

Date: 16/01/2026

To The Listing Department Bombay Stock Exchange Limited Dalal Street Mumbai - 400001 Scrip Code -531225	To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra E , Mumbai - 400051 Scrip Symbol: XTGLOBAL
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Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Signing of Term Sheet for Proposed Acquisition

Dear Sir / Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (LODR) Regulations, 2015, we wish to inform that the Company has entered into a term sheet for a proposed acquisition of business in an entity, subject to completion of due diligence and execution of definitive agreements.

The term sheet sets out broad commercial terms and is subject to customary conditions including due diligence, statutory and regulatory approvals, and approval of the Board of Directors/Shareholders, as applicable.

In compliance with the aforesaid regulation, the details of the proposed acquisition are enclosed herewith as Annexure – A.

Certain information has been disclosed in a generic manner due to commercial sensitivity and confidentiality obligations under the term sheet. The Company shall make further disclosures, as required, upon execution of definitive agreements and/or completion of the transaction.

This disclosure is being made in compliance with applicable regulatory requirements.

Kindly take the above information on record.

Thanking you.

Yours faithfully,

For XTGlobal Infotech Limited

**Pentela
Sridhar**

Digitally signed by
Pentela Sridhar
Date: 2026.01.16
13:16:28 +05'30'

Sridhar Pentela

Company Secretary and Compliance Officer
ACS 55735



Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Acquisition (Including Agreement to Acquire)

Clause	Particulars	Disclosure
a	Name of the target entity, details in brief such as size, turnover etc.	The Company has entered into a term sheet for acquisition of business engaged in the IT/ITES Sector. The target entity is of moderate scale with operations primarily in USA. Further details regarding size and turnover are commercially sensitive at this stage.
b	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and whether the same is done at “arm’s length”	The proposed acquisition does not constitute a Related Party Transaction. The promoter, promoter group and group companies do not have any interest in the target entity. The transaction is proposed to be undertaken at arm’s length .
c	Industry to which the entity being acquired belongs	The target entity operates in the IT/ITES.
d	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The proposed acquisition is intended to support strategic growth, business expansion and operational synergies and is expected to strengthen the Company’s overall business profile.
e	Brief details of any governmental or regulatory approvals required for the acquisition	The proposed acquisition will be subject to receipt of such statutory, regulatory and governmental approvals as may be applicable, if any.
f	Indicative time period for completion of the acquisition	The acquisition is proposed to be completed within approximately three

		months , subject to completion of due diligence and execution of definitive agreements.
g	Consideration – whether cash consideration or share swap or any other form and details of the same	The consideration for the proposed acquisition is intended to be discharged through cash consideration/Share swap , subject to finalization of terms.
h	Cost of acquisition and/or the price at which the shares are acquired	The cost of acquisition and the price at which the shares will be acquired are currently indicative and shall be finalized upon completion of due diligence and execution of definitive agreements.
i	Percentage of shareholding / control acquired and / or number of shares acquired	The Company proposes to acquire entire business of the target entity, with corresponding rights, subject to definitive documentation.
j	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	The target entity is engaged in IT/ITES Sector, was incorporated under the laws applicable in USA, and has business operations primarily in USA. The financial performance details for the past three years are commercially sensitive at this stage.