

Ref :: MD&CEO:SD:42/43/11/12::2019

January 16th, 2019

The Vice President
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
MUMBAI – 400 001

The Vice President
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex, Bandra [E]
MUMBAI 400051

Sub: Credit confirmation of Redemption & interest payment - Regulation 57 (1) of SEBI listing Obligations & Disclosure (Requirements) Regulations, 2015 - ISIN: INE476A09199 - Unsecured, Redeemable, Non-Convertible, Lower Tier II Series XII Bond - Coupon Rate: 8.08% - Redemption due on 16-Jan-2019.

We wish to inform you that the Upper Tier / Perpetual / Tier I / II Bonds issued by Canara Bank on various dates are listed with National Stock Exchange of India Limited for trading under Debt Market segment.

The Maturity date of Lower Tier II Series XII Bonds is 16.01.2019.

As per Regulations 57 (1) of SEBI Listing Obligations & Disclosure (requirements) Regulations, 2015, we hereby certify that the Interest & Redemption payment on Canara Bank Unsecured, Redeemable, Non-Convertible, Lower Tier II Bonds with ISIN Number INE476A09199 is paid today, i.e. 16th January, 2019 in time. The details are as under:

The Interest & Redemption amount of Rs.351,26,00,000/- (Rupees Three hundred fifty one crore twenty six lac only) was credited to the Bond Holder's bank accounts today by way of RTGS/NEFT/IBA/DD mode.

Bond Series	ISIN	Size of issue	Rate of Interest	Total Amount of Interest & Redemption	Record Date	Rs. in Crore	
						Due Date of Interest & Redemption payment	Actual Interest & Redemption Payment Date
Unsecured, Redeemable, Non-Convertible, Lower Tier II Bond Series XII 2008-09	INE476A09199	325.00	8.08%	351.26	17-Dec-18	16-Jan-19	16-Jan-19

A copy of this communication is marked to SBICAP Trustee Company Ltd., the Debenture Trustees for the subject Bonds.

Yours faithfully,

कृते केनरा बैंक
CANARA BANK

COMPANY SECRETARY & COMPLIANCE OFFICER

हम मता प्रबंधक और वरिष्ठ

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

112, जे सी रोड बंगलूर - 560002

www.canarabank.com

Secretarial Department

MD & CEO's Secretariat

Head Office

112 J C Road, Bangalore - 560002

E-Mail: hosecretarial@canarabank.com

F : +91 80 22248831