

**Date: January 17, 2026**

To,  
**BSE Limited**  
Corporate Relationship Department 1<sup>st</sup> Floor,  
New Trading Ring, Rotunda bldg., P.J. Towers,  
Dalal Street, Mumbai- 400001  
**Scrip Code: 532847**

To,  
**National Stock Exchange of India**  
Corporate Service Exchange Plaza, Bandra  
Kurla Complex, Bandra (East), Mumbai -  
400051  
**NSE SYMBOL: HILTON**

Dear Sir/Madam,

**Subject: Basis of Allotment Advertisement in relation to the Rights Issue of Hilton Metal Forging Limited ("the Company").**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of Basis of Allotment newspaper advertisement for the Right Issue of the Company, published in the Financial Express, Jansatta and Pratnahkal.

You are requested to kindly take the above information on record.

The above information is also available on our website at: [www.hiltonmetal.com](http://www.hiltonmetal.com).

Thanking You,

Yours Faithfully,  
**For Hilton Metal Forging Limited**

**Yuvraj Hiralal Malhotra**  
**Managing Director**  
**DIN: 00225156**



EAST COAST RAILWAY

CORRIGENDUM No. 02 to Tender Notice No. EPC-CECONIBBS2025035, Dtd.: 27.06.2025

The following modification has been made against above tender notice which may please be noted:

Tender closing date & time: As published (Corrigendum No.01) - at 1200 hrs. of 23.01.2026. **Now to be read as:** at 1200 hrs. of 23.02.2026.

All other terms and conditions will remain unchanged.

For details the intending tenderer(s) are advised to visit the website [www.ireps.gov.in](http://www.ireps.gov.in)

Chief Administrative Officer (Con)/ PR-233/CI/25-26 Bhubaneswar

PUBLIC NOTICE

CG POWER AND INDUSTRIAL SOLUTIONS LIMITED

I Niranjan Chimanlal Mehta holder of 4700 equity shares of face value of Rs.2/- in CG Power And Industrial Solutions Limited have lost the certificate for the said 4700 equity shares as per details given hereunder:

Folio No	Certificate No.	Distinctive Nos
0007719	000869963	1500361 to 1505060

The members of public are hereby informed that I have made an application to the Company for issue of the duplicate share certificate. Any person who has objection or has any adverse claim may intimate the Company with valid documents within 15 days from the date of publication of this notice at its registered office at C G House, 6th Floor, Dr. Annie Besant Road, Worli, Mumbai 400 030. The Company will proceed to issue duplicate certificate for the above referred equity shares if no valid objection is lodged with the Company within the aforesaid period.

Date: 16/01/2026 Sd/-

Niranjan Chimanlal Mehta  
Address: Mr.Niranjan Chimanlal Mehta  
Flat No. 22, 2nd floor, Gitanjali Building,  
73/75 Walkeshwar Road, Opposite Gopi  
Birla School, Malabar Hill, Mumbai 400006

EAST COAST RAILWAY

e-Tender CAOCRSPBB5-01-2026  
Dated : 09.01.2026

**NAME OF WORK: CONSTRUCTION OF ROAD OVER BRIDGE (ROB) 2 X 18.0M COMPOSITE GIRDER + 1 X 36.0M COMPOSITE GIRDER + 2 X 24.0M COMPOSITE GIRDER IN LIEU OF LEVEL CROSSING-350 AT 651/30-32 KM. IN BETWEEN SOMPETA RAILWAY STATION-BARUA RAILWAY STATION ON HOWRAH-VISAKHAPATNAM MAIN LINE UNDER KHURDAROAD DIVISION.**

**Approx. Cost of the Work : ₹ 57,67.31,114.17, EMD : ₹ 30,33,700/-, Completion Period of the Work : 24 Months.**

**Tender Closing Date and Time : At 1500 Hrs. of 10.02.2026.**

No manual offers sent by Post / Courier / Fax or in person shall be accepted against such tenders even if these are submitted on firm's letter head and received in time. All such manual offers shall be considered invalid and shall be rejected summarily without any consideration.

Complete information including e-tender documents of the above e-tender is available in website : [www.ireps.gov.in](http://www.ireps.gov.in)

**Note :** The prospective tenderers are advised to visit the website 15 (Fifteen) days before the date of closing of tender to note any changes / corrigenda issued for this tender. The tenderers/bidders must have Class-III Digital Signature Certificate and must be registered on IREPS Portal. Only registered tenderer/ bidder can participate on e-tendering.

The tenderers should read all instructions to the tenderers carefully and ensure compliance of all instructions including check lists, para 3.1 (additional check-list) of Tender form (Second sheet) Annexure-I of chapter 2 of Tender documents, submission of Annexure-B.G & G1 duly verified and signed by Chartered Accountant.

Dy. Chief Engineer (Con)/RSP, PR-233/CI/25-26 Bhubaneswar

EAST COAST RAILWAY

e-Tender Notice No. SNTPBBSIG-01 2026-MSDAC, Date : 09.01.2026

**NAME OF WORK : PROVISION OF MSDAC TO INCREASE RELIABILITY IN ABS SECTION FROM MACHAPUR TO KHURDA ROAD AND AT RAJ ATGARH, JORANDA ROAD, SADASHIBPUR, DIHENKANAL, HINDOL ROAD & TALCHER ROAD STATIONS OF KHURDA ROAD DIVISION OF EAST COAST RAILWAY WITH ALTERATION OF EIS OF M/s HITACHI RAIL SLS INDIA PVT. LTD. MAKE AT BHUBANESWAR, MEDHA SERVO DRIVES MAKE AT HINDOL ROAD, BHUBANESWAR NEW, MANCHESWAR & TALCHER ROAD, M/s SIEMENS RAIL AUTOMATION (P) LTD. WESTRACE MK-I MAKE AT RAJ ATGARH, R. SADASHIBPUR, DIHENKANAL, MACHAPUR, GURUDIHATIA, CHARBATIA, SALAGAON, NERGUNDI & CUTTACK, WESTRACE MK-I MAKE AT BARANG & RETANG, KYOSAN MAKE AT JORANDA ROAD STATION.**

**Approximate Advertised Value : ₹143,36,81,896.39, EMD : ₹73,18,400/-, Completion Period : 18 Months.**

**Tender Closing Date and Time: At 1500 Hrs. of 11.02.2026.**

No manual offers sent by Post/ Courier/ Fax or in person shall be accepted against such e-tenders even if these are submitted on firm's letter head and received in time. All such manual offers shall be considered invalid and shall be rejected summarily without any consideration.

