



PACT INDUSTRIES LTD.

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Date: May, 17, 2018

To The Listing Department, Bombay Stock Exchange Limited 25th Floor, P.J. Towers, Dalal Street, Fort Mumbai- 400 001 Scrip Code No. 538963	To The General Manager-Operations, Metropolitan Stock Exchange of India Limited Vibgyor Towers, 4th Floor, Plot No C62. Opp. Trident Hotel, Bandra Kurla Complex, Bandra E Mumbai-400098
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Sub.: Outcome of Board meeting for Redemption of Preference Shares

Dear Sir/Madam,

In regard to our letter dated 13.02.2018, this is to inform you that the Board of Directors, in the meeting held today at 12.00 a.m. has redeemed unlisted 10, 00,000 9% Non-Cumulative Non-Convertible Redeemable Preference shares of Rs 10/- aggregating to Rs 1,00,00,000/- (Rupees One crore only) at par by giving 3 months notice period to Preference shareholders.

The company has received the confirmation letter from Preference shareholders on 15.02.2018, so the company has redeemed the said shares.

Kindly take the above information on record and oblige.

Thanking You,

Yours Faithfully

For **PACT INDUSTRIES LIMITED**

Divya Khanna
(Company Secretary)