

January 17, 2026

To,

The Manager,
Corporate Relationship Department,
BSE Limited, 25th Floor, P.J. Towers,
Dalal Street, Mumbai – 400001.

Subject: Outcome of Board Meeting held on Saturday, January 17, 2026

Dear Sir/ Ma'am,

Pursuant to Regulation 30, 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (the "Listing Regulations"), We hereby inform you that the Board of Directors at its meeting held today i.e., Saturday, January 17, 2026, has, inter alia, approved and taken on record the Un-audited Financial Results (Standalone and Consolidated) for Quarter ended December 31, 2025.

We are enclosing herewith Standalone & Consolidated Un-audited Financial Results for the quarter and nine months ended December 31, 2025, as approved by the Board of Directors together with the Auditor's Limited Review Reports thereon.

The meeting commenced at 05:00 PM and concluded at 05:40 PM.

Kindly take note of the above information and oblige.

Thanking you,

Yours Sincerely,

For **RCI Industries & Technologies Limited**

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Ankit Singla
Company Secretary and Compliance Officer
Membership No: A69926

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(Rs. In Lacs)

S.No	Particulars	Quarter ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Income						
1	a) Revenue from operations	46.87	357.83	46.95	404.69	82.95	97.99
	b) Other Income	5.98	166.62	-	173.27	19.20	19.73
	Total income	52.85	524.44	46.95	577.97	102.15	117.72
2	Expenses						
	a) Cost of Material Consumed	65.12	-	7.22	65.12	8.62	8.62
	b) Purchase of stock in trade	-	-	-	-	-	-
	c) Change in inventories of Finished goods, W.I.P and Stock In trade	(267.80)	-	-	(267.80)	-	-
	d) Employee benefit expense	31.58	17.28	3.56	64.48	10.69	17.98
	e) Finance cost	9.05	-	-	9.05	-	-
	f) Depreciation and amortisation expense	117.00	119.16	135.31	351.53	405.94	541.25
	g) Other Expenditure	97.97	229.01	41.76	490.83	110.81	186.91
	Total expenses	52.93	365.44	187.86	713.21	536.06	754.77
3	Profit / (Loss) from operations before, tax, exceptional items, Prior Period	(0.08)	159.00	(140.91)	(135.24)	(433.91)	(637.05)
4	Exceptional Items	-	-	-	-	-	-
5	Prior Period Items	-	-	-	-	-	-
6	Profit/(Loss) before tax	(0.08)	159.00	(140.91)	(135.24)	(433.91)	(637.05)
7	Tax expense						-
	(1) Current Tax	-	-	-	-	-	-
	(2) Deferred Tax	2.56	2.56	1.75	7.68	5.24	6.99
	Total Tax Expense	2.56	2.56	1.75	7.68	5.24	6.99
8	Net Profit / (Loss) from ordinary activities after tax	(2.64)	156.44	(142.65)	(142.92)	(439.15)	(644.04)
9	Other Comprehensive Income	-	-	-	-	-	-
10	Total Comprehensive Income / (Loss)	(2.64)	156.44	(142.65)	(142.92)	(439.15)	(644.04)
11	Paid Up Equity Share Capital (Face Value of Rs.10/- each)	1,052.63	1,567.64	1,567.64	1,052.63	1,567.64	1,567.64
12	Earning Per Share (of Rs.10/- each) (not annualised)						
	a) Basic	(0.02)	1.00	(0.91)	(0.99)	(2.80)	(4.11)
	b) Diluted	(0.02)	1.00	(0.91)	(0.99)	(2.80)	(4.11)

Notes :-

- The above financial results for the quarter and nine months ended December 31, 2025, have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on January 17th, 2026.
- The Company activity during the year revolves around manufacturing of all kind of metals and metal products, considering the nature of business and operations of the Company, as well as based on review of operating results by the chief operating decision maker to make decision about resource allocation and performance measurement, there is only one reportable segment in accordance with the requirement of Ind AS 108 -"Operating Segments".
- The order of the Hon'ble NCLT approving the resolution plan submitted by JTL Industries Limited was issued on 9th October, 2025. In terms of the approved Resolution Plan, payment of Rs. 46.50 crores has been made within the due date of 8th December, 2025, out of which Rs. 10 Crores has been infused as Equity Share Capital making the Company as Subsidiary of JTL Industries Limited. Accordingly, the company has started functioning independently w.e.f. from that date under the new management. As per the approved resolution plan, the Company has fully extinguished the Equity Shares of previous promoters with extinguishment of Public Category shareholders up to 5% of the new paid up Equity Share Capital of the Company. The equity share capital of the Company now stands at 10526315 equity shares of Rs. 10 each in place of 15676415 shares of Rs. 10 each, which was up to the end of CIRP period. The EPS has been calculated at the weighted average share numbers.
- The financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) prescribed under section 133 of the Companies Act 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India.

5 Figures for the previous periods have been re-grouped/ rearranged/ restated wherever necessary to make them comparable with those of the current period.

6 The results of the Company are also available for investors at www.rciind.com and www.bseindia.com.

For R. BANSAL & CO

Chartered Accountants

Firm Registration Number: 002736N

Ashwani Bansal

Partner

Membership Number: 529077

UDIN Number: 26529077CKGUNK6226

Place : Chandigarh

Date : January 17th, 2026

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For RCI INDUSTRIES & TECHNOLOGIES LTD.

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Pranav Singla

Managing Director

DIN 07898093

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Dhruv Singla

Whole Time Director

DIN 02837754



Independent Auditor's Limited Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report To

To The Board of Directors
RCI Industries and Technologies Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of **RCI Industries and Technologies Limited** (the “Company”) for the quarter ended December 31, 2025 and the year-to-date results for the period from April 1, 2025 to December 31, 2025 (the “Statement”), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations”).
2. The Company’s Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) “*Interim Financial Reporting*” prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company’s Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, “*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*” issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Response to Qualified Conclusions in our previous reports

- A. The Review is limited to the Profitability figures.
- B. However, we draw attention to the fact that the company -after the completion of the CIRP Process - is to complete the following:
 - The Fixed Assets Register
 - Physical verification of all Assets and Stocks as inherited after the CIRP Process
 - Management has represented that these activities are planned to be undertaken during Q4 of the current financial year. Accordingly, no adjustments have been made to the carrying value of PPE during the period under review.



Subsequent to the acquisition of the Company by JTL and closure of the resolution process, management has initiated corrective actions; The results of these actions shall be reviewed during the Audit for the FY ending on 31st March, 2026

After the completion of the above activities by the Company, their impact on the financials shall be quantified.

C. The Company holds equity investments in certain companies related to the erstwhile promoters. In accordance with Ind AS 109 "*Financial Instruments*", the company shall provide the Fair Value of such investments by the 31st of March, 2026

Management has represented that the necessary information, fair valuation, and consequential accounting adjustments in respect of these investments will be carried out and appropriately accounted for in the quarter ending 31 March (Q4). Thereafter, the impact on the financial statements for the year ending on 31st March, 2026 will be ascertained and reported.

D. As per the resolution plan accepted by the NCLT through their order dated 9th October, 2025, the company's liabilities have been extinguished. Hence, currently, no provision for liabilities needs to be created.

E. In terms of the Resolution plan and the NCLT order, the company is immune from any proceedings initiated by any department or authority. Any notices/summons etc. received from any such authority department shall be dealt with by the company in terms of the said NCLT order.

F. Management has represented that it will obtain balance confirmations from the debtors appearing in the books after the completion of the CIRP process by the end of the quarter ending 31 March 2026 and will pass necessary adjustment entries, including write-offs or provisions, as considered appropriate

G. Any notices received from the Taxation Authorities prior to issue of the NCLT order, also fall under the immunity granted by the said order. The Company will deal with these notices as per the law laid out in the order

The resolution professional has responded to the notices citing the moratorium under Section 14 of the Insolvency and Bankruptcy Code, 2016, prior to the completion of the Resolution Process (CIRP). Post CIRP, the company will take appropriate action to respond to such notices.



R. BANSAL & CO.

CHARTERED ACCOUNTANTS

Based on our review conducted as above, *except for the effects/possible effects of the matters specified in Para 6 above*, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in term of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R Bansal & Co.
Chartered Accountants
ICAI Firm Registration No. 002736N

Ashwani Bansal
Partner
Membership No. 529077

UDIN: 26529077CKGUNK6226

Place: Chandigarh
Date: 17th January, 2026

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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(Rs. in Lacs except EPS data)

S.No	Particulars	Quarter ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
1 a) Revenue from operations	46.87	357.83	46.95	404.69	82.95	97.99	
1 b) Other Income	5.98	166.62	-	173.27	19.20	19.73	
	Total income	52.85	524.45	46.95	577.97	102.15	117.72
2	Expenses						
2 a) Cost of Material Consumed	65.12	-	7.22	65.12	8.62	8.62	
2 b) Purchases of stock in trade	-	-	-	-	-	-	
2 c) Change in inventories of Finished goods, W.I.P and Stock In trade	(267.80)	-	-	(267.80)	-	-	
2 d) Employee benefit expense	31.58	17.28	3.56	64.48	10.69	17.98	
2 e) Finance cost	9.05	-	-	9.05	-	-	
2 f) Depreciation and amortisation expense	117.00	119.16	135.31	351.53	405.94	541.25	
2 g) Other Expenditure	97.97	229.01	41.76	490.83	110.81	186.91	
	Total expenses	52.93	365.45	187.85	713.21	536.06	754.77
3	Profit / (Loss) from operations before, tax, exceptional items, Prior Period	(0.08)	159.00	(140.90)	(135.24)	(433.91)	(637.05)
4	Exceptional Items	-	-	-	-	-	-
5	Prior Period Items	-	-	-	-	-	-
6	Profit/(Loss) before tax	(0.08)	159.00	(140.90)	(135.24)	(433.91)	(637.05)
7	Tax expense						
7 (1) Current Tax	-	-	-	-	-	-	
7 (2) Deferred Tax	2.56	2.56	1.75	7.68	5.24	6.99	
	Total Tax Expense	2.56	2.56	1.75	7.68	5.24	6.99
8	Net Profit / (Loss) from ordinary activities after tax	(2.64)	156.44	(142.65)	(142.92)	(439.15)	(644.04)
9	Other Comprehensive Income	-	-	-	-	-	-
10	Total Comprehensive Income / (Loss)	(2.64)	156.44	(142.65)	(142.92)	(439.15)	(644.04)
11	Paid Up Equity Share Capital (Face Value of Rs.10/- each)	1,052.63	1,567.64	1,567.64	1,052.63	1,567.64	1,567.64
12	Earning Per Share (of Rs.10/- each) (not annualised)						
	a) Basic	(0.02)	1.00	(0.91)	(0.99)	(2.80)	(4.11)
	b) Diluted	(0.02)	1.00	(0.91)	(0.99)	(2.80)	(4.11)

Notes :-

- The above financial results for the quarter and nine months ended December 31, 2025, have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on January 17th, 2026.
- The Company activity during the year revolves around manufacturing of all kind of metals and metal products, considering the nature of business and operations of the Company, as well as based on review of operating results by the chief operating decision maker to make decision about resource allocation and performance measurement, there is only one reportable segment in accordance with the requirement of Ind AS 108 -"Operating Segments".
- The order of the Hon'ble NCLT approving the resolution plan submitted by JTL Industries Limited was issued on 9th October, 2025. In terms of the approved Resolution Plan, payment of Rs. 46.50 crores has been made within the due date of 8th December, 2025, out of which Rs. 10 Crores has been infused as Equity Share Capital making the Company as Subsidiary of JTL Industries Limited. Accordingly, the company has started functioning independently w.e.f. from that date under the new management. As per the approved resolution plan, the Company has fully extinguished the Equity Shares of previous promoters with extinguishment of Public Category shareholders up to 5% of the new paid up Equity Share Capital of the Company. The equity share capital of the Company now stands at 10526315 equity shares of Rs. 10 each in place of 15676415 shares of Rs. 10 each, which was during and prior to the CIRP period. The EPS has been calculated at the weighted average share numbers.
- The financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) prescribed under section 133 of the Companies Act 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India.
- Figures for the previous periods have been re-grouped/ rearranged/ restated wherever necessary to make them comparable with those of the current period.
- As on 31st December, 2025, the Company has a wholly owned subsidiary i.e. RCI World Trade Link DMCC, Dubai. This Company has been inactive since 19.03.2022 when its license expired, hence no figures are available for consolidation. Apart from that, Company has two associate Companies i.e. ACE Matrix Solutions Private Limited and MetallRod Private Limited.
- The results of the Company are also available for investors at www.rciind.com and www.bseindia.com.

For R. BANSAL & CO

Chartered Accountants

Ashwani Bansal

Partner

Membership Number: 529077

UDIN Number: 265290770IEVIE7928

Place : Chandigarh

Date : January 17th, 2026

ASHWANI BANSAL
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For RCI INDUSTRIES & TECHNOLOGIES LTD.

Digitally signed by PRANAV SINGLA Date: 2026.01.17 15:48:46 +05'30'

Pranav Singla
Managing Director
DIN 07898093

Digitally signed by DHRUV SINGLA Date: 2026.01.17 15:48:07 +05'30'

Dhruv Singla
Whole Time Director
DIN 02837754



Independent Auditor's Limited Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report To

To The Board of Directors
RCI Industries and Technologies Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **RCI Industries and Technologies Limited** (the “Company”) for the quarter ended December 31, 2025 and the year-to-date results for the period from April 1, 2025 to December 31, 2025 (the “Statement”), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations”).
2. The Company’s Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) “*Interim Financial Reporting*” prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company’s Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, “*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*” issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. As on 31st December, 2025, the Company has a wholly owned subsidiary i.e. RCI World Trade Link DMCC, Dubai. This Company has been inactive since 19.03.2022 when its license expired, hence no figures are available for consolidation.

5. Response to Qualified Conclusions in our previous reports

- A. The Review is limited to the Profitability figures.
- B. However, we draw attention to the fact that the Parent company -after the completion of the CIRP Process - is to complete the following:
 - The Fixed Assets Register
 - Physical verification of all Assets and Stocks as inherited after the CIRP Process
 - Management has represented that these activities are planned to be undertaken during Q4 of the current financial year. Accordingly, no adjustments have been made to the carrying value of PPE during the period under review.



Subsequent to the acquisition of the Company by JTL and closure of the resolution process, management has initiated corrective actions; The results of these actions shall be reviewed during the Audit for the FY ending on 31st March, 2026

After the completion of the above activities by the Parent Company, their impact on the financials shall be quantified.

- C. The Parent Company holds equity investments in certain companies related to the erstwhile promoters. In accordance with Ind AS 109 "*Financial Instruments*", the parent company shall provide the Fair Value of such investments by the 31st of March, 2026

Management has represented that the necessary information, fair valuation, and consequential accounting adjustments in respect of these investments will be carried out and appropriately accounted for in the quarter ending 31 March (Q4). Thereafter, the impact on the financial statements for the year ending on 31st March, 2026 will be ascertained and reported.

- D. As per the resolution plan accepted by the NCLT through their order dated 9th October, 2025, the parent company's liabilities have been extinguished. Hence, currently, no provision for liabilities needs to be created.
- E. In terms of the Resolution plan and the NCLT order, the company is immune from any proceedings initiated by any department or authority. Any notices/summons etc. received from any such authority department shall be dealt with by the company in terms of the said NCLT order.
- F. Management has represented that it will obtain balance confirmations from the debtors appearing in the books after the completion of the CIRP process by the end of the quarter ending 31 March 2026 and will pass necessary adjustment entries, including write-offs or provisions, as considered appropriate
- G. Any notices received from the Taxation Authorities prior to issue of the NCLT order, also fall under the immunity granted by the said order. The parent Company will deal with these notices as per the law laid out in the order

The resolution professional has responded to the notices citing the moratorium under Section 14 of the Insolvency and Bankruptcy Code, 2016, prior to the completion of the Resolution Process (CIRP). Post CIRP, the company will take appropriate action to respond to such notices.



R. BANSAL & CO.

CHARTERED ACCOUNTANTS

Based on our review conducted as above, *except for the effects/possible effects of the matters specified in Para 6 above*, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in term of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R Bansal & Co.
Chartered Accountants
ICAI Firm Registration No. 002736N

Ashwani Bansal
Partner
Membership No. 529077

UDIN: 265290770IEVIE7928

Place: Chandigarh
Date: 17th January, 2026

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