

**Fortis Healthcare Limited**

Tower-A, Unitech Business Park, Block-F,
South City 1, Sector – 41, Gurgaon,
Haryana – 122 001 (India)

Tel : 0124 492 1033

Fax : 0124 492 1041

Emergency : 105010

Email : secretarial@fortishealthcare.com

Website : www.fortishealthcare.com

FHL/SEC/2025-26

January 16, 2026

The National Stock Exchange of India Ltd.
Scrip Symbol: FORTIS

BSE Limited
Scrip Code:532843

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (SEBI Listing Regulations)

Dear Sir/ Ma'am,

In terms of Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular dated November 11, 2024 and in continuation of our intimation dated April 8, 2022, we would like to inform you that the composite scheme of merger by absorption between Fortis Emergency Services Limited (FESL), Fortis Cancer Care Limited (FCCL), Fortis Health Management (East) Limited (FHMELE) and Birdie & Birdie Realtors Private Limited (B&B) with Fortis Hospitals Limited (FHsL) (collectively wholly-owned subsidiaries) and their respective shareholders and creditors ("**Scheme of Arrangement**"), has been approved by Hon'ble NCLT, New Delhi on January 5, 2026 and by the Hon'ble NCLT, Chandigarh on January 16, 2026. The appointed date for the Scheme of Arrangement is April 01, 2022. The details required under the SEBI Master Circular dated November 11, 2024 are set out in **Annexure A**.

A copy of the order of Hon'ble NCLT, Chandigarh has been received on January 15, 2026 at 07:20 PM. The Scheme of Arrangement shall become effective once the certified copy of the order of the Hon'ble NCLT, Chandigarh and the certified copy of the order of the Hon'ble NCLT, Delhi, are filed with the jurisdictional Registrar of Companies.

This is for your information and record.

Thanking you,
Yours sincerely,
For **Fortis Healthcare Limited**

Satyendra Chauhan
Company Secretary & Compliance Officer
M. No. – A14783

Encl: a/a

FORTIS HEALTHCARE LIMITED

Regd. Office : Fortis Hospital, Sector 62, Phase – VIII, Mohali – 160062

Tel : 0172-4692222, Fax : 0172-5096221, CIN : L85110PB1996PLC045933



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Annexure-A

Name of the entity, forming part of the amalgamation/merger, details in brief such as, size, turnover etc	Particulars	Fortis Emergency Services Limited (“FESL”)	Fortis Cancer Care Limited (“FCCL”)	Fortis Health Management (East) Limited (“FHME”) (“FHMEL”)	Birdie & Birdie Realtors Private Limited (“B&B”)	Fortis Hospitals Limited (“FHS”) (“FHSL”)
	Paid up capital (as of March 31, 2025) In Million	0.50	0.50	0.50	0.10	799.88
	Turnover in INR million (Revenue from Operations) (as of March 31, 2025)	-	-	-	-	12,824.21
Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	Each of Fortis Emergency Services Limited (FESL), Fortis Cancer Care Limited (FCCL), Fortis Health Management (East) Limited (FHMEL), Birdie & Birdie Realtors Private Limited (B&B) and Fortis Hospitals Limited (FHS) are direct / indirect wholly-owned subsidiaries of the Company. In terms of General Circular No. 30/2014 dated July 17, 2014, issued by the Ministry of Corporate Affairs, the requirements under Section 188 of the Companies Act, 2013 will not apply to this scheme of arrangement. Further, the provisions in respect of related party transactions will not apply to this scheme of arrangement pursuant to Regulation 23(5)(c) of the SEBI (LODR) Regulations, 2015.					
Area of business of the entity(ies)	Healthcare services for all the entities, except Birdie & Birdie Realtors Private Limited (B&B). B&B is in the business of Renting and Maintenance of Immovable Property.					
Rationale for amalgamation / merger	Rationalisation of operational efficiencies and reduction of administrative and managerial overhead, which will help in achieving rationalization of cost by simplification of management structure and financial reporting.					
In case of cash consideration – amount or otherwise share exchange ratio	Not Applicable. The shareholding of FHS in each of FESL, FCCL, FHMEL and B&B will be cancelled pursuant to the merger, since all the transferor companies are wholly-owned subsidiaries of FHS and there would be no issuance of shares or cash payout by FHS pursuant to the merger.					
Brief details of the change in shareholding pattern (if any) of the listed entity	Not Applicable.					

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