

16/10/2018

Listing Department Bombay Stock Exchange Floor 1, Phiroze Jeejeeboy Towers Dalal Street Mumbai-400 001

Dear Sir/ Madam,

Sub: Submission of Certificate pursuant to Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 30th September 2018

This is in Compliance SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please find enclosed herewith the Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by the Practicing Company Secretary of the Company for the half year ended 30th September 2018.

This above is for your information and record.

Thanking you.

Yours faithfully,

For SEA TV NETWORK LIMITED

For Sea TV Network Limited

Company Secretary

Vandana Rathore

(Company Secretary & Compliance officer)

Sea TV Network Limited

148, Manas Nagar, Shahganj, Agra-282010

Tel: +91-562-4036666, 2512122

CIN: L92132UP2004PLC028650

Fax: +91-562-2511070

AMIT GUPTA & ASSOCIATES COMPANY SECRETARIES

B-12, BASEMENT, MURLI BHAWAN, 10-A, ASHOK MARG, LUCKNOW - 226 001 TEL: (0522) 4024033, Mobile: +91 94150 05108 E-mail- amitguptacs@gmail.com

CERTIFICATOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2018 IN TERMS OF REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to M/s SEA TV NETWORK LIMITED maintained by M/s LINK INTIME INDIA PRIVATE LIMITED, New Delhi pertaining to transfer of Securities of the company for the period from 1st APRIL, 2018 to 30TH SEPTEMBER, 2018 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and based on above examination and the information provided by the Company, we hereby certify that:

A) During the half year ended at 20TH CEDT