



## NITIN CASTINGS LIMITED

CIN No. : L65990MH1982PLC028822

Corporate Office : Prestige Precinct, 3rd Floor, Almeida Road, Thane (West) - 400 601. INDIA.  
Tel.: +91 22 4961 6103 / 4974 8107 • Email: [finance@nitincastings.com](mailto:finance@nitincastings.com) • Website : [www.nitincastings.com](http://www.nitincastings.com)

January 17, 2026

To  
**BSE Limited**  
25th Floor, P J Towers,  
Dalal Street,  
Mumbai-400001

**Scrip Code: 508875**

Dear Sir/Madam,

**Sub: Outcome of Board Meeting Held on 17<sup>th</sup> January, 2026**

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Company's Board of Directors, at their Meeting held today i.e. January 17, 2026 have inter-alia considered and approved the following business.

1. Un-Audited Financial Results of the Company for the quarter and nine months ended on December 31, 2025 and Limited review Report of statutory Auditors for the quarter and nine months ended on 31<sup>st</sup> December, 2025.

The aforesaid Meeting commenced at 3.00 p.m. and concluded at 4.00 p.m.

This is for your information and record.

**FOR NITIN CASTINGS LIMITED**

**NITIN KEDIA**  
**MANGING DIRECTOR**  
**DIN: 00050749**

**Corporate Office : Prestige Precinct, 3rd Floor, Almeda Road, Thane (W) - 400 601. INDIA**  
Tel. : +91 22 4961 6103 / 4974 8107 Email : finance@nitincastings.com Website: www.nitincastings.com

Un-Audited Financial Result for the Quarter and Nine Month Ended 31st December, 2025						
Scrip Code : 508875						
Particulars	Quarter Ended			Nine Month Ended		Year Ended
	31-Dec-2025	30-Sep-2025	31-Dec-2024	31-Dec-2025	31-Dec-2024	31-Mar-2025
	Un-Audited			Un-Audited		Audited
1. Net Sales / Revenue from Operations	4,025.89	3,645.23	3,379.58	11,245.65	11,199.33	15,057.38
2. Other Income	150.15	39.12	72.18	451.80	333.68	390.47
3. Total Income (1+2)	4,176.04	3,684.35	3,451.76	11,697.45	11,533.01	15,447.84
4. Expenditure						
a. Cost of materials consumed	2,587.59	2,723.12	2,732.82	7,958.35	7,729.69	10,350.64
b. Purchase of traded goods						
c. (Increase) / decrease in stock of finished goods, work in progress and stock-in-trade	489.40	(133.50)	(245.05)	(23.12)	321.58	458.80
d. Employees benefit expense	335.18	358.45	291.25	1,004.09	874.29	1,182.17
e. Finance Cost	25.82	14.65	13.30	55.46	31.01	43.09
f. Depreciation & Amortisation	58.78	57.60	55.28	170.95	155.56	207.16
g. Administrative, Selling & General Expenses	442.17	460.56	342.31	1,346.84	1,077.97	1,529.41
Total Expenditure	3,938.96	3,480.87	3,189.91	10,512.56	10,190.09	13,771.27
5. Profit (+)/ Loss (-) before exceptional item and tax	237.08	203.48	261.85	1,184.89	1,342.92	1,676.57
6. Exceptional items						
a. Statutory impact of New Labour Codes (Refer note 7)	59.32	-	-	59.32	-	-
7. Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	177.75	203.48	261.85	1,125.56	1,342.92	1,676.57
8. Tax expense	8.81	55.30	82.05	237.85	347.11	435.37
Current Tax	16.93	60.16	90.00	209.59	309.75	415.72
Tax Provision of Earlier Years	(8.15)	-	2.73	(8.15)	2.73	2.73
Deferred Tax	0.02	(4.86)	(10.68)	36.40	34.63	16.92
9. Net Profit (+)/ Loss (-) from Ordinary Activities after Tax	168.94	148.18	179.80	887.71	995.81	1,241.21
10. Other Comprehensive Income (Net of Tax)						
Item that will not be classified to profit & Loss						
(i) Re-measurement of defined benefit plan	8.49	-	-	8.49	-	1.06
(ii) Income tax related to item no. (i) above	(2.14)	-	-	(2.14)	-	(0.27)
Other Comprehensive Income (Net of Tax)	6.35	-	-	6.35	-	0.79
Total Comprehensive Income for the period (9+10)	175.30	148.18	179.80	894.07	995.81	1,242.00
11. Paid-up equity share capital (Face value : Rs. 5/- per shares)	257.07	257.07	257.07	257.07	257.07	257.07
12. Earnings Per Share (EPS) (of Rs. 5/- each) (Not Annualised)						
- Basic and diluted EPS	3.29	2.88	3.50	17.39	19.37	24.14

**Notes :**

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 17th January, 2026.
- The Company is engaged in manufacture of Alloys Steel Castings and there is no separate reportable segment as per Ind\_AS 108.
- The above financial results have been prepared in accordance with the section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- Figures of previous period have been regrouped and / or recasted wherever considered necessary to confirm the grouping of current period.
- The Financial Results of the Company are submitted to BSE and are available on Company's website at www.nitincastings.com.
- The above is an extract of the detailed format of Quarterly Financial Results filed with the BSE under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015. The full format of the Quarterly Financial Results are available on the website of BSE and on the Company's website at www.nitincastings.com
- On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed and disclosed the incremental impact of these changes on the basis of legal opinion obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Group has presented such incremental impact as "Statutory impact of new Labour Codes" under Exceptional Items in the statement of profit and loss for the period ended December 31, 2025. The incremental impact costing of gratuity of 59.32 Lakh primarily arises due to change in wage definition.

Mumbai, 17th day of January 2026



For NITIN CASTINGS LIMITED

Nitin Kedia  
Managing Director  
DIN No. : 00050749

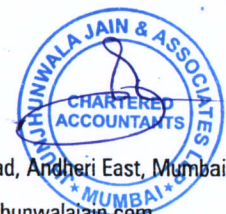
Regd. Office : 202, A-Wing, Bldg. No. 3, Rahul Mittal Industrial Estate, 91 M.V. Road, Andheri (East), Mumbai - 400059, INDIA



**Independent Auditor's Review Report on Quarterly and year to date Unaudited Standalone Financial Results of NITIN CASTINGS LIMITED pursuant to the Regulation 33 and 52 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended).**

**TO THE BOARD OF DIRECTORS OF NITIN CASTINGS LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of NITIN CASTINGS LIMITED (the "Company") for the quarter ended December 31, 2025 (the "Statement"), and year to date results for the period from April 1, 2025 to December 31, 2025, being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including relevant circulars issued by the SEBI from time to time. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus



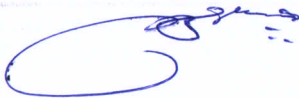
provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Jhunjhunwala Jain & Associates LLP**

Chartered Accountants

Firm's Registration No.: 113675W/W100361



**(CA Randhir Kumar Jhunjhunwala)**

Partner

Membership No : 047058

UDIN : 26047058HAMB506833

Date : January 17, 2026

Place : Mumbai

