



Date: 16/06/2025

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax : 91-22-22721919

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : (022) 26598120

Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations')

Dear Sir/ Madam,

We, Jubilant Consumer Private Limited, Promoter of Jubilant Food Works Limited ("the Company"), hereby submit the requisite disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

This is for your information and record please. Kindly acknowledge the receipt.

Thanking you,
Sincerely yours,

For Jubilant Consumer Private Limited

(Umesh Sharma)
Director
DIN: 01490553
Office Address: A-42 Sector 80, Noida – 201304, U.P.



Place: Noida
Date: 16/06/2025

CC:
To,
The Compliance Officer
Jubilant FoodWorks Limited

A Jubilant Bhartia Company

OUR VALUES



Jubilant Consumer Private Limited

Registered Office :
A-42, Sector 80, Noida - 201304,
Gautam Buddha Nagar, UP, India
Tel: +91 120 7102901
CIN: U52590UP2008PTC043689
Email: corporate.enpro@jepl.com
www.jubilantconsumer.com

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jubilant FoodWorks Limited		
Names of the Acquirer/Seller and Persons Acting in Concert (PAC) with the Acquirer/Seller	<p>1. Jubilant Consumer Private Limited (Hereinabove referred as 'Seller')</p> <p>2. Mr. Shyam Sunder Bhartia 3. Mr. Hari Shanker Bhartia 4. Mrs. Shobhana Bhartia 5. Mrs. Kavita Bhartia 6. Jubilant Capital Private Limited 7. Jubilant Securities Private Limited 8. JE Energy Ventures Private Limited</p> <p>(Hereinabove collectively referred as 'PACs')</p>		
Whether the Acquirer/Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<p>- BSE Limited ('BSE')</p> <p>- National Stock Exchange of India Limited ('NSE')</p>		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/ disposal under consideration, holding of Seller and PACs:			
a) Shares carrying voting rights	26,29,52,485	39.85%	39.85%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	1,37,80,000	2.09%	2.09%
c) Voting rights (VR) otherwise than by equity shares	NIL	NA	NA



d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	NA
e) Total (a+b+c+d)	27,67,32,485	41.94%	41.94%
Details of acquisition/sale by the seller			
a) Shares carrying voting rights acquired/sold	1,09,80,000	1.66%	1.66%
b) VRs acquired /sold otherwise than by shares	NIL	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NA	NA
d) Shares encumbered/ invoked/released by the acquirer	NIL	NA	NA
e) Total (a+b+c+d)	1,09,80,000	1.66%	1.66%
After the acquisition/sale, holding of Seller and PACs:			
a) Shares carrying voting rights	25,19,72,485	38.19%	38.19%
b) Shares encumbered with the Seller	1,37,80,000	2.09%	2.09%
c) VRs otherwise than by equity shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
e) Total (a+b+c+d)	26,57,52,485	40.28%	40.28%



Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Disposal of Shares Through Block Trade on market by Jubilant Consumer Private Limited
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 13, 2025.
Equity share capital / total voting capital of the TC before the said acquisition /sale	INR 1,31,96,90,400 (Rupees One Hundred Thirty One Crore Ninety Six Lakh Ninety Thousand Four Hundred) divided into 65,98,45,200 (Sixty Five Crore Ninety Eight Lakh Forty Five Thousand Two Hundred) Equity shares of INR 2/- each.
Equity share capital/ total voting capital of the TC after the said acquisition /sale	INR 1,31,96,90,400 (Rupees One Hundred Thirty One Crore Ninety Six Lakh Ninety Thousand Four Hundred) divided into 65,98,45,200 (Sixty Five Crore Ninety Eight Lakh Forty Five Thousand Two Hundred) Equity shares of INR 2/- each.
Total diluted share/voting capital of the TC after the said acquisition /sale	INR 1,31,96,90,400 (Rupees One Hundred Thirty One Crore Ninety Six Lakh Ninety Thousand Four Hundred) divided into 65,98,45,200 (Sixty Five Crore Ninety Eight Lakh Forty Five Thousand Two Hundred) Equity shares of INR 2/- each.

For Jubilant Consumer Private Limited

(Umesh Sharma)
Director
DIN: 01490553



Place: Noida
Date: 16/06/2025