



MISHKA EXIM LIMITED

F14, First Floor, Cross River Mall, CBD Ground, Shahdara, Delhi -110032
CIN: L51909DL2014PLC270810 Email id:mishkaexim@gmail.com Contact No: 011 42111981

Date: 17th July, 2025

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai-400001

BSE Scrip Code: 539220

Sub: Outcome of Board Meeting Financial Results quarter ended 30/06/2025

Dear Sir/ Madam,

This is to inform you under Regulation 30 and 33 any other Regulation of SEBI (LODR) Regulations, 2015 that a meeting of the Board of Directors of the Company was held on Thursday, 17th July, 2025 and the said meeting commenced at 03:30 P.M. and concluded at 04.00 P.M.

In this meeting the Board has decided the following matters:

1. Considered and approved the Unaudited Consolidated and Standalone Financial Results of the Company for the Quarter ended on 30th June, 2025 along with Limited Review Report of the Auditors of the Company.

Kindly take it on your record.

Thanking You,

Yours Faithfully
For Mishka Exim Limited

Rajneesh Gupta
Managing Director

Mishka Exim Limited
CIN NO.:L51909DL2014PLC270810
F-14, First Floor, Cross River Mall
CBD Ground, Shahdara, New Delhi-110032
email : mishkaexim@gmail.com

UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2025

(Rs. in Lakhs except per share data)

Particulars	Quarter Ended		Year Ended	
	30.06.2025 (Unaudited)	31.03.2025 (Audited)	30.06.2024 (Unaudited)	31.03.2025 (Audited)
Segment revenue				
a. Fabric	-	-	-	0.99
b. Jewellery(Ornaments)	208.70	149.69	138.52	462.06
C. Share Trading	-	-	4.39	4.39
Total	208.70	149.69	142.91	467.44
Less: Intersegment Revenue	-	-	-	-
Net Income From Operations	208.70	149.69	142.91	467.44
Less: Segment Expenses				
a. Fabric	-	-	-	0.92
b. Jewellery(Ornaments)	178.36	119.12	125.32	399.86
C. Share Trading	6.27	5.48	3.10	6.91
Segment Result				
a. Fabric	-	-	-	0.07
b. Jewellery(Ornaments)	30.34	30.57	13.20	62.20
C. Share Trading	(6.27)	(5.48)	1.29	(2.52)
Total	24.07	25.09	14.49	59.75
Less: Finance Cost	-	2.45	-	2.56
Less: Exceptional items	-	-	-	-
Less: Un-allocable Expenditure	9.22	11.65	9.71	44.67
Add: Unallocable Income	8.95	8.36	3.47	29.98
Total Profit Before Tax	23.80	19.35	8.25	42.50
Segment Assets				
a. Fabric	0.82	0.82	0.92	0.82
b. Jewellery(Ornaments)	677.32	661.67	355.95	661.67
c. Share Trading	25.07	17.22	5.14	17.22
Total segment assets	703.21	679.71	362.01	679.71
Unallocable Assets	1,402.88	1,401.28	1,523.32	1,401.28
Total	2,106.09	2,080.99	1,885.33	2,080.99
Segment Liabilities				
a. Fabric	-	-	-	-
b. Jewellery(Ornaments)	134.25	133.75	-	133.75
c. Share Trading	-	-	-	-
Total segment liabilities	134.25	133.75	-	133.75
Unallocable Liabilities	143.76	136.97	105.50	136.97
Total	278.01	270.72	105.50	270.72

Notes :

- These financial results have been prepared in accordance with Indian Accounting Standards (Ind -AS) as prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and relevant amendments thereafter.
- The above results were reviewed by the audit committee and approved by Board of Directors of the company at its meeting held on 17th July, 2025.
- The figures for the quarter ended 31.03.2025 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the financial year ended 31.03.2025.
- Other expenses for the quarter ended 30.06.2025 and 30.06.2024 and year ended 31.03.2025 includes loss from future and option transactions amounting to Rs.5.77 and Rs. 4.88 and Rs. 2.39 respectively.
- Previous year figures have been regrouped/rearranged, wherever necessary, to make them comparable.

Place: New Delhi
Dated: 17/07/2025

for Mishka Exim Limited

Rajneesh Gupta
(Managing Director)
Din No.00132141



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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30,2025

(Rs.in Lakhs except per share data)

