

October 15, 2025

**BSE Limited** 

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

**Scrip Code - 523445** 

Dear Sirs.

**National Stock Exchange of India Limited** 

Exchange Plaza, Plot No. C/1, G Block, Bandra - Kurla Complex, Bandra (East), Mumbai 400 051

**Trading Symbol - RIIL** 

Sub.: Statement of Unaudited Consolidated and Standalone Financial Results for the quarter and half year ended September 30, 2025

In continuation of our letter dated October 8, 2025 and pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we attach the Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2025 along with the Limited Review Reports of the Auditors' with unmodified opinions thereon.

The said Financial Results were duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today.

The meeting of the Board of Directors of the Company commenced at 01:05 p.m. and concluded at 4:15 p.m.

This is for your information and records.

Thanking you,

Yours faithfully,

For Reliance Industrial Infrastructure Limited

Amitkumar Mundhe Company Secretary and Compliance Officer

Encl.: As above

CIN: L60300MH1988PLC049019



Independent Auditors' Review Report on Unaudited Consolidated Financial Results of Reliance Industrial Infrastructure Limited for the quarter and half year ended 30<sup>th</sup> September, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To,
The Board of Directors,
Reliance Industrial Infrastructure Limited

- 1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Reliance Industrial Infrastructure Limited ("the Parent") and its share of net profit after tax and total comprehensive income of its associate for the quarter and half year ended 30<sup>th</sup> September, 2025 ("the Statement"), attached herewith being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
- 2. This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.



- 4. The Statement includes the results of an associate company viz. Reliance Europe Limited.
- 5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 6. The accompanying Statement includes the Parent's share of net profit after tax of Rs. 48 Lakhs and total comprehensive income of Rs. 48 Lakhs for the quarter ended 30<sup>th</sup> September, 2025 and net profit after tax of Rs. 102 Lakhs and total comprehensive income of Rs. 102 Lakhs for the half year ended 30<sup>th</sup> September, 2025 as considered in the Statement in respect of an associate is based on the unaudited financial results/financial information which have not been reviewed by their auditor. These unaudited financial results/ financial information have been furnished to us by the Management and our conclusion on the Statement in so far it relates to the amounts and disclosures included in respect of the associate is based solely on such unaudited financial results/ financial information. According to the information and explanation given to us by the Management, the unaudited financial results/ financial information are not material to the Parent. Our conclusion on the Statement is not modified in respect of this matter.

For Chaturvedi & Shah LLP

**Chartered Accountants** 

Firm Registration No. 101720W / W100355

EDI&

Gaurav Jain

Partner

Membership No. 129439

UDIN:25129439BMKRDG7378

Place: Mumbai

Date: 15th October, 2025



#### RELIANCE INDUSTRIAL INFRASTRUCTURE LIMITED STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ in Lakh, except per share data)

| Sr. | Particulars  |                                      | Quarter Ende | d                     | Half Yea    | Year Ended  |           |
|-----|--|--------------------------------------|--------------|-----------------------|-------------|-------------|-----------|
| No. |  | 30-09-2025   30-06-2025   30-09-2024 |              | 30-09-2025 30-09-2024 |             | 31-03-2025  |           |
|     |  | (Unaudited)                          | (Unaudited)  | (Unaudited)           | (Unaudited) | (Unaudited) | (Audited) |
|     | INCOME   |                                      |              |                       |             |             |           |
|     | Value of Services (Revenue)  | 14 36                                | 14 70        | 14 44                 | 29 06       | 29 07       | 58 40     |
|     | Less: GST Recovered  | 2 19                                 | 2 24         | 2 20                  | 4 43        | 4 44        | 8 91      |
|     | Revenue from Operations  | 12 17                                | 12 46        | 12 24                 | 24 63       | 24 63       | 49 49     |
| 2   | Other Income   | 5 96                                 | 5 82         | 6 13                  | 11 78       | 12 16       | 24 84     |
| 3   | Total Income (1+2)   | 18 13                                | 18 28        | 18 37                 | 36 41       | 36 79       | 74 33     |
| 4   | EXPENSES   |                                      | ,            |                       |             |             |           |
|     | a) Employee Benefits Expense   | 2 63                                 | 2 23         | 2 35                  | 4 86        | 5 26        | 10 17     |
|     | b) Depreciation  | 35                                   | 36           | 37                    | 71          | 73          | 1 46      |
|     | c) Operating Expense   | 2 73                                 | 3 05         | 2 94                  | 5 78        | 6 22        | 11 87     |
|     | d) Rent  | 1 19                                 | 98           | 88                    | 2 17        | 1 82        | 3 63      |
|     | e) Other Expenses  | 7 72                                 | 8 19         | 8 91                  | 15 91       | 16 79       | 35 72     |
|     | Total Expenses (Total a to e)  | 14 62                                | 14 81        | 15 45                 | 29 43       | 30 82       | 62 85     |
| 5   | Profit before share of Profit / (Loss) of<br>Associates and Tax (3-4)                            | 3 51                                 | 3 47         | 2 92                  | 6 98        | 5 97        | 11 48     |
| 6   | Share of Profit / (Loss) of Associate  | 48                                   | 54           | 69                    | 1 02        | 1 17        | 2 14      |
| 7   | Profit Before Tax (5+6)  | 3 99                                 | 4 01         | 3 61                  | 8 00        | 7 14        | 13 62     |
| 8   | Tax Expenses   |                                      |              |                       | ,           |             |           |
|     | Current Tax  | 47                                   | 42           | 45                    | 89          | 81          | 1 50      |
|     | Deferred Tax   | 46                                   | 49           | 4                     | 95          | 31          | 15        |
| 9   | Profit After Tax (7-8)   | 3 06                                 | 3 10         | 3 12                  | 6 16        | 6 02        | 11 97     |
| 10  | Other Comprehensive Income   |                                      |              |                       |             |             |           |
|     | i) Items not reclassifiable to Profit or Loss  | (11 40)                              | 20 19        | (6 77)                | 8 79        | (71)        | (19 92    |
|     | ii) Income tax relating to items not reclassifiable to Profit or Loss                            | 1 61                                 | (2 89)       | 77                    | (1 28)      | 7           | 2 83      |
|     | iii) Items reclassifiable to Profit or Loss  | 4                                    | 73           | 70                    | 77          | 86          | 1 06      |
| -   | iv) Income Tax relating to items reclassifiable to Profit or Loss                                | (1)                                  | ( 18)        | ( 16)                 | ( 19)       | ( 20)       | ( 27)     |
|     | Total Other Comprehensive Income/(Loss) (Net of Tax)   | (9 76)                               | 17 85        | (5 46)                | 8 09        | 2           | (16 30)   |
| 11  | Total Comprehensive Income / (Loss) (9+10)   | (6 70)                               | 20 95        | (2 34)                | 14 25       | 6 04        | (4 33)    |
|     |  |                                      |              | ` '                   |             |             |           |
|     | Paid-up Equity Share Capital<br>Equity Shares of face value of ₹ 10/- each                       | 15 10                                | 15 10        | 15 10                 | . 15 10     | 15 10       | 15 10     |
|     | Other Equity (reserves) excluding revaluation reserves   |                                      | 8            |                       |             |             | 446 64    |
|     | Earnings per share<br>(Not Annualised for the quarter/half year)<br>(Face Value of ₹ 10/- each ) |                                      |              | -                     |             |             |           |
|     | i Basic (in ₹)   | 2.03                                 | 2.05         | 2.07                  | 4.08        | 3.99        | 7.93      |
|     | ii Diluted (in ₹)  | 2.03                                 | 2.05         | 2.07                  | 4.08        | 3.99        | 7.93      |





Registered Office: NKM International House, 5th Floor, 178 Backbay Reclamation, Behind LIC Yogakshema Building, Babubhai Chinai Road, Mumbai – 400 020. India. Phone No: +91-22-7967 9053.

E-mail: investor\_relations@riil.in Website: www.riil.in
CIN: L60300MH1988PLC049019