Complete information including e-tender documents of the above e-tender is available in website : [www.ireps.gov.in](http://www.ireps.gov.in)

**Note :** The prospective tenderers are advised to visit the website 15 days before the date of closing of tender to note any changes / corrigenda issued for this tender.

Dy. Chief Signal & Telecom Engineer/Prof/ PR-229/CI/25-26 Bhubaneswar

CLASSIFIEDS

PROPERTY

PROPERTY FOR SALE

**AT KARIAT 2.5 Acres BUNGLOW COTTAGE POOL HORTIFARM FARMSTAY 24/7 POWER WATER SECURITY GATED COMMUNITY Owner 9867610525**

0130060630-1

"IMPORTANT"

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PUBLIC NOTICE

Notice is hereby given that the original Share Certificate(s) of Procter and Gamble Health Limited standing in the name(s) of (1) Sheela Ashok Gupta and (2) Ashok Bishamber Gupta, bearing Folio No. S001416, Share Certificate Nos. 28968, 97257, 223601 & 327055, covering 134 equity shares of 10/- each with Distinctive Nos. 2623750, 5111097-5111102, 8419141-8419168 & 10823801-10823850, have been lost/misplaced. Application has been made to the Company / its Registrar & Transfer Agent for issue of duplicate share certificate(s). It is clarified that Mr. Ashok Bishamber Gupta is also known as Mr. Ashok Bishambarnath Gupta as per Aadhaar, both referring to the same person. Any person(s) having any claim or objection in respect of the said shares should notify the Company / RITA within 15 days from the date of publication of this notice, failing which the Company shall proceed to issue duplicate share certificate(s) without further reference.

Sd/-  
**Place: Pune Sheela Ashok Gupta &**  
**Date: 12 / 01 / 2026 Ashok Bishambarnath Gupta**

PUBLIC NOTICE

(INVITATION OF CLAIMS FROM CREDITORS)  
Under Section 130 read with Sections 102, 128 & 155 of the Insolvency and Bankruptcy Code, 2016 and applicable Rules & Regulations.

Notice is hereby given that pursuant to the Order dated 08.01.2026 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench – Court III, in C.P. (IB) No. 1148/MB/C-III/2025, the Bankruptcy Process has been commenced against:-

Sr.No.	Relevant Particulars
1.	Name of the Personal Guarantor/ Bankrupt: Mrs. Usha Jawaharlal Gangaramani
2.	Address of the Bankrupt: 1010, Shubha Angan, 10th Floor, Vaibhbabhai Patel Road, Santacruz (West), Mumbai – 400054. (Permanent Address: B-1/191, Snehadhara Dadabhai Cross Road, Vile Parle (West), Mumbai – 400056)
3.	Bankruptcy Commencement date: 8th January, 2026
4.	Name and registration number of the insolvency professional acting as interim resolution professional: Mr. Rajkumar Feru Gupta, IBBI Registration No.: IBBI/IPA-001/IP-P-02103/2020-2021/13247
5.	Address and e-mail of the interim resolution professional, as registered with the Board: 502 B, Hamilton Court, Raheja Reflections, Thakur Village, Borivali East, Near Western Express Highway, Mumbai Suburban, Maharashtra 400065, <a href="mailto:rf.gupta86@gmail.com">rf.gupta86@gmail.com</a>
6.	Address and e-mail to be used for correspondence with the interim resolution professional: KDRA Insolvency Professionals Private Limited Unit No. 1601, A Wing, Unicorn, Daaji Salvi Road, Off. Veera Desai Road, Andheri West, Mumbai, Maharashtra 400053. Process Email id: <a href="mailto:bankruptcy.ushaganjaramani@gmail.com">bankruptcy.ushaganjaramani@gmail.com</a>
7.	Last date for submission of claims: 23rd January, 2026

All creditors of the Bankrupt are hereby called upon to submit their claims along with proof in the prescribed form as per the Insolvency and Bankruptcy Code, 2016 and the Insolvency and Bankruptcy Board of India (Bankruptcy Process for Personal Guarantors to Corporate Debtors) Regulations, 2019, on or before 23<sup>rd</sup> January, 2026.

Claims may be submitted:  
• By post or hand delivery at the address of the Bankruptcy Trustee, or  
• By electronic means at the email address mentioned above.

**Date:** 16<sup>th</sup> January, 2026  
**Place:** Mumbai  
**Sd/-**  
**Mr. Rajkumar Feru Gupta**  
**Bankruptcy Trustee**  
IBBI Registration No.: IBBI/IPA-001/IP-P-02103/2020-2021/13247

AXIS BANK LTD. (CIN: L65110GJ1993PLC020769)

Structured Assets Group, Corporate Office, 'Axis House', C-2, 7th Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai-400025. Mob.: 9451032131 | [www.axisbank.com](http://www.axisbank.com)  
Registered Office: Tishul, 3rd Floor, Opp. Samaratheshwar Temple, Near Law Garden, Ellisbridge Ahmedabad - 380006.

PUBLIC NOTICE FOR SALE/AUCTION

As per Appendix IV-A read with rule 8(6) of the Security Interest (Enforcement) Rules, 2002

E-Auction Sale Notice for Sale of the Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFESI Act 2002) read with the Security Interest (Enforcement) Rules, 2002 (SARFESI Rules).

