

January 14, 2026

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400001

National Stock Exchange of India Ltd.  
Exchange Plaza, 3<sup>rd</sup> Floor  
Plot No.3-1, G Block, I.F.B. Centre,  
Bandra-Kurla-Complex, Bandra (East)  
Mumbai – 400 051

**Sub: Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid up equity shares of face value of INR 10 (Indian Rupees ten) each (“Equity Shares”) of Shree Digvijay Cement Company Limited (“Target Company”), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined in the LoF) from the Public Shareholders (as defined in the LoF) of the Target Company by India Resurgence Fund – Scheme 1 (“Acquirer 1”), India Resurgence Fund 2 – Scheme 2 (“Acquirer 2”) and India Resurgence Fund 2 – Scheme 4 (“Acquirer 3”) (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as “Acquirers”) (“Open Offer” or “Offer”).**

Dear Sir / Ma’am,

With regards to the captioned Open Offer, the Acquirers have appointed us as the Manager to the Open Offer pursuant to and in accordance with Regulation 12(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations”).

All capitalised terms used but not defined herein shall have the meanings assigned to them in the PA, DPS and LOF, as applicable.

The Tendering Period of the Open Offer was proposed to be open for a period of 10 (ten) Working Days, commencing from the Offer Opening Date on Monday, January 05, 2026, and concluding on the Offer Closing Date on Friday, January 16, 2026, in compliance with Regulation 18(8) of SEBI (SAST) Regulations. This considered the non-Working Days between the Offer Opening Date and the Offer Closing Date. Subsequent to the dispatch of the LoF, on January 12, 2026, the BSE vide its notice no. 20260112-8 and the NSE vide its circular no. 07/2026, has declared a trading holiday on account of the municipal corporation elections in Maharashtra on January 15, 2026.

Pursuant to the above changes the Securities and Exchange Board of India (“SEBI”) has, through its e-mail dated January 13, 2026, permitted the Tendering Period under the Open Offer to end one working day later than originally scheduled.

Accordingly, the Tendering Period for the Open Offer will now close on Monday, January 19, 2026. All references to Offer Closing Date and the Tendering Period in the LoF and Pre-Offer Advertisement and Corrigendum must be read accordingly.

Please find enclosed the Public Notice to Public Shareholders dated January 13, 2026 that has been published in the Financial Express - English (all editions), Jansatta - Hindi (all editions), Navshakti - Marathi (Mumbai edition) on January 14, 2026 and will be published in Nobat – Gujarati (Jamnagar edition) on January 15, 2026.

We request you to kindly take the above on record and disseminate the Public Notice on your website.

*Encl.: As above*

Thanking you,


Sincerely,

For Axis Capital Limited



Name: Pratik Pednekar  
Designation: AVP





**केनरा बैंक Canara Bank**  
A Bank at India's Core

**सिंडिकेट सिंडिकेट**

**क्षेत्रीय कार्यालय : बी-35, साइबर मीडिया बिल्डिंग,  
सेक्टर-32, गुरुग्राम-122022**

## 30 दिन की बिक्री सूचना

**प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल आस्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना**

एतद्वारा जनसामान्य को तथा कर्जदार(रों) एवं जमानती(यों) को सूचित किया जाता है कि प्रतिभूति लेनदार के पास बंधक/प्रभारित नीचे वर्णित अचल संपत्ति, जिसका कब्जा सम्बन्धित केनरा बैंक शाखाओं के प्राधिकृत अधिकारी द्वारा ले लिया गया है, को निम्नलिखित विवरणों के सेवा प्रदाताओं द्वारा आयोजित ई-नीलामी द्वारा "जहाँ है जैसा है", "जो है वही है" तथा "जो कुछ भी है वही है" आधार पर बिक्री की जायेगी।

**ईएमडी प्राप्त करने की अंतिम तिथि 13.02.2026, 5.00 बजे अप. है (ऑफलाइन या ऑनलाइन)**

**ई-नीलामी की तिथि 16.02.2026, 12:30 बजे अप. से 1:30 बजे अप. तक है**  
(बिक्री के समापन तक प्रत्येक 5 मिनट की अवधि के असौमित्र विस्तार के साथ)

शाखा का नाम/ ई-वेब/कोरर नं.	अचल/चल सम्पत्तियों का संक्षिप्त विवरण	निविदा तिथि तक कुल देयताएं	आरंभित मूल्य ईएमडी (रु. में)  कच्चे का प्रकार
केनरा बैंक: सीएलएल: फ्री-III, गुरुग्राम शाखा अधिकृत अधिकारी: श्री. रम. रायगन (मो.) 7082000439, 7196918181, ईमेल: ch18181@canarabank.com, हेल्पडेस्क नंबर मो. 8791202226, फोन आईडी Support.chkzxy@psballiance.com वेबसाइट https://banknet.com के माध्यम से	मकान नंबर 795/22, 100 वर्ग गज का, जिसका कायद ईरिया 200 वर्ग फुट है, गांधी नगर, गुडगांव, हरियाणा - 122001 में स्थित है। सम्पत्ति को सीएलए: उत्तर: दूसरों के सम्पत्ति: राखी: पाली नगर 03, पुश्तक, पश्चिम: दूसरों के सम्पत्ति करदाता: श्री राज करण यादव पुत्र श्री यानी सिंह यादव (कर्जदार) मकान नंबर 795/22, गांधी नगर गुडगांव, हरियाणा - 122001 श्री धर्मवीर पुत्र श्री यानी सिंह यादव (गारंटर) मकान नंबर 795/22, गांधी नगर गुडगांव, हरियाणा-122001	28.09.2025 तक कुल देयताएं: रु. 7,33,935.50/- तथा अतिरिक्त चार्ज और अन्य शुल्क (वस्तुनिष्ठ, यदि कोई हो, पराक्रम)	रु. 1,35,00,000/- / रु. 13,50,000/-  <b>संकेतिक कक्षा</b>

