

May 17, 2019

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037/ BSE Scrip Code: 540776</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237 NSE Symbol: 5Paisa</b>
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Dear Sir/Madam,

**Sub: Intimation under Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations")**

This is with reference to our intimation dated May 17, 2019 for fixation of Record Date on Wednesday, May 29, 2019. In this regards, please find below the synopsis of the proposed Rights Issue:

Ratio	1:1
Number of equity shares	12,739,022
Issue Size (In Rs.)	1,019.12 million
Face value (In Rs.)	10
Issue Price (In Rs.)	80
Premium (In Rs.)	70
Purpose	Rights Issue
Record Date	Wednesday, May 29, 2019

Request you to kindly take the same on record and oblige.

Yours faithfully,

**For 5paisa Capital Limited**



**Roshni Dave**  
**Company Secretary**  
Email ID: csteam@5paisa.com

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**5paisa Capital Limited**

**Corporate Identity Number: L67190MH2007PLC289249**

Corporate Office/Regd. Office: 5paisa Capital Limited, Sun Infotech Park, Road No. 16V, Plot No. B-23, Wagle Estate, Thane 400604. Wat