

Date: 17<sup>th</sup> June, 2025

To  
**BSE Ltd.**  
**Listing Department,**  
**P. J. Towers, Dalal Street,**  
**Mumbai – 400 001.**

**Script Code:** 502015

**Script Name:** ASIIL

**ISIN:** INE 443A01030

Dear Sir/Madam,

**Sub: Submission of Disclosure under Regulation 10 (6) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011**

Dear Sir/Madam,

We hereby submit the disclosure as required under Regulation 10(6) of the SEBI (SAST) Regulations, 2011 for acquisition of 27502779 (30.53%) equity shares of the Company on 16<sup>th</sup> June, 2025, by way of inter-se off market transfer from M/s. Deepak Jatia(HUF) owing to dissolution of above HUF and consequent vesting/inheritance of shares to its members as per the details herein below:

<b>Date of transaction</b>	<b>Name of the person belonging to the promoter group- Transferor</b>	<b>Name of the person belonging to the promoter group)- Transferee</b>	<b>No. of shares</b>	<b>Percentage of holding</b>
16/06/2025	Deepak Jatia (HUF)	Mr. Deepak Jatia Mr. Tushya Jatia Mrs. Anita Jatia Ms. Prerna Agarwal	2,74,99,779 1,000 1,000 1,000	30.53 0.00 0.00 0.00

Please note that this transaction, being inter-se transfer of shares amongst the Promoters of the Company, falls within the exemption provided under Regulation 10(1)(a)(ii) of the SEBI(SAST)Regulations, 2011. Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,

**For ASI Industries Limited**

**MANISH P. KAKRAI**  
Company Secretary & Compliance Officer

# Deepak Jatia

Address: 1401, 14th Floor, Orbit Arya, 9 - Darabsha Lane, off: Nepeansea Road, Mumbai - 400 006.

Date: 17<sup>th</sup> June, 2025

To  
BSE Ltd.  
Listing Department,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

To  
Company Secretary & Compliance Officer  
ASI Industries Limited  
Marathon Innova, A wing, 7th floor,  
Off: Ganpatrao Kadam Marg, Lower Parel,  
Mumbai-400013.

Dear Sir/Madam,

**Sub: Submission of Disclosure required under Regulation 10 (6) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011**

**Ref: Target Company-ASI Industries Limited (BSE Scrip Code: 502015)**

Dear Sir/Madam,

We hereby submit the disclosure as required under Regulation 10(6) of the SEBI (SAST) Regulations, 2011 for acquisition of 2,75,02,779 (30.53%) equity shares of the Company, by way of inter-se off market transfer from M/s. Deepak Jatia(HUF) owing to dissolution and full partition of above HUF and consequent vesting/inheritance of shares to its members as per the details given below:

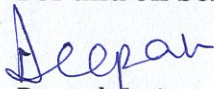
Date of transaction	Name of the person belonging to the promoter group- Transferor	Name of the person belonging to the promoter group)- Transferee	No. of shares	Percentage of holding
16/06/2025	Deepak Jatia (HUF)	Mr. Deepak Jatia Mr. Tushya Jatia Mrs. Anita Jatia Ms. Prerna Agarwal	2,74,99,779 1,000 1,000 1,000	30.53 0.00 0.00 0.00

Please note that this transaction, being inter-se transfer of shares amongst the Promoters of the Company, falls within the exemption provided under Regulation 10(1)(a)(ii) of the SEBI(SAST)Regulations, 2011. Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You,  
Yours faithfully,

**For and on behalf of Acquirer(s)**

  
Deepak Jatia  
Acquirer

Date: 17/06/2025

Place: Mumbai

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

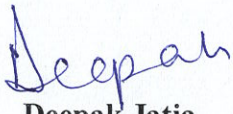
1.	Name of the Target Company (TC)	ASI INDUSTRIES LIMITED (BSE Scrip Code: 502015)											
2.	Name of the acquirer(s)	Mr. Deepak Jatia, Mr. Tushya Jatia, Mrs. Anita Jatia and Ms. Prerna Agarwal											
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited											
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>Since HUF cannot hold shares in the body corporate pursuant to its dissolution, shares are transferred by Deepak Jatia (HUF) to its members in the following proportion:</p> <table border="0"> <tr> <td>Deepak Jatia</td> <td>2,74,99,779 (30.53%)</td> </tr> <tr> <td>Tushya Jatia</td> <td>1,000 (0.00%)</td> </tr> <tr> <td>Anita Jatia</td> <td>1,000 (0.00%)</td> </tr> <tr> <td>Prerna Agarwal</td> <td>1,000 (0.00%)</td> </tr> <tr> <td><b>Total</b></td> <td><b>2,75,02,779 (30.53%)</b></td> </tr> </table> <p>This acquisition is only a private transfer family arrangement, for smooth succession planning of the family and to streamline the Family's assets and businesses.</p>		Deepak Jatia	2,74,99,779 (30.53%)	Tushya Jatia	1,000 (0.00%)	Anita Jatia	1,000 (0.00%)	Prerna Agarwal	1,000 (0.00%)	<b>Total</b>	<b>2,75,02,779 (30.53%)</b>
Deepak Jatia	2,74,99,779 (30.53%)												
Tushya Jatia	1,000 (0.00%)												
Anita Jatia	1,000 (0.00%)												
Prerna Agarwal	1,000 (0.00%)												
<b>Total</b>	<b>2,75,02,779 (30.53%)</b>												
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011.											
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	<p>The disclosure of proposed acquisition was required to be made under Regulation 10(5)</p> <p>-Yes -Yes It was made within the timeline specified under the regulations</p> <p>-Date of filing 09/06/2025</p>											
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made										
	a. Name of the transferor / seller	Deepak Jatia (HUF)	Complied with										
	b. Date of acquisition	16/06/2025											
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,75,02,779 equity shares held by Deepak Jatia (HUF) are transferred to its members as detailed in point 4 above.											
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	30.53%											
	e. Price at which shares are proposed to be acquired / actually acquired	Not applicable, since off market inter-se transfer of shares took place pursuant to dissolution and full partition of Deepak											

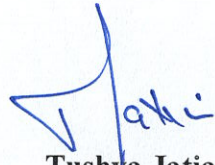
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		Jatia (HUF) and thereby vesting/ inheritance of shares to members of the above HUF. Therefore, no consideration is involved.			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)				
	i) Deepak Jatia	40,04,183	4.45%	3,15,03,962	34.98%
	ii) Tushya Jatia	38,52,679	4.28%	38,53,679	4.28%
	iii) Anita Jatia	30,32,392	3.37%	30,33,392	3.37%
	iv) Prerna Agarwal	26,18,709	2.91%	26,19,709	2.91%
	<b>Total</b>	<b>1,35,07,963</b>	<b>15.01%</b>	<b>4,10,10,742</b>	<b>45.53%</b>
b	Each Seller / Transferor Deepak Jatia (HUF)	2,75,02,779	30.53%	--	--

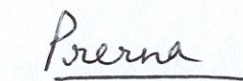
**Notes:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group

  
**Deepak Jatia**  
 Acquirer

  
**Tushya Jatia**  
 Acquirer

  
**Anita Jatia**  
 Acquirer

  
**Prerna Agarwal**  
 Acquirer

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 Place: Mumbai

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