

September 17, 2018

Mr. Khushro A. Bulsara-
Senior General Manager
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar
AVP - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sirs,

Re: Disclosure under Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

This is in continuation to our letters dated September 06, 2018, September 10, 2018, September 11, 2018 and September 14, 2018. Accordingly, pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Capital Raising Committee of the Board of the Bank on September 17, 2018, has approved the issue and allotment of 30,420 Rated, Listed, Non-Convertible, Redeemable, Unsecured, BASEL III compliant Tier 2 Bonds, in the nature of debentures, of Rs. 10,00,000 each aggregating to Rs. 3,042 Crore (Rupees Three Thousand Forty Two Crore only), on private placement basis. The key terms and conditions of the Issue are as set out in *Annexure I* hereto.

Kindly take note of the above.

Thanking you,

Yours Faithfully
For **YES BANK LIMITED**


for
Shivanand R. Shettigar
Company Secretary



Encl: As above

Annexure I

Details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details
1.	Size of the Issue	30,420 Rated, Listed, Non-convertible, Redeemable, Unsecured, BASEL III compliant Tier 2 Bonds in the nature of Debentures of Rs. 10,00,000 each aggregating to Rs. 3,042 Crore
2.	Issue Price	Rs. 10,00,000 per Debenture
3.	Whether Proposed to be Listed	Yes. The Instrument will be listed on BSE Limited
4.	Issue Opening and Closing Date	September 14, 2018
5.	Allotment Date	September 17, 2018
6.	Tenure of the Instrument	9 Years, 11 Months and 29 Days
7.	Maturity Date	September 15, 2028
8.	Coupon / Interest offered	9.1164% payable annually from allotment Date
9.	Charge/security, if any	Not Applicable
10.	Rating	- CARE AAA (Outlook: Stable) by CARE Ratings Limited; and - IND AA+ (Outlook: Stable) by India Ratings and Research Private Limited;

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