**अन्य नियम एवं नोट:**

- संपत्ति/संपत्तियों को "जैसा है जहाँ है" स्थिति में बेचा जाएगा, यदि कोई हो तो उस पर कोई ऋणधार भी शामिल होगा। (बैंक के संज्ञान में कोई ऋणधार नहीं है। ऋणधार के विवरण के लिए, नीचे दिए गए 7(घ) में उल्लिखित धरोहर राशि जमा करने से पहले अपोहल्लाहती से संपर्क करें)
- संपत्ति/संपत्तियों को आरंभित मूल्य से कम पर नहीं बेचा जाएगा।
- राशिका का निरीक्षण 12.02.2026 को 10.00 बजे पूर्वा. से 02.00 बजे अप. के बीच किया जा सकता है।
- इच्छुक खोलीदार 13.02.2026 को 05.00 बजे अप. तक प्राधिकृत अधिकारी, केनरा बैंक के पक्ष में डीडी/आटीसीए/एनईएफटी के माध्यम से आरंभित मूल्य का 10% धरोहर राशि जमा करेंगे।
- बिक्री सफल खोलीदार के पक्ष में हुई की जाएगी, बशर्ते कि प्रतिभूति लेनदार द्वारा इसकी पुष्टि की जाए।
- सफल खोलीदार को बिक्री मूल्य का 25% (पहले से भुगतान की गई ईएमडी राशि) उसके पक्ष में बिक्री होने के तुरंत बाद जमा करना होगा और शेष राशि बिक्री की पुष्टि की तारीख से 15 दिनों के भीतर जमा करनी होगी। यदि सफल खोलीदार अपर यादव अनुसूचित बिक्री मूल्य का भुगतान करने में विफल रहता है, तो उसके द्वारा की गई जमा राशि जबरन कर ली जाएगी।
- हस्ता होंने पर सभी परिवर्तन, उत्तराधिकार और पंजीकरण आदि के लिए शुल्क केवल सफल खोलीदार द्वारा ही खर्च किया जाएगा।
- रु. 50,00 (पचास) राशि से अधिक की बिक्री आय के लिए, बिक्री राशि का 1% की दर से टीडीएस देना होगा, जो सफल खोलीदार द्वारा आगम से देना होगा।
- प्रतिकूल अधिकारी विना कोई कारण बताए नीलामी के नियमों और शर्तों को स्वीकृत / रद्द या बदलने का अधिकार सुरक्षित रखता है।

तिथि: 14.01.2026 स्थान: गुरुग्राम

अधिकृत प्राधिकारी केनरा बैंक

**केनरा बैंक** **Canara Bank**

केनरा बैंक लि. भारत

क्षेत्रीय कार्यालय : बी-35, साइबर मीडिया बिल्डिंग,  
सेक्टर-32, गुरुग्राम-122022

**सिंडिकेट Syndicate**

## 15 दिन की बिक्री सूचना

**प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल आस्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना**

एतद्वारा जनसामान्य को तथा कर्जदार(रें) एवं जमानती(यों) को सूचित किया जाता है कि प्रतिभूत लेनदार के पास बंधक/प्रभारित नीचे वर्णित अचल संपत्ति, जिसका कब्जा जमानत केनरा बैंक शाखाओं के प्राधिकृत अधिकारी द्वारा ले लिया गया है, को निम्नलिखित विवरणों के सेवा प्रदाताओं द्वारा आयोजित ई-नीलामी द्वारा जहां है जैसा है", "जो है यही है" तथा "जो कुछ भी है वहां है" आधार पर बिक्री की जायेगी।

**ईएमडी प्राप्त करने की अंतिम तिथि 29.01.2026, 5.00 बजे अप. है (ऑफलाइन या ऑनलाइन)**

**ई-नीलामी की तिथि 30.01.2026, 12:30 बजे अप. से 1:30 बजे अप. तक है**

**(बिक्री के समापन तक प्रत्येक 5 मिनट की अवधि के असंमित विस्तार के साथ)**

शुद्ध का नाम/ ई-मेल/फोन नं.	अचल/चल संपत्तियों का संक्षिप्त विवरण	निविदों के लिए तब कुल देयताएं	आरक्षित मूल्य ईएमडी (रु. में)
केनरा बैंक इलेक्ट्रॉनिक साइबर अधिकृत प्राधिकारी: बी एल. राधकृष्ण (बी.) 7082009439, 7082009430, ईमेल: cb2041@canarabank.com, हेल्पडेस्क नंबर मो.: 8291220220. ईमेल आईडी: Support.cbkray@psbailiance.com वेबसाइट: https://baanknet.com के माध्यम से	बंधक संपत्ति का विवरण: महिला कोलेंगे B6 BS-VI (सीटन-2024), रजिस्ट्रेशन नंबर HR36 AR 1218, इनस नंबर TVR6C49823, सीसल नंबर MA1XL2TVXR5C82220, रा- धामधन टावर मकान: 1, कजेटदार: J. मेसर्स कोलोनम स्ट्रिटिंग एंड पैकिंगस मकान नंबर 409, मोहलक मेहयसता मेवाडी, हरियाणा-122310 बिक्री अंतिम सील की खोजी श्री मनोहर प्रसाद (एवंग्रीन) की मनोहर प्रसाद की कम्पनी (ऑरिज) द्वारा प्रस्तावित आरबी-11, कोलोन ओरिजिनल अल्लर क्राइसल गेट पिनाडी-हलमकनन-307019	27.11.2024 तक कुल देयताएं: रु. 8,63,227.24 तथा अतिरिक्त आयर और अन्य शुल्क (वसूली, यदि कोई हो, घटाकर)	कच्चे का प्रकार  रु. 4.77 लाख / रु. 0.48 लाख सांकेतिक कच्चा
केनरा बैंक रोहतास बैंक साइबर अधिकृत प्राधिकारी: श्री एल. राधकृष्ण (बी.) 7082009439, 74969773044, ईमेल: cb15215@canarabank.com, हेल्पडेस्क नंबर मो.: 8291220220. ईमेल आईडी: Support.cbkray@psbailiance.com वेबसाइट: https://baanknet.com के माध्यम से	वाणिज्यिक दुकान बिरसाका साइड 20.63 वर्ग गज है, जो नए जूट नंबर 18, ग्राइड फ्लैट, जैन रोड के पास, लॉन्गवाकर, रोहतास - 122103 में स्थित है। संपत्ति को संपादित: उत्तर-पश्चिम: राहुक पश्चिम-पूर्व: अन्य संपत्ति उत्तर-पूर्व: अन्य दुकान, दक्षिण-पश्चिम: अन्य दुकान कजेटदार: J. मेसर्स कोलोनम स्ट्रिटिंग एंड पैकिंगस मकान नंबर 409, मोहलक मेहयसता मेवाडी, हरियाणा-122310 बिक्री अंतिम सील की खोजी श्री मनोहर प्रसाद (एवंग्रीन) की कम्पनी (ऑरिज) द्वारा प्रस्तावित आरबी-11, कोलोन ओरिजिनल अल्लर क्राइसल गेट पिनाडी-हलमकनन-307019	02.04.2024 तक कुल देयताएं: रु. 13,93,791.17 तथा अतिरिक्त घटाय और अन्य शुल्क (वसूली, यदि कोई हो, घटाकर)	रु. 11,00,000/- / रु. 1,10,000/-  सांकेतिक कच्चा