Notice is hereby given to the public in general and in particular to the Borrower i.e. M/s Dhruv Wellness Limited and Guarantor(s)/Mortgagor(s)/Owner(s) i.e. Mr. Pravin Kumar Narayan Prajapati, Mr. Nitin N Prajapati and Mrs. Anita Pravin Kumar Prajapati that the below described immovable property mortgaged/charged to Axis Bank Ltd. i.e. the Secured Creditor, the physical possession of which have been taken by The Tahsildar Mira Bhayander, Thane has taken possession of the immovable properties described herein below and handed it over to the Authorised Officer of Axis Bank Limited in terms of powers vested in District Magistrate, under the provisions of Section 14 of the Said Act read with the Said Rules on this 29th November, 2023, will be sold on "As is Where is Basis", "As is What is Basis", "Whatever There is Basis" and "No recourse Basis" on February 02, 2026, at 2.00 p.m. to 3.00 p.m. for recovery of Rs.9,98,75,995.15 (Rupees Nine Crore Ninety Eight Lakh Seventy Five Thousand and Ninety Five and Paise Fifteen) being the amount due as on 31.03.2020 together with further interest w.e.f 01.06.2020 thereon at the contractual rate of interest till the date of payment, incidental expenses, other charges, costs etc. less any recovery made till date, due to the Secured Creditor from Principal Borrower, M/s Dhruv Wellness Limited and Guarantor(s)/Mortgagor(s)/Owner(s) i.e. Mr. Pravin Kumar Narayan Prajapati, Mr. Nitin N Prajapati and Mrs. Anita Pravin Kumar Prajapati for the below mentioned property for various facilities enjoyed by the Borrower. The details of Reserve Price and Earnest Money Deposit of the immovable property are given below.

DESCRIPTION OF PROPERTY	Reserve Price (In Rs.)	Earnest Money Deposit (In Rs.)
Shop No. 14 admeasuring 19.98 sq. mtrs. built up area on Ground Floor of the building known as 'Shiv Shakti Darshan Bldg. No. D' situate on land bearing Old Survey No. 152, New Survey No. 27, Hissa No. Part. Old Survey No. 153, New Survey No. 28, Hissa No. 4,5,3, Dis Survey No. 154, New Survey No.26, Hissa No.8, Revenue Village-Khari, Situated at Chandan Park, Bhayander (E), Dist. Thane-401105, admeasuring 19.98 sq. mtrs. built up area	Rs. 26,73,000/- (Rs. Twenty-six lakhs and seventy-three thousand only)	Rs. 2,67,300/- (Rs. Two lakh sixty-seven thousand and three hundred only)
Last date for submission of bid and EMD Remittance	Demand Draft/Pay Order in the favour of 'Axis Bank Ltd.' payable at Mumbai, to be submitted on or before January 20, 2026, by 5.00 p.m. at the following address - Mr. Rahul Phonde, Axis Bank Ltd., 7th Floor, 'Axis House', Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025. Land line No.: +91 8451832131	
Inspection of Property	January 27, 2026, between 12.30 PM to 2.30 PM only with prior appointment.	
Date and time of e-auction	February 02, 2026, between 11.00 a.m. to 12.00 p.m. with auto-extension of five minutes each in the event of bids placed in the last five minutes.	
Bid Increment Amount	Rs. 10,000/- (Rupees Ten thousand only)	

Encumbrance known to the Secured Creditor: No known encumbrances. The Borrower/Guarantor(s)/Mortgagor(s) attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

This notice should be considered as notice to the Borrowers/Guarantors/Mortgagors under Rule 8 & 9 of The Security Interest (Enforcement) Rules, 2002.

For detailed terms and conditions of the sale, please refer to the link provided in <https://www.axisbank.com/auction-notices> and/or <https://axisbank.auctiontiger.net>.

**Date :** Jan 16, 2026 **Place :** Mumbai **Sd/-** Authorized Officer, Axis Bank Ltd.

INVITATION FOR PROPOSAL TO TAKE OVER THE ASSIGNMENT OF NRRA UNDER IBC CODE, 2016

READ WITH REGULATION 37 A OF THE IBBI (LIQUIDATION PROCESS) REGULATIONS, 2016)

M/s KOHINOOR DIAMONDS PRIVATE LIMITED (IN LIQUIDATION)

CIN: U36911GJ1983PTC068551

The liquidator of Kohinoor Diamonds Private Limited hereby invites proposals from the interested person(s) for the assignment of Not Readily Realizable Assets (NRRA).

SI NO.	Description	Amount (Book Value)
1	Application filed under section 43 & 44 of IBC 2016	73,55,00,000
2	Receivable Under Balance Sheet:	2,25,24,369
Book Value (Amount in Rs.)		1,37,34,537
Trade receivable		73,30,598
Short term loans and advances		1,37,34,537
Total		75,80,24,369

\*\* Kindly further note that, the Immovable properties in the name of the Corporate Debtor have already been sold earlier by the Liquidator. Further, the proceeds from such sale has been distributed to the stakeholders.

The above assignment would be done by the undersigned on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS".

The assignment shall be subject to provisions of the Insolvency and Bankruptcy Code, 2016, read with regulation 37A of the Insolvency and Bankruptcy Board of India (liquidation process) regulations, 2016, and the provisions of detailed Process Information Document.

Interested participants can inspect the available documents by sending an email to [liq.kdpl@gmail.com](mailto:liq.kdpl@gmail.com) with the Subject as "Interested in NRRA of Kohinoor Diamonds Private Limited".

The Liquidator shall advise further process, terms, and conditions etc. on review of offers received in consultation with the stakeholders' consultation committee. The Liquidator reserves the right to reject all or any offers received, at any stage without assigning any reason thereof

**Note:**  
• GST as applicable extra.  
• All the investors shall provide, along with or prior to submission of their offers / proposals for assignment or transfer of Not Readily Realizable Assets of the company on offer, an amount of Rs. 25,000 as Earnest money deposit (EMD) in way of a direct transfer, in the bank account of M/s Kohinoor Diamonds Private Limited - in liquidation.

