|---|---|---|
| 2 | 60 | 62 |

**Introduction**

Ms. **Ruthu Parampogi**, Company Secretary & Compliance Officer, welcomed all the Members to the EOGM and introduced the Directors, Key Managerial Personnel, Scrutinizer, and Auditors present. The Meeting was Chaired by Mr. Asad Daud, Managing Director and Chairman of the Company and he welcomed all the shareholders to the EOGM of the Company. The requisite quorum being present, he called the meeting to order.

The Chairman informed the members that the Notice had already been circulated to the members and with the consent of the members present, the notice of the EOGM was taken as read.

The Chairman then addressed the shareholders and briefed them on the objectives of the proposed preferential allotment, including the rationale for raising additional capital, the utilisation of proposed funds and the potential benefits of the preferential issue towards strengthening the Company's capital structure and supporting its long-term growth strategy.

He then requested Ms. Ruthu Parampogi, Company Secretary and Compliance Officer to make announcements for the smooth conduct of the meeting.

AEROFLEX INDUSTRIES LIMITED MUMBAI

The Company Secretary inter-alia informed the members that:

1. This EOGM was being conducted through Video Conference /Other Audio-Visual Means in accordance with the relevant circulars issued by the MCA and SEBI.
2. The remote e-voting period commenced on Monday, January 12, 2026 at 9:00 a.m. and ended on Wednesday, January 14, 2026 at 5:00 p.m. The voting rights were reckoned on the shares held as on the cut-off date i.e., Thursday, January 08, 2026.
3. E-voting facility was also provided during the EOGM for members who had not exercised their vote through the remote e-voting facility and remained open for 15 minutes after the conclusion of the meeting.
4. The Company had appointed Dr. S.K Jain, Proprietor of S. K. Jain & Co., as the Scrutinizer for the purpose of scrutinizing the process of remote e-voting and e-voting during the EOGM in a fair and transparent manner.

Thereafter, brief on the following resolution as set out in the Notice were read out by the Company Secretary & Compliance Officer:

| **ITEM NO** | **AGENDA ITEM** | **TYPE OF RESOLUTION** |
|---|---|---|
| **SPECIAL BUSINESS** | | |
| 1 | Issuance of equity shares to non-promoters on a preferential allotment basis | Special |

She further informed the Members that the proposed preferential issue is in accordance with the provisions of Sections 23, 42 and 62(1)(c) of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Members are informed that the certificate issued by Ms. Tehseen Khatri, Practicing Company Secretary, certifying compliance in respect of the proposed preferential issue, has been placed on the website of the Company for inspection.

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Members who had registered themselves as speakers were then invited to ask questions or seek clarifications from the management or express their views. The management responded to the queries of the shareholders and provided clarifications satisfactorily.

After the Q&A session, the Chairman thanked the shareholders for attending the EOGM and concluded the proceedings of the EOGM. He then requested the Company Secretary & Compliance Officer to make necessary announcements with regard to e-voting.

She announced that the result of the e-voting and consolidated Scrutinizer's Report will be declared within two working days and shall be disseminated to the Stock Exchanges and shall also be uploaded on the website of the Company at www.aeroflexindia.com and the website of CDSL at www.evotingindia.com immediately after the declaration of results.

The e-voting facility during the EOGM was kept open for 15 Minutes after conclusion of the meeting and shareholders are requested to cast their vote.

Post completion of the Extra Ordinary General Meeting and after scrutiny of votes, the Scrutinizer submitted his Report. As per the report submitted by the Scrutinizer considering the consolidated results of the remote e-voting held prior and e-voting during the EOGM, the resolution embodied in the Notice of Extra Ordinary General Meeting dated December 18, 2025 were passed with requisite majority.

The meeting concluded at 11:25 a.m. with a vote of thanks.

Thanking you

**For Aeroflex Industries Limited**

AEROFLEX INDUSTRIES LIMITED MUMBAI

**Ruthu Parampogi**
**Company Secretary & Compliance Officer**
**Mem No.: A60982**