

July 14, 2021

To,
BSE Limited,
Listing Operations CRD
Ground Floor, P.J. Towers
Dalal Street, Mumbai - 400001

Kind Attn.: Mr. Marian D'souza

Sub: Change in Face Value & Creation Unit Size of Kotak Gold ETF

Dear Sir,

The Board of Kotak Mahindra Asset Management Company Limited (KMAMC) and Kotak Mahindra Trustee Company Limited (KMTCL) has approved change in the Face Value & Creation Unit Size of Kotak Gold ETF.

In this regard, please find enclosed the following documents:

- Certified True Copy of the Board Resolution of KMTCL and KMAMC approving change in Face Value & Creation Unit Size of Kotak Gold ETF
- Undertaking for Compliance with SEBI (Mutual Fund Regulations), 1996
- Addendum published in newspapers

Units will be credited to the beneficiary accounts of the unitholders on July 26, 2021. We have applied for new ISIN code as required after change of face value.

Details of change in Face Value of Kotak Gold ETF

Security Name	Kotak Gold ETF
ISIN	INF373I01049
Symbol	KOTAKGOLD
Record Date	July 23, 2021
Purpose	The face value of each unit offered under the Scheme shall be changed from Rs.10 to Re.1. Each creation unit will become of 1,00,000 units of Kotak Gold ETF. Each unit of Kotak Gold ETF will be approximately equal to 1/100th of 1 gram of gold.

Kindly do the needful.

Thanking you,

Yours faithfully,

For and on behalf of Kotak Mahindra Asset Management Company Limited,

JOLLY BHATT
COMPLIANCE OFFICER AND COMPANY SECRETARY

Kotak Mahindra Asset Management Company Limited
Investment Managers to : Kotak Mahindra Mutual Fund
CIN U65991MH1994PLC080009

Corporate Office: T +91 22 66384444
6th Floor, Zone IV, Kotak Infinity, F +91 22 56384455
Building No. 21, Infinity Park www.kotak.com
Off Western Express Highway,
General A K Vaidhya Marg,
Malad (E), Mumbai 400 097, India

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to Re. 1 per unit and that the creation unit size to 1/100th of 1 gram for Kotak Gold ETF Scheme”.

July 14, 2021

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF
KOTAK MAHINDRA ASSET MANGEMENT COMPANY LIMITED AT ITS MEETING HELD ON JUNE
24, 2021 TO CONSIDER & APPROVE CHANGE IN FACE VALUE AND CREATION UNIT SIZE OF
KOTAK GOLD ETF**

RESOLVED THAT

FOR KOTAK MAHINDRA ASSET MANAGEMENT COMPANY LIMITED

**JOLLY BHATT
COMPLIANCE OFFICER AND COMPANY SECRETARY
MUMBAI
JULY 14, 2021**

**Kotak Mahindra Asset Management Company Limited
Investment Managers to : Kotak Mahindra Mutual Fund**

BSE Limited,

Sub: SEBI (Mutual Fund Regulations) 1996 - Compliance Confirmation Letter

For and on behalf of Kotak Mahindra Asset Management Company Limited,

**Jolly Bhatt
Compliance officer and Company Secretary**

**Kotak Mahindra Asset Management Company Limited
Investment Managers to : Kotak Mahindra Mutual Fund**

Change in Face Value of Units and Creation unit size of Kotak Gold ETF

The Board of Directors of Kotak Mahindra Asset Management Company Limited and Kotak Mahindra Trustee Company ▲