



July 16, 2025

To
The Manager
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code :543435

Sub: Outcome of Fund raising committee meeting of the Board held on today i.e. Wednesday, July 16, 2025
Ref: Allotment of 50,00,000 Equity shares having face value of Rs.10/- each

Dear Sir/Ma'am,

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to the members approval obtained via Postal Ballot on June 01, 2025 and 'In-Principle Approval' obtained from the Stock Exchange i.e. BSE Limited, we wish to inform you that the Fund raising committee of the Board; in their meeting held today i.e. Wednesday, July 16, 2025 at the registered office of the company, considered and approved the allotment of 50,00,000 Equity Shares to "Non-Promoter, Public Category" as detailed in **Annexure-I**, having face value of Rs.10/- each, at an issue price of Rs. 25/- per equity share (including a premium of Rs. 15/- per share), on preferential basis, upon receipt of amount aggregating to Rs. 12,50,00,000/- (Rupees Twelve Crores Fifty Lakhs only) from the allottees, in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations.

It may please be noted that members of the Company, as well as the Stock Exchange, have duly accorded their approval for the allotment of 50,00,000 (Fifty Lakh) equity shares to the 'Non-Promoter, Public Category' and 57,50,000 (Fifty-Seven Lakh Fifty Thousand) fully convertible warrants to the 'Promoter/Promoter Group' and the 'Non-Promoter, Public Category', subject to the receipt of requisite funds from the respective allottees.

As on the date of this allotment, the Company has received the requisite funds only in respect of the aforesaid equity shares. Accordingly, in compliance with Regulation 170 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has proceeded with the allotment of these equity shares. Further, the allotment of fully convertible warrants will be undertaken in due course, subject to the receipt of the requisite funds from the respective allottees, in compliance with Regulation 170 of SEBI (ICDR) Regulations, 2018.

Consequent to today's allotment of Equity Shares, the fully paid-up capital of the Company stands increased to Rs. 25,67,29,000/- consisting of 2,56,72,900 equity shares of Rs. 10/- each. The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

These Equity shares allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

CLARA INDUSTRIES LIMITED

CIN :- L25209UP2021PLC151537

Regd Office :- 127/1, Gram Simbhalka Junardar, Paragana, Tehsil and District Saharanpur. Pincode :- 247001
Uttar Pradesh, India.

Phone :- +91 8171884399, 011-69656854. Email :- info@clara.co.in, cs@clara.co.in Website :- www.clara.co.in



The Committee Meeting commenced at 3:00 PM and concluded at 3:30 PM.

You are requested to take the above information on record and oblige.

Thanking you,

**Yours Faithfully,
For Clara Industries Limited**

Parry Kukreja
Managing Director
DIN: **06649401**

Encl: as above

CLARA INDUSTRIES LIMITED

CIN :- L25209UP2021PLC151537

Regd Office :- 127/1, Gram Simbhalka Junardar, Paragana, Tehsil and District Saharanpur. Pincode :- 247001
Uttar Pradesh, India.

Phone :- +91 8171884399, 011-69656854. Email :- info@clara.co.in, cs@clara.co.in Website :- www.clara.co.in



Annexure I

LIST OF ALLOTTEES OF EQUITY SHARES TO THE "NON-PROMOTER, PUBLIC CATEGORY", AT AN ISSUE PRICE OF RS. 25/- EACH, ON PREFERENTIAL BASIS:

Name of allottees	No. of Equity shares allotted
North Star Opportunities Fund VCC-Bull Value Incorporated Vcc Sub-Fund	25,00,000
Eminence Global Fund PCC- Eubilia Capital Partners Fund I	25,00,000
Total	50,00,000

CLARA INDUSTRIES LIMITED

CIN :- L25209UP2021PLC151537

Regd Office :- 127/1, Gram Simbhalka Junardar, Paragana, Tehsil and District Saharanpur. Pincode :- 247001
Uttar Pradesh, India.

Phone :- +91 8171884399, 011-69656854. Email :- info@clara.co.in, cs@clara.co.in Website :- www.clara.co.in