### RELIANCE INDUSTRIAL INFRASTRUCTURE LIMITED **UNAUDITED CONSOLIDATED BALANCE SHEET** AS AT SEPTEMBER 30, 2025

(₹ in Lakh)

|  | (₹ in Lakh)               |                           |  |  |
|--|---------------------------|---------------------------|--|--|
| Particulars  | As at 30-09-2025          | As at<br>31-03-2025       |  |  |
|  | (Unaudited)               | (Audited)                 |  |  |
| ASSETS   |                           |                           |  |  |
| Non-Current Assets   | 26 53                     | 27.24                     |  |  |
| Property, Plant and Equipment Financial Assets                               | 26 53                     | 27 24                     |  |  |
| Investments  | 159 67                    | 259 50                    |  |  |
| Other Financial Assets   | 1 07                      | 1 04                      |  |  |
| Other Non-Current Assets   | 7 49                      | 7 10                      |  |  |
| Total Non-Current Assets   | 194 76                    | 294 88                    |  |  |
| Comment Assets   |                           |                           |  |  |
| Current Assets Inventories   | 4                         | 15                        |  |  |
| Financial Assets   | *                         | ا                         |  |  |
| Investments  | 145 90                    | 48 55                     |  |  |
| Trade Receivables  | 4 92                      | 5 79                      |  |  |
| Cash and Cash Equivalents  | 57                        | 1 38                      |  |  |
| Other Financial Assets   | 185 84                    | 178 82                    |  |  |
| Other Current Assets   | 4 89                      | 7 57                      |  |  |
| Total Current Assets   | 342 16                    | 242 26                    |  |  |
| Total Assets   | 536 92                    | 537 14                    |  |  |
| EQUITY AND LIABILITIES Equity Equity Share Capital Other Equity Total Equity | 15 10<br>455 60<br>470 70 | 15 10<br>446 64<br>461 74 |  |  |
| Liabilities  |                           | k                         |  |  |
| Non-Current Liabilities  |                           |                           |  |  |
| Deferred Tax Liabilities (Net)   | 19 05                     | 16 63                     |  |  |
| Total Non-Current Liabilities  | 19 05                     | 16 63                     |  |  |
| Current Liabilities Financial Liabilities Trade Payables due to:             |                           |                           |  |  |
| Micro and Small Enterprises  | 49                        | 28                        |  |  |
| Other than Micro and Small Enterprises                                       | 43 90                     | 52 08                     |  |  |
| Other Financial Liabilities  | 56                        | 58                        |  |  |
| Other Current Liabilities  | 1 57                      | 5 09                      |  |  |
| Provisions   | 65                        | 74                        |  |  |
| Total Current Liabilities  | 47 17                     | 58 77                     |  |  |
| Total Liabilities  | 66 22                     | 75 40                     |  |  |
| Total Equity and Liabilities   | 536 92                    | 537 14                    |  |  |



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E-mail: investor\_relations@riil.in Website: www.riil.in

CIN: L60300MH1988PLC049019



# RELIANCE INDUSTRIAL INFRASTRUCTURE LIMITED UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ in Lakh)

| Sr. | Particulars   | Half Year Ended     | Half Year Ended  |
|-----|---|---------------------|------------------|
| No  |   | 30-09-2025          | 30-09-2024       |
| A:  | CASH FLOW FROM OPERATING ACTIVITIES  Net Profit before Tax as per Statement of Profit and Loss  Adjusted for: | (Unaudited)<br>8 00 | (Unaudited) 7 14 |
|     | Depreciation  | 71                  | 73               |
|     | Net Gain on disposal/ sale of Property, Plant and Equipments  | -                   | (22)             |
|     | Net Gain on Financial Assets  | (1 30)              | (1 80)           |
|     | Interest Income   | (10 06)             | (9 77)           |
|     | Dividend Income   | ( 42)               | (37)             |
|     | Share in (Profit)/Loss of Associate   | (1 02)              | (1 17)           |
| ×   | Operating Profit before Working Capital Changes Adjusted for:   | (4 09)              | (5 46)           |
|     | Trade and Other Receivables   | 2 99                | (2 54)           |
|     | Inventories   | 11                  | 13               |
|     | Trade and Other Payables  | (11 55)             | 7 24             |
|     | Cash Generated from/ (used in) Operations   | (12 54)             | (63)             |
|     | Taxes Paid (Net)  | (88)                | (1 80)           |
|     | Net Cash Flow from / (used in) Operating Activities   | (13 42)             | (2 43)           |
| B:  | CASH FLOW FROM INVESTING ACTIVITIES   |                     |                  |
|     | Proceeds from disposal of Property, Plant and Equipment   | -                   | 22               |
|     | Proceeds from Sale of Investments   | 17 50               | 6 45             |
|     | Interest received   | -                   | 38               |
|     | Dividend Income   | 42                  | 37               |
|     | Net Cash Flow from/ (used in) Investing Activities  | 17 92               | 7 42             |
| C:  | CASH FLOW FROM FINANCING ACTIVITIES   |                     |                  |
|     | Dividend Paid   | (5 31)              | (5 32)           |
|     | Net Cash flow used in Financing Activities  | (5 31)              | (5 32)           |
|     | Net (Decrease)/ Increase in Cash and Cash Equivalents   | (81)                | ( 33)            |
|     | Opening Balance of Cash and Cash Equivalents  | 1 38                | 1 04             |
|     | Closing Balance of Cash and Cash Equivalents  | 57                  | 71               |