**अन्य नियम एवं शर्तें:**

- क) संपत्ति/संपत्तियों को "जैसा है जहाँ है" स्थिति में बेचा जाएगा, यदि कोई हो तो उस पर कोई ऋणभार भी शामिल होगा। (बैंक के संज्ञान में कोई ऋणभार नहीं है। ऋणभार के विवरण के लिए, नीचे दिए गए 7(घ) में उल्लिखित घोरेड राशि जमा करने से पहले अधोदस्ताखरी से संपर्क करें)
- ख) संपत्ति/संपत्तियों को आरक्षित मूल्य से कम पर नहीं बेचा जाएगा।
- ग) संपत्ति का निरीक्षण 27.01.2026 को 10.00 बजे पूर्वा, से 02.00 बजे अप. के बीच किया जा सकता है।
- घ) इच्छुक बोलीदाता 29.01.2026 को 05.00 बजे अप. तक प्राधिकृत अधिकारी, केनरा बैंक के पक्ष में डीडी/आरटीएस/एनईएफटी के माध्यम से आरक्षित मूल्य का 10% घोरेड राशि जमा करेंगे।
- ङ) बिक्री सफल बोलीदाता के पक्ष में पुष्टि की जाएगी, बशर्ते कि प्रतिभूति लेनदार द्वारा इसकी पुष्टि की जाए।
- च) सफल बोलीदाता को बिक्री मूल्य का 25% (पहले से भुगतान की गई ईएमडी सहित) उसके पक्ष में बिक्री होने के तुरंत बाद जमा करना होगा और शेष राशि बिक्री की पुष्टि की तारीख से 15 दिनों के भीतर जमा करनी होगी। यदि सफल बोलीदाता ऊपर बताए अनुसार बिक्री मूल्य का भुगतान करने में विफल रहता है, तो उसके द्वारा की गई जमा राशि जवन कर ली जाएगी।
- छ) लागू होने पर सभी परिवहन, स्टैमप शुल्क और पंजीकरण आदि के लिए शुल्क केवल सफल बोलीदाता द्वारा ही वहन किया जाएगा।
- ज) रु. 50 (पचास) लाख से अधिक को बिक्री आय के लिए, बिक्री राशि का 1% की दर से टीडीएस देय होगा, जो सफल खरीदार द्वारा अलग से देय होगा।
- झ) प्राधिकृत अधिकारी बिना कोई कारण बताए नीलामी के नियमों और शर्तों को व्यक्तिगत / रक या बदलने का अधिकार सुरक्षित रखता है।

