

JINDAL POLY INVESTMENT AND FINANCE COMPANY LIMITED

Corp Office: Plot No. 12, Sector B-1, Local Shopping Complex, Vasant Kunj, New Delhi-110070

Regd Off: 19th K M, Hapur Bulandshahr Road P.O.: Gulaothi, Distt.: Bulandshahr UP 245408

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CIN: L65923UP2012PLC051433

Ref: JPIFCL/SE/JAN-2026/207

Date: 15.01.2026

The Manager Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Stock Code: 536773	The Manager, Listing National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Stock Code: JPOLYINVST
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Subject: Intimation under Regulation 30 regarding cancellation and allotment of shares in Demerged and Resulting Company pursuant to Scheme of Arrangement by way of Demerger

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that:

Our Company, being a listed entity and a shareholder in Jindal India Powertech Limited ("**Demerged Company**"), has received an intimation on January 14, 2026, from Jindal India Powertech Limited and Jindal India Power Limited ("**Resulting Company**") regarding the implementation of the Scheme of Arrangement approved under Sections 230-232 of the Companies Act, 2013. The Scheme provides for the demerger of Jindal India Powertech Limited and transfer of the specified business to Jindal India Power Limited.

Pursuant to the said Scheme, a portion of the investments held by our Company in 0% Redeemable Preference Shares of **Demerged Company**, Jindal India Powertech Limited has been cancelled as under:

- 23,25,350 0% Redeemable Preference Shares, Series-I of face value Rs. 10/- each
- 8,53,100 0% Redeemable Preference Shares, Series-II of face value Rs. 10/- each

In accordance with the Scheme, an equal number of Series-I and Series-II 0% Redeemable Preference Shares have been issued and allotted by Jindal India Power Limited for the remaining tenure and on the same terms and conditions as originally issued by the Demerged Company.

Further, based on shareholding of demerged Company and in the terms of the Scheme, the Resulting Company has issued and allotted 10,38,68,513 equity shares of face value Rs. 10/- each. These shares rank pari passu in all respects with the existing equity shares, including dividend and voting rights.

The above actions are pursuant to the Scheme sanctioned by the Hon'ble NCLT and made effective on December 11, 2025.

This is for your information and records.

For JINDAL POLY INVESTMENT AND FINANCE COMPANY LIMITED

Bhuwan Singh Taragi
Company Secretary
Mem. No. A62693