

HO/Finance/Share/226/2022-23

Date: 17.03.2023

National Stock Exchange of India Ltd.

"Exchange Plaza"

Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400 051

NSE Scrip Symbol: UCOBANK

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai – 400 001

BSE Scrip Code: 532505

Madam/Dear Sir

Sub : Allotment of 9.50% BASEL III Additional Tier I Bond of Rs.500 crore

Ref : Our letter no. HO/Finance/Share/173/2022-23 dated 03.01.2023

With reference to the captioned subject, we inform that Bank has raised Rs.500 crore through Private Placement of BASEL III Compliant Additional Tier I Bonds(Series I). Details of the same are as under :

SN	Particulars	Details
1	ISIN	INE691A08096
2	Security description	9.50% Unsecured, Subordinated, Perpetual, Non-Convertible Fully Paid Up, Taxable, Basel III Compliant Additional Tier I Bonds in the nature of Debenture of Rs.500 crore (Series I)
3	Call option	On the fifth anniversary from the deemed date of allotment or any anniversary date thereafter with prior approval of RBI subject to Tax call/ Regulatory call.
4	Issue Opened & Closed on NSE EBP	16.03.2023
5	Date of Allotment	17.03.2023
6	Issue Size	Rs.500 crore (Base – Rs.100 cr and GSO – Rs.400 cr)
7	Face Value	Rs.1 crore
8	No. of Bond Allotted	500
9	Coupon	9.50%
10	No. of Allottees	6

The said bond will be listed on the WDM segment of NSE.

We request to take the above information in compliance with SEBI (LODR) Regulations, 2015 and SEBI (NCS) Regulations, 2021.

Yours faithfully,

(N Purna Chandra Rao)
Company Secretary