तिथि: 14.01.2026 तिथि: गुरुग्राम

**अधिकृत प्राधिकारी केनरा बैंक**

NOTICE FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF																																																									
<b>SHREE DIGVIJAY CEMENT COMPANY LIMITED</b>																																																									
A public company incorporated under the Companies Act, 1956 (CIN: L26940GJ1944PLC000749)																																																									
Registered Office: Digvijaygram via Jamnagar, Jamnagar, Gujarat, 361140 India. TEL: 0288-2344272/75; FAX: 0288-2344092; WEBSITE: www.digvijaycement.com; EMAIL ID: investors.sdclt@digvijaycement.com																																																									
<p><b>Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid-up equity shares of face value of INR 10 (Indian Rupees ten) each ("Equity Shares") of Shree Digvijay Cement Company Limited ("Target Company"), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined in the LoF) from the Public Shareholders (as defined in the LoF) of the Target Company by India Resurgence Fund – Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 – Scheme 2 ("Acquirer 2") and India Resurgence Fund 2 – Scheme 4 ("Acquirer 3") (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as "Acquirers") ("Open Offer" or "Offer").</b></p> <p>This addendum to the DPS (<i>defined below</i>), LoF (<i>defined below</i>) and Pre-Offer Advertisement and Corrigendum (<i>defined below</i>) ("<b>Addendum</b>") is being issued by Axis Capital Limited, the manager to the Open Offer ("<b>Manager to the Offer</b>"), for and on behalf of the Acquirers, in compliance with the SEBI (SAST) Regulations.</p> <p>This Addendum must be read in continuation of and in conjunction with: (a) the Public Announcement dated September 04, 2025 ("<b>PA</b>"); (b) the Detailed Public Statement dated September 10, 2025 that was published in Financial Express - English (all editions), Jansatta - Hindi (all editions), Navshakti - Marathi (Mumbai edition) and Nobat - Gujarati (Jamnagar edition) (collectively, "<b>Newspapers</b>") on September 11, 2025 ("<b>DPS</b>"); (c) the corrigendum published on December 18, 2025 in the same Newspapers as the DPS ("<b>First Corrigendum</b>"), and (d) the Letter of Offer dated December 26, 2025, along with Form of Acceptance ("<b>LOF</b>"); and (e) the pre-offer advertisement and corrigendum dated January 01, 2026, with respect to the Open Offer, published in Newspapers on January 02, 2026 ("<b>Pre-Offer Advertisement and Corrigendum</b>").</p> <p>Capitalised terms used in this Addendum and not defined herein shall have the same meaning as assigned to them in the LoF:</p> <ol style="list-style-type: none"> <li>As disclosed in the LoF and the Pre-Offer Advertisement and Corrigendum, the Tendering Period of the Open Offer was proposed to be open for a period of 10 (ten) Working Days, commencing from the Offer Opening Date on Monday, January 05, 2026, and concluding on the Offer Closing Date on Friday, January 16, 2026, in compliance with Regulation 18(8) of SEBI (SAST) Regulations. This considered the non-working Days between the Offer Opening Date and the Offer Closing Date. Subsequent to the dispatch of the LoF, on January 12, 2026, the BSE vide its notice no. 20260112-B and the NSE vide its circular no. 07/2026, has declared a trading holiday on account of the municipal corporation elections in Maharashtra on January 15, 2026.</li> <li>Pursuant to the above change the Securities and Exchange Board of India ("<b>SEBI</b>") has, through its e-mail dated January 13, 2026, permitted the Tendering Period under the Open Offer to end one working day later than originally scheduled.</li> <li>Accordingly, the Tendering Period for the Open Offer will now close on Monday, January 19, 2026. All references to Offer Closing Date in the LoF and Pre-Offer Advertisement and Corrigendum must be read accordingly.</li> <li>The Public Shareholders are requested to note the following amendments to the DPS, First Corrigendum, LoF and the Pre-Offer Advertisement and Corrigendum.             <ol style="list-style-type: none"> <li>Schedule of Activities relating to the Open Offer on page 3 of the LoF stand as set out below. Section VII (Tentative Schedule of Activity) of the DPS, and paragraph 5 of the Pre-Offer Advertisement and Corrigendum stand revised accordingly:</li> </ol> </li> </ol> <table border="1"> <thead> <tr> <th>Activity</th> <th>Original Schedule of activities disclosed in the DLOF (day and date)**</th> <th>Revised schedule (day and date)*</th> </tr> </thead> <tbody> <tr> <td>Issue of PA</td> <td>Thursday, 4 September, 2025</td> <td>Thursday, 4 September, 2025</td> </tr> <tr> <td>Publication of the DPS in Newspapers</td> <td>Thursday, 11 September, 2025</td> <td>Thursday, 11 September, 2025</td> </tr> <tr> <td>Filing of the Draft Letter of Offer with SEBI</td> <td>Wednesday, 17 September, 2025</td> <td>Wednesday, 17 September, 2025</td> </tr> <tr> <td>Last date for public announcement for competing offer(s)</td> <td>Wednesday, 1 October, 2025</td> <td>Wednesday, 1 October, 2025*</td> </tr> <tr> <td>Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer).</td> <td>Thursday, 9 October, 2025</td> <td>Wednesday, 17 December, 2025***</td> </tr> <tr> <td>Identified Date***</td> <td>Monday, 13 October, 2025</td> <td>Friday, 19 December, 2025</td> </tr> <tr> <td>Last date for dispatch of the Letter of Offer to the Public Shareholders whose name appear on the register of members on the Identified Date, and to the Stock Exchanges and the Target Company and the Registrar to issue a dispatch completion certificate.</td> <td>Monday, 20 October, 2025</td> <td>Monday, 29 December, 2025</td> </tr> <tr> <td>Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for the Open Offer</td> <td>Friday, 24 October, 2025</td> <td>Wednesday, 31 December, 2025</td> </tr> <tr> <td>Last date for upward revision of the Offer Price and/or Offer Size (as defined below)</td> <td>Tuesday, 28 October, 2025</td> <td>Thursday, 01 January, 2026</td> </tr> <tr> <td>Date of publication of Open Offer public announcement in the newspapers in which the Detailed Public Statement has been published.</td> <td>Tuesday, 28 October, 2025</td> <td>Friday, 02 January, 2026</td> </tr> <tr> <td>Date of commencement of the Tendering Period ("<b>Offer Opening Date</b>")</td> <td>Wednesday, 29 October, 2025</td> <td>Monday, 05 January, 2026</td> </tr> <tr> <td>Date of closure of the Tendering Period ("<b>Offer Closing Date</b>")</td> <td>Wednesday, 12 November, 2025</td> <td>Monday, 19 January, 2026</td> </tr> <tr> <td>Last date for communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the shareholders of the Target Company</td> <td>Wednesday, 26 November, 2025</td> <td>Tuesday, 03 February, 2026</td> </tr> <tr> <td>Last date for publication of post-Offer public announcement in the newspapers in which the Detailed Public Statement has been published</td> <td>Wednesday, 3 December, 2025</td> <td>Monday, 09 February, 2026</td> </tr> </tbody> </table> <p>@ There has been no competing offer. ***Actual date of receipt of SEBI's final observations on the DLOF. **Date falling on the 10 Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent. All the Public Shareholders (registered or unregistered) are eligible to participate in the Open Offer at any time during the Tendering Period. *The original schedule of activities was indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and was subject to the receipt of requisite statutory approvals (including the Required Statutory Approval) or other conditions/ requirements as specified in paragraph 1 of Part D (Statutory and Other Approvals) of Section VIII (Terms and Conditions of the Open Offer) of the LOF. *Any action for which a last date is specified may be undertaken on or before the said date.</p> <ol style="list-style-type: none"> <li>Paragraph 3 of Part A (General Conditions) of Section VIII (Operational Terms and Conditions) on Page 45 of the LoF shall stand modified as follows: "3. In terms of the indicative schedule of major activities, the Tendering Period for the Offer shall commence on Monday, January 05, 2026, and close on Monday, January 19, 2026."</li> <li>The definition of the term "Tendering Period" and "Offer Closing Date" in the LoF and Pre-Offer Advertisement and Corrigendum shall stand modified accordingly.</li> <li>The Tendering Period for the Offer in the Form of Acceptance-cum-Acknowledgement on Page 68 of the LoF shall stand modified as set out below:</li> </ol> <table border="1"> <thead> <tr> <th colspan="2">TENDERING PERIOD FOR THIS OPEN OFFER</th> </tr> </thead> <tbody> <tr> <td>OFFER OPENS ON</td> <td>Monday, January 05, 2026</td> </tr> <tr> <td>OFFER CLOSES ON</td> <td>Monday, January 19, 2026</td> </tr> </tbody> </table> <ol style="list-style-type: none"> <li>Other information:             <ol style="list-style-type: none"> <li>Except as detailed in this Addendum, all other terms, conditions and contents of the Offer and the DPS, First Corrigendum, LoF and the Pre-Offer Advertisement and Corrigendum remain unchanged.</li> <li>The Acquirers accept the responsibility for the information contained in this Addendum (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Manager, the Target Company and/or the Seller).</li> <li>A copy of this Addendum is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com) and NSE (www.nseindia.com).</li> </ol> </li> </ol> <table border="1"> <thead> <tr> <th>Manager to the Open Offer</th> <th>Registrar to the Offer</th> </tr> </thead> <tbody> <tr> <td> <b>AXIS CAPITAL</b>                       Axis Capital Limited                      1st Floor, Axis House, P.B. Marg, Worli,                      Mumbai - 400 025, Maharashtra, India                      Tel: +91 22 4325 2183; Fax: +91 22 4325 3000                      E-mail: digvijaycement.openoffer@axiscap.in                      Contact Person: Pratik Pednekar                      SEBI Registration No.: INM000012029                      Validity Period: Permanent                 </td> <td> <b>MUFG</b> MUFG Intime                       MUFG Intime India Private Limited  <i>(Formerly Link Intime India Private Limited)</i>                      C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai - 400083, (Maharashtra), India                      Tel: +91 810 811 4949; Fax: +91 22 49186060                      E-mail: shreedigvijay.offer@in.mpmg.mufig.com                      Investor Grievance id: shreedigvijay.offer@in.mpmg.mufig.com                      Website: www.in.mpmg.mufig.com                      Contact Person: Shanti Gopalakrishnan                 </td> </tr> </tbody> </table> <p><b>For and on behalf of the Acquirers</b>      India Resurgence Fund – Scheme 1 (Acquirer 1)      India Resurgence Fund 2 – Scheme 2 (Acquirer 2)      India Resurgence Fund 2 – Scheme 4 (Acquirer 3)</p>			Activity	Original Schedule of activities disclosed in the DLOF (day and date)**	Revised schedule (day and date)*	Issue of PA	Thursday, 4 September, 2025	Thursday, 4 September, 2025	Publication of the DPS in Newspapers	Thursday, 11 September, 2025	Thursday, 11 September, 2025	Filing of the Draft Letter of Offer with SEBI	Wednesday, 17 September, 2025	Wednesday, 17 September, 2025	Last date for public announcement for competing offer(s)	Wednesday, 1 October, 2025	Wednesday, 1 October, 2025*	Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer).	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Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183; Fax: +91 22 4325 3000 E-mail: digvijaycement.openoffer@axiscap.in Contact Person: Pratik Pednekar SEBI Registration No.: INM000012029 Validity Period: Permanent	<b>MUFG</b> MUFG Intime  MUFG Intime India Private Limited <i>(Formerly Link Intime India Private Limited)</i> C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai - 400083, (Maharashtra), India Tel: +91 810 811 4949; Fax: +91 22 49186060 E-mail: shreedigvijay.offer@in.mpmg.mufig.com Investor Grievance id: shreedigvijay.offer@in.mpmg.mufig.com Website: www.in.mpmg.mufig.com Contact Person: Shanti Gopalakrishnan
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**VINEET**  
LABORATORIES LIMITED

**VINEET LABORATORIES LIMITED**

Registered Office: SY.No. 11/A3, Saheb Nagar, Kurdu Vill, Chintal Kurta, Eshwaramma Nilayam,  
L B Nagar, Hyderabad, Telangana, India - 500 074 | Tel : +91 40-24128833, Fax:  
Contact Person: Mr. Rameshkumar Bandari, Company Secretary & Compliance Officer  
Email: cs@vineetlabs.co.in Website: https://vineetlabs.co.in/index.html | Corporate Identity Number: L24304TG2016PLC112888

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated December 17, 2025 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), and National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

Our Company "Vineet Laboratories Limited" (The Company' or 'VLL') (CIN: L24304TG2016PLC112888) was incorporated under the Companies Act, 2013 pursuant to a Certificate of Incorporation granted by the Registrar of Companies, Hyderabad (RoC) (presently Registrar of Companies, Telangana) at Hyderabad on November 10, 2016. Further, the API Intermediates Division of Ortin Laboratories Limited, a BSE Limited (BSE) and National Stock Exchange (NSE) Listed Company, was demerged and then merged into VLL vide Scheme of Arrangement approved by the Honourable National Company Law Tribunal, Hyderabad vide Order dated 24-12-2020. The Equity shares of the Company issued pursuant to the above stated NCLT Order were listed and traded on both BSE and NSE vide trading notice issued on June 11, 2021, respectively.

Our Promoters: Our Promoters & Promoter Group: Satyanarayana Raju Bhupathiraju, V Varaprasada Rao, A Srinivasa Raju, A Ranga Raju, A Prabhakar Raju, Alluri Mythili, Gaddam Venkata Ramana, Alluri Anantha Laxmi, Gaddam Venkata Rama, Kandula Murali Mohan, Penmetsa Venkata Krishnam Raju, P Kishore Raju, Gaddam Srinivasarao, Gaddam Balaji.

ISSUE OF UP TO 99,87,258 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 30.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 20.00 PER RIGHTS EQUITY SHARE), FOR AN AMOUNT COLLECTIVELY NOT EXCEEDING ₹ 29,96,17,740/- ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON DECEMBER 23, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "OFFERING INFORMATION" ON PAGE 76 OF THIS LETTER OF OFFER

\*Assuming full subscription

**NOTICE TO THE READER (" NOTICE") ADDENDUM TO LETTER OF OFFER DATED DECEMBER 17, 2025**

*This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchanges and SEBI and Application Form that have been sent of the Company. The Eligible Equity Shareholders are requested to please note the following*

*This is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on January 01, 2026, and was scheduled to close on January 21, 2026, has now been extended from January 01, 2026 to January 30, 2026, by the Rights Issue Committee in its meeting held on January 13, 2026 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.*

*Accordingly, the last date of submission of the duty filled in Application Form (along with the amount payable on application) is as January 30, 2026 Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue Closure Date as January 30, 2026.*

REVISED ISSUE SCHEDULE	
Last Date For Credit Of Rights Entitlements	December 26, 2025
Issue Opens On	January 01, 2026
Last Date For On Market Renunciation	January 27, 2026
Issue Closes On	January 30, 2026
Basis Of Allotment	February 02, 2026
Allotment Of Shares	February 02, 2026
Credit Of Equity Shares	February 03, 2026
Listing Of Equity Shares	February 03, 2026

Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

*This addendum shall be available on the respective websites of our Company at [www.vineetlabs.co.in/index.html](https://vineetlabs.co.in/index.html), the Registrar to the Issue at [www.bigshareonline.com](http://www.bigshareonline.com), and the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).*

*Accordingly, there is no change in the LOF dated December 17, 2025 and Application Form except for modification in the last date for On Market Renunciation and the last date of Issue Closing date. Change in Issue closing date and the resultant changes are indicated in the time table of post issue activities on account of extension of issue closing date.*

**INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THIS ADDENDUM.**

*All capitalised terms hold reference to the Letter of Offer filed by our Company*

For Vineet Laboratories Limited  
On behalf of the Board of Directors  
Sd/-  
**Rameshkumar Bandari**  
Company Secretary & Compliance Officer  
M.No: A24519

Date: January 13, 2026  
Place: Hyderabad

**Disclaimer:** Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 17, 2025 with the BSE Limited and National Stock Exchange of India Limited and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), Stock Exchanges where the Equity Shares are listed BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), Our Company at <https://vineetlabs.co.in/index.html> and the Registrar to the Issue at [www.bigshareonline.com](http://www.bigshareonline.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

**DISCLAIMER**

Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has filed a Letter of Offer with BSE Limited and National Stock Exchange of India Limited on December 17, 2025. The letter of offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the stock exchange at [www.bseindia.com](http://www.bseindia.com), and [www.nseindia.com](http://www.nseindia.com) the Company website at [www.vineetlabs.co.in](http://www.vineetlabs.co.in) and the website of registrar at [www.bigshareonline.com](http://www.bigshareonline.com). Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchange, including the section titled "Risk Factors", beginning on Page 24 of the Letter of Offer. for details of the same, when available.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United States.





PGIM India Asset Management Private Limited

4th Floor, C wing, Laxmi Towers, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.  
Tel.: +91 22 6159 3000. Fax: +91 22 6159 3100  
CIN: U74900MH2008FTC187029 Toll Free No.: 1800 209 7446  
Website: www.pgimindia.com/mutual-funds/

NOTICE

Notice is hereby given that PGIM India Trustees Private Limited, Trustee to PGIM India Mutual Fund, has approved declaration of Income Distribution cum Capital Withdrawal (IDCW) under the following schemes of PGIM India Mutual Fund with **January 19, 2026** as the record date: -

Name of the Schemes	Plans / Options	Quantum of IDCW per unit (Gross of Statutory Levy, if any)* (₹)	Face Value (₹ Per Unit)	NAV of IDCW Option as on January 09, 2026 (₹ per unit)#
PGIM India Arbitrage Fund	Regular Plan - Monthly IDCW Option	0.0452	10	11.2348
	Direct Plan - Monthly IDCW Option	0.0460	10	11.4209
PGIM India Aggressive Hybrid Equity Fund	Regular Plan - Monthly IDCW Option	0.1587	10	23.2700
	Direct Plan - Monthly IDCW Option	0.1782	10	26.1200
PGIM India Equity Savings Fund	Regular Plan - Monthly IDCW Option	0.0651	10	12.6722
	Direct Plan - Monthly IDCW Option	0.0716	10	13.9457

**\*Pursuant to payment of IDCW, the NAV of the above-mentioned option of the Schemes would fall to the extent of payout and statutory levy, if any.**

IDCW will be paid to those unit holders whose names appear in the records of the Registrar as at the close of business on the record date. For units in dematerialized form, all unit holders whose names appear in the beneficiary position file downloaded from the depositories as on the record date will be entitled to receive the IDCW.