Issued by: Mr. Pradeep Kumar Kabra  
Liquidator of Kohinoor Diamonds Private Limited (in Liquidation)  
Regn. No. IBBI/IPA-001/IP-P-01104/2017-2018/11790  
3rd Floor, Reegas Business Centre, above Mercades Showroom,  
New City Light Road, Bhadrana, Vesu, Surat-395007, Gujarat  
Email: [liq.kdpl@gmail.com](mailto:liq.kdpl@gmail.com)

Date: 16.01.2026  
Place: Surat

WAAREE RENEWABLE TECHNOLOGIES LIMITED

CIN- L9300MH1999PLC120470  
Reg Office Address: 504, Western Edge- I , OFF Western Express Highway, Borivali(East), Mumbai - 400065  
Tele No. : 022 6644 4444, Email ID : [info@waareertl.com](mailto:info@waareertl.com), website : [www.waareertl.com](http://www.waareertl.com)

STATEMENT OF UNAUDITED FINANCIAL RESULTS ( CONSOLIDATED & STANDALONE) FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Sr. No.	Particulars	CONSOLIDATED					STANDALONE				
		Three Months Ended			Nine Months Ended		Three Months Ended			Nine Months Ended	
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025	30-09-2025	31-12-2024	31-12-2025	31-03-2025
1.	Total Income	85,618.21	77,920.72	36,412.70	2,24,340.47	1,13,111.39	1,61,255.00	85,762.75	77,984.52	36,411.34	2,24,550.25
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	15,838.60	15,556.38	7,073.49	43,152.42	17,931.02	30,449.44	15,987.81	15,721.58	7,079.52	43,361.64
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	15,838.60	15,556.38	7,073.49	43,152.42	17,931.02	30,047.56	15,987.81	15,721.58	7,079.52	43,361.64
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	12,019.45	11,534.46	5,348.17	32,292.85	13,515.97	22,892.47	12,169.19	11,700.19	5,355.42	32,523.67
5.	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	11,977.61	11,507.23	5,352.92	32,223.78	13,506.70	22,897.93	12,127.35	11,672.96	5,360.17	32,454.60
6.	Equity Share Capital	2,086.91	2,084.93	2,084.93	2,086.91	2,084.93	2,086.91	2,084.93	2,084.93	2,086.91	2,084.93
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year						43,410.14				
8.	Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) -										
1.	Basic: (In INR)	11.50	11.16	5.14	30.95	12.99	22.00	11.64	11.23	5.14	31.17
2.	Diluted: (In INR)	11.50	11.13	5.12	30.91	12.95	21.95	11.64	11.20	5.13	31.13

**Note:**  
1) The above Financial Results for quarter and nine months ended December 31, 2025 were reviewed by the Audit Committee and then approved by the Board of Directors at their respective meetings held on January 14, 2026.  
2) The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the above Financial Results are available on the websites of the Stock Exchange(s) i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and of the Company at [www.waareertl.com](http://www.waareertl.com). The same can be accessed by scanning QR code provided below



**Place :** Mumbai  
**Date :** January 14, 2026

For and on behalf of the Board of Directors  
Waaree Renewable Technologies Limited  
Sd/-  
Puja Doshi  
Managing Director  
DIN: 97063863

HILTON METAL FORGING LIMITED

CORPORATE IDENTITY NUMBER: L28900MH2005PLC154986

Our Company was originally incorporated as "Hilton Metal Forging Limited" on July 21, 2005 as a public limited company under the Companies Act, 1956 pursuant to a certificate of Incorporation issued by the Registrar of Companies, Mumbai Maharashtra, (the "RoC") bearing Registration No. 154986 upon conversion of a partnership firm named "M/s Hilton Forge". Our Company received its certificate of commencement of business dated September 09, 2005 from the RoC. For details of the change in the address of the registered office of our Company, see "General Information" on page no. 39 of the Letter of Offer.

**Registered Office:** 303, Tanishka Commercial Co-op. Society Ltd, Akurli Road, Kandivali East, Mumbai, Kandivali East, Maharashtra, India, 400101  
**Contact Details:** + 022-40426565; **Email-ID:** [info@hiltonmetal.com](mailto:info@hiltonmetal.com); **Website:** [www.hiltonmetal.com](http://www.hiltonmetal.com)  
**Contact Person:** Mrs. Richa Shah, Company Secretary and Compliance Officer.

PROMOTERS OF OUR COMPANY: MR. YUVRAJ HIRALAL MALHOTRA, MRS. DIKSHA YUVRAJ MALHOTRA AND MS. YASHIKA YUVRAJ MALHOTRA

ISSUE OF UP TO 1,12,96,551 (ONE CRORE TWELVE LAKHS NINETY SIX THOUSAND FIVE HUNDRED AND FIFTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 28.32/- (RUPEES TWENTY-EIGHT AND THREE TWO PAISE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 18.32/- PER EQUITY SHARE) AGGREGATING UP TO ₹ 31,99,18,324.32/- # (RUPEES THIRTY-ONE CRORE NINETY-NINE LAKH EIGHTEEN THOUSAND THREE HUNDRED TWENTY-FOUR AND THIRTY-TWO PAISE ONLY) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 14 (FOURTEEN) EQUITY SHARE FOR EVERY 29 (TWENTY NINE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY, DECEMBER 26, 2025 ("THE ISSUE"). THE ISSUE PRICE FOR THE EQUITY SHARES IS 2.832 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 195 OF LETTER OF OFFER.  
# Assuming full subscription

BASIS OF ALLOTMENT

The Board of Directors of Hilton Metal Forging Limited wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on Monday, January 05, 2026, and concluded on Monday, January 12, 2026, with the last date for the on-market renunciation of the Rights Entitlement being Wednesday, January 07, 2026.

