

15.05.2025

To, The General Manager Listing Compliances <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai—400001 <b>Scrip Code:533644</b>	To, The General Manager Listing Compliances <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400001 <b>Symbol: UEL</b>
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**Subject: Reporting of Annual Disclosure to be made by entity as per Large Corporate Criteria.**

Dear Sir/Madam,

This is with reference to the provisions of Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26,2018 & SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023 and amendments thereto (the said Circular) in respect of fund raising by issuance of Debt Securities by large entities, In this connection, we hereby confirm that our Company, Ujaas Energy Limited does not fall under “Large Corporate” (LC) Category as per the framework provided in the aforesaid circular.

We are enclosing herewith NIL disclosure in Annexure B1 and Annexure B2 as per the prescribed format.

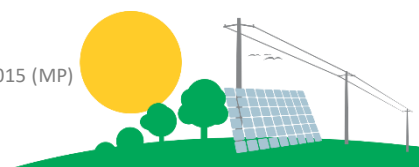
You are requested to take the same on record.

**Thanking you,  
For Ujaas Energy Limited**

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**Sarvesh Diwan**  
**(Company Secretary and Compliance Officer)**  
**M.No. – A70139**

Encl: a/a **Annexure B1 and B2**



**Annexure -B1**

**Format of the Annual Disclosure to be made by an entity identified as a LC (To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)**

- 1.Name of the Company: Ujaas Energy Limited
- 2.CIN: L35201MP1999PLC013571
- 3.Report filed for FY: 2024-25
- 4.Details of the Current block (all figures in Rs crore): Nil

<b>S.No</b>	<b>Particulars</b>	<b>Details</b>
1.	Incremental borrowing done in FY	Nil
2.	Mandatory borrowing to be done through issuance of debt securities	Not Applicable
3.	Actual borrowings done through debt securities in FY (c)	Not Applicable
4.	Shortfall in the mandatory borrowing through debt securities, if any (d)= (b) - (c) {If the calculated value is zero or negative, write "nil" }	Not Applicable
5.	Reasons for short fall, if any, in mandatory borrowings through debt securities	Not Applicable

**For Ujaas Energy Limited**

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**Sarvesh Diwan**  
**(Company Secretary and Compliance Office)**  
**M.No: A70139**

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**Anurag Mundra**  
**Chief Financial Officer**

**UJAAS ENERGY LIMITED**

## Annexure B2

### Format of the Annual Disclosure to be made by an entity identified as a LC (To be submitted to the Stock Exchange(s) within 45days of the end of the FY)

- 1.Name of the Company: Ujaas Energy Limited
- 2.CIN: L35201MP1999PLC013571
- 3.Report filed for FY: 2024-25
- 4.Details of the Current block (all figures in Rs crore): Nil

S.No	Particulars	Details
i	2-year block period (Specify financial years)	Nil
ii	Incremental borrowing done in FY(T) (a)	Nil
iii	Mandatory borrowing to be done through debt securities in FY(T)(b) = (25% of a)	Not Applicable
iv	Actual borrowing done through debt securities in FY(T) (c)	Nil
v	Shortfall in the borrowing through debt securities, if any, for FY(T-1) carried forward to FY(T). (d)	Nil
vi	Quantum of (d), which has been met from (c)(e)	Not Applicable
vii	Shortfall, if any, in the mandatory borrowing through debt securities for FY(T){after adjusting for any shortfall in borrowing for FY(T-1) which was carried forward to FY(T)} (f)= (b)-[(c)-(e)]{If the calculated value is zero or negative, write"nil"}	Not Applicable

- 5.Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

S.No	Particulars	Details
i	2-year Block period (Specify financial years)	Not Applicable
ii	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}	Not Applicable

**For Ujaas Energy Limited**

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**Sarvesh Diwan**  
**(Company Secretary and Compliance Office)**  
**M.No: A70139**

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**Anurag Mundra**  
**Chief Financial Officer**

### **UJAAS ENERGY LIMITED**

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