



U.Y. Industries

Private Limited

Date: 15.09.2021

To,
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai- 400 001

To,
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata – 700 001

Dear Sir,

Sub:
Takeovers) Regulations, 2011

With reference to the above, please find enclosed herewith the Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to acquisition of equity shares of U. Y. Fincorp Limited (Formerly known as Golden Goenka Fincorp Limited) via Open Market in the prescribed format.

This is for your information and record.

Thanking you.

Yours faithfully,
For U. Y. Industries Private Limited

Kothari
(Director)
(DIN: 00284256)

CC:
U. Y. Fincorp Limited,
16 Strand Road, 9th Floor, Room No. 908B
Kolkata- 700 001

[Encl: A/a]

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	U. Y. Fincorp Limited (Formerly known as Golden Goenka Fincorp Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers: 1. U.Y. Industries Private Limited Persons Acting in Concert (PAC): 2. Lotus Capital Financial Services Limited 3. Udai Kothari 4. Deepak Kothari 5. Dipti Kothari 6. Dipak Kothari (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) The Calcutta Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC(**)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1. 1,15,97,809 2. 3,70,46,208 3. 3,34,83,699 4. 3,34,40,499 5. 4,69,441 6. 28,000	6.09% 19.47% 17.60% 17.58% 0.25% 0.01%	N.A. N.A. N.A. N.A. N.A. N.A.
b) Shares in in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	11,60,65,656	61.00%	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	1. 1,05,000	0.06%	N.A.
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer.	N.A.	N.A.	N.A.
e) Total (a+b+c+ d)	1,05,000	0.06%	N.A.

After the acquisition/sale, holding of:			
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a) Shares carrying voting rights	1.	1,17,02,809	6.15%	N.A.
	2.	3,70,46,208	19.47%	N.A.
	3.	3,34,83,699	17.60%	N.A.
	4.	3,34,40,499	17.58%	N.A.
	5.	4,69,441	0.25%	N.A.
	6.	28,000	0.01%	N.A.

) Shares encumbered with the

	N.A.	N.A.	N.A.
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c) VRs otherwise than by shares

N A	N.A.	N.A.
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Warrants/convertible other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in category) after acquisition.

N.A.	N.A.	N.A.
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acquisition / sale (e.g. market / off-market / public / rights issue / preferential allotment / inter-se transfer etc)

Open Market

Date of acquisition / sale of shares or date of receipt of intimation allotment of shares, whichever applicable

13.09.2021

Equity share capital / total voting of the TC before the said tion /sale

19,02,38,329 Equity Shares 5/- each aggregating to Rs. 11,91,645

Equity capital/ total voting capital of the TC after acquisition / sale

19,02,38,329 Equity Shares of Rs. 5/- aggregating to Rs. 95,11,9

diluted capital 19,02,38,329 Equity of Rs. 5/- each aggregating to Rs. 95,11,91,645 TC after the said acquisition/sale.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For U. Y. Industries Private Limited

Kothari
(Director)
(DIN: 00284256)

Place: Mumbai
Date: 15.09.2021