

**Board Secretariat**



National Stock Exchange of India Ltd

The BSE Ltd.

**Re:- Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub: - Allotment of 16,76,72,702 fully paid-up equity shares of Re. 1/- each to the Government of Jammu & Kashmir, promoter & majority shareholder of the Bank ("J&K Govt.") on preferential basis at the issue price of Rs. 29.82 (Rupees Twenty Nine and Eighty Two Paise Only) per Equity Share (including premium of Rs.28.82 per Equity Share) aggregating to Rs. 499,99,99,973.64 (Rupees Four Hundred Ninety-Nine Crore Ninety Nine Lacs Ninety Nine Thousand Nine Hundred Seventy Three and Sixty Four Paise Only ("Share Subscription Money"))**

Yours faithfully  
For Jammu and Kashmir Bank Ltd.

A handwritten signature in blue ink, appearing to read "Mohammad Shafi Mir".

(Mohammad Shafi Mir)  
Company Secretary