



UNISON METALS LTD.

Regd. Office Works : Plot No. 5015, Ph. IV, Ramol Char Rasta, G.I.D.C. Vatva, Ahmedabad-382 445.
☎ : (079) 2584 05 42, 2584 15 12 Fax : 079 - 2584 17 43
E-mail : unisonmetals@gmail.com Website : www.unisongroup.net, CIN No. L52100GJ1990PLC013964

Date: July 16, 2025

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001.

Reference: ISIN - INE099D01018; Scrip Code- 538610; Symbol- UNISON

Dear Sir/Madam,

Sub: Outcome of the Meeting of the Board of Directors of Unison Metals Limited held on today i.e. Wednesday, 16th July 2025.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Unison Metals Limited at its meeting held today, i.e., July 16, 2025, at the Registered Office of the Company, has inter alia considered and approved the following:

1. Appointment of Monitoring Agency:

The Board has approved the appointment of **Care Rating Limited**, a SEBI-registered monitoring Agency for monitoring the utilization of proceeds raised through the Rights Issue of the Company, in accordance with the provisions of Regulation 32 of the SEBI (LODR) Regulations, 2015 and other applicable SEBI guidelines.

The Board believes this appointment will help ensure transparency and accountability in the deployment of funds raised via the Rights Issue.

We are also attaching herewith the consent letter received from **Care Ratings Limited** confirming their acceptance to act as the Monitoring Agency

The meeting commenced at 5:30 PM and concluded at 7:10 P.M.

You are requested to please take the same in your record.

Thanking You,
Yours Faithfully,

For, Unison Metals Limited

Tirth Uttam Mehta
Director
DIN:02176397

CONFIDENTIAL

Date: 16th Jul, 2025

To,
Tirth Mehta
Managing Director
Unisons Metal Limited
5015, Phase IV, G.I.D.C., Vatva,
Ahmedabad, Gujarat, India-382 445.

Fee letter in respect of appointment of CARE Ratings Limited ("CARE") as the Monitoring Agency in respect of Issue by CLIENT ("Engagement Letter")

Dear Sir,

We are pleased to accept our appointment as the monitoring agency (MA) for monitoring of issue proceeds from the rights issuance of equity shares aggregating to INR 34.33 Cr by Unisons Metal Limited ("CLIENT"). Our appointment as the MA to the Issue shall be subject to the terms and condition of the Monitoring Agency Agreement between the CLIENT and CARE and to the provisions of the SEBI (Issue of Capital and Disclosure Requirement) Regulations 2018 and any changes in applicable law.

The Engagement Letter together with the Monitoring Agency Agreement constitutes the entire understanding with respect to our appointment as the Monitoring Agency to the Issue.

The fee structure for the MA engagement is set out in the paragraphs below.

MONITORING AGENCY FEE –

The Parties have agreed that the Issuer/CLIENT shall pay a non-refundable fee of Rs. 3,50,000/- plus GST (at the applicable rate in force) at the time of signing the MA Agreement for Yearly basis to CARE.

The above-mentioned fees shall be payable on Yearly basis to CARE, in advance i.e. before the submission of the quarterly report by CARE on status on utilization of issue proceeds raised under the Issue.

The CLIENT shall make the payment and other incidental expenses, if any, within the agreed timelines, as stated aforesaid.

All fees are non-refundable in nature. CLIENT is required to send or pay through cheques/DD/Pay order/NEFT/RTGS along with the Monitoring Agreement, the above Fee as agreed upon.

The CLIENT agrees that any travel and other out-of-pocket expenses including applicable taxes thereon incurred by CARE in connection with the Monitoring Agency engagement, will be charged and payable by CLIENT separately.

CARE would appreciate if this Engagement Letter is returned to us, duly signed by an authorised signatory of CLIENT and bearing CLIENT's official seal.



CARE Ratings Limited

4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022.
Phone: +91-22-6754 3456 • Email: care@careedge.in • www.careedge.in

CIN-L67190MH1993PLC071691

Yours faithfully

For CARE Ratings Limited



Nikhil Soni
Director

Cheque no ----- dated ----- representing the quarterly fee enclosed.

For Unisons Metal Limited

(Name of Authorized Signatory) _____

Designation of Authorized Signatory _____

Date :

Place :

Encl: CARE GST information



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Annexure 1 – CARE GST Information

Name of Company	CARE Ratings Limited
Registered Office	4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai-400022
Contact	022-6754 3456
Email ID	collections@careedge.in
PAN	AAACC4587F
State	Maharashtra
GSTIN No.	27AAACC4587F1ZM
ARN	AA2706171086351
Description of Service	SEBI registered CRA providing monitoring agency services under SEBI ICDR Regulations
Heading & group	
SAC Code	



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