

Calcom Vision Limited

CIN :- L92111DL1985PLC021095

Calcom

ISO - 9001 - 2015

ISO - 14001 - 2015

SA - 8000 - 2014

Corp. Office & Factory : B-16, Site-C, Surajpur, Industrial Area, Greater Noida, Gautam Budh Nagar U.P.-201 306

Ph. : 91-0120-2569761 - 4 Fax : 91-0120-2569769, E-mail : corp.compliance@calcomindia.com

Website : www.calcomindia.com

Date: November 15, 2025

To,

BSE Limited,

Dalal Street,

Mumbai – 400 001

Scrip Code – 517236**Subject : Outcome of Board Meeting held on November 15, 2025****Reference : Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015****Dear Sir/Madam,**

With reference to the captioned subject and in terms of the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (“**SEBI Listing Regulations, 2015**”), we wish to inform that the Board of Directors of Calcom Vision Limited (“**the Company**”), at their meeting held today i.e. November 15, 2025, has inter alia, transacted the following business:

I. Fund raising by way of Preferential Issue:

- i. Considered and approved the issue of up to 7,89,473 (Seven Lakh Eighty-Nine Thousand Four Hundred and Seventy-Three) Fully Convertible Warrants (“**Warrants**”), each carrying a right exercisable by the Warrant holder to subscribe to one Equity Share of face value of Rs. 10/- (Rupees Ten Only), to the persons/ entities belonging to the “Promoter & Promoter Group” and “Public” Category on a preferential basis, at an issue price of **Rs. 114/- (Rupees One Hundred and Fourteen Only)** per Warrant, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of Companies Act, 2013 and rules made thereunder, aggregating up to **Rs. 8,99,99,922/- (Rupees Eight Crore Ninety-Nine Lakh Ninety-Nine Thousand Nine Hundred and Twenty-Two Only)**, for cash, subject to the shareholders’ approval. The names of the proposed allottees are mentioned below:

S. N.	Name of the Proposed Allottee	Category	No. of Warrants to be allotted (up to)
1	Sushil Kumar Malik	Promoter	1,41,662
2	Abhishek Malik	Promoter	5,66,648
3	Massachusetts Institute of Technology	Public	51,709
4	Micro Strategies Fund	Public	23,709
5	238 Plan Associates LLC	Public	5,745
Total			7,89,473

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*Details as per Regulation 30 of the SEBI Listing Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, with respect to this Preferential Issue is enclosed as **Annexure A**.*

- II. Constituted a Preferential Issue Committee of the Board of Directors of the Company to take all necessary actions, in connection with this Issue and to finalize/approve all the relevant documents, as may be deemed necessary.
- III. Approved the draft notice of Extra-ordinary General Meeting ("EGM") for approval by the members of the Company for this Preferential Issue.

The meeting of the Board of Directors commenced at 11:30 AM (IST) and concluded at 12:00 (IST).

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Calcom Vision Limited

Rakhi Sharma

Company Secretary & Compliance Officer

M. No. A72812

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Annexure - A**Details of Preferential Issue in terms of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:**

Sr. No.	Particulars	Disclosures	
1	Type of securities proposed to be issued	Fully Convertible Warrants (“Warrants”)	
2	Type of issuance	Preferential Issue	
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Preferential Issue of up to 7,89,473 Warrants for an aggregate amount of Rs. 8,99,99,922/- for cash, at an issue price of Rs.114/- per Warrant, determined in accordance with provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of Companies Act, 2013.	
4	Name and number of the Investor(s)	Sr. No.	Name of the Proposed Allottee
		1.	Sushil Kumar Malik
		2.	Abhishek Malik
		3.	Massachusetts Institute of Technology
		4.	Micro Strategies Fund
		5.	238 Plan Associates LLC
5	Issue price	At an issue price of Rs. 114/- (Rupees One Hundred and Fourteen Only) per Warrant	
6	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Will be given as and when required	
7	Nature of Consideration (Whether cash or consideration other than cash)	Cash	