The details of Applications received, is scheduled as under:

Particulars	ASBA Applications					Direct Applications (Against Loan Conversion)	Refunds							Net Valid Applications	
	Total Applications received	Application Banked but not in bid data file	Duplicate entries*/ Not banked	Shares Difference	Valid ASBA applications (A)		Multiple Application	Not an Eligible Equity Shareholders of the Company	Application Through Third Party Bank Account	Invalid Application (Other)	Demat Account Closed	Application with invalid DP-ID / CLIE-ID	Application Withdrawn		Total Particulars of Rejection (B)
Number of Applications received	3421	0	1	0	3420	4	28	364	0	8	0	1	1	402	3,022
Number of Right Shares applied for	1,08,09,448	0	1,000	0	1,08,08,448	29,09,604	16,801	94,734	0	5,640	0	60	1,76,000	3,51,546	1,33,66,506
Total Amount received for the said application	30,61,23,567.36	--	28,320	--	30,60,95,247.36	8,23,99,985.28	4,75,804.32	26,82,866.88	--	159,724.8	--	1,699.20	49,84,320	99,55,782.72	37,85,39,449.92



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# ईव्हीएमवर नावे गायब; ठाण्यात बिनविरोध उमेदवारांवरून खळबळ

**ठाणे, दि. १५ (वार्ताहर) :** ठाणे शहरात सध्या बिनविरोध निवडून आलेल्या उमेदवारांची चर्चा रंगली आहे. खरं तर ठाणे महापालिकेने यापूर्वीच स्पष्ट आदेश दिले होते की, ठाणे महापालिका निवडणूकीत बिनविरोध निवडून आलेल्या उमेदवारांची नावे राज्य निवडणूक आयोगाचे निर्देश येईपर्यंत ईव्हीएम यंत्रावर दिसणं गरजेचं आहे. मात्र आता या आदेशाचे तीन तेरा वाजल्याचे पाहायला मिळत आहे. ईव्हीएम मशीनवर बिनविरोध निवडून आलेल्या उमेदवारांची नावे नाहीत. त्यामुळे सध्या ठाण्यात बिनविरोध निवडून आलेल्या उमेदवारांची चांगलीच चर्चा रंगली आहे. महापालिकेने दिलेले आदेश का पाळले नाहीत, बिनविरोध निवडून आलेल्या उमेदवारांची नावे ईव्हीएम मशीनवर का नाहीत, असे अनेक प्रश्न आता उपस्थित केले जात आहेत.

ठाणे महापालिकेत ३३ प्रभागांमध्ये निवडणूका पार पडत आहेत. या निवडणूकांमध्ये अनेक झामे, दावे – प्रतिदावे, आरोप प्रत्यारोप सुरू असल्याचं पाहायला मिळत आहे. ठाणे महापालिका



निवडणूकीत मनसे – शिवसेना (ठाकरे गट) आणि राष्ट्रवादी काँग्रेस (शरद पवार गट) हे तिन्ही पक्ष महाविकास आघाडीमध्ये निवडणूक लढवित आहेत. तर विरोधात शिवसेना (शिंदे गट), भाजप आणि रिपाई या पक्षांनी महायुतीची साथ दिली आहे. त्यामुळे ठाण्यामधील राजकीय वातावरण गेल्या अनेक दिवसांपासून चांगलंच तापलं आहे. अशाचच आता बिनविरोध निवडून आलेल्या उमेदवारांची नावे ईव्हीएम मशीनवर नसल्याने नव्या चर्चा सुरू झाल्या आहेत. (फोटो सौजन्य – AI Created)

ठाण्यामध्ये दोन्ही पक्षाच्या उमेदवारांनी अर्ज दाखल केले होते. मात्र ज्यावेळी अर्जांची छानणी करण्यात आली तेव्हा

काही उमेदवारांचे अर्ज बाद झाले. याशिवाय काही उमेदवारांनी माघार घेतल्याच्या घटना देखील घडल्या. तर या ठिकाणी काही अपक्षांनी देखील अर्ज दाखल केले होते. यातील काही अर्ज माघार घेण्यात आले तर काही उमेदवारांचे अर्ज बाद झाले. यानंतर शिंदे गटाचे सहा उमेदवार बिनविरोध निवडून आले होते.

मात्र या प्रकरणी महाविकास आघाडीच्या पक्षांनी आक्षेप घेतला. शिंदे गटाचे सहा उमेदवार बिनविरोध निवडून आल्यानंतर मनसे आणि ठाकरे गटाने निवडणूक आयोग आणि न्यायालयात धाव घेतली. या प्रकरणात लक्ष घालण्याची विनंती केली. या संपूर्ण प्रकरणात पैशांची देवाण-घेवाण झाल्याचा आरोप

देखील करण्यात आला होता.

राज्यातील विविध महापालिकांमध्ये आतापर्यंत ६७ उमेदवार बिनविरोध निवडून आले आहेत. अशा प्रकरणांमध्ये निवडणूक आयोगाने एक महत्त्वाचा आदेश दिला होता. एखाद्या प्रभागात निवडणूक बिनविरोध झाली, तर त्या प्रभागाचा सविस्तर अहवाल राज्य निवडणूक आयोगाकडे पाठवावा आणि आयोगाची मान्यता मिळाल्यानंतरच निकाल जाहीर करावा, असे स्पष्ट निर्देश देण्यात आले होते.

याच आदेशानुसार, बिनविरोध निवडून आलेल्या उमेदवारांची नावे राज्य निवडणूक आयोगाचा पुढील निर्देश येईपर्यंत ईव्हीएम यंत्रावर दिसणार, असे ठाणे महापालिकेने स्पष्ट केले होते.

# मतदानादरम्यान वांद्रेमध्ये ईव्हीएम मशीन बंद! केंद्राबाहेर गर्दी, मतदारांचा गोंधळ

**मुंबई, दि. १५ (प्रतिनिधी):** महाराष्ट्रात आज सर्वत्र मतदानाचा उत्साह पाहायला मिळत आहे. मतदान केंद्राबाहेर मतदारांच्या मोठ्या रांगा आहेत. मात्र अशातच अद्याप मुंबईतील वांद्रेमध्ये माउंट मेरी पोलिंग बूथवर मतदानाची सुरुवात झालीच नाही. कारण मशीन बंद आहे. अद्याप मशीन सुरू न झाल्याने मतदारांमध्ये मोठा गोंधळ निर्माण झाला आहे.

मतदान करण्यासाठी मोठ्या मतदारांमध्ये मोठ्या प्रमाणात उत्साह होता. मात्र मशीन बंद पडल्याने मोठा गोंधळ निर्माण झाला आहे. ईव्हीएम मशीन कधी सुरू होणार आणि मतदानाची प्रक्रिया कधी सुरू होणार आहे, याबाबत निवडणूक अधिकार्यांनी अद्याप कोणतीही माहिती दिली नाही. त्यामुळे मतदार घरी जात आहेत.