\*The IDCW distribution will be subject to the availability of distributable surplus under the schemes and may be lower to the extent of distributable surplus available on the Record Date.

**For PGIM India Asset Management Private Limited  
(Investment Manager for PGIM India Mutual Fund)**

**Place :** Mumbai **Sd/-**  
**Date :** January 13, 2026 **Authorized Signatory**

Unit holders are requested to update their PAN, KYC, email address, mobile number, nominee details with AMC and are also advised to link their PAN with Aadhaar Number. Further, Unit holders can view the Investor Charter available on website of the Mutual Fund as well as check for any unclaimed redemptions or Income Distribution cum Capital Withdrawal ("IDCW") payments.

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,  
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. Initial Public Offer of equity shares on the EMERGE platform of National Stock Exchange of India Limited ("NSE EMERGE", "Stock Exchange") in compliance with Chapter II A of the Securities and Exchange Board of India. (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR REGULATIONS").



(Please scan this QR code to view the RHP)



AVANA ELECTROSYSTEMS LIMITED

Our Company was originally incorporated as a private limited company under Companies Act 1956, in the name and style of 'Avana Electrosystems Private Limited' under the Companies Act, 1956, pursuant to a Certificate of Incorporation dated July 16, 2010 issued by the Registrar of Companies, Bengaluru, Karnataka (RoC). Pursuant to a special resolution passed by our shareholders in the Extra Ordinary General Meeting held on December 09, 2024, our Company has been converted into a public limited company and the name of our Company was changed to 'Avana Electrosystems Limited' and a fresh Certificate of Incorporation dated December 17, 2024 has been issued to our Company by the Central Processing Centre. For further details on the change in name and registered office of our Company, see "History and Certain other Corporate Matters" on page 191 of the Red Herring Prospectus.

**Corporate Identity Number:** U31400KA2010PLC054508  
**Registered Office:** No. 8, KIADB, Plot No. 35, 1<sup>st</sup> Main Road, 2<sup>nd</sup> Phase, Peenya Industrial Area, Nelagadranahalli Village, Peenya Small Industries, Bengaluru - 560058, Karnataka, India  
**Contact Person:** Amrutha Naveen, Company Secretary and Compliance Officer; **E-mail:** cs@avanaelectrosystems.com; **Tel:** +91 80 4123 3386; **Website:** avanaelectrosystems.com

**OUR PROMOTERS: ANANTHARAMAIAH PANISH, GURURAJ DAMBAL, S VINOD KUMAR, K N SREENATH**

**PRICE BAND - ₹ 56 TO ₹ 59 PER EQUITY SHARE OF FACE VALUE ₹ 10 EACH**

**INITIAL PUBLIC OFFER OF UPTO 59,70,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF AVANA ELECTROSYSTEMS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE OFFER") COMPRISING OF A FRESH ISSUE OF UPTO 51,76,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 7,94,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [•] LAKHS OF WHICH UPTO 3,00,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UPTO 56,70,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "NET OFFER"). THE FRESH OFFER AND THE NET OFFER WILL CONSTITUTE 26.36 % AND 25.04% RESPECTIVELY OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**CORRIGENDUM NOTICE TO INVESTORS: Corrigendum to the Red Herring Prospectus dated December 31, 2025 ("RHP")**

This is with reference to the Red Herring Prospectus ("RHP") filed with the registrar of Companies, Bengaluru at Karnataka on December 31, 2025 and the statutory price band advertisement each dated January 05, 2026 and corrigendum dated January 08, 2026 published in all editions of Financial Express (a widely circulated English national daily newspaper) and all editions of Jansatta (a widely circulated Hindi national daily newspaper and all edition of Uday Kala Regional Newspaper (Kannada being the regional language of Karnataka where our Registered Office is located).

The attention of investors is drawn to the following:

Pursuant to a notice dated January 12, 2026 bearing no. 07/2026, the NSE has declared a trading holiday on January 15, 2026 on account of municipal corporation elections in Maharashtra, and accordingly, the indicative timeline with respect to the Offer as given in the RHP dated December 31, 2025 stands amended. However, the statutory requirements of T+2 and T+3 do not change, as per the definition of "working days" on page number 13 of the RHP. The revised Offer program is as below:

Event	Existing Schedule	Revised Schedule
Anchor Portion Offer Opens/Closes on	January 09, 2026	January 09, 2026
Bid/Offer Opening Date	January 12, 2026	January 12, 2026
Bid/Offer Closing Date	January 14, 2026	January 14, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or before January 15, 2026	On or before January 16, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)	On or before January 16, 2026	On or before January 19, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before January 16, 2026	On or before January 19, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or before January 19, 2026	On or before January 20, 2026

The above information, supersedes the information (as applicable) in the RHP, the statutory price band advertisement to the extent inconsistent. The RHP, the statutory price band advertisement accordingly stands amended to the extent stated herein above and the above changes are to be read in conjunction with the RHP, the statutory price band advertisement, corrigendum, respectively.

Relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and NSE. Unless otherwise specified all capitalized terms used herein shall have the same meaning ascribed to such items in the RHP.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER TO THE OFFER
 <b>Indcap Advisors Private Limited</b> Suite 1201, 12 <sup>th</sup> Floor, Aurora Waterfront, GN 34/1, Sector 5, Salt Lake City, Kolkata - 700091, West Bengal, India <b>Tel:</b> +91 33 4069 8001 <b>Email ID:</b> smeipo@indcap.in <b>Website:</b> http://www.indcap.in/ <b>Investor Grievance E-mail:</b> investors@indcap.in <b>Contact Person:</b> Shradha Khanna <b>SEBI Registration Number:</b> INM000013031	 <b>Integrated Registry Management Services Private Limited</b> No 30 Ramana Residency, 4 <sup>th</sup> Cross Sampige Road, Malleswaram, Bengaluru - 560 003 Karnataka, India <b>Contact Person:</b> S Giridhar <b>Email ID:</b> smeipo@integratedindia.in <b>Tel No:</b> +91 80 23460815/816/817/818 <b>SEBI Registration:</b> INR00000054	<b>Amrutha Naveen</b> No: 8, KIADB, Plot No. 35, 1 <sup>st</sup> Main Road, 2 <sup>nd</sup> Phase, Peenya Industrial Area, Nelagadranahalli Village, Peenya Small Industries, Bengaluru - 560 058, Karnataka, India <b>Tel:</b> +91 80 4123 3386 <b>E-mail:</b> cs@avanaelectrosystems.com Bidders can contact our Company Secretary and Compliance Officer, the BRLM or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For All Offer-related queries and for redressal of complaints, investors may also write to the BRLM.

