

17th October, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001.

Scrip code/Scrip ID: 543937/ALPHAIND

Sub: Outcome of Board Meeting held on Friday, 17th October, 2025.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that the Board Meeting of the Company was held today, 17th October, 2025, which commenced at 02.00 P.M. and concluded at 03.15 P.M., The following items were discussed in the meeting:

1. Consideration and approval of the Un-Audited Financials for the Half Year ended 30th September 2025.
2. Other Business Matters.

Further, please note that in accordance with the Company's Code of Practices and Procedures and Code of Conduct to Regulate, Monitor and Report Trading in Securities and Fair Disclosure of Unpublished Price Sensitive Information (the "Code") read with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, Trading Window for dealing in the shares of the Company for persons specified under the Code shall remain closed till 48 hours after the declaration of the outcome of this Board Meeting.

Kindly take the same on record and acknowledge the receipt of same.

Thanking You.

Yours faithfully,

For Alphalogic Industries Limited

Aayushi Khandelwal
Company Secretary & Compliance Officer

Enclosures: - Unaudited Financial Statements for period ended September 30, 2025.

HEAD OFFICE : 101/102, Parmesh Plaza, 1213, Sadashiv Peth, Near Hatti Ganpati, Pune - 411 030.
Telephone : 24456748, 24446748 Web : www.patkiandsoman.com E-mail : patkiandsoman@gmail.com

Ref. :

Date :

Independent Auditor's Review Report on Standalone Unaudited Half Yearly Financial Results

To,
The Board of Directors
Alphalogic Industries Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Alphalogic Industries Limited (formerly known as Alphalogic Trademart Limited) ("the Company") for the half year ended September 30, 2025 ("the Statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. The Company's Board of Directors is responsible for the preparation and fair presentation of the statement in accordance with accounting principles generally accepted in India, including the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid



BRANCH OFFICE : 639, Sadashiv Peth, Kumthekar Road, Opp. Sweet Home, Pune - 411 030.

Indian Accounting Standard ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PATKI AND SOMAN
CHARTERED ACCOUNTANTS
Firm Registration No. 107830W

SS Kulkarni

SHRIPAD S. KULKARNI
(Partner)

Membership No. 121287

Place: Pune

Date: 17/10/2025

UDIN: 25121287BMH2ZW3038



ALPHALOGIC INDUSTRIES LIMITED

CIN : L01100PN2020PLC194296

Regd Office : 405, Pride Icon, Kharadi Bypass Road, Kharadi, Pune - 411 014

Website : www.alphalogicindustries.com

Email : info@alphalogicindustries.com

Unaudited Statement of Assets and Liabilities as at 30th September, 2025

(Amount in Rs.Lakhs)

Particulars	30th September, 2025	31st March, 2025
ASSETS		
Non-current assets		
(a) Property, Plant and Equipment	110.22	102.95
(b) Capital Work In Progress	-	-
(c) Right to Use Asset	28.12	-
(d) Financial Assets		
(i) Other financial assets	2.27	2.59
(e) Other non current asset	-	-
Current assets		
(a) Inventories	228.57	425.46
(b) Financial Assets		
(i) Investments	527.34	526.32
(ii) Loans & Advances	1,220.61	881.79
(iii) Trade receivables	1,367.76	687.78
(iv) Cash and cash equivalents	2.36	2.36
(c) Other current assets	63.97	54.22
(d) Current Tax Asset (Net)	-	13.25
Total Assets	3,551.20	2,696.72
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	1,018.92	1,018.92
(b) Other Equity	1,436.82	1,179.41
LIABILITIES		
Non-current liabilities		
(a) Security Deposit	130.00	-
(b) Deferred Tax Liability (Net)	5.67	3.72
(c) Other Non- Current Liability		
(i) Lease Liability	29.16	-
(ii) Deferred Security Deposit	-	-
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	142.44	76.98
(ii) Trade payables		
(A) Total Outstanding Dues of Micro, Medium and small Enterprises	16.24	12.88
(B) Total Outstanding Dues Creditors other than Micro, Medium and small Enterprises	610.37	347.58
(b) Other current liabilities	108.81	53.41
(c) Provisions	1.61	3.82
(d) Current Tax Liabilities(Net)	51.17	-
Total Equity and Liabilities	3,551.20	2,696.72

For and on behalf of the Board of
ALPHALOGIC INDUSTRIES LIMITED



Montubhai Gandhi
Managing Director & CEO
DIN : 07352079



Date: 17/10/2025

Place: Pune

ALPHALOGIC INDUSTRIES LIMITED

CIN : L01100PN2020PLC194296

Regd Office : 405, Pride Icon, Kharadi Bypass Road, Kharadi, Pune - 411 014

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Statement of Unaudited Financial Results for the Half Year Ended 30th September, 2025

(Amount in Rs.Lakhs Except Per Share Data)

Particulars	Half Year Ended			Year to Date		Year Ended
	30th September, 2025	31st March, 2025	30th September, 2024	30th September, 2025	30th September, 2024	31st March, 2025
	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
INCOME						
Revenue From Operations	2,490.92	2,287.00	3,949.82	2,490.92	3,949.82	6,236.82
Other Income	91.82	51.72	70.92	91.82	70.92	122.64
Total Income	2,582.74	2,338.72	4,020.74	2,582.74	4,020.74	6,359.46
EXPENSES						
Cost of Material Consumed	2,105.83	2,075.05	3,632.62	2,105.83	3,632.62	5,707.66
Changes in Inventories of Finished Goods and Work in Progress	26.78	10.11	33.40	26.78	33.40	43.51
Employee benefits expense	19.94	23.13	25.38	19.94	25.38	48.51
Finance costs	9.44	10.61	23.84	9.44	23.84	34.45
Depreciation and amortization expense	5.56	6.08	6.06	5.56	6.06	12.14
Other expenses	69.64	64.98	56.15	69.64	56.15	121.13
Total expenses	2,237.19	2,189.96	3,777.44	2,237.19	3,777.44	5,967.40
Profit/(loss) before tax	345.55	148.76	243.31	345.55	243.31	392.06
Tax expense:						
(1) Current tax	86.20	36.88	60.00	86.20	60.00	96.88
(2) Deferred tax	1.94	0.48	(0.03)	1.94	(0.03)	0.45
(3) Excess / (Short) provision of earlier years written off	-	1.94	-	-	-	1.94
Profit (Loss) for the period from continuing operations	257.41	109.46	183.34	257.41	183.34	292.79
Other Comprehensive Income						
A (i) Items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
Total Other Comprehensive Income	-	-	-	-	-	-
Total Comprehensive Income for the Period	257.41	109.46	183.34	257.41	183.34	292.79
Paid-up Equity Share Capital (Face Value Rs. 10 per share)	1,018.92	1,018.92	1,018.92	1,018.92	1,018.92	1,018.92
Earnings per equity share (for continuing operation):						
Basic	2.53	1.07	1.80	2.53	1.80	2.87
Diluted	2.53	1.07	1.80	2.53	1.80	2.87

For and on behalf of the Board of
ALPHALOGIC INDUSTRIES LIMITED


Montubhai Gandhi
Managing Director & CEO
DIN : 07352079



Date: 17/10/2025
Place: Pune



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Statement of Unaudited Cash Flows for the half year ended 30th September, 2025

(Amount in Rs.Lakhs)

Particulars		30th September, 2025	30th September, 2024
		Unaudited	Unaudited
A	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit before tax	345.55	243.31
	Adjustments for :	-	-
	Depreciation & Amortisation expenses	13.26	6.06
	Interest Received	(91.82)	(70.92)
	Interest Paid	10.92	23.63
	Rent Paid	(7.73)	-
	Operating profit before working capital changes	270.18	202.07
	Adjustments for :		
	Inventories	196.90	(145.00)
	Trade Receivables	(679.98)	(93.43)
	Other Current Assets	(9.75)	(27.57)
	Trade Payables	266.15	72.21
	Other Current Liabilities	55.40	(28.19)
	Provisions	(2.21)	0.04
	Cash generated from operations	96.69	(19.86)
	Direct Taxes paid (net of refunds)	(21.78)	(41.47)
	Net cash from operating activities	74.91	(61.33)
B	CASH FLOW FROM INVESTING ACTIVITIES :		
	Purchase of fixed assets including capital work-in-progress	(12.83)	-
	Loans and advances	(338.82)	(270.64)
	Sale/(purchase) of Non Current Investments	-	102.81
	Sale/(purchase) of Current Investments	(1.02)	-
	Interest Received	91.74	70.92
	Receipt of Security Deposit	130.00	-
	Net cash from investing activities	(130.93)	(96.91)
C	CASH FLOW FROM FINANCING ACTIVITIES:		
	Issue of Equity Share Capital including Share Premium	-	-
	(Repayment) Proceeds from borrowings, net	65.46	181.88
	Interest paid	(9.44)	(23.63)
	Addition in Lease Liability	-	-
	Net cash (used in) / provided by financing activities	56.02	158.25
	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	-	-
	CASH AND CASH EQUIVALENTS, beginning of year	2.36	0.66
	CASH AND CASH EQUIVALENTS, end of the year	2.36	0.66