वांद्रे येथील माउंट मेरी या मतदान केंद्रावर सकाळी ७ वाजल्यापासूनच मतदार रांगेत थांबले होते. कारण दरवर्षी मतदान करण्याचा वेळ सकाळी ७ वाजल्यापासून सुरू होतो. मात्र यावेळी मतदान सकाळी ७:३० वाजता सुरू करण्यात आले. त्यामुळे मतदारांमध्ये मोठ्या प्रमाणात गोंधळ निर्माण झाला होता. यानंतर सकाळी ७:३०



वाजता मतदानाला सुरुवात झाली. मात्र मतदान सुरू होण्यापूर्वी ईव्हीएम मशीन बंद पडले होते. बराच वेळ मशीन सुरू न झाल्याने मतदार निराश झाले होते. कारण अनेक लोकां सकाळी मतदान करून कामासाठी जातात. मात्र ईव्हीएम मशीन बंद असल्यामुळे मतदार पुन्हा घरी जात होते. (फोटो सौजन्य – X)

आज गुरुवारी होण्याच्या बृहन्मुंबई महानगरपालिका (BMC) निवडणूकीच्या मतदानाला आज सकाळी ७.३० वाजल्यापासून सुरुवात झाली आहे. २२७ जागांसाठी १७०० उमेदवार निवडणूक लढवत आहेत. बुधवारी, बीएमसीने जाहीर केले की गुरुवारी शांततापूर्ण आणि सुरळीत मतदानासाठी सर्व तयारी पूर्ण झाली आहे. या महत्त्वपूर्ण निवडणुकीत २२७ जागांसाठी १,७०० उमेदवार निवडणूक

लढवतील. सर्व मतदान केंद्रावर पोलिसांचा कडक बंदोबस्त पाहायला मिळत आहे. उद्या शुक्रवारी निवडणूकीचा निकाल लागणार आहे. त्यामुळे आज आणि उद्या या दोन्ही दिवसांनिमित्त मतदारांमध्ये आणि उमेदवारांमध्ये उत्साह आहे.

मंबईतील दहिसर परिसरातील एक व्हिडीओ समोर आला आहे. या व्हिडीओमध्ये निवडणूकीपूर्वी मिक्सरचे वाटप केले जात असल्याचे पाहायला मिळत आहे. मिक्सर वाटप करणारे लोकां भाजप कार्यकर्ते असल्याचा आरोप केला जात आहे. हा व्हिडीओ मुंबईच्या दहिसर परिसरातील शांतिनगर वार्ड नंबर ३ मधील असल्याचे सांगितलं जात आहे. व्हिडिओ समोर आल्यानंतर, काँग्रेस नेत्यांनी आक्षेप व्यक्त केला आणि व्हिडिओमध्ये दिसणाऱ्या लोकांवर कारवाई करण्याची मागणी केली.

**मुंबईत रविवारी वाहतुकीत मोठे बदल; टाटा मुंबई मॅरथॉनमुळे अनेक रस्ते बंद**  
**मुंबई, दि. १५ (प्रतिनिधी):** मुंबईकरांसाठी महत्त्वाची बातमी आहे. टाटा मुंबई मॅरथॉन २०२६ निमित्ताने रविवार, १८ जानेवारी रोजी पहाटे ३ ते दुपारी २ वाजेपर्यंत दक्षिण आणि मध्य मुंबईतील अनेक प्रमुख रस्त्यांवर वाहतूक निर्बंध लागू करण्यात येणार आहेत. या कालावधीत काही रस्ते पूर्णतः बंद ठेवण्यात येणार असून, काही मार्गांवर वाहतूक चळवणूकत येईल, अशी माहिती मुंबई वाहतूक पोलिसांनी दिली आहे.

मॅरथॉनच्या आयोजनासाठी सुरक्षितता आणि सुरळीत वाहतुकीच्या दृष्टीने दक्षिण व मध्य मुंबईतील रस्त्यांवर पार्किंगवर सक्त मनाई करण्यात आली आहे. नियमभंग करणाऱ्या वाहनांवर दंडात्मक कारवाई करण्यात येणार असल्याचेही पोलिसांनी स्पष्ट केले आहे. या मॅरथॉनमुळे नरीमन पॉइंट, मरीन ड्राइव्ह, चर्चगेट, सीएसएमटी, परळ, वरळी आणि दादर परिसरातील वाहतुकीवर मोठा परिणाम होणार आहे. त्यामुळे या भागातून प्रवास करणाऱ्या नागरिकांनी पर्यायी मार्गाचा वापर करावा, असे आवाहन करण्यात आले आहे.मुंबई वाहतूक पोलिसांनी नागरिकांना प्रवास आधीच नियोजित करण्याचे आणि शक्यतो सार्वजनिक वाहतुकीचा वापर करण्याचे आवाहन केले आहे.

# चार बिहारी महिलांचं पुण्यात बोगस मतदान?

**कार्यकर्त्यांचा आरोप, वानवडीत चौघी आल्या अन्...**



**पुणे, दि. १५ (वार्ताहर) :** मूळच्या बिहारच्या असलेल्या चार महिलांनी पुणे महापालिकेत बोगस मतदान केल्याचा आरोप होत आहे. पुण्यातील वानवडी येथील सनप्रेस स्कूल मतदान केंद्रावर चौघींनी बोगस मतदान केल्याचा कार्यकर्त्यांनी आरोप केला आहे. तर वीर बाजीप्रभू विद्यालय केंद्र जनवादी परिसरातही बोगस मतदान झाल्याचं समोर आलं आहे. दुसरीकडे, मुंबईतील अंधेरी पूर्व येथील संभाजी नगर भागातील ७५ वर्षीय दिलीप पाटील यांचे नाव वॉर्ड क्रमांक ८४ मधील मतदार यादीतून गायब झाले आहे. आतापर्यंत अनेक निवडणुकांमध्ये मतदान केलं आहे, पण या वेळी यादीतून नाव गायब झाल्याचं त्यांनी सांगितलं. त्यामुळे मतदानाच्या अधिकारापासून वंचित रहावं लागल्याचं पाटील म्हणाले.

