

श्री

Shree Pacetronix Ltd.



Date: October 15, 2025

To,
BSE Limited
Phiroze Jejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Sub: Formation of committee of Independent Directors pursuant to the provisions of Regulation 26(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations").

Ref.: Open Offer for the acquisition of up to 9,75,000 Equity Shares of the face value of ₹ 10/- each representing 26% of the Equity Share Capital of the Target Company for cash at a price of ₹ 100/- per Equity Share from the Public Shareholders of Shree Pacetronix Limited ("Target Company") by Akash Sethi ("Acquirer") along with Atul Kumar Sethi ("PAC 1"), Amita Sethi ("PAC 2") and Ashish Sethi ("PAC 3") ("Open Offer").

Dear Sir/Madam,

With reference to the captioned subject, Public Announcement dated August 7, 2025 ("PA") and Detailed Public Statement published on August 14, 2025 in Financial Express (English - all edition), Jansatta (Hindi - all edition), Navshakti (Marathi - Mumbai edition) and Indore Samachar (Regional - Indore / Pithampur edition) ("DPS") and Draft Letter of Offer dated ("DLoF") dated August 21, 2025; we, Shree Pacetronix Limited, have formed the committee of Independent Directors for recommendation of Open Offer with the following members:

Name	Designation
Manali Tongia	Chairman
Somya Chhabra	Member
Chandragupt Jain	Member

Kindly take the same on your record.

Thanking You
Yours Faithfully,

For **SHREE PACETRONIX LIMITED**
CIN: L33112MP1988PLC004317

RUPALI AHIRE
COMPANY SECRETARY

Celebrating 31 Years of Cardiac Pacing

Factory & Regd. Office : Plot No. 15, Sector-II,
Pithampur, Dist. DHAR 454 775 (M.P.) INDIA
Phone. : 07292 - 411105, Fax : 07292-400418
Email : pacetronix@hotmail.com
Web Site : www.pacetronix.com

CIN No. L33112MP1988PLC004317

TECHNOLOGY SERVING HUMANITY

Kolkata Address :
Swastik Apartment, Ground Floor,
1, Sardar Sankar Road, Tolly Gunj,
Kolkata - 700 026
Ph. : (033) 2464 8931 Fax : 2465 7753