For and on behalf of the Board of
ALPHALOGIC INDUSTRIES LIMITED


Montubhai Gandhi
Managing Director & CEO

DIN : 07352079

Date: 17/10/2025

Place: Pune



Notes:

1. The above financial results have been reviewed by the Audit Committee at its meeting held on 17/10/2025 and approved by the Board of Directors of the company at their meeting held on 17/10/2025.
2. The Statutory Auditors have carried out a "Limited Review" of above financial results for the half year ended 30th September, 2025 and have issued an unmodified opinion.
3. These financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
4. During the period, the company has proposed to make Preferential Issue, involving the issue and allotment of 18,00,000 (Eighteen Lakhs) Convertible Warrants ("Warrants"), at a price of Rs. 28/- per Warrant, each convertible into, or exchangeable for, One (01) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten Only) each ("The Equity Shares") at a premium of Rs. 18/- (Rupees Eighteen) per share aggregating upto 5,04,00,000/- (Rupees Five Crores Four Lakhs Only) to persons / entities of the Promoter and Promoter group and certain other identified persons / entities / body corporates of the Non-Promoter Category, on a preferential basis. The issue was duly approved by the shareholders of the company at its 05th Annual General Meeting (AGM) which was held on 24th September, 2025.
As at the date of Half Year ended Results September 2025, the allotment of the above-mentioned Convertible Warrants remains pending as to awaiting receipt of requisite statutory and regulatory approvals from the appropriate authorities.
5. During the financial year 2023-24, the company has made Bonus Issue in the Ratio 1:1, i.e., 01 (One) equity shares of nominal value of Rs. 10/- (Rupees Ten only) each fully paid up for every 01 (One) existing equity shares held of nominal value of Rs. 10/- (Rupees Ten only) each and made allotment of 50,94,600 Bonus Equity Shares on 02nd December, 2023.
6. During the financial year 2023-24, the Company has made an Initial Public Issue of 13,41,600 Equity shares of face value Rs.10/- each at a price of Rs.96/- per Equity share aggregating to Rs. 1,287.94 Lakhs and made allotment on 11th July 2023.
7. During the financial year 2023-24, the Company has allotted 34,40,250 Equity shares of face value Rs. 10 each by way of Bonus Issue in the ratio of 11 Equity shares for every 1 Equity share on 18 May 2023.
8. During F.Y. 2022-23, the Company has allotted 1,16,672 equity shares of Rs. 10 each by way of Rights Issue on 30th March 2023.
9. The audited Financial Results of the Company are available on Company's website i.e., www.alphalogicindustries.com and also on the website of BSE Limited, www.bseindia.com, where the Shares of the Company are listed.
10. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for half year ended 30th September 2025 or the previous periods.
11. Company is primarily engaged in the Design, Manufacturing, Supply and Installation of Industrial and Institutional Storage Systems.
12. The Company has only one operating segment, hence disclosure under Ind AS 108 on Segment Reporting is not applicable. In the opinion of the management, this is the only segment as per Ind AS – 108 on Operating Segment issued by the Institute of Chartered Accountants of India.

For **Alphalogic Industries Limited**



Montubhai Gandhi
Managing Director & CEO
DIN: 07352079
Date: 17.10.2025
Place: Pune

