B. P. CAPITAL LIMITED

CIN NO. : L74899DL1994PLC057572
REGD.OFFICE: 702, Arunachal Building, 19, Barakhamba Road,
Connaught Place, New Delhi – 110001
Phone: 011-43571042, 43571043, Fax : 011-43571047
Email : bpcapitallimited@gmail.com, Website : www.bpcapital.in

Dated: 15/12/2017

The Manager (Listing)
Bombay Stock Exchange Limited,
1st Floor, P.J. Tower
Dalal street,
Mumbai-400001

Sub: Submission of Newspaper Publication published on 16.09.2017 w.r.t Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2017

Ref: BSE Scrip Code-536965; DSE-File No. 8211; CSE-Scrip Code-10012104

Dear Sir,

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, please find enclosed herewith a copy of newspaper publication w.r.t. Unaudited Financial Results of the company for the Quarter and Half Year ended 30th September, 2017, published on 15th Decem

बच्चा जेल में कैदियों से अमानवीय बर्ताव, यूपी सरकार को नोटिस

जनसत्ता ब्यूरो
नई दिल्ली, 14 दिसंबर।

[illegible]

सार्वजनिक सूचना

[illegible]

SHALBY LIMITED

SHALBY MULTI-SPECIALTY HOSPITALS

[illegible]

OUR PROMOTERS: DR VIKRAM SHAH, DR DARSHINI SHAH, SHANAY SHAH, ZODIAC MEDIQUIP LIMITED AND SHAH FAMILY TRUST

Our Company has filed the Prospectus dated December 11, 2017 with the Registrar of Companies, Gujarat at Ahmedabad and the Equity Shares are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the trading is expected to commence on December 15, 2017

BASIS OF ALLOTMENT

[illegible]

Offer Price: ₹248 per Equity Share of face value of ₹ 10 each
The Offer Price is 24.80 times the face value of the Equity Shares
Anchor Investor Offer Price: ₹ 248 per Equity Share

Risks to Investors:

i. The three Book Running Lead Managers ("BRLMs") associated with the Offer have handled 35 public offers in the past three years, out of which 10 issues closed below the offer price on listing date.

ii. Average cost of acquisition of Equity Shares for the Selling Shareholder is ₹ 4.80* and Offer Price at the upper end of the Price Band is ₹ 248.

[illegible]

OFFER PERIOD: OPENED ON: TUESDAY, DECEMBER 5, 2017
CLOSED ON: THURSDAY, DECEMBER 7, 2017

ANCHOR INVESTOR BID/OFFER PERIOD WAS: MONDAY, DECEMBER 4, 2017

[illegible]

Category	No. of applications received	% of total	Total no. of Equity Shares applied	% to total	No. of Equity Shares Allotted per applicant	Ratio	Total no. of Equity Shares allotted
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
TOTAL	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

C. Allotment to Eligible Employees Reservation Portion (after Technical Rejections)

[illegible]

RCC CEMENTS LIMITED

[illegible]

SPICE IOT SOLUTIONS PRIVATE LIMITED

[illegible]

BEFORE THE CENTRAL GOVERNMENT
(REGIONAL DIRECTOR, NORTHERN REGION)

[illegible]

AND

[illegible]

[illegible] Applicant Company

[illegible]

S.R. Industries Limited

[illegible]

EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2017

[illegible]

B.P. CAPITAL LIMITED

[illegible]

EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2017

[illegible]