**For Avana Electrosystems Limited  
On behalf of the Board of Directors**  
**Sd/-**  
**Anantharamaiah Panish**  
**Managing Director**

**DISCLAIMER:** Avana Electrosystems Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated December 31, 2025 has been filed with the Registrar of Companies, Bengaluru and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of NSE EMERGE at www.nseindia.com and is available on the website of the BRLM at www.indcap.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 31 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

AVASARA  
AVASARA FINANCE LIMITED

**Corporate Identification Number:** L74899MH1994PLC216417  
**Regd. Office:** 3rd Floor, Bandra Hill View CHS, 85, Hill Road, Opp. Yoko Sizzlers, Bandra (West), Mumbai-400 050.  
**Ph:** +91 8237666847 **Email:** compliance@avasarafinance.com **Website:** www.trcf.in

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION  
RIGHT ISSUE CLOSING DATE EXTENDED TO TUESDAY, JANUARY 20, 2026**

**CORRIGENDUM TO THE LETTER OF OFFER DATED DECEMBER 31, 2025 (THE "LETTER OF OFFER") / ("LOF")  
AND NOTICE TO INVESTORS (THE "CORRIGENDUM")**

**OUR PROMOTERS: JUPITER CAPITAL PRIVATE LIMITED**

THE ISSUE

**RIGHT ISSUE OF UPTO 10001800 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OR ("RIGHTS EQUITY SHARES") OF AVASARA FINANCE LIMITED ("AFL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 10.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,000.18 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JANUARY 1, 2026 (THE "ISSUE").**

**\*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.**

**THIS CORRIGENDUM (THE "CORRIGENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED DECEMBER 31, 2025 AND CORRESPONDING APPLICATION FORM AND RIGHTS ENTITLEMENT LETTER. CAPITALISED TERMS USED IN THIS CORRIGENDUM AND NOT DEFINED HEREIN SHALL HAVE THE SAME MEANING AS ASCRIBED IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS ARE REQUESTED TO NOTE THE FOLLOWING CHANGES/ AMENDMENT TO THE LETTER OF OFFER.**

- The Board of Directors of the Company at their Meeting held on Tuesday, January 13, 2026 have decided to extend the closure period of Right Issue of 10001800 fully paid-up Equity Shares of face value of ₹ 10/- each for an aggregate amount not exceeding ₹ 1000.18 lakh from Monday, January 19, 2026 to Tuesday, January 20, 2026, i.e., by a further period of 1 (one) day, on account of the trading holiday on Thursday, January 15, 2026 declared by BSE Limited due to Municipal Corporation Elections in Maharashtra.
- Accordingly, the Company issues this Corrigendum to the Letter of Offer including Application Form and Rights Entitlement Letter for change(s) in the timeline. There is no other change in the Letter of Offer including Application Form and Rights Entitlement Letter, except for the following dates:

ACTIVITY	ORIGINAL ISSUE SCHEDULE	REVISED ISSUE SCHEDULE
Last Date for Credit of Rights Entitlements	Friday, January 2, 2026	Friday, January 2, 2026
Issue Opening Date	Friday, January 9, 2026	Friday, January 9, 2026
Last Date for on Market Renunciation of Rights Entitlements	Wednesday, January 14, 2026	Wednesday, January 14, 2026
Issue Closing Date	Monday, January 19, 2026	Tuesday, January 20, 2026
Date of Finalisation of Basis of Allotment	Tuesday, January 20, 2026	Wednesday, January 21, 2026
Date of Allotment	Tuesday, January 20, 2026	Wednesday, January 21, 2026
Date of Credit of Rights Equity Shares	Wednesday, January 21, 2026	Thursday, January 22, 2026
Date of Listing	Thursday, January 22, 2026	Friday, January 23, 2026

Except as detailed in this Corrigendum, all other information and terms of Right Issue as disclosed in the Letter of Offer remain unchanged.

This Corrigendum shall be available on the respective websites of our Company at www.trcf.in, the Registrar to the Issue at www.purvashare.com and the Stock Exchange at www.bseindia.com

**For Avasara Finance Limited  
(Formerly known as TRC Financial Services Limited)**

**Sd/-**  
**Khandavalli Madhavi**  
**Company Secretary and Compliance Officer**

**Date:** January 14, 2026  
**Place:** Mumbai

NOTICE FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SHREE DIGVIJAY CEMENT COMPANY LIMITED

A public company incorporated under the Companies Act, 1956

(CIN: L26940GJ1944PLC000749)

**Registered Office:** Digvijaygram via Jamnagar, Jamnagar, Gujarat, 361140 India; **TEL:** 0288-2344272/75; **FAX:** 0288-2344092; **WEBSITE:** www.digvijaycement.com; **EMAIL ID:** investors.sdcl@digvijaycement.com

**Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid-up equity shares of face value of INR 10 (Indian Rupees ten) each ("Equity Shares") of Shree Digvijay Cement Company Limited ("Target Company"), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined in the LoF) from the Public Shareholders (as defined in the LoF) of the Target Company by India Resurgence Fund - Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 - Scheme 2 ("Acquirer 2") and India Resurgence Fund 2 - Scheme 4 ("Acquirer 3") (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as "Acquirers") ("Open Offer" or "Offer").**

This addendum to the DPS (defined below), LoF (defined below) and Pre-Offer Advertisement and Corrigendum (defined below) ("Addendum") is being issued by Axis Capital Limited, the manager to the Open Offer ("Manager to the Offer"), for and on behalf of the Acquirers, in compliance with the SEBI (SAST) Regulations.

This Addendum should be read in continuation of and in conjunction with: (a) the Public Announcement dated September 04, 2025 ("PA"); (b) the Detailed Public Statement dated September 10, 2025 that was published in Financial Express - English (all editions), Jansatta - Hindi (all editions), Navshakti - Marathi (Mumbai edition) and Nobat - Gujarati (Jamnagar edition) (collectively, "Newspapers") on September 11, 2025 ("DPS"); (c) the corrigendum published on December 18, 2025 in the same Newspapers as the DPS ("First Corrigendum"); and (d) the Letter of Offer dated December 26, 2025, along with Form of Acceptance ("LOF"); and (e) the pre-offer advertisement and corrigendum dated January 01, 2026, with respect to the Open Offer, published in Newspapers on January 02, 2026 ("Pre-Offer Advertisement and Corrigendum").

