

12 July 2018

To Corporate Relations Department. BSE Limited 1st Floor, New Trading Ring Rotunda Building, P J Tower Dalal Street, Fort, Mumbai 400 001.	To Corporate Listing Department. National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), MUMBAI 400 051.
BSE CODE: 532978	NSE CODE: BAJAJFINSV

Subject: - Report on Reconciliation of Share Capital Audit for the quarter ended 30 June 2018

Pursuant to the Circular No. D & CC/FITTC/CIR-16/2002 dated December 31, 2002 & subsequent two Circulars [No. SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 and No. CIR /MRD/DP/30/2010 dated September 6, 2010] issued by SEBI on the above subject, we have got the audit of reconciliation of the total admitted capital with NSDL and CDSL, as against the physical and the total issued and listed capital, conducted by a practicing Company Secretary.

As required by the said Circular(s), we are enclosing the quarterly report in the form of Certificate issued by the practicing Company Secretary for the quarter ended 30 June 2018.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

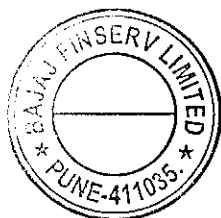
For Bajaj Finserv Limited



Sonal R Tiwari

Company Secretary

Encl: as above



Bajaj Finserv Limited

Corporate Office: 6th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road,
Viman Nagar, Pune - 411 014, Maharashtra, India
Registered Office: Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Tel: +91 20 30405700
Fax: +91 20 30405792

www.bajajfinserv.in
Corporate ID No: L65923PN2007PLC130075

Shyamprasad D. Limaye

B.Com. LL.B. F.C.S.

Company Secretary

Flat No. 303, Parag-Wahini C.H.S Ltd, 126
Dahanukar Colony, Lane No. 04
Kothrud, PUNE 411038
Tel : 020 25389985
e-mail shyamprasad.limaye@gmail.com

Reconciliation of Share Capital Audit

(SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December, 31, 2002 and the Circular No.
SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 and CIR/MRD/DP/30/2010 dated
September 06, 2010)

- | | | |
|---|---|--|
| 1 | For the Quarter ended | 30th June, 2018 |
| 2 | ISIN | INE918I01018 |
| 3 | Face Value | Rs. 5 Per Share |
| 4 | Name of the Company | Bajaj Finserv Limited |
| 5 | Registered Office address | Bajaj Auto Limited Complex, Mumbai - Pune Road,
Akurdi, Pune - 411035 |
| 6 | Correspondence address | Bajaj Auto Limited Complex, Mumbai - Pune Road,
Akurdi, Pune - 411035 |
| 7 | Telephone & Fax Nos. | Tel. No.020- 66107458
Fax. No.020-27407380 |
| 8 | Email address | investors@bajajfinserv.in
sonal.tiwari@bajajfinserv.in |
| 9 | Name of the Stock Exchanges where
the Company's shares are listed. | 1) BSE Ltd. (BSE)
2) National Stock Exchange of India Ltd.(NSE) |

	EQUITY SHARES	Amount	Number of Shares	% of Total
		(Rs.)		Issued Capital
10	Issued Capital	79,56,75,485	15,91,35,097	100.00
11	Listed Capital - BSE	79,56,75,485	15,91,35,097	100.00
	NSE	79,56,75,485	15,91,35,097	100.00
12	Held in dematerialised form in CDSL	2,03,99,815	40,79,963	2.56
13	Held in dematerialised form in NSDL	72,55,39,270	14,51,07,854	91.19
14	Physical	4,97,36,400	99,47,280	6.25
15	Total No. of shares(12+13+14)	79,56,75,485	15,91,35,097	100.00

* As advised by BSE and NSE at the time of getting approval for Listing of Rights shares, 29,509 Rights Shares kept in abeyance due to legal cases etc. are not included as part of the Issued Share Capital. Out of these a. 2,832 Shares were allotted on 10/09/2014 and b. 6,269 Shares were allotted on 20/10/2015 c. 327 Shares were allotted on 12/09/2016 and hence included in Share Capital. d. 3317 Shares were allotted on 16/10/2017 hence included in Share Capital. Listed Capital is

17 *Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-Prin. Appr. Pending for SE(Specify Names)
N.A.	NIL	N.A.	N.A.	N.A.	N.A.	N.A.

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18	Register of Members is updated (Yes/No)	Yes
	If not, Updated upto which date	up to date

19	Reference of previous year with regards to excess dematerialised shares, if any,	N/A
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20	Has the company resolved the matter with mentioned in point No. 19 above in the current quarter? If not, reason why?	N/A		
21	Mention the total No. of valid requests, if any, confirmed, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.			
	Total Number of Demat requested	No. of requests	No. of Shares	Reasons for Delay