



16th January, 2026

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Intimation for entering into Sale of Shares and Claims Agreement by Lloyds Global Resources FZCO ('LGRF'), Wholly-owned Subsidiary of the Company.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), and in furtherance to our intimation dated 10th December, 2025 regarding the approval to acquire up to 50% equity stake in Nexus Holdco FZCO by Lloyds Global Resources FZCO ("**LGRF**"), a wholly owned subsidiary of the Lloyds Metals and Energy Limited ("**Company**"), we hereby inform that, based on the intimation received from LGRF, LGRF has today i.e. 16th January, 2026 completed the execution of Sale of Shares and Claims Agreement by circulation of mail, to acquire a 50% equity stake in Nexus Holdco FZCO.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause B(5) of Annexure 18 of SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 ("**Disclosure Circular**"), are set out under **Annexure – A**.

The same is also available on the website of the Company at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,
For Lloyds Metals and Energy Limited



Akshay Vora
Company Secretary
Membership No.: ACS43122

Encl: as above

Annexure – A.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause B(5) of Annexure 18 of Disclosure Circular:

Sr. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	Sale of Shares and Claims Agreement entered by and between Simco Group Ltd, Yams Holdings, Nexus Holdco FZCO (“ Nexus ”) and Lloyds Global Resources FZCO (“ LGRF ”).
2.	Purpose of entering into the agreement	Strategic decision to acquire 50% equity stake in Nexus. Nexus holds approximately 80-90% equity stake in Surya Mines SARL and eight other companies incorporated in the Democratic Republic of the Congo (“ DR Congo ”), which collectively hold various mining concessions of copper and a copper processing plant.
3.	Size of agreement	USD 90.8 Million (United States Dollar Ninety Point Eight Dollars)
4.	Shareholding, if any, in the entity with whom the agreement is executed.	Currently Lloyds Metals and Energy Limited holds 100% shares of Lloyds Global Resources FZCO
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Upon completion of the transaction, LGRF and existing shareholders shall hold equity share of Nexus Holdco FZCO in the ration of 50:50.
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship.	LGRF is the Wholly Owned Subsidiary of the Company. Simco Group Ltd, Yams Holdings and Nexus Holdco FZCO are not related to promoter/promoter group/ group companies in any manner.
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”.	Yes, the transaction is being executed at arm’s length.
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued.	Not applicable

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Chugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-8411965300

Sr. No.	Particulars	Details
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis.	Not applicable.
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable.
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): (i) name of parties to the agreement; (ii) nature of the agreement; (iii) date of execution of the agreement; (iv) details of amendment and impact thereof or reasons of termination and impact thereof	Not applicable.

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