Capitalised terms used in this Addendum and not defined herein shall have the same meaning as assigned to them in the LoF:

- As disclosed in the LoF and the Pre-Offer Advertisement and Corrigendum, the Tendering Period of the Open Offer was proposed to be open for a period of 10 (ten) Working Days, commencing from the Offer Opening Date on Monday, January 05, 2026, and concluding on the Offer Closing Date on Friday, January 16, 2026, in compliance with Regulation 18(8) of SEBI (SAST) Regulations. This considered the non-Working Days between the Offer Opening Date and the Offer Closing Date. Subsequent to the dispatch of the LoF, on January 12, 2026, the BSE vide its notice no. 20260112-5 and the NSE vide its circular no. 07/2026, has declared a trading holiday on account of the municipal corporation elections in Maharashtra on January 15, 2026.
- Pursuant to the above change the Securities and Exchange Board of India ("SEBI") has, through its e-mail dated January 13, 2026, permitted the Tendering Period under the Open Offer to end one working day later than originally scheduled.
- Accordingly, the Tendering Period for the Open Offer will now close on Monday, January 19, 2026. All references to Offer Closing Date in the LoF and Pre-Offer Advertisement and Corrigendum must be read accordingly.
- The Public Shareholders are requested to note the following amendments to the DPS, First Corrigendum, LoF and the Pre-Offer Advertisement and Corrigendum:
  - The Schedule of Activities relating to the Open Offer on page 3 of the LoF stand as set out below. **Section VII (Tentative Schedule of Activity)** of the DPS, and paragraph 6 of the Pre-Offer Advertisement and Corrigendum stand revised accordingly:

Activity	Original Schedule of activities disclosed in the DLOF (day and date)**	Revised schedule (day and date)*
Issue of PA	Thursday, 4 September, 2025	Thursday, 4 September, 2025
Publication of the DPS in Newspapers	Thursday, 11 September, 2025	Thursday, 11 September, 2025
Filing of the Draft Letter of Offer with SEBI	Wednesday, 17 September, 2025	Wednesday, 17 September, 2025
Last date for public announcement for competing offer(s)	Wednesday, 1 October, 2025	Wednesday, 1 October, 2025 <sup>a</sup>
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer).	Thursday, 9 October, 2025	Wednesday, 17 December, 2025****
Identified Date***	Monday, 13 October, 2025	Friday, 19 December, 2025
Last date for dispatch of the Letter of Offer to the Public Shareholders whose name appear on the register of members on the Identified Date, and to the Stock Exchanges and the Target Company and the Registrar to issue a dispatch completion certificate.	Monday, 20 October, 2025	Monday, 29 December, 2025
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for the Open Offer	Friday, 24 October, 2025	Wednesday, 31 December, 2025
Last date for upward revision of the Offer Price and/ or Offer Size (as defined below)	Tuesday, 28 October, 2025	Thursday, 01 January, 2026
Date of publication of Open Offer public announcement in the newspapers in which the Detailed Public Statement has been published.	Tuesday, 28 October, 2025	Friday, 02 January, 2026
Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, 29 October, 2025	Monday, 05 January, 2026
Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, 12 November, 2025	Monday, 19 January, 2026
Last date for communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the shareholders of the Target Company	Wednesday, 26 November, 2025	Tuesday, 03 February, 2026
Last date for publication of post-Offer public announcement in the newspapers in which the Detailed Public Statement has been published	Wednesday, 3 December, 2025	Monday, 09 February, 2026

@ There has been no competing offer.

\*\*\*Actual date of receipt of SEBI's final observations on the DLOF.

\*\*\*Date falling on the 10 Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent. All the Public Shareholders (registered or unregistered) are eligible to participate in the Open Offer at any time during the Tendering Period.

\*\* The original schedule of activities was indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and was subject to the receipt of requisite statutory approvals (including the Required Statutory Approval) or other conditions/requirements as specified in paragraph 1 of Part D (Statutory and Offer Approvals) of Section VIII (Terms and Conditions of the Open Offer) of the LoF.

\*Any action for which a last date is specified may be undertaken on or before the said date.

- Paragraph 3 of Part A (General Conditions) of Section VIII (Operational Terms and Conditions) on Page 45 of the LoF shall stand modified as follows:

"3. In terms of the indicative schedule of major activities, the Tendering Period for the Offer shall commence on Monday, January 05, 2026, and close on Monday, January 19, 2026."
- The definition of the term "Tendering Period" and "Offer Closing Date" in the LoF and Pre-Offer Advertisement and Corrigendum shall stand modified accordingly.
- The Tendering Period for the Offer in the Form of Acceptance-cum-Acknowledgement on Page 68 of the LoF shall stand modified as set out below:

TENDERING PERIOD FOR THIS OPEN OFFER	
OFFER OPENS ON	Monday, January 05, 2026
OFFER CLOSES ON	Monday, January 19, 2026

- Other information:**
  - Except as detailed in this Addendum, all other terms, conditions and contents of the Offer and the DPS, First Corrigendum, LoF and the Pre-Offer Advertisement and Corrigendum remain unchanged.
  - The Acquirers accept the responsibility for the information contained in this Addendum (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Manager, the Target Company and/or the Seller).
  - A copy of this Addendum is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com) and NSE (www.nseindia.com).

Manager to the Open Offer	Registrar to the Offer
 <b>Axis Capital Limited</b> 1st Floor, Axis House, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India <b>Tel:</b> +91 22 4325 2183; <b>Fax:</b> +91 22 4325 3000 <b>E-mail:</b> digvijaycement.openoffer@axiscap.in <b>Contact Person:</b> Pratik Pednekar <b>SEBI Registration No.:</b> INM000012029 <b>Validity Period:</b> Permanent	 <b>MUGF Intime India Private Limited</b> (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai - 400083, (Maharashtra), India <b>Tel:</b> +91 810 811 4949; <b>Fax:</b> +91 22 49186060 <b>E-mail:</b> shreedigvijay.off@in.mpmis.mugf.com <b>Investor Grievance ID:</b> shreedigvijay.off@in.mpmis.mugf.com <b>Website:</b> www.in.mpmis.mugf.com <b>Contact Person:</b> Shanti Gopalakrishnan

**For and on behalf of the Acquirers**

India Resurgence Fund - Scheme 1 (Acquirer 1)  
India Resurgence Fund 2 - Scheme 2 (Acquirer 2)  
India Resurgence Fund 2 - Scheme 4 (Acquirer 3)

**Place:** Mumbai  
**Date:** January 13, 2026