अनेकांचं नाव आणि फोटो यांची यादीत गलतत झाले. ऑनलाईन फोटो अपडेट झाला, तरी रिफ्लेक्ट न झाल्याने मतदान करायला दिलं नाही. काही ठिकाणी नवीन व्होटर आयडी आले, पण त्या आयडीप्रमाणे नावच नाही यादीत. एका ठिकाणी

नाव मुलाचं आणि फोटो आईचा, असाही यादीचा घोळ पाहायला मिळाला. मुंबई महापालिकेच्या निवडणूकीसाठी होत असलेल्या मतदानवेळी दुबार मतदारांना रोखण्याचे आह्वान निवडणूक अधिकारी आणि महापालिकेसमोर आहे. सुमारे एक लाखहून अधिक दुबार मतदारांनी दुबार मतदान न करण्याचे हमीपत्र अद्याप दिलेले नाही. मुंबई महापालिकेच्या २२७ प्रभागांत एक हजार ७०० उमेदवार रिंगणात आहेत.

मुंबईत दुबार मतदारांची संख्या ११ लाख एक हजार ५०५ होती. महापालिकेच्या माहिती व तंत्रज्ञान विभागाने दुबार मतदारांच्या नावांची फेरपडताळणी केली. अंतिमतः एकूण दुबार मतदारांपैकी एक लाख ६८ हजार ३५० दुबार मतदारांची नावे कायम राहिली. माहिती व तंत्रज्ञान विभागाने एका सॉफ्टवेअरच्या आधारे वॉर्डच्या अंतर्गत दोन किंवा त्यापेक्षा अधिक वेळा आलेल्या नावांची स्वतंत्र यादी केली. प्रत्येक वॉर्डनुसार विभागणी करून वॉर्डस्तरावर दुबार मतदारांसंदर्भातील डेटा तपासण्यात आला आणि त्यानंतर दुबार यादी अंतिम करण्यात आली.

### RPF महिला अधिकाऱ्याच्या प्रसंगावधानाने डब्यातच सुखरूप प्रसूती

**मुंबई, दि. १५ (प्रतिनिधी) :** मुंबईची जीवनवाहिनी मानल्या जाणाऱ्या लोकल ट्रेनमध्ये रविवारी रात्री एक विलक्षण आणि हृदयस्पर्शी घटना घडली. रात्रीच्या वेळी प्रवास करणाऱ्या एका २३ वर्षीय गर्भवती महिलेला अचानक प्रसूती कळू सुरू झाल्या. रेल्वे डब्यात भीती आणि गोंधळाचे वातावरण असताना रेल्वे सुरक्षा बलाच्या (RPF) एका महिला पोलीस उपनिरीक्षकाने दाखवलेल्या समयसूचकतेमुळे धावत्या ट्रेनचा डबाच जणू 'प्रसूती कक्ष' बनला. या महिलेने एका गोंडस मुलीला जन्म दिला असून माय-लेक सुखरूप आहेत.

अंबरनाथमध्ये राहणारी अंजू काळे ही २३ वर्षीय महिला काही वैयक्तिक कामानिमित्त कल्याणला गेली होती. रात्री ८ च्या सुमारास ती अंबरनाथला येण्यासाठी लोकलमध्ये चढली. लोकलने प्रवास करत असताना अचानक तिला तीव्र प्रसूती वेदना सुरू झाल्या. वेदनांनी विव्दग्णऱ्या अंजू यांना पाहून डब्यातील इतर प्रवाशांच्या काळजात धरस झाले. काय करावे, हे कोणालाही सुचत नव्हते. रात्री ८ वाजून ५ मिनिटांनी लोकल अंबरनाथ स्थानकाच्या प्लॅटफॉर्मवर दाखल झाली. गाडी थांबताच काही प्रवाशांनी तातडीने स्थानकावरील आरपीएफ कार्यालय गाठले आणि घडल्या प्रकाराची माहिती दिली.

# मतदानासाठी धावाधाव, भाजप मंत्र्यांकडून शिंदेंचा समाचार



**नवी मुंबई, दि. १५ (वार्ताहर) :** वनमंत्री आणि भाजपचे नेते गणेश नाईक मतदान करायला पोहोचले. पण त्यासाठी त्यांची बरीच दमछाक झाली. एका मतदान केंद्रावर त्यांचं नावच नव्हतं. अखेर दोन-अडीच तास धावाधाव केल्यानंतर नाईक यांना मतदान करण्याची संधी मिळाली. त्यानंतर नाईक यांनी माध्यमांशी संवाद साधताना निवडणूक यंत्रणेच्या कारभारावर प्रश्नचिन्ह उपस्थित केलं. यंत्रणा दबावाखाली काम करत असल्याचा आरोप त्यांनी केला.

मंत्र्यांना मतदान करताना इतक्या अडचणी येत असतील तर सर्वसामान्यांचं काय, असा प्रश्न

गणेश नाईक यांनी विचारला. 'सर्वसाधारणपणे नवी मुंबई महापालिका शाळा क्रमांक ९४ मध्ये आम्ही मतदान करायचो. पण यावेळी सेंट मेरी शाळेत मतदान असल्याचं आम्हाला सांगितलं. आम्ही तिथे गेलो. तिथे रुम नंबर नऊ नाहीए. मग आम्ही इथे आलो. इथे रुम नंबर नऊ आहे. पण इथल्या मतदार यादीत आमचं नावच नाही. आता परत आम्ही सेंट मेरीमध्ये चाललो आहोत. आमदार, रज्याचा मंत्री असूनही आमची अशी अवस्था असेल. तर सर्वसामान्यांची काय परिस्थिती असेल, याचा अंदाज तुम्हीच घ्या, असं गणेश नाईक म्हणाले.

