

KJMC CORPORATE ADVISORS (INDIA) LTD.

Merchant Banker : SEBI Registration No : MB/INM000002509



April 16, 2021

To,
The Department of Corporate Services - CRD,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Dear Sir,

Ref.: Scrip Code 532304

Sub. : Non-applicability of SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated
26th November, 2018

Pursuant to SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018, regarding fund raising by issuance of Debt Securities by Large Entity and Disclosure and compliance thereof by such Large Corporate (LC), we KJMC Corporate Advisors (India) Ltd Limited as on March 31, 2021 hereby confirm that all the conditions mentioned in clause 2.2. of aforesaid circular pertaining to the large Corporate (LC) category are not applicable to our Company.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For KJMC Corporate Advisors (India) Limited

M. H. Shah

Miti H Shah
Company Secretary



Regd. office : - 162, 16th Floor, Atlanta, 209, Nariman Point, Mumbai - 400 021.

Tel.: +91-22-2288 5201-2, 4094 5500 ● Fax: +91-22-2285 2892 ● Email: info@kjmc.com ● Website: www.kjmc.com
CIN : L67120MH1998PLC113888
www.kjmcfinserve.com