



CIN : L65100DL1994PLC061287

Fusion Finance Limited

(Formerly known as Fusion Micro Finance Limited)

Date: 16.12.2025

Letter No. FFL/SEC/2025-26/SE-91

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Scrip Code: FUSION	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code: 543652
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Sub: Intimation under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended.

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") and in continuation to our earlier letter dated December 11, 2025 and November 04, 2025, we wish to inform you that the Working Committee of the Company in its meeting held today i.e. Tuesday, December 16, 2025 has, *inter-alia*, considered and approved the following:

1. Allotment of 16,000 (Sixteen Thousand) secured, rated, listed, redeemable, transferable, non-convertible debentures each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) of the aggregate nominal value of up to Rs. 160,00,00,000/- (Rupees One Hundred and Sixty Crores only) on private placement basis.

The relevant detail of the allotment is given as **Annexure I**.

The meeting of the working committee commenced at 3:00 PM (IST) and concluded at 3:45 PM (IST).

You are requested to kindly take the above on record.

Thanking you.

Yours truly,

For **Fusion Finance Limited**
(Formerly, Fusion Micro Finance Limited)

Vikrant Sadana
Company Secretary & Compliance Officer
Enc: a/a

Annexure-I

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Issuance of Securities:

Sl No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Secured, rated, listed, redeemable, transferable, non-convertible debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Up to 16,000 (Sixteen Thousand) secured, rated, listed, redeemable, transferable, non-convertible debentures having a face value of INR 1,00,000/- (Indian Rupees One Lakh only) each, collectively aggregating up to Rs. 160,00,00,000/- (Rupees One Hundred and Sixty Crores only)
4.	Size of the issue.	160,00,00,000/- (Rupees One Hundred and Sixty Crores only)
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes BSE Limited
6.	Tenure of the instrument - date of allotment and date of Maturity	<u>Date of Allotment:</u> December 16, 2025 (Date of Allotment) December 16, 2028 (Maturity)
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	10.95% (Ten Decimal Point Nine Five Percent) per annum. Schedule of payment of coupon/interest and principal: The interest on the Debentures shall be payable at the interval of 9 (Nine) months (i.e. at the end of 9 (Nine), 18 (Eighteen), 27 (Twenty Seven) and 36 (Thirty Six) months) from the Deemed Date of Allotment until the Final Settlement Date in accordance with the debenture trust deed executed on December 12, 2025 between the Company and the debenture trustee ("DTD")
8.	Charge/security, if any, created over the assets	The outstanding principal amount shall be secured by a first ranking and exclusive charge of 1.10x over (including but not limited to) receivables, including present and future receivables ("Company's Receivables") which are free from any encumbrances/charge/lien.
9.	Special right/interest/privileges attached to the instrument	Nil.



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	and changes thereof	
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Nil
11.	Details of any letter or comments regarding payment/nonpayment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not Applicable
13.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable