

September 17, 2025

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

BSE Scrip Code: 524000

**National Stock Exchange of India
Limited**

The Listing Department,
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051.

NSE Symbol: POONAWALLA

Subject: Intimation with respect to allotment of Equity Shares on preferential basis under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Companies Act, 2013 and the Rules made thereunder, and other applicable laws

Dear Sir/Madam,

This is furtherance to our intimations dated July 25, 2025 and August 25, 2025, regarding the approval of issue and allotment of equity shares through Preferential Issue, on private placement basis, we wish to inform that the Board of Directors of Poonawalla Fincorp Limited ("Company"), today, i.e. September 17, 2025, approved the allotment of 3,31,48,102 (Three Crore Thirty-One Lakh Forty-Eight Thousand One Hundred and Two) fully paid-up equity shares of the Company, having face value of Rs. 2/- each, at an issue price of Rs. 452.51/- per equity share [including premium of Rs. 450.51/- (Rupees Four Hundred and Fifty and Fifty-One Paise only) per equity share], aggregating to Rs. 1499,98,47,636.02/- (Rupees One Thousand Four Hundred Ninety-Nine Crore Ninety-Eight Lakh Forty-Seven Thousand Six Hundred and Thirty-Six and Two Paise only), to the allottee mentioned below.

No.	Name of the allottee	Category	No. of equity shares allotted
1.	Rising Sun Holdings Private Limited	Promoter	3,31,48,102

The equity shares allotted shall rank *pari-passu*, in all respects, with the existing equity shares of the Company.

The Company has received in-principle approval from the National Stock Exchange of India Limited and BSE Limited dated September 15, 2025, in relation to the issue of the aforesaid equity shares on a preferential basis, in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with Regulation 28 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Consequent to the aforesaid allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased from Rs. 155,84,17,192 comprising of 77,92,08,596 fully paid-up equity shares of the Company, having face value of Rs. 2/- each to Rs. 162,47,13,396/- comprising of 81,23,56,698 fully paid-up equity shares of the Company, having face value of Rs. 2/- each.

Poonawalla Fincorp Limited

CIN: L51504PN1978PLC209007

Corporate Office: Unit No. 2401, 24th Floor, Altimus, Dr. G. M. Bhosale Marg, Worli, Mumbai, Maharashtra - 400018 **T:** +91 22 47733220

Registered Office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036 **T:** +91 20 67808090

E: secretarial@poonawallafincorp.com | **W:** www.poonawallafincorp.com

Please take the above on record and acknowledge receipt of the same.

Thanking you,

Yours Faithfully,
For Poonawalla Fincorp Limited

Shabnum Zaman
Company Secretary
ACS: 13918

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