



October 15, 2025

Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai 400 051
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Dear Sir / Madam,

Ref.: Scrip Code: 540526, Symbol: IRBINVIT

Sub.: Unitholding Pattern of IRB InvIT Fund (“the Trust”) post Capital Restructuring

Dear Sir / Madam,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with SEBI Master circular SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as amended from time to time and further to our intimation dated October 15, 2025, regarding allotment of units via Institutional Placement, we hereby submit the Unitholding Pattern post capital restructuring of the Trust.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the InvIT Regulations and other applicable law.

You are requested to take note of the same.

Thanking you.

Yours faithfully,

**For IRB Infrastructure Private Limited
(Investment Manager to IRB InvIT Fund)**

Swapna Arya
Company Secretary & Compliance Officer
Membership Number – A32376

CC:
IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Bldg,
Sir Phirozshah Mehta Rd., Fort
Mumbai 400 001

IRB INVIT FUND- UNIT HOLDING PATTERN REPORT - POST QIP ISSUE - October 15, 2025							
Category	Category of Unit Holder	No. of Unit Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	1,48,15,000	1.32	0	0.00	0	0.00
(b)	Central/State Govt.		0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks		0.00	0	0.00	0	0.00
(d)	Any Other (specify)		0.00	0	0.00	0	0.00
	BODIES CORPORATES	9,27,05,000	8.26	9,27,05,000	100.00	0	0.00
	Sub- Total (A) (1)	10,75,20,000	9.58	9,27,05,000	100.00	0	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)		0.00	0	0.00	0	0.00
(b)	Foreign government		0.00	0	0.00	0	0.00
(c)	Institutions		0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investors		0.00	0	0.00	0	0.00
(e)	Any Other (specify)		0.00	0	0.00	0	0.00
	Sub- Total (A) (2)	-	0.00	0	0.00	0	0.00
	Total unit holding of Sponsor and Investment Manager, Project Manager and their associates/related parties and Sponsor Group* (A) = (A)(1)+(A)(2)	10,75,20,000	9.58	9,27,05,000	100.00	0	0.00
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	6,03,78,107	5.38				
(b)	Financial Institutions/Banks	8,13,66,667	7.25				
(c)	Central/State Govt.	1,500	0.00				
(d)	Venture Capital Funds		0.00				
(e)	Insurance Companies	1,39,13,000	1.24				
(f)	Provident/pension funds	10,22,805	0.09				
(g)	Foreign Portfolio Investors	44,50,23,460	39.67				
(h)	Foreign Venture Capital investors		0.00				
(i)	Any Other (Alternate Investment Fund)	3,85,77,084	3.44				
	Sub- Total (B) (1)	64,02,82,623	57.07				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	0.00				
(b)	Individuals	21,18,36,549	18.88				
(c)	NBFCs registered with RBI	3,81,34,602	3.40				
(d)	Any Other (specify)	-	0.00				
	TRUSTS	8,38,575	0.07				
	NON RESIDENT INDIANS	82,59,460	0.74				
	CLEARING MEMBERS	450	0.00				
	BODIES CORPORATES	11,50,32,741	10.25				
	Sub- Total (B) (2)	37,41,02,377	33.35				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	1,01,43,85,000	90.42				
	Total Units Outstanding (C) = (A) + (B)	1,12,19,05,000	100.00				

*Includes 1,48,15,000 units aggregating to 1.32% of the total units held by certain individuals, including employees and directors of the Sponsor/Project Manager and the Investment Manager and their respective relatives, in their individual capacities, that have been aggregated for purposes of presentation under this category. The total unitholding of the Sponsor and Sponsor Group is 9.53% units, of which 92,705,000 units aggregating to 8.26% of the total units are held by the Sponsor and 1,42,40,000 units aggregating to 1.27% of the total units are held by the Sponsor Group other than the sponsor.

Thanking you.

For IRB Infrastructure Private Limited (Acting as Investment Manager to IRB InvIT Fund)

Swapna Arya
Company Secretary & Compliance Officer