



We deliver fresh

PRIME FRESH LIMITED

To,
The General Manager
Department of Corporate Services,
BSE Limited, P.J. Towers,
Dalal Street,
Mumbai – 400 001.

SCRIP CODE: 540404

Dear Sir / Madam,

SUBJECT: Intimation about receipt of trading approval for 12,805 equity shares which were allotted on 11th September, 2025 upon conversion of 12,805 convertible warrants of Prime Fresh Limited.

In furtherance to the listing approval granted by BSE Limited on 27th October, 2025 for listing of 12,805 equity shares allotted upon conversion of 12,805 convertible warrants on 11.09.2025 by Prime Fresh Limited ("Company"), and application for trading approval for the said equity shares, we acknowledge with thanks the receipt of trading approval from BSE Limited vide their letter and notice both dated 14.11.2025, for 12,805 equity shares allotted on 11.09.2025 to Mr. Hiren Ghelani.

Further, would like to inform you that effective from Monday, November 17, 2025 trading members of the BSE Limited are allowed to trade in above-mentioned equity shares of the Company.

We enclose herewith copy of letter received from BSE Limited and Notice No. 20251114-8 both dated November 14, 2025, to this letter or your reference.

Thanking you,
Yours faithfully,

FOR PRIME FRESH LIMITED

**JASMIN DOSHI
COMPANY SECRETARY**



Encl.: As above.

LOD / PREF / SV / 250/ 2025-2026

" E - Letter "

Friday, November 14, 2025

The Company Secretary

PRIME FRESH LIMITED102, Sanskar - 2, Near Ketav Petrol Pump,
Polytechnic Road, Ambawadi, Ahmedabad, Gujarat - 380015.

Dear Sir / Madam,

Re: Trading of 12805 Equity Shares of Rs. 10.00/- each to be issued at a premium of Rs. 154.00/- bearing distinctive numbers from 13845768 to 13858572 issued to Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Monday, November 17, 2025** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20251114-8** dated **November 14, 2025** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-

Kinnar Mehta**Assistant Vice President**

Sd/-

Karan Shah**Deputy Manager**