#### Notes:

- 1. The figures for the corresponding previous periods have been regrouped/ rearranged wherever necessary, to make them comparable.
- The Company is mainly engaged in Infrastructure business and as such there are no separate reportable segments as per Indian Accounting Standard "Operating Segment" (Ind AS - 108).
- 3. The Audit Committee has reviewed the above results and the Board of Directors has approved the above results and its release at their respective meetings held on October 15, 2025. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.

For Reliance Industrial Infrastructure Limited

Vipin Chandra Sati

Whole-time Director (Executive Director)

Dated: October 15, 2025



Independent Auditors' Review Report on Unaudited Standalone Financial Results of Reliance Industrial Infrastructure Limited for the quarter and half year ended 30<sup>th</sup> September, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors,
Reliance Industrial Infrastructure Limited

- 1. We have reviewed the accompanying Statement of unaudited standalone financial results of Reliance Industrial Infrastructure Limited ("the Company") for the quarter and half year ended 30<sup>th</sup> September, 2025 ("the Statement"), attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
- 2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters, and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

### For Chaturvedi & Shah LLP

Chartered Accountants

Firm Registration no. 101720W/W100355

ERED ACC

Gaurav Jain

Partner

Membership No.: 129439 UDIN:25129439BMKRDF1795

Place: Mumbai

Date: 15th October, 2025



### RELIANCE INDUSTRIAL INFRASTRUCTURE LIMITED STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ in Lakh, except per share data)

| Sr.  | Particulars  | (           | Quarter Ended | 1           | Half Yea    | Year Ended  |            |
|------|--|-------------|---------------|-------------|-------------|-------------|------------|
| No.  |  | 30-09-2025  | 30-06-2025    | 30-09-2024  | 30-09-2025  | 30-09-2024  | 31-03-2025 |
|      |  | (Unaudited) | (Unaudited)   | (Unaudited) | (Unaudited) | (Unaudited) | (Audited)  |
|      | INCOME   |             |               |             |             |             |            |
|      | Value of Services (Revenue)  | 14 36       | 14 70         | 14 44       | 29 06       | 29 07       | 58 40      |
|      | Less: GST Recovered  | 2 19        | 2 24          | 2 20        | 4 43        | 4 44        | 8 91       |
| 1    | Revenue from Operations  | 12 17       | 12 46         | 12 24       | 24 63       | 24 63       | 49 49      |
| 2    | Other Income   | 5 96        | 5 82          | 6 13        | 11 78       | 12 16       | 24 84      |
| 3    | Total Income (1+2)   | 18 13       | 18 28         | 18 37       | 36 41       | 36 79       | 74 33      |
| 4    | EXPENSES   |             |               |             |             |             |            |
|      | a) Employee Benefits Expense   | 2 63        | 2 23          | 2 35        | 4 86        | 5 26        | 10 17      |
|      | b) Depreciation  | 35          | 36            | 37          | 71          | 73          | 1 46       |
|      | c) Operating Expense   | 2 73        | 3 05          | 2 94        | 5.78        | 6 22        | 11 87      |
|      | d) Rent  | 1 19        | 98            | 88          | 2 17        | 1 82        | 3 63       |
|      | e) Other Expenses  | 7 72        | 8 19          | 8 91        | 15 91       | 16 79       | 35 72      |
|      | Total Expenses (Total a to e)  | 14 62       | 14 81         | 15 45       | 29 43       | 30 82       | 62 85      |
|      | ,  |             |               |             |             |             |            |
| 5    | Profit Before Tax (3-4)  | 3 51        | 3 47          | 2 92        | 6 98        | 5 97        | 11 48      |
| 6    | Tax Expenses   |             | -             |             |             |             |            |
|      | Current Tax  | 47          | 42            | 45          | 89          | 81          | 1 50       |
|      | Deferred Tax   | 46          | 49            | 4           | 95          | 31          | 15         |
| 7    | Profit After Tax (5-6)   | 2 58        | 2 56          | 2 43        | 5 14        | 4 85        | 9 83       |
|      |  |             |               |             |             |             |            |
| 1.00 | Other Comprehensive Income   |             |               |             |             |             |            |
|      | i) Items not reclassifiable to Profit or Loss                              | (11 40)     | 20 19         | (6 77)      | 8 79        | (71)        | (19 92)    |
|      | ii) Income tax relating to items not reclassifiable                        | 1 61        | (2 89)        | 77          | (1 28)      | 7           | 2 83       |
|      | to Profit or Loss  |             |               |             |             |             |            |
|      | iii) Items reclassifiable to Profit or Loss                                | 4           | 73            | 70          | 77          | 86          | 1 06       |
|      | iv) Income Tax relating to items reclassifiable                            | (1)         | ( 18)         | ( 16)       | ( 19)       | (20)        | ( 27)      |
|      | to Profit or Loss  |             |               |             |             |             |            |
|      | Total Other Comprehensive Income/(Loss)                                    | (9 76)      | 17 85         | (5 46)      | 8 09        | 2           | (16 30)    |
|      | (Net of Tax)   |             |               |             |             |             |            |
| 9    | Total Comprehensive Income / (Loss) (7+8)                                  | (7 18)      | 20 41         | (3 03)      | 13 23       | 4 87        | (6 47)     |
|      |  | 15 10       |               | 15 10       | 15 10       | 15 10       | 15 10      |
|      | Paid-up Equity Share Capital<br>Equity Shares of face value of ₹ 10/- each | 15 10       | 15 10         | 15 10       | 15 10       | 15 10       | 15 10      |
|      | Equity Shares of face value of \$ 10/- each                                |             |               |             |             |             |            |
| 11   | Other Equity (reserves) excluding revaluation                              |             |               |             |             |             | 402 78     |
|      | reserves   |             |               |             |             |             |            |
| 12   | Earnings per share   |             |               |             |             |             |            |
|      | (Not Annualised for the quarter/half year)                                 |             |               |             |             |             |            |
|      | (Face Value of ₹ 10/- each )   |             |               |             |             |             |            |
|      | i Basic (in ₹)   | 1.71        | 1.70          | 1.61        | 3.41        | 3.21        | 6.51       |
|      | ii Diluted (in ₹)  | 1.71        | 1.70          | 1.61        | 3.41        | 3.21        | 6.51       |
|      | ii Diluted (ii13)  | 1.71        | 1.70          | 1.01        | 3,41        | 5.21        | 0.51       |









## RELIANCE INDUSTRIAL INFRASTRUCTURE LIMITED UNAUDITED STANDALONE BALANCE SHEET AS AT SEPTEMBER 30, 2025

(₹ in Lakh)

|   | *                | (₹ in Lakh)         |  |
|---|------------------|---------------------|--|
| Particulars                                       | As at 30-09-2025 | As at<br>31-03-2025 |  |
| ASSETS  | (Unaudited)      | (Audited)           |  |
| Non-Current Assets                                |                  |                     |  |
| Property, Plant and Equipment                     | 26 53            | 27 24               |  |
| Financial Assets                                  |                  |                     |  |
| Investments                                       | 114 79           | 215 64              |  |
| Other Financial Assets                            | 1 07             | 1 04                |  |
| Other Non-Current Assets Total Non-Current Assets | 7 49<br>149 88   | 7 10<br>251 02      |  |
| I otal Non-Current Assets                         | 149 88           | 251 02              |  |
| Current Assets                                    |                  |                     |  |
| Inventories<br>Financial Assets                   | 4                | 15                  |  |
| Investments                                       | 145 90           | 48 55               |  |
| Trade Receivables                                 | 4 92             | 5 79                |  |
| Cash and Cash Equivalents                         | 57               | 1 38                |  |
| Other Financial Assets                            | 185 84           | 178 82              |  |
| Other Current Assets                              | 4 89             | 7 57                |  |
| Total Current Assets                              | 342 16           | 242 26              |  |
| Total Assets                                      | 492 04           | 493 28              |  |
| EQUITY AND LIABILITIES Equity                     |                  |                     |  |
| Equity Share Capital                              | 15 10            | 15 10               |  |
| Other Equity                                      | 410 72           | 402 78              |  |
| Total Equity                                      | 425 82           | 417 88              |  |
| Liabilities Non-Current Liabilities               |                  |                     |  |
| Deferred Tax Liabilities (Net)                    | 19 05            | 16 63               |  |
| Total Non-Current Liabilities                     | 19 05            | 16 63               |  |
| Current Liabilities Financial Liabilities         |                  |                     |  |
| Trade Payables due to:                            |                  |                     |  |
| Micro and Small Enterprises                       | 49               | 28                  |  |
| Other than Micro and Small Enterprises            | 43 90            | 52 08               |  |
| Other Financial Liabilities                       | 56               | 58                  |  |
| Other Current Liabilities                         | 1 57             | 5 09                |  |
| Provisions  | 65               | 74                  |  |
| Total Current Liabilities                         | 47 17            | 58 77               |  |
| Total Liabilities                                 | 66 22            | 75 40               |  |
| Total Equity and Liabilities                      | 492 04           | 493 28              |  |



# RELIANCE INDUSTRIAL INFRASTRUCTURE LIMITED UNAUDITED STANDALONE STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ in Lakh)

|     |  |  | (₹ in Lakh)                                      |
|-----|--|--|--|
| Sr. | Particulars  | Half Year Ended                                      |  |
| No. |  | 30-09-2025   | 30-09-2024                                       |
| A:  | CASH FLOW FROM OPERATING ACTIVITIES  Net Profit before Tax as per Statement of Profit and Loss  Adjusted for:  | (Unaudited)<br>6 98                                  | (Unaudited)<br>5 97                              |
|     | Depreciation Net Gain on disposal/ sale of Property, Plant and Equipments Net Gain on Financial Assets Interest Income   | 71<br>-<br>(1 30)<br>(10 06)                         | 73<br>( 22)<br>(1 80)<br>(9 77)                  |
|     | Dividend Income Operating Profit before Working Capital Changes  | (42)   | ( 37)<br>(5 46)                                  |
|     | Adjusted for: Trade and Other Receivables Inventories Trade and Other Payables Cash Generated from/ (used in) Operations Taxes Paid (Net) Net Cash Flow from / (used in) Operating Activities                      | 2 99<br>11<br>(11 55)<br>(12 54)<br>( 88)<br>(13 42) | (2 54)<br>13<br>7 24<br>(63)<br>(1 80)<br>(2 43) |
| B:  | CASH FLOW FROM INVESTING ACTIVITIES Proceeds from disposal of Property, Plant and Equipment Proceeds from Sale of Investments Interest received Dividend Income Net Cash Flow from/ (used in) Investing Activities | -<br>17 50<br>-<br>42<br>17 92                       | 22<br>6 45<br>38<br>37<br>7 42                   |
| C:  | CASH FLOW FROM FINANCING ACTIVITIES Dividend Paid Net Cash flow used in Financing Activities   | (5 31)<br>(5 31)                                     | (5 32)<br>(5 32)                                 |
|     | Net (Decrease)/ Increase in Cash and Cash Equivalents Opening Balance of Cash and Cash Equivalents Closing Balance of Cash and Cash Equivalents  | ( 81)<br>1 38<br>57                                  | ( 33)<br>1 04<br>71                              |







#### Notes:

- 1. The figures for the corresponding previous periods have been regrouped/ rearranged wherever necessary, to make them comparable.
- 2. The Company is mainly engaged in Infrastructure business and as such there are no separate reportable segments as per Indian Accounting Standard "Operating Segment" (Ind AS 108).
- 3. The Audit Committee has reviewed the above results and the Board of Directors has approved the above results and its release at their respective meetings held on October 15, 2025. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.

For Reliance Industrial Infrastructure Limited

Vipin Chandra Sati

Whole-time Director (Executive Director)

Dated: October 15, 2025

PB



October 15, 2025

**BSE Limited** 

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

**Scrip Code - 523445** 

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

**Trading Symbol - RIIL** 

Dear Sirs,

Sub.: Media Release - Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2025

In continuation of our letter of today's date on Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2025, we attach a copy of Media Release being issued by the Company in this regard.

The Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2025, approved by the Board of Directors and the Media Release thereon will also be available on the Company's website at www.riil.in.

This is for your information and records.

Thanking you,

Yours faithfully,
For Reliance Industrial Infrastructure Limited

**Amitkumar Mundhe Company Secretary and Compliance Officer** 

Encl.: As above

CIN: L60300MH1988PLC049019



### Media Release

Reliance Industrial Infrastructure Limited ("the Company") today reported its financial performance for the quarter ended September 30, 2025.

Highlights of the unaudited financial results as compared to the previous periods are as under:

### **CONSOLIDATED FINANCIAL PERFORMANCE**

(₹ in Lakh, except per share data)

| Particulars                                    | Q2<br>FY 25-26 | Q1<br>FY 24-25 |       | % Change<br>w.r.t Q1<br>FY 25-26 | _       | H1<br>FY 25-26 | H1<br>FY 24-25 | % Change<br>w.r.t H1<br>FY 24-25 | FY 24-25<br>(Audited) |
|--|----------------|----------------|-------|----------------------------------|---------|----------------|----------------|----------------------------------|-----------------------|
| Total Income                                   | 18 13          | 18 28          | 18 37 | (0.8%)                           | (1.3%)  | 36 41          | 36 79          | (1.0%)                           | 74 33                 |
| PBDIT (including Share of Profit of Associate) | 4 34           | 4 37           | 3 98  | (0.7%)                           | 9.0%    | 8 71           | 7 87           | 10.7%                            | 15 08                 |
| Share of Profit of Associate                   | 48             | 54             | 69    | (11.1%)                          | (30.4%) | 1 02           | 1 17           | (12.8%)                          | 2 14                  |
| Profit Before Tax                              | 3 99           | 4 01           | 3 61  | (0.5%)                           | 10.5%   | 8 00           | 7 14           | 12.0%                            | 13 62                 |
| Net Profit                                     | 3 06           | 3 10           | 3 12  | (1.3%)                           | (1.9%)  | 6 16           | 6 02           | 2.3%                             | 11 97                 |
| EPS (₹) - Basic and Diluted                    | 2.03           | 2.05           | 2.07  | (1.0%)                           | (1.9%)  | 4.08           | 3.99           | 2.3%                             | 7.93                  |

### **QUARTER'S PERFORMANCE (CONSOLIDATED)**

- Total Income decreased marginally on a Y-o-Y basis to ₹1,813 lakh from ₹1,837 lakh, primarily due to a reduction in other income.
- Net Profit for Q2 FY 2025-26 is ₹306 lakh, which is in line with the ₹312 lakh Net Profit recorded in Q2 FY 2024-25.





### STANDALONE FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

| Particulars                 | Q2<br>FY 25-26 | Q1<br>FY 24-25 | Q2<br>FY 24-25 | _      | % Change<br>w.r.t Q2<br>FY 24-25 |       | H1<br>FY 24-25 | % Change<br>w.r.t H1<br>FY 24-25 | FY 24-25<br>(Audited) |
|-----------------------------|----------------|----------------|----------------|--------|----------------------------------|-------|----------------|----------------------------------|-----------------------|
| Total Income                | 18 13          | 18 28          | 18 37          | (0.8%) | (1.3%)                           | 36 41 | 36 79          | (1.0%)                           | 74 33                 |
| PBDIT                       | 3 86           | 3 83           | 3 29           | 0.8%   | 17.3%                            | 7 69  | 6 70           | 14.8%                            | 12 94                 |
| Profit Before Tax           | 3 51           | 3 47           | 2 92           | 1.2%   | 20.2%                            | 6 98  | 5 97           | 16.9%                            | 11 48                 |
| Net Profit                  | 2 58           | 2 56           | 2 43           | 0.8%   | 6.2%                             | 5 14  | 4 85           | 6.0%                             | 9 83                  |
| EPS (₹) - Basic and Diluted | 1.71           | 1.70           | 1.61           | 0.6%   | 6.2%                             | 3.41  | 3.21           | 6.2%                             | 6.51                  |

### **QUARTER'S PERFORMANCE (STANDALONE)**

- Total Income decreased marginally on a Y-o-Y basis to ₹1,813 lakh from ₹1,837 lakh, primarily due to a reduction in other income.
- Net Profit for Q2 FY 2025-26 is ₹258 lakh, which is in line with the ₹243 lakh Net Profit recorded in Q2 FY 2024-25.
- The Company continues to provide infrastructure support services which include transportation of petroleum products & raw water through pipelines and other support services mainly to Reliance Industries Limited.
- The Company presently does not have any expansion plans on the anvil.

