

THE INDIAN LINK CHAIN MANUFACTURERS LIMITED

REGD OFFICE: OFFICE NO. 2, CHANDRA NIWAS HIRACHAND DESAI ROAD GHATKOPAR
WEST, OPP. GHATKOPAR NEW POST OFFICE MUMBAI-400086 PHONE :- 91-22-22661013
EMAIL : inlinch@hotmail.com CIN No.: L47211MH1956PLC009882

Date: 17th September, 2025

To,
The BSE Limited
Corporate Service Department,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001.

Scrip Code: 504746

ISIN: INE359D01024

Sub: Allotment of equity shares and convertible warrants under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 and the Rules made thereunder, and other applicable laws, each as amended ("Preferential Issue").

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir/Madam,

We wish to inform you that the Allotment Committee of the Board at its meeting held today, i.e. 17th September, 2025 has approved the:

1. Allotment of 2,00,000 (Two Lakh only) equity shares of face value of ₹ 10/- each fully paid-up at a price of ₹ 71 per equity share (including premium of ₹ 61 per equity share), aggregating to ₹ 1,42,00,000 (Rupees One Crore Forty-Two Lakhs only), to the below mentioned allottee in the non-promoter category:

Sr. No.	Name of the Allottee	No. of equity shares allotted	Total Amount
1	Atul Chauhan (HUF)	2,00,000	1,42,00,000
	Total	2,00,000	1,42,00,000

The shares shall rank pari-passu, in all respects, with the existing equity shares of the Company.

Post allotment, the issued and paid-up equity share capital of the Company stands increased from ₹ 2,47,50,000 comprising of 24,75,000 equity shares of ₹ 10/- each fully paid-up to ₹ 2,67,50,000 comprising of 26,75,000 equity shares of ₹ 10/- each fully paid-up.

THE INDIAN LINK CHAIN MANUFACTURERS LIMITED

**REGD OFFICE: OFFICE NO. 2, CHANDRA NIWAS HIRACHAND DESAI ROAD GHATKOPAR
WEST, OPP. GHATKOPAR NEW POST OFFICE MUMBAI-400086 PHONE :- 91-22-22661013
EMAIL : inlinch@hotmail.com CIN No.: L47211MH1956PLC009882**

2. Allotment of 53,00,000 (Fifty-Three Lakh only) convertible warrants of face value of ₹ 10/- each fully paid-up at a price of ₹ 71 per equity share (including premium of ₹ 61 per equity share), aggregating to 37,63,00,000 (Rupees Thirty-Seven Crores Sixty-Three Lakhs only), to the non-promoter category.

The Company has received 25% of the warrant issue price aggregating to Rs. 9,40,75,000 (Rupees Nine Crores Forty Lakhs Seventy-Five Thousand only) from the below mentioned allottees in the non-promoter category:

Sr. No.	Name of the Allottee	No of Convertible warrants	Total Amount
1	Rajendra Chodankar	40,00,000	7,10,00,000.00
2	Ascentedge Advisors LLP	5,00,000	88,75,000.00
3	Atul Chauhan HUF	1,00,000	17,75,000.00
4	Leena Sachin Shetty	4,00,000	71,00,000.00
5	Sachin Shetty	50,000	8,87,500.00
6	Rizwana Nagarkar	1,00,000	17,75,000.00
7	Mahadev Karbhari Bangar	1,00,000	17,75,000.00
8	Singhvi Heritage LLP	50,000	8,87,500.00
	Total	53,00,000	9,40,75,000.00

The meeting of the Committee of the Board of Directors of the Company commenced at 06.15 p.m. and concluded at 06.45 p.m.

We request you to disseminate the above information on your website as you may deem appropriate.

Thanking you,

Yours Faithfully,

For **Indian Link Chain Manufacturers Limited**

Vishal Thakkar
Managing Director
DIN: 09798551