निवडणूक आयोगां केलेलं नियोजन व्यवस्थित नाही. एकाच घरात राहणाऱ्या आमच्या कुटुंबातील सदस्यांचं मतदान वेगवेगळ्या ठिकाणी आहे. शहरात चुकीच्या पद्धतीनं प्रभाग रचना झाली आहे. उपमुख्यमंत्री आणि शिवसेनेचे प्रमुख नेते एकनाथ शिंदे नवी मुंबईत येऊन गेले. त्यावरही नाईक यांनी भाष्य केलं. 'ते कोणत्या नियमात इथे आले ते पाहायला हवं. काहींच्या झोपा उडाल्या आहेत. त्यामुळे ते रात्री सैतानासरखे फिरतात. कधीकधी यंत्रणा दबावाखाली काम करते. कर्तव्यापासून दूर जाते. लोकशाहीत प्रत्येकाचे अधिकार अबाधित राहायला हवेत, समान असायला हवेत. दुर्दैवानं तसं दिसत नाही. नवी मुंबईची जनत भ्रष्ट मार्गानं अलेला पैस स्वीकारणार नाही. इथला मतदार हरामाचा पैस घेणार नाही,' अशा शब्दांत नाईक यांनी शिंदेंवर शस्त्रंस्थान साधलं.

## BASIS OF ALLOTMENT

The Board of Directors of Hilton Metal Forging Limited wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on Monday, January 05, 2026, and concluded on Monday, January 12, 2026, with the last date for the on-market renunciation of the Rights Entitlement being Wednesday, January 07, 2026.

The details of Applications received, is scheduled as under:

Particulars	ASBA Applications					Direct Applications (Against Loss Conversion)	Multiple Application	Refunds							Net Valid Applications
	Total Applications received	Application Banked but not in bid data file	Duplicate entries*/ Not banked	Shares Difference	Valid ASBA Applications (A)			Not an Eligible Equity Shareholders of the Company	Application Through Third Party Bank Account	Invalid Application (Other)	Demat Account Closed	Application with invalid DP-ID / CLIEP-ID	Application Withdrawn	Total Particulars of Rejection (B)	
Number of applications received	3421	0	1	0	3420	4	28	364	0	8	0	1	1	402	3,022
Number of Right Shares applied for	1,08,09,448	0	1,000	0	1,08,08,448	29,09,604	16,801	94,734	0	5,640	0	60	1,76,000	3,51,546	1,33,66,506
Total Amount received for the said application	30,61,23,567.36	--	28,320	--	30,60,95,247.36	8,23,99,985.28	4,75,804.32	26,82,866.88	--	159,724.8	--	1,669.20	49,84,320	99,55,782.72	37,85,38,449.92

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, January 14, 2026, in consultation with the Issuer Company, the Registrar, and BSE Ltd, i.e. the Designated Stock Exchange for the Issue, the Company had allotted 1,12,96,551 fully paid-up Rights Shares to the successful applicants on Wednesday, January 14, 2026. We hereby confirm that all the valid applications are considered for the said Allotment

Category	Applications received		Number of Equity Shares Accepted and Allotted against Rights Entitlements (A)			Number of Equity Shares Accepted and Allotted against Additional Rights applied (B)			Total Rights Shares Accepted and Allotted (A + B)		
	Number	%	Number	Amount	%	Number	Amount	%	Number of Rights Shares	Amount	%
Eligible Shareholders	2,896	84.58%	50,64,585	14,34,29,047.20	94.80%	59,54,429	16,86,29,429.28	100.00%	110,19,014	31,20,58,476.48	97.54%
Fractional Shareholders	25	0.73%	0	0	0.00%	0	0	0	0	0	0
Renounces*	131	3.82%	2,77,537	78,59,847.84	5.20%	0	0	0	2,77,537	78,59,847.84	2.46%
Not an Eligible Shareholders of the Company	372	10.86%	0	0	0	0	0	0	0	0	0
Total	3,424	100%	53,42,122	15,12,88,895.04	100%	59,54,429	16,86,29,429.28	100%	1,12,96,551	31,99,18,324.32	100%

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, will be sent on their email address on or before 17th of January, 2026 and Investors who have not provided their email address is being physically dispatched to their Indian address provided by them, will be completed on or before 17th of January, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Wednesday 14th of January, 2026. The Listing application was filed with BSE and NSE (the Stock Exchanges) on Wednesday, January 14, 2026. Further, the listing approvals is expected to be received on Friday, January 16, 2026.

The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on Friday, January 16, 2026, by NSDL and CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund Unblocking of ASBA Accounts" on page 226 of the Letter of Offer. The trading in the Equity Shares issued in the Rights Issue shall commence on the Stock Exchanges upon receipt of trading permission and shall be traded under same ISIN INE788H61017 as the existing Equity Shares of the Company. The trading is expected to commence on or about Tuesday, January 20, 2026. Further, in accordance with SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on Thursday, January 15, 2026 and has been extinguished on Friday, January 16, 2026.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE AND NSE ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'.

\*The Investors are advised to refer page 188 of the Letter of Offer for Disclaimer Clause of BSE And NSE Limited'.

REGISTRAR TO THE ISSUE	
<b>PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED</b> Address: Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai –400011, Maharashtra, India; Tel: + 91 22 4961 4132/ + 91 22 4970 0138; Email: newissue@purvashare.com Investor grievance: newissue@purvashare.com Website: www.purvashare.com Contact Person: Deepali Dhuri SEBI Registration No.: INR000001112	
Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCBSs giving folio details such as name, address of the Applicant contact numbers, email address of the sole/first holder, folio number or demat account number, number of Rights Sharas applied for, amount blocked, ASBA Account number and Designated Branch of the SCBSs where Application Form or the plain paper applications as the case may be, as submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).	
<b>THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.</b>	
<p style="text-align: right;"><b>For Hilton Metal Forging Limited, On behalf of the Board of Directors</b> Sd/- <b>Yuvraj Hiralal Malhotra</b> Managing Director DIN: 00225156</p>	
<b>Date:</b> January 16, 2026 <b>Place:</b> Mumbai	
The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com and National Stock Exchange of India Limited https://www.nseindia.com/ and Registrat at https://www.purvashare.com/ Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 22 of the Letter of Offer.	
The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VII)(B) or Rule 902(K)(2)(i), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. DIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.	