Particulars	Quarter Ended			Year Ended
	30.06.2025 (Unaudited)	31.03.2025 (Audited)	30.06.2024 (Unaudited)	31.03.2025 (Audited)
Income				
Revenue from Operations	208.70	149.45	142.91	467.20
Other Income	8.95	8.59	3.46	30.22
Total Income	217.65	158.04	146.37	497.42
Expenses				
Cost of Material Consumed	-	-	-	-
Purchases of Stock in trade	130.14	114.79	113.79	672.44
Change in Inventories of Stock in trade	48.13	11.94	9.25	(269.90)
Employees benefit Expenses	2.27	1.93	2.98	9.61
Financial Costs	-	2.45	-	2.56
Depreciation and Amortisation Expenses	2.69	3.01	3.02	12.07
Other Expenses	10.62	4.57	9.08	28.14
Total Expenses	193.85	138.69	138.12	454.92
Profit/(Loss) Before Exceptional Items & Taxes	23.80	19.35	8.25	42.50
Exceptional Items	-	-	-	-
Profit/(Loss) Before Tax	23.80	19.35	8.25	42.50
Tax Expense:-				
Current Tax	-	-	-	-
Deferred Tax	5.99	4.62	2.98	11.11
Total Tax Expense	5.99	4.62	2.98	11.11
Net Profit/(Loss) for the Period	17.81	14.73	5.27	31.39
Other Comprehensive Income(OCI)				
- Items that will not be reclassified to profit or loss	-	-	-	5.78
Income tax relating to above items	-	(0.01)	-	1.45
Total Other Comprehensive Income for the period	-	0.01	-	4.33
Total Comprehensive Income/(Loss) for the period	17.81	14.74	5.27	35.72
Paid - up Equity share capital(Face vale Rs.10/- each)	1,445.00	1,445.00	1,445.00	1,445.00
Other Equity(excluding Revaluation Reserve)		365.28		365.28
Earning per Equity Share (FV Rs.10/-per share) (not annualised)				
a) Basic(in Rs.)	0.12	0.10	0.04	0.22
b) Diluted(in Rs.)	0.12	0.10	0.04	0.22

for Mishka Exim Limited


Rajneesh Gupta
(Managing Director)
Din No.00132141

Place: New Delhi

Dated: 17/07/2025

**INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED
STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE
REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED).**

TO THE BOARD OF DIRECTORS OF MISHKA EXIM LIMITED

We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of **Mishka Exim Limited** ('the Company') for the quarter ended 30th June 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

These statements are the responsibility of the Company's Management and have been approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" "(IND As 34)", prescribed under section 133 of the Companies Act, 2013 read with rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially

less in scope than the audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GAUR & ASSOCIATES

Chartered Accountants

FRN: 005354C

**SATISH
KUMAR
GUPTA**

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by SATISH
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Date: 2025.07.17
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S. K. Gupta

Partner

M. No. 016746

UDIN: 25016746BMGYHR2748

Place: New Delhi

Date: 17/07/2025

Mishka Exim Limited
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UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2025

(Rs.in Lakhs except per share data)

Particulars	Quarter Ended		Year Ended	
	30.06.2025 (Unaudited)	31.03.2025 (Audited)	30.06.2024 (Unaudited)	31.03.2025 (Audited)
Segment revenue				0.99
a. Fabric	-	-	-	462.06
b. Jewellery(Ornaments)	208.70	149.69	138.52	4.39
c. Share Trading	-	-	4.39	467.44
Total	208.70	149.69	142.91	-
Less:Intersegment Revenue	-	-	-	467.44
Net Income From Operations	208.70	149.69	142.91	-
Less: Segment Expenses				0.92
a. Fabric	-	-	-	399.86
b. Jewellery(Ornaments)	178.36	119.12	125.32	7.00
c. Share Trading	4.98	5.75	3.10	-
Segment Result	-	-	-	0.07
a. Fabric	-	-	-	62.20
b. Jewellery(Ornaments)	30.34	30.57	13.20	(2.61)
c. Share Trading	(4.98)	(5.75)	1.29	59.66
Total	25.36	24.82	14.49	2.75
Less: Finance Cost	-	2.51	-	-
Less: Exceptional Items	-	-	-	-
Less: Un-allocable Expenditure	9.69	13.26	10.31	48.62
Add: Unallocable Income	8.76	7.45	2.33	36.91
Total Profit Before Tax	24.43	16.50	6.51	45.20
Segment Assets				0.82
a. Fabric	0.82	0.82	0.92	661.66
b. Jewellery(Ornaments)	677.32	661.66	355.95	24.38
c. Share Trading	35.88	24.38	5.14	686.86
Total segment assets	714.02	686.86	362.01	1,903.07
Unallocable Assets	1,903.92	1,903.07	2,019.10	2,589.93
Total	2,617.94	2,589.93	2,381.11	-
Segment Liabilities				-
a. Fabric	-	-	-	133.75
b. Jewellery(Ornaments)	134.25	133.75	-	-
c. Share Trading	-	-	-	133.75
Total segment liabilities	134.25	133.75	-	226.10
Unallocable Liabilities	235.39	226.10	189.61	359.85
Total	369.64	359.85	189.61	-

Notes :

- These financial results have been prepared in accordance with Indian Accounting Standards (Ind -AS) as prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and relevant amendments thereafter.
- The above results were reviewed by the audit committee and approved by Board of Directors of the company at its meeting held on 17th July, 2025.
- The figures for the quarter ended 31.03.2025 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the financial year ended 31.03.2025.
- Other expenses for the quarter ended 30.06.2025 and 30.06.2024 and year ended 31.03.2025 includes loss from future and option transactions amounting to Rs.4.48 and Rs. 4.88 and Rs. 2.49 respectively.
- Previous year figures have been regrouped/rearranged, wherever necessary, to make them comparable.

Place: New Delhi
Dated: 17/07/2025

for Mishka Exim Limited

Rajuash Gupta
(Managing Director)
Din No. 00132141

Mishka Exim Limited
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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30,2025

(Rs.in Lakhs except per share data)

Particulars	Quarter Ended		Year Ended	
	30.06.2025 (Unaudited)	31.03.2025 (Audited)	30.06.2024 (Unaudited)	31.03.2025 (Audited)
Income				
Revenue from Operations	208.70	149.45	142.91	467.20
Other Income	8.95	8.60	3.46	36.64
Total Income	217.65	158.05	146.37	503.84
Expenses				
Cost of Material Consumed	-	-	-	-
Purchases of Stock in trade	130.14	114.79	113.79	672.44
Change in Inventories of Stock in trade	48.13	11.94	9.25	(269.90)
Employees benefit Expenses	2.71	3.29	3.56	13.06
Financial Costs	-	2.51	-	2.75
Depreciation and Amortisation Expenses	2.69	3.01	3.02	12.07
Other Expenses	9.36	5.08	9.11	28.71
Total Expenses	193.03	140.63	138.73	459.14
Profit/(Loss) Before Exceptional Items & Taxes	24.62	17.42	7.64	44.70
Exceptional Items	-	-	-	-
Profit/(Loss) Before Tax	24.62	17.42	7.64	44.70
Share of Associate's Profit	(0.19)	(0.92)	(1.13)	0.50
Profit/(Loss) before tax	24.43	16.50	6.51	45.20
Tax Expenses				
Current Tax	0.19	(0.47)	-	-
Deferred Tax	6.01	4.60	2.98	11.66
Total Tax Expense	6.20	4.13	2.98	11.66
Net Profit/(Loss) for the Period	18.23	12.37	3.53	33.54
Other Comprehensive Income				
Items that will not be reclassified to profit or loss	-	-	-	11.45
Income tax relating to above items	-	-	-	2.88
Total Other Comprehensive Income for the period	-	-	-	8.57
Total Comprehensive Income/(Loss) for the period	18.23	12.37	3.53	42.11
Profit attributable to :				
-Shareholders of the company	18.19	12.47	3.57	33.43
-Non-Controlling Interests	0.04	(0.10)	(0.04)	0.11
Other Comprehensive Income attributable to :				
-Shareholders of the company	-	-	-	8.44
-Non-Controlling Interests	-	-	-	0.13
Total Comprehensive Income attributable to :				
-Shareholders of the company	18.19	12.47	3.57	41.87
-Non-Controlling Interests	0.04	(0.10)	(0.04)	0.24
Paid - up Equity share capital(Face value Rs.10/- per share)	1,445.00	1,445.00	1,445.00	1,445.00
Other Equity(excluding Revaluation Reserve)		758.83		758.83
Earning per Equity Share (FV Rs 10/-per share) (not annualised)				
a) Basic	0.13	0.09	0.02	0.23
b) Diluted	0.13	0.09	0.02	0.23

for Mishka Exim Limited

Rajneesh Gupta
(Managing Director)
Din No.00132141

Place: New Delhi
Dated: 17/07/2025

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED).

TO THE BOARD OF DIRECTORS OF MISHKA EXIM LIMITED

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Mishka Exim Limited** (the “ Holding Company”), which includes its subsidiary (the Holding Company and its subsidiary together referred to as “ the Group”), its associate for the quarter ended 30th June, 2025 (‘the Statement’) attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

This Statement, which is the responsibility of the Holding Company's Management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" "(IND As 34)", prescribed under section 133 of the Companies Act, 2013 read with rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than the audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR// CFD/CMDI/44/2019 dated March 29,2019 issued by the SEBI (Listing Obligations and Disclosures Requirements) under Regulation 33(8) of the Listing regulations, to the extent applicable.

The statement includes the results of following entities:

- a. Mishka Capital Advisors Limited (Subsidiary)
- b. Cross River Securities Limited (Associate)

Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

We did not review the interim financial results of subsidiary and associate included in the statement, whose financial information reflects total revenues of Rs. NIL, total net profit after tax of Rs. 0.42 Lakhs, total comprehensive profit of Rs. 0.42 Lakhs for the quarter ended on 30th June, 2025 as considered in the Statement. These interim financial results have not been reviewed by other auditors hence no audit reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiary and associate are based solely on financial results provided by the management to us. Our Conclusion on the Statement is not modified in respect of this matter with respect to our reliance on the financial results certified by the Board of Directors.

Our conclusion on the Statement is not modified in respect of the above matters.

For GAUR & ASSOCIATES

Chartered Accountants

FRN: 005354C

SATISH
KUMAR
GUPTA

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Date: 2025.07.17
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S. K. Gupta

Partner

M. No. 016746

UDIN: 25016746BMGYHQ3189

Place: New Delhi

